AO 10
Rev. 1/2019

FINANCIAL DISCLOSURE REPORT
FOR CALENDAR YEAR 2022

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Tjoflat, Gerald B.	United States Court of Appeals for the 11th Circuit	05/03/2023
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
United States Circuit Judge, senior status	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2022 **to** 12/31/2022
7. Chambers or Office Address		
300 N Hogan Street Suite 14-200 Jacksonville, Florida 32202		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Member of the Board and member of the Executive Committee	North Florida Council, Boy Scouts of America
2.	Member of the Board of Directors	Fresh Ministries, Jacksonville, Florida
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

Name of Person Reporting	Date of Report
Tjoflat, Gerald B.	05/03/2023

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	Duke University	4/4/2022-4/9/2022	Durham, NC	Oral History	Hotel, travel and meals
2.	U.S. Judiciary	11/1/2022-11/4/2022	Washington, DC	Judicial Conference	Hotel, travel and meals
3.					
4.					
5.					
6.					
7.					

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Tjoflat, Gerald B.	05/03/2023

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Tjoflat, Gerald B.	05/03/2023

VII. INVESTMENTS and TRUSTS -- *income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Bank of America Cash/Money	A	Interest	J	T					
2. Merrill Lynch Welath Management 401(k) (H)									
3. Fidelity Advisor New Insights FD CL C Mutual Funds/Closed End UIT	A	Dividend	K	T					
4. Blackrock Global Allocation FD Inc C Mutual Fund/Closed End Funds	A	Dividend	K	T					
5. JP Morgan Strategic Income Opp Fund CL C Mutual Fund	A	Dividend	K	T					
6. Loomis Sayles Strategic Income Fund Class C Mutual Fund	A	Dividend	J	T					
7. Nuveen Santa Barbara Dividend Growth FD CL C Mutual Fund	A	Dividend	K	T					
8. PIMCO Total Return FD CL C Mutual Fund	A	Dividend	J	T					
9. Templeton Global Bond FD Class C Mutual Fund	A	Dividend			Sold	12/19/22	J	C	
10. Invesco Emerging Markets	A	Dividend	J	T					
11. Invesco Preferred ETF	A	Dividend	J	T					
12. Ishares IBoxx$	A	Dividend	J	T					
13. Ishares TIPS	A	Dividend	J	T					
14. Ishares MBS ETF	A	Dividend	K	T					
15. Ishares Inc Core MSCI	A	Dividend	K	T					
16. Ishares TR Core MSCI EAF	A	Dividend	K	T					
17. Vanguard Small Cap Value	A	Dividend	J	T					

1 Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2 Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3 Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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Tjoflat, Gerald B.	05/03/2023

VII. INVESTMENTS and TRUSTS -- *income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18. Vanguard Small Cap	A	Dividend	J	T					
19. Vanguard Value ETF	B	Dividend	L	T					
20. Vanguard Growth ETF	A	Dividend	K	T					
21. Vanguard Short Term Bond	A	Dividend	J	T					
22. Vanguard Intermediate-Term	A	Dividend	L	T					
23. Xtrackers USD High Yield	A	Dividend	J	T					
24. Ishares 20+Year	A	Dividend	J	T					
25. Schwab Short-Term U.S.	A	Dividend	K	T					
26. SPDR Bloomberg Barclays	A	Dividend			Sold	12/19/22	J	D	
27. Vaneck Vectors Fallen	A	Dividend			Sold	12/19/22	J	D	
28. Calvert Small Cap	A	Dividend	K	T					
29. Vaneck Fallen Angel	A	Dividend	J	T	Buy	12/19/22	J		
30. Vanguard Total Internatl	A	Dividend	J	T	Buy	12/19/22	J		
31.									
32.									
33.									
34.									

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2 Value Codes (See Columns C1 and D3)
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86.									
87.									

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Name of Person Reporting	Date of Report
Tjoflat, Gerald B.	05/03/2023

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ Gerald B. Tjoflat**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544