AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2024

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Thacker, Stephanie D.	U.S. Court of Appeals for the Fourth Circuit	04/21/2025
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
Active Circuit Judge	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2024 **to** 12/31/2024
7. Chambers or Office Address		
Robert C. Byrd United States Courthouse 300 Virginia Steet, East Room 7404 Charleston, West Virginia 25301		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☑ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	Vanderbilt University	February 1-3, 2024	Nashville, Tennessee	Judge, Moot Court Competition	Compensation: lodging, airfare; cab from airport, Uber from hotel to airport, parking at airport, some meals provided
2.	Case Western Reserve University School of Law	April 12-14, 2024	Cleveland, Ohio	Judge, Moot Court Competition	Compensation: mileage, lodging (including parking), some meals provided
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☐ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.	Colonial Savings	[redacted] acres in Culloden, West Virginia	M
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Thacker, Stephanie D.	04/21/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1. Allspring Special Small Cap Fund ESPNX	A	Dividend	K	T	Buy (add'l)	02/15/24	J		
2.					Buy (add'l)	10/11/24	J		
3. American Century Ultra Fund TWUIX	A	Dividend	K	T	Buy (add'l)	01/03/24	J		
4.					Sold (part)	02/15/24	J	A	
5.					Sold (part)	10/11/24	J	A	
6. MacQuarie Corporate Bond DGCIX	B	Dividend	K	T	Sold (part)	02/15/24	J	A	
7. Diamond Hill Large Cap DHLRX	A	Dividend	K	T	Buy (add'l)	01/03/24	J		
8.					Sold (part)	02/15/24	J	A	
9.					Sold (part)	10/11/24	J	A	
10.					Buy (add'l)	12/19/24	J		
11. Edgewood Growth Fund EGFIX	A	Dividend	J	T	Sold (part)	02/15/24	J	A	
12.					Sold (part)	02/14/24	J	A	
13.					Sold (part)	10/10/24	J	A	
14. Harding Loevner International HLMIX	A	Dividend	K	T	Sold (part)	10/11/24	J	A	
15.					Buy (add'l)	02/15/24	J		
16. Hartford Schroders Emerging Markets SEMNX	A	Dividend	K	T	Buy (add'l)	01/03/24	J		
17.					Buy (add'l)	04/15/24	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

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☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18.					Sold (part)	10/11/24	J	A	
19. JP Morgan Equity Income HLIEX	B	Dividend	L	T	Buy (add'l)	01/03/24	J		
20.					Sold (part)	09/03/24	J	A	
21.					Sold (part)	10/11/24	J	A	
22.					Buy (add'l)	12/19/24	J		
23. JP Morgan Small Cap OGGFX	A	Dividend	K	T	Buy (add'l)	02/15/24	J		
24. Loomis Sayles Growth LSGRX	A	Dividend	K	T	Buy (add'l)	01/03/24	J		
25.					Sold (part)	02/15/24	J	A	
26.					Sold (part)	10/11/24	J	A	
27. Pear Tree Polaris QFVIX	A	Dividend	J	T	Buy (add'l)	02/15/24	J		
28.					Buy (add'l)	12/19/24	J		
29. Pimco International Bond PFBPX	A	Dividend	J	T	Buy (add'l)	02/15/24	J		
30.					Buy (add'l)	10/11/24	J		
31. Pimco Long term US Bond PLTPX	A	Dividend			Sold	10/11/24	J	A	
32. T Rowe Price US Treasury	A	Dividend			Buy (add'l)	01/03/24	J		
33.					Sold (part)	02/15/24	J	A	
34.					Sold	09/03/24	J	A	

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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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35. TCW Total Return TGLMX	C	Dividend	L	T	Sold (part)	02/15/24	J	A	
36.					Buy (add'l)	10/11/24	J		
37. Schwab Intermediate Fund SCHR	B	Dividend	L	T	Buy	09/03/24	L		
38.					Buy (add'l)	10/11/24	J		
39. BlackRock Equity Dividend	A	Dividend	J	T	Sold (part)	10/10/24	J	A	
40.					Buy (add'l)	12/19/24	J		
41. MacQuire Small Cap Core DCCIX	A	Dividend	J	T	Buy (add'l)	02/14/24	J		
42.					Sold (part)	08/08/24	J	A	
43. GS GQG Partners International Opps Fund (GSIMX)	A	Dividend	J	T	Sold (part)	08/08/24	J	A	
44.					Buy (add'l)	12/19/24	J		
45. Ishares Russel 1000 Growth IWF	A	Dividend	J	T	Sold (part)	02/15/24	J	A	
46.					Sold (part)	08/08/24	J	A	
47. Ishares Russel 1000 Value IWD	A	Dividend	J	T	Sold (part)	08/08/24	J	A	
48. Ishares US Treasury Bond GOVT	A	Dividend	J	T	Sold (part)	08/08/24	J	A	
49.					Buy (add'l)	10/10/24	J		
50.					Buy (add'l)	12/19/24	J		
51. Ishares Core MSCI IEMG	A	Dividend	J	T	Sold (part)	10/10/24	J	A	

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52.					Buy (add'l)	12/19/24	J		
53. Ishares TR Core MSCI IDEV	A	Dividend	J	T	Sold (part)	10/10/24	J	A	
54. MFs Value MEIIX	A	Dividend	J	T	Sold (part)	08/08/24	J	A	
55.					Buy (add'l)	12/19/24	J		
56. Oakmark International OANIX	A	Dividend	J	T	Sold (part)	10/10/24	J	A	
57. Pimco Investment Grade PBDPX	A	Dividend	J	T	Sold (part)	08/08/24	J	A	
58.					Buy (add'l)	10/10/24	J		
59. Vangaurd Long-Term Treasury VGLT	A	Dividend	J	T	Sold (part)	10/10/24	J	A	
60. Vangaurd Scottsdale VCIT	A	Dividend	J	T	Sold (part)	08/08/24	J	A	
61. Vangaurd Mortgage Backed VMDS	A	Dividend	J	T	Sold (part)	08/08/24	J	A	
62.					Buy (add'l)	10/10/24	J		
63. Vangaurd Russell 1000 Vong	A	Dividend	J	T	Sold (part)	08/08/24	J	A	
64. Vangaurd Total International BNPX	A	Dividend	J	T					
65. Doubleline Total Return DBLTX	A	Dividend	J	T	Sold (part)	08/08/24	J	A	
66.					Buy (add'l)	10/10/24	J		
67. Schwab US Small Cap SCHA	A	Dividend	J	T	Buy	02/15/24	J		
68.					Sold (part)	10/10/24	J	A	

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Name of Person Reporting	Date of Report
Thacker, Stephanie D.	04/21/2025

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Stephanie D. Thacker

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite G-330
One Columbus Circle, N.E.
Washington, D.C. 20544