AO 10
Rev. 1/2021

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2021

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Wilson, Charles R.	United States Court of Appeals - Eleventh Circuit	04/18/2023
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
Active United States Circuit Judge	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☑ Amended Report	01/01/2021 **to** 12/31/2021

7. Chambers or Office Address

United States Courthouse
801 N. Florida Ave
Suite 16-B
Tampa, FL 33602

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Advisory Council Member	Notre Dame Law School Advisory Council
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Wilson, Charles R.	04/18/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Rental Property Santa Rosa Beach, Florida	E	Rent	O	W					
2. CHASE IRA (H)									
3. - JP MORGAN MM OCVEZ	A	Interest	J	T					
4. - VANGUARD INDEX VFIAX	A	Dividend	J	T					
5. - DODGE & COX INC. FD DODIX	A	Dividend	J	T					
6. - PIMCO - PIGIX	A	Dividend							
7. - PIMCO - PIGIX					Sold (part)	01/26/21	J	A	
8. - VANGUARD CHARLOTTE VTABX	A	Dividend	K	T					
9. - JP MORGAN BD JCBUX	A	Dividend	J	T					
10. - JP MORGAN BD JCBUX					Buy (add'l)	07/13/21	J		
11. - JP MORGAN BD JCBUX			J	T	Sold (part)	07/23/21	J	A	
12. - VANGUARD BD IND VBTLX	A	Dividend	J	T					
13. - FIDELITY INDEX FXAIX	A	Dividend	K	T					
14. - FIDELITY INDEX FXAIX			J	T	Sold (part)	01/26/21	J	A	
15. - FIDELITY INDEX FXAIX			J	T	Sold (part)	02/12/21	J	A	
16. - FIDELITY INDEX FXAIX			J	T	Sold (part)	07/13/21	J	A	
17. - FIDELITY INDEX FXAIX					Buy	10/04/21	J		

1 Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2 Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3 Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Wilson, Charles R.	04/18/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

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18. - JP MORGAN BBCA	A	Dividend	J	T					
19. - JP MORGAN BBCA			J	T	Sold (part)	07/13/21	J	A	
20. - JP MORGAN ASIA BBAX	A	Dividend	J	T					
21. - JP MORGAN ASIA BBAX			J	T	Buy	01/26/21	J		
22. - JP MORGAN JAPAN BBELL	A	Dividend	J	T					
23. - JP MORGAN JAPAN BBELL					Buy	01/26/21	J		
24. - JP MORGAN JAPAN BBELL					Buy	04/19/21	J		
25. - JP MORGAN JAPAN BBELL					Buy	05/17/21	J		
26. - JP MORGAN BBJP	A	Dividend	J	T	Buy	01/26/21	J		
27. - JP MORGAN BBJP					Buy	07/13/21	J		
28. - JP MORGAN BBJP			J	T	Sold (part)	10/24/21	J	A	
29. - SIX CIRCLES CIUEX	A	Dividend	J	T					
30. - SIX CIRCLES CIUEX					Buy	04/19/21	J		
31. - SIX CIRCLES CIUEX					Buy	10/25/21	J		
32. - SIX CIRCLES EQUITY CUSUX	A	Dividend	J	T					
33. - I SHARES 20 PLUS TLT	A	Dividend	J	T					
34. - I SHARES 20 PLUS TLT					Sold (part)	02/12/21	J	A	

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2 Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

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35. - I SHARES 20 PLUS TLT					Sold	04/19/21	J		
36. - I SHARES TRUST MBB	A	Dividend	J	T					
37. - I SHARES TRUST MBB					Sold (part)	07/21/21	J	A	
38. - SIX CIRCLES DURATIM CUSDX	A	Dividend	J	T					
39. - SIX CIRCLES DURATIM CUSDX					Buy	07/13/21	J		
40. - VANGUARD INT'L BNDX	A	Dividend	J	T					
41. - VANGUARD INT'L BNDX					Buy	02/17/21	J		
42. - VANGUARD INT'L BNDX					Buy	07/13/21	J		
43. - BLACKROCK HIGH YIELD BRHYK	A	Dividend	J	T					
44. - BLACKROCK HIGH YIELD BRHYK					Sold (part)	04/19/21	J	A	
45. - BLACKROCK HIGH YIELD BRHYK					Sold	05/17/21	J	A	
46. - VANGUARD SH TERM BSV	A	Dividend	J	T					
47. - VANGUARD SH TERM BSV					Buy	05/17/21	J		
48. - VANGUARD SH TERM BSV					Buy	07/23/21	J		
49. - VANGUARD TOTAL BD BND	A	Dividend	J	T					
50. - I SHARES TREASURY IEF	A	Dividend	J	T					
51. - I SHARES TREASURY IEF					Buy	02/12/21	J		

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2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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52. - SIX CIRCLES GLOBAL CGLBX	A	Dividend	K	T					
53. - SIX CIRCLES CREDIT OPP CRDOX	A	Dividend	J	T					
54.									
55.									
56.									
57.									
58.									
59.									
60.									
61.									
62.									
63.									
64.									
65.									
66.									
67.									

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Name of Person Reporting	Date of Report
Wilson, Charles R.	04/18/2023

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Charles R. Wilson

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544