AO 10
Rev. 1/2019

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2022

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Thacker, Stephanie D.	U.S. Court of Appeals for the Fourth Circuit	04/26/2023
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
Active Circuit Judge	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2022 **to** 12/31/2022
7. Chambers or Office Address		
Robert C. Byrd United States Courthouse 300 Virginia Street, East Room 7404 Charleston, West Virginia 25301		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions)*

☑ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE
1.	N/A	Non-Applicable
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	Uniiversity of Utah, S.J. Quinney College of Law	April 4-6, 2022	Salt Lake City, Utah	Jurist-In-Residence	Compensation: lodging, airfare and some meals
2.	University of Georgia School of Law	April 14, 2022	Athens, Georgia	Judge, 1L Moot Court Competition	Competition: lodging, meals and mileage
3.	Washington & Lee University School of Law	November 11, 2022	Lexington, Virginia	Judge, John W. Davis Moot Court Competition	Competition: lodging, mileage and some meals
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☐ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.	Colonial Savings	[redacted] acres in Culloden, West Virginia	M
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Thacker, Stephanie D.	04/26/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Allspring Special Small Cap Value Fund EXPNX	A	Dividend	J	T	Buy (add'l)	02/11/22	J		
2.					Sold (part)	05/17/22	J	B	
3.					Sold (part)	07/18/22	J	A	
4.					Sold (part)	10/12/22	J	A	
5. BlackRock High Yield Bond Fund BHYIX	A	Dividend	J	T	Sold (part)	02/11/22	J	A	
6.					Sold (part)	05/17/22	J	A	
7.					Sold (part)	10/12/22	J	A	
8. Clearbridge Large Cap Growth Fund SBLYX	C	Dividend	K	T	Buy (add'l)	01/07/22	J		
9.					Buy (add'l)	02/11/22	J		
10.					Buy (add'l)	05/17/22	J		
11.					Buy (add'l)	07/18/22	J		
12.					Buy (add'l)	10/12/22	J		
13.					Buy (add'l)	12/20/22	J		
14. Delaware Corporate Bond DGCIX	B	Dividend	L	T	Buy (add'l)	02/11/22	J		
15.					Sold (part)	05/17/22	J	A	
16.					Buy (add'l)	07/18/22	J		
17.					Buy (add'l)	10/12/22	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

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Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18. Diamond Hill Large Cap DHLRX	A	Dividend	K	T	Buy (add'l)	01/07/22	J		
19.					Buy (add'l)	02/11/22	J		
20.					Sold (part)	05/17/22	J	A	
21.					Buy (add'l)	07/18/22	J		
22.					Sold (part)	10/12/22	J	A	
23.					Buy (add'l)	12/20/22	J		
24. Edgewood Growth Fund EGFIX	C	Dividend	K	T	Buy (add'l)	01/07/22	J		
25.					Buy (add'l)	02/11/22	J		
26.					Buy (add'l)	03/10/22	J		
27.					Buy (add'l)	05/13/22	J		
28.					Buy (add'l)	05/17/22	J		
29.					Buy (add'l)	07/18/22	J		
30.					Buy (add'l)	10/12/22	J		
31. Harding Loevner International Fund HLMIX	A	Dividend	K	T	Buy (add'l)	02/11/22	J		
32.					Sold (part)	05/17/22	J	A	
33.					Buy (add'l)	07/18/22	J		
34.					Buy (add'l)	10/12/22	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
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35. Hartford Schroders Emerging Markets Fund SEMNX	A	Dividend	K	T	Buy (add'l)	01/07/22	J		
36.					Sold (part)	02/11/22	J	A	
37.					Buy (add'l)	05/17/22	J		
38.					Buy (add'l)	07/18/22	J		
39.					Buy (add'l)	10/12/22	J		
40. JP Morgan Equity Income Fund HLIEX	B	Dividend	L	T	Sold (part)	02/11/22	J	A	
41.					Sold (part)	05/17/22	J	A	
42.					Buy (add'l)	07/18/22	J		
43.					Sold (part)	10/12/22	J	A	
44. JP Morgan Small Cap Fund OGGFX	A	Dividend	J	T	Buy (add'l)	01/07/22	J		
45.					Buy (add'l)	02/11/22	J		
46.					Buy (add'l)	05/17/22	J		
47.					Sold (part)	07/18/22	J	A	
48.					Sold (part)	10/12/22	J	A	
49. Pear Tree Polaris International Fund QFVIX	A	Dividend	K	T	Buy	03/09/22	K		
50.					Sold (part)	05/17/22	J	A	
51.					Buy (add'l)	07/18/22	J		

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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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52.						Buy (add'l)	10/12/22	J		
53.	Cambier International Fund CAMYX	A	Dividend			Buy (add'l)	02/11/22	J		
54.						Sold	03/09/22	K	A	
55.	PGIM Short Term Corporate Bond Fund PIFZX	A	Dividend	J	T	Buy (add'l)	02/11/22	J		
56.						Sold (part)	05/17/22	J	A	
57.						Sold (part)	07/18/22	J	A	
58.						Sold (part)	10/12/22	K	A	
59.	Pimco International Bond Fund PFBPX	A	Dividend	J	T	Sold (part)	02/11/22	J	A	
60.						Sold (part)	05/17/22	J	A	
61.						Sold (part)	07/18/22	J	A	
62.						Buy (add'l)	10/12/22	J		
63.	Putnam Ultra Short Bone Fund PSDYX	A	Dividend			Sold (part)	02/11/22	J	A	
64.						Sold (part)	05/17/22	J	A	
65.						Sold	07/18/22	J	A	
66.	T-Rowe Price U.S. Treasury Fund PRTIX	A	Interest	J	T	Buy (add'l)	02/11/22	J		
67.						Buy (add'l)	05/17/22	J		
68.						Buy (add'l)	07/18/22	J		

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69.					Buy (add'l)	10/12/22	J		
70.					Buy (add'l)	12/20/22	J		
71. TCW total Return Bond Fund TGLMX	A	Dividend	K	T	Sold (part)	02/11/22	J	A	
72.					Sold (part)	05/17/22	J	A	
73.					Sold (part)	07/18/22	J	A	
74.					Buy (add'l)	10/12/22	J		
75. BlackRock Liquitity Fund TSTXX	A	Dividend			Buy	05/17/22	J		
76.					Buy (add'l)	07/18/22	J		
77.					Sold (part)	07/18/22	J	A	
78.					Sold	10/12/22	J	A	
79. BlackRock Equity Dividend Fund MADVX	A	Dividend	J	T	Buy (add'l)	01/07/22	J		
80.					Sold (part)	02/02/22	J	A	
81.					Sold (part)	02/09/22	J	A	
82.					Buy (add'l)	03/10/22	J		
83.					Sold (part)	05/13/22	J	A	
84.					Buy (add'l)	09/30/22	J		
85. Delaware Small Cap Core DCCIX	A	Dividend	J	T	Buy (add'l)	01/07/22	J		

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86.					Sold (part)	02/02/22	J	A	
87.					Buy (add'l)	03/10/22	J		
88.					Sold (part)	05/13/22	J	A	
89.					Sold (part)	09/30/22	J	A	
90.					Sold (part)	10/13/22	J	A	
91. GS GQG Partners Fund GSIMX	A	Dividend	J	T	Buy (add'l)	01/07/22	J		
92.					Sold (part)	02/02/22	J	A	
93.					Buy (add'l)	03/10/22	J		
94.					Sold (part)	05/13/22	J	A	
95.					Buy (add'l)	07/14/22	J		
96.					Buy (add'l)	09/30/22	J		
97. ISH USD High Yield USLTY	A	Dividend	J	T					
98. IShare Russell 1000 Growth ETF IWF	A	Dividend	J	T					
99. IShare Russell 1000 Value ETF IWD	A	Dividend	J	T	Sold (part)	02/03/22	J	A	
100.					Sold (part)	03/30/22	J	A	
101. IShare U.S. Treasury ETF GOVT	A	Dividend	J	T	Sold (part)	02/03/22	J	A	
102.					Buy (add'l)	03/11/22	J		

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103.					Buy (add'l)	05/16/22	J		
104.					Buy (add'l)	07/15/22	J		
105.					Buy (add'l)	10/14/22	J		
106. IShare Inc MSCI Emerging Market ETF IEMG	A	Dividend	J	T	Buy (add'l)	01/10/22	J		
107.					Sold (part)	02/03/22	J	A	
108.					Buy (add'l)	03/11/22	J		
109.					Buy (add'l)	10/03/22	J		
110. IShares TR Core MSCI EAF ETF IEFA	A	Dividend	J	T	Buy (add'l)	01/10/22	J		
111.					Sold (part)	02/03/22	J	A	
112.					Buy (add'l)	03/11/22	J		
113.					Sold (part)	05/16/22	J	A	
114. MFS Value Fund MEIIX	A	Dividend	J	T	Buy (add'l)	03/10/22	J		
115. Oakmark International Fund DANIX	A	Dividend	J	T	Buy (add'l)	01/07/22	J		
116.					Sold (part)	02/02/22	J	A	
117.					Buy (add'l)	03/10/22	J		
118.					Sold (part)	05/13/22	J	A	
119.					Buy (add'l)	09/30/22	J		

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	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Thacker, Stephanie D.	04/26/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
120. Pimco Investment Grade Bond Fund PBDPX	A	Dividend	J	T	Buy (add'l)	02/09/22	J		
121.					Buy (add'l)	03/10/22	J		
122.					Buy (add'l)	05/13/22	J		
123.					Buy (add'l)	07/15/22	J		
124. Schwab U.S. Small Cap ETF SCHA	A	Dividend			Buy (add'l)	03/29/22	J		
125.					Sold	07/15/22	J	A	
126. Vanguard Intermediate Term Fund VCIT	A	Dividend	J	T	Buy (add'l)	02/10/22	J		
127.					Buy (add'l)	03/11/22	J		
128.					Buy (add'l)	05/11/22	J		
129.					Buy (add'l)	07/15/22	J		
130.					Sold (part)	10/14/22	J	A	
131.					Sold (part)	02/03/22	J	A	
132. Vanguard Mortgage Bond Fund VMBS	A	Dividend	J	T	Sold (part)	02/03/22	J	A	
133.					Sold (part)	02/08/22	J	A	
134.					Buy (add'l)	03/29/22	J		
135.					Sold (part)	05/16/22	J	A	
136.					Buy (add'l)	10/14/22	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Thacker, Stephanie D.	04/26/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137. Vanguard Russell 1000 ETF VONG	A	Dividend	J	T	Buy	10/03/22	J		
138. Vanguard Total International Bond Fund BNDX	A	Dividend	J	T	Buy (add'l)	10/14/22	J		
139. DoubleLine Total Return Bond Fund DBLTX	A	Dividend	J	T	Sold (part)	02/02/22	J	A	
140.					Buy (add'l)	03/10/22	J		
141.					Sold (part)	05/13/22	J	A	
142.					Sold (part)	07/14/22	J	A	
143. Spider Bloombert 1-3 month Treasury Bill ETE BIL BIL	A	Dividend			Sold (part)	02/03/22	J	A	
144.					Sold (part)	05/16/22	J	A	
145.					Sold	07/15/22	J	A	
146. Bank Of America Deposit Account	A	Interest	J	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Name of Person Reporting	Date of Report
Thacker, Stephanie D.	04/26/2023

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Stephanie D. Thacker

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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