Annual, 2025

Financial Disclosure Report (AO Form 10)

Filer's Information
Stranch, Jane Branstetter
U.S. Court of Appeals - Sixth Circuit
Senior Circuit Judge

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. Â§ 13141 et. seq., 5 U.S.C. Â§ 7353, and Judicial Conference regulations.

/s/ Stranch, Jane Branstetter [electronically signed on Aug 21, 2026 5:44pm by Stranch, Jane Branstetter in JEFS]
/s/ Stranch, Jane Branstetter [electronically signed on Aug 3, 2026 5:15pm by Stranch, Jane Branstetter in JEFS]

I. Positions

	ORGANIZATION/ENTITY NAME	ORGANIZATION/ENTITY TYPE	POSITION HELD
1.	Co- G-G Trust - No Ownership	Trust	Trustee
	Additional Explanation: Positions, Line 2, Co-Trustee G-G Trust - No ownership. In accordance with filing instructions, assets of the trust are not required to be reported in Part VII as the filer and [redacted], who have no dependent children, did not receive income from the trust, have no beneficial interest in principal or income from the trust and were not involved in the creation on the trust.		
2.	G-S Trust	Trust	Trustee
3.	BF Partners	Partnerships	Partner
4.	BL Partners,LLC	Partnerships	Partner

II. Agreements

I do not have any Agreements to report
No entries in this section

III A. Filer Non-Investment Income

I do not have any Filer Non-Investment Income to report
No entries in this section

III B. Spouse Non-Investment Income

	SOURCE	DESCRIPTION	HONORARIUM	HONORARIUM AMOUNT	HONORARIUM DATE
1.	Self-employed attorney	2025	No	$0.00	

IV. Reimbursements

I do not have any Reimbursements to report
No entries in this section

V. Gifts

I do not have any Gifts to report
No entries in this section

VI. Liabilities

	CREDITOR NAME	TYPE OF LIABILITY	VALUE
1.	Pinnacle Financial Partners	Line of Credit	None

VII. Investments and Trusts

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
1.	**(H) John Hancock USA Pension Plan #2 (H)**				

Additional Explanation: Part VII, Lines 1-A through 1-G, John Hancock Pension Plan #2 contain units in a pooled investment account that is controlled by and held in the custody of John Hancock. No information is maintained at the participant level that applies to income amount.

1-A.	- American Funds 2025		None	$500,001 - $1,000,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Jan 30, 2025	$15,000 or less
(2).	Sold (part)	Feb 28, 2025	$15,000 or less
(3).	Sold (part)	Mar 31, 2025	$15,000 or less
(4).	Sold (part)	Apr 30, 2025	$15,000 or less
(5).	Sold (part)	May 31, 2025	$15,000 or less
(6).	Sold (part)	Jun 30, 2025	$15,000 or less
(7).	Sold (part)	Jul 31, 2025	$15,000 or less
(8).	Sold (part)	Aug 31, 2025	$15,000 or less
(9).	Sold (part)	Sep 30, 2025	$15,000 or less
(10).	Sold (part)	Oct 31, 2025	$15,000 or less
(11).	Sold (part)	Nov 30, 2025	$15,000 or less
(12).	Sold (part)	Dec 31, 2025	$15,000 or less

1-B.	-American Funds 2030		None	$500,001 - $1,000,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Jan 30, 2025	$15,000 or less
(2).	Sold (part)	Feb 28, 2025	$15,000 or less
(3).	Sold (part)	Mar 31, 2025	$15,000 or less
(4).	Sold (part)	Apr 30, 2025	$15,000 or less
(5).	Sold (part)	May 31, 2025	$15,000 or less
(6).	Sold (part)	Jun 30, 2025	$15,000 or less
(7).	Sold (part)	Jul 31, 2025	$15,000 or less
(8).	Sold (part)	Aug 31, 2025	$15,000 or less
(9).	Sold (part)	Sep 30, 2025	$15,000 or less
(10).	Sold (part)	Oct 31, 2025	$15,000 or less
(11).	Sold (part)	Nov 30, 2025	$15,000 or less
(12).	Sold (part)	Dec 31, 2025	$15,000 or less

1-C.	-JH Fundamental Lg Cap Core Fund	$15,001 - $50,000	Gain		

ADMINISTRATIVE OFFICE OF THE UNITED STATES COURTS

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Jul 18, 2025	$250,001 - $500,000
(2).	Sold (part)	Jul 31, 2025	$15,000 or less
(3).	Sold (part)	Aug 31, 2025	$15,000 or less
(4).	Sold (part)	Sep 30, 2025	$15,000 or less
(5).	Sold (part)	Oct 31, 2025	$15,000 or less
(6).	Sold (part)	Nov 30, 2025	$15,001 - $50,000
(7).	Sold	Dec 29, 2025	$250,001 - $500,000

1-D.	- Investment Co of America		None	$250,001 - $500,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Dec 29, 2025	$250,001 - $500,000
(2).	Sold (part)	Dec 31, 2025	$15,001 - $50,000

1-E.	- Parnassus Core Equity Fund	$15,001 - $50,000	Gain

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Jan 30, 2025	$15,000 or less
(2).	Sold (part)	Feb 28, 2025	$15,000 or less
(3).	Sold (part)	Mar 31, 2025	$15,000 or less
(4).	Sold (part)	Apr 30, 2025	$15,000 or less
(5).	Sold (part)	May 31, 2025	$15,000 or less
(6).	Sold (part)	Jun 30, 2025	$15,000 or less
(7).	Sold	Jul 18, 2025	$250,001 - $500,000

1-F.	- Undiscovered Mgr Behavorial Value Fund		None	$100,001 - $250,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Jan 30, 2025	$15,000 or less
(2).	Sold (part)	Feb 28, 2025	$15,000 or less
(3).	Sold (part)	Mar 31, 2025	$15,000 or less
(4).	Sold (part)	Apr 30, 2025	$15,000 or less
(5).	Sold (part)	May 31, 2025	$15,000 or less
(6).	Sold (part)	Jun 30, 2025	$15,000 or less
(7).	Sold (part)	Jul 31, 2025	$15,000 or less
(8).	Sold (part)	Aug 31, 2025	$15,000 or less
(9).	Sold (part)	Sep 30, 2025	$15,000 or less
(10).	Sold (part)	Oct 31, 2025	$15,000 or less
(11).	Sold (part)	Nov 30, 2025	$15,000 or less
(12).	Sold (part)	Dec 31, 2025	$15,000 or less

1-G.	- American Funds Capital Income Builder		None	$500,001 - $1,000,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Jan 30, 2025	$15,000 or less
(2).	Sold (part)	Feb 28, 2025	$15,000 or less
(3).	Sold (part)	Mar 31, 2025	$15,000 or less
(4).	Sold (part)	Apr 30, 2025	$15,000 or less
(5).	Sold (part)	May 31, 2025	$15,000 or less
(6).	Sold (part)	Jun 30, 2025	$15,000 or less
(7).	Sold (part)	Jul 31, 2025	$15,000 or less
(8).	Sold (part)	Aug 31, 2025	$15,000 or less
(9).	Sold (part)	Sep 30, 2025	$15,000 or less
(10).	Sold (part)	Oct 31, 2025	$15,000 or less
(11).	Sold (part)	Nov 30, 2025	$15,000 or less
(12).	Sold (part)	Dec 31, 2025	$15,000 or less

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	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
2.	**Pinnacle Bank Accounts**	$1,000 or less	Interest	$500,001 - $1,000,000	Cash/Market
3.	**(H) BF Partners (H)**				
3-A.	- Pinnacle Bank Account	$1,000 or less	Interest	$50,001 - $100,000	Cash/Market
3-B.	- Investment Property, Nashville, TN (Appraisal 4/09)	$1,000 or less	Interest	$500,001 - $1,000,000	Appraisal

Additional Explanation: Per Form 1065 K-1 for BF Partners, the only reportable income is Interest Income. There is NO rent, ordinary business income, dividends, royalties or capital gains to be reported by filer.

4.	**(H) UBS Financial Services, Inc. Accounts (H)**				
4-A.	- UBS Bank USA Deposit Account	$1,000 or less	Interest	$15,000 or less	Cash/Market
4-B.	- Lincoln Life Deferred Income Annuity	$15,001 - $50,000	Interest	$250,001 - $500,000	Cash/Market
4-C.	- First Eagle Global Fund Class A	$15,001 - $50,000	Dividend,Gain	$100,001 - $250,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Apr 10, 2025	$100,001 - $250,000

4-D.	- American Funds Capital Income Builder Fund	$15,001 - $50,000	Dividend,Gain	$100,001 - $250,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Apr 10, 2025	$50,001 - $100,000

5.	**(H) IRA #4 (H)**				
5-A.	- Thornburg Income Builder Class	$1,000 or less	Dividend,Gain	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	May 30, 2025	$15,000 or less

5-B.	-UBS Bank USA Deposit Account	$1,000 or less	Interest	$15,000 or less	Cash/Market
5-C.	-Pimco Income Fund Class 12	$1,000 or less	Dividend	$15,000 or less	Cash/Market
5-D.	-Blackrock Health Sciences Fund Institutional Class	$1,000 or less	Dividend,Gain		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Aug 15, 2025	$15,000 or less
(2).	Sold	Oct 7, 2025	$15,000 or less

5-E.	State St SPDR Bloomberg HY Bond ETF formerly SPDR Bloomberg HY	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Additional Explanation: State Street SPDR Bloomberg High Yield Bond ETF, formerly SPDR Bloomberg High Yield Bond ETF

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Jun 2, 2025	$15,000 or less

5-F.	-Nomura Fltg Rate Fnd Inst'l formerly Macquaire Fltg Rate Fnd	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Additional Explanation: Part VII, Line 5-F, Macquarie Floating Rate Institutional Fund is now Nomura Floating Rate Institutional Fund

5-G.	-Hartford Strategic Inc Fund CL 1	$1,000 or less	Dividend	$15,000 or less	Cash/Market
5-H.	-Virtus Kar Small Cap Core Fund	$1,001 - $2,500	Dividend,Gain	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Aug 15, 2025	$15,000 or less

5-I.	-MFS Technology I Share	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Jun 2, 2025	$15,000 or less

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	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
5-J.	- Loomis Sayles Global Allocation Fund Class	$1,000 or less	Dividend	$15,000 or less	Cash/Market
5-K.	-Victory Trivalent Int'l Small Cap Fund Class	$1,000 or less	Dividend	$15,000 or less	Cash/Market
5-L.	-State St Util Sect Spdr ETF formerly Utilities Sect Spdr ETF	$1,000 or less	Dividend,Gain	$15,000 or less	Cash/Market

Additional Explanation: Part VII, Line 5-L, formerly Utilities Sector Spdr Fund ETF is now State Street Utilities Sector Spfr Fund ETF

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Aug 15, 2025	$15,000 or less

5-M.	-Spdr S&P 500 ETF	$1,000 or less	Dividend	$15,000 or less	Cash/Market
5-N.	- The Income Fund of America Fund Class F2	$1,000 or less	Dividend,Gain	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	May 30, 2025	$15,000 or less

5-O.	-Energy Select Sector SPDR Fund ETF	$1,000 or less	Gain		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Mar 6, 2025	$15,000 or less

5-P.	-T. Rowe Price Fin Svc Fund	$1,000 or less	Dividend	$15,000 or less	Cash/Market
5-Q.	- First Eagle Global Funds Class	$1,000 or less	Dividend	$15,000 or less	Cash/Market
5-R.	-Janus Henderson Glbal Eq Inc Fnd	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Aug 15, 2025	$15,000 or less
(2).	Buy (add'l)	Oct 7, 2025	$15,000 or less

5-S.	-Ishares Expanded Tech Software Sector	$1,000 or less	Gain	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Aug 22, 2025	$15,000 or less
(2).	Sold (part)	Oct 29, 2025	$15,000 or less

5-T.	-State St Comm Svcs Selct Sect Spdr ETF	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Oct 7, 2025	$15,000 or less

6.	**College America 529 Cap Inc Bldr CIB**		None	$15,000 or less	Cash/Market
7.	**Northwestern Mutual: Whole Life Policy**	$5,001 - $15,000	Dividend	$100,001 - $250,000	Cash/Market
8.	**(H) Estate #2 (H)**				
8-A.	-Pinnacle Bank Account		None		Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Closed	Nov 30, 2025	$15,000 or less

9.	**BL Partners, Nashville, TN**		None	$15,000 or less	Estimated
10.	**(H) John Hancock USA Pension Plan #4 (H)**				

Additional Explanation: Part VII, Lines 10-A through 10-E, John Hancock USA Pension Plan #4 contains units in a pooled investment account that is controlled by and held in the custody of John Hancock. No information is maintained at the participant level that applies to income amount.

10-A.	- Invesco Developing Mkt Fund		None	$15,000 or less	Cash/Market

DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Jan 10, 2025	$15,000 or less
(2).	Sold (part)	Jan 31, 2025	$15,000 or less
(3).	Buy (add'l)	Feb 7, 2025	$15,000 or less
(4).	Sold (part)	Feb 13, 2025	$15,000 or less
(5).	Sold (part)	Feb 28, 2025	$15,000 or less
(6).	Buy (add'l)	Mar 7, 2025	$15,000 or less
(7).	Sold (part)	Mar 31, 2025	$15,000 or less
(8).	Buy (add'l)	Apr 4, 2025	$15,000 or less
(9).	Sold (part)	Apr 15, 2025	$15,000 or less
(10).	Sold (part)	Apr 30, 2025	$15,000 or less
(11).	Buy (add'l)	May 2, 2025	$15,000 or less
(12).	Buy (add'l)	May 30, 2025	$15,000 or less
(13).	Sold (part)	May 31, 2025	$15,000 or less
(14).	Buy (add'l)	Jun 25, 2025	$15,000 or less
(15).	Buy (add'l)	Jun 27, 2025	$15,000 or less
(16).	Sold (part)	Jun 30, 2025	$15,000 or less
(17).	Buy (add'l)	Jul 25, 2025	$15,000 or less
(18).	Sold (part)	Jul 31, 2025	$15,000 or less
(19).	Buy (add'l)	Aug 15, 2025	$15,000 or less
(20).	Sold (part)	Aug 31, 2025	$15,000 or less
(21).	Sold (part)	Sep 30, 2025	$15,000 or less
(22).	Sold (part)	Oct 31, 2025	$15,000 or less
(23).	Sold (part)	Nov 30, 2025	$15,000 or less
(24).	Sold (part)	Dec 31, 2025	$15,000 or less

10-B.	- American Funds American Balanced Fund	None	$250,001 - $500,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Jan 10, 2025	$15,000 or less
(2).	Sold (part)	Jan 31, 2025	$15,000 or less
(3).	Buy (add'l)	Feb 7, 2025	$15,000 or less
(4).	Sold (part)	Feb 13, 2025	$15,000 or less
(5).	Sold (part)	Feb 28, 2025	$15,000 or less
(6).	Buy (add'l)	Mar 7, 2025	$15,000 or less
(7).	Sold (part)	Mar 31, 2025	$15,000 or less
(8).	Buy (add'l)	Apr 4, 2025	$15,000 or less
(9).	Sold (part)	Apr 15, 2025	$15,000 or less
(10).	Sold (part)	Apr 30, 2025	$15,000 or less
(11).	Buy (add'l)	May 2, 2025	$15,000 or less
(12).	Buy (add'l)	May 30, 2025	$15,000 or less
(13).	Sold (part)	May 31, 2025	$15,000 or less
(14).	Buy (add'l)	Jun 5, 2025	$15,000 or less
(15).	Buy (add'l)	Jun 27, 2025	$15,000 or less
(16).	Sold (part)	Jun 30, 2025	$15,000 or less
(17).	Buy (add'l)	Jul 25, 2025	$15,000 or less
(18).	Sold (part)	Jul 31, 2025	$15,000 or less
(19).	Buy (add'l)	Aug 15, 2025	$15,000 or less
(20).	Sold (part)	Aug 31, 2025	$15,000 or less
(21).	Sold (part)	Sep 30, 2025	$15,000 or less
(22).	Sold (part)	Oct 31, 2025	$15,000 or less
(23).	Sold (part)	Nov 30, 2025	$15,000 or less
(24).	Sold (part)	Dec 31, 2025	$15,000 or less

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
10-C.	- Undiscovered Mgr Behavioral Value Fund		None	$500,001 - $1,000,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Jan 10, 2025	$15,000 or less
(2).	Sold (part)	Jan 31, 2025	$15,000 or less
(3).	Buy (add'l)	Feb 7, 2025	$15,000 or less
(4).	Sold (part)	Feb 13, 2025	$15,000 or less
(5).	Sold (part)	Feb 28, 2025	$15,000 or less
(6).	Buy (add'l)	Mar 7, 2025	$15,000 or less
(7).	Sold (part)	Mar 31, 2025	$15,000 or less
(8).	Buy (add'l)	Apr 4, 2025	$15,000 or less
(9).	Sold (part)	Apr 15, 2025	$15,000 or less
(10).	Sold (part)	Apr 30, 2025	$15,000 or less
(11).	Buy (add'l)	May 2, 2025	$15,000 or less
(12).	Buy (add'l)	May 30, 2025	$15,000 or less
(13).	Sold (part)	May 31, 2025	$15,000 or less
(14).	Buy (add'l)	Jun 5, 2025	$15,000 or less
(15).	Buy (add'l)	Jun 27, 2025	$15,000 or less
(16).	Sold (part)	Jun 30, 2025	$15,000 or less
(17).	Buy (add'l)	Jul 25, 2025	$15,000 or less
(18).	Sold (part)	Jul 31, 2025	$15,000 or less
(19).	Buy (add'l)	Aug 15, 2025	$15,000 or less
(20).	Sold (part)	Aug 31, 2025	$15,000 or less
(21).	Sold (part)	Sep 30, 2025	$15,000 or less
(22).	Sold (part)	Oct 31, 2025	$15,000 or less
(23).	Sold (part)	Nov 30, 2025	$15,000 or less
(24).	Sold (part)	Dec 31, 2025	$15,000 or less

10-D.	- American Funds 2020		None	$500,001 - $1,000,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Jan 10, 2025	$15,000 or less
(2).	Sold (part)	Jan 31, 2025	$15,000 or less
(3).	Buy (add'l)	Feb 7, 2025	$15,000 or less
(4).	Sold (part)	Feb 13, 2025	$15,000 or less
(5).	Sold (part)	Feb 28, 2025	$15,000 or less
(6).	Buy (add'l)	Mar 7, 2025	$15,000 or less
(7).	Sold (part)	Mar 31, 2025	$15,000 or less
(8).	Buy (add'l)	Apr 4, 2025	$15,000 or less
(9).	Sold (part)	Apr 15, 2025	$15,000 or less
(10).	Sold (part)	Apr 30, 2025	$15,000 or less
(11).	Buy (add'l)	May 2, 2025	$15,000 or less
(12).	Buy (add'l)	May 30, 2025	$15,000 or less
(13).	Sold (part)	May 31, 2025	$15,000 or less
(14).	Buy (add'l)	Jun 5, 2025	$15,000 or less
(15).	Buy (add'l)	Jun 27, 2025	$15,000 or less
(16).	Sold (part)	Jun 30, 2025	$15,000 or less
(17).	Buy (add'l)	Jul 25, 2025	$15,000 or less
(18).	Sold (part)	Jul 31, 2025	$15,000 or less
(19).	Buy (add'l)	Aug 15, 2025	$15,000 or less
(20).	Sold (part)	Aug 31, 2025	$15,000 or less
(21).	Sold (part)	Sep 30, 2025	$15,000 or less
(22).	Sold (part)	Oct 31, 2025	$15,000 or less
(23).	Sold (part)	Nov 30, 2025	$15,000 or less
(24).	Sold (part)	Dec 31, 2025	$15,000 or less

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
10-E.	-Nuveen Lg Cap Growth Indx		None	$1,000,001 - $5,000,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Jan 10, 2025	$15,000 or less
(2).	Sold (part)	Jan 31, 2025	$15,000 or less
(3).	Buy (add'l)	Feb 7, 2025	$15,000 or less
(4).	Sold (part)	Feb 13, 2025	$15,000 or less
(5).	Sold (part)	Feb 28, 2025	$15,000 or less
(6).	Buy (add'l)	Mar 7, 2025	$15,000 or less
(7).	Sold (part)	Mar 31, 2025	$15,000 or less
(8).	Buy (add'l)	Apr 4, 2025	$15,000 or less
(9).	Sold (part)	Apr 15, 2025	$15,000 or less
(10).	Sold (part)	Apr 30, 2025	$15,000 or less
(11).	Buy (add'l)	May 2, 2025	$15,000 or less
(12).	Buy (add'l)	May 30, 2025	$15,000 or less
(13).	Sold (part)	May 31, 2025	$15,000 or less
(14).	Buy (add'l)	Jun 5, 2025	$15,000 or less
(15).	Buy (add'l)	Jun 27, 2025	$15,000 or less
(16).	Sold (part)	Jun 30, 2025	$15,000 or less
(17).	Buy (add'l)	Jul 25, 2025	$15,000 or less
(18).	Sold (part)	Jul 31, 2025	$15,000 or less
(19).	Buy (add'l)	Aug 15, 2025	$15,000 or less
(20).	Sold (part)	Aug 31, 2025	$15,000 or less
(21).	Sold (part)	Sep 30, 2025	$15,000 or less
(22).	Sold (part)	Oct 31, 2025	$15,000 or less
(23).	Sold (part)	Nov 30, 2025	$15,000 or less
(24).	Sold (part)	Dec 31, 2025	$15,000 or less

11.	**(H) Trust #1 (H) G-S Trust**				
11-A.	-Janus Henderson Bal Class	$5,001 - $15,000	Dividend,Gain		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Jul 11, 2025	$15,001 - $50,000

11-B.	-Thornburg Income Builder Class	$2,501 - $5,000	Dividend,Gain	$50,001 - $100,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Aug 22, 2025	$15,000 or less
(2).	Sold (part)	Oct 29, 2025	$15,000 or less

11-C.	- Farmland, 8006 Nashville TN Appraisal 11-3-17		None	$500,001 - $1,000,000	Appraisal

Additional Explanation: Farmland generates no income, is not a rental property, and accordingly has no income to report for this filing

11-D.	-Blackrock Health Sciences Fund Institutional Class	$1,001 - $2,500	Dividend		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Aug 22, 2025	$15,000 or less
(2).	Sold	Sep 25, 2025	$15,001 - $50,000

11-E.	-Rental property Nashville TN Appraisal 2-22-18	$5,001 - $15,000	Rent	$100,001 - $250,000	Appraisal
11-F.	-UBS Bank USA Deposit Account	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
11-G.	-Nomura Fltg Rate Fnd Inst'l formerly Macquarie Fltg Rate Fnd	$2,501 - $5,000	Dividend,Gain	$15,001 - $50,000	Cash/Market

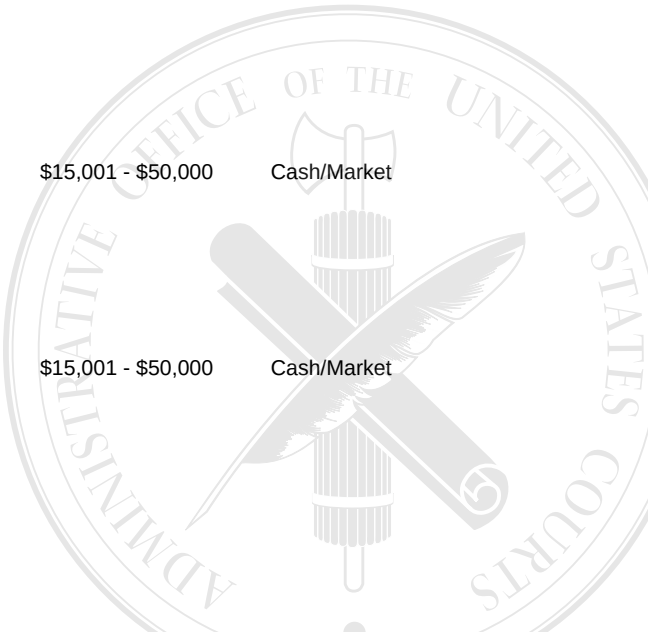
Additional Explanation: Nomura Floating Rate Fund Institutional was formerly known as Macquarie Floating Rate Institutional Fund.

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	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold (part) Aug 22, 2025 $15,000 or less				
	(2). Sold (part) Oct 29, 2025 $15,000 or less				
11-H.	-Land Nashville TN Appraisal 2-8-18		None	$50,001 - $100,000	Appraisal
11-I.	-Columbia Div Inc. Fund	$2,501 - $5,000	Dividend,Gain	$15,001 - $50,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold (part) Aug 22, 2025 $15,000 or less				
	(2). Buy (add'l) Oct 6, 2025 $15,000 or less				
	(3). Sold (part) Oct 29, 2025 $15,000 or less				
11-J.	-Nuveen Short Duration Hy Muni Bnd Class	$1,001 - $2,500	Dividend		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold Jul 11, 2025 $15,001 - $50,000				
11-K.	-Fidelity Advisor Strategic Inc. Fund Class 1	$1,001 - $2,500	Dividend,Gain	$15,001 - $50,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold (part) Aug 22, 2025 $15,000 or less				
	(2). Sold (part) Oct 29, 2025 $15,000 or less				
11-L.	-24.75% owner BL Partners, Nashville, TN	$1,001 - $2,500	Interest	$500,001 - $1,000,000	Estimated
11-M.	-First Eagle Global Funds Class I (X)	$2,501 - $5,000	Dividend,Gain	$15,001 - $50,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold (part) Aug 22, 2025 $15,000 or less				
	(2). Sold (part) Oct 29, 2025 $15,000 or less				
11-N.	State Street SPDR Bloomberg HY Bond ETF,formerly SPDR Bloomberg	$1,001 - $2,500	Dividend,Gain	$15,001 - $50,000	Cash/Market
	Additional Explanation: State Street SPDR Bloomberg ST High Yield Bond ETF, formerly SPDR Bloomberg ST HY Bond ETF				
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold (part) Aug 21, 2025 $15,000 or less				
	(2). Sold (part) Oct 28, 2025 $15,000 or less				
11-O.	-Lord Abbett Short Duration Inc. Fund Class	$1,001 - $2,500	Dividend,Gain		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold Jul 11, 2025 $50,001 - $100,000				
11-P.	-MFS Technology I Share Fboid	$2,501 - $5,000	Dividend,Gain	$15,001 - $50,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold (part) Aug 22, 2025 $15,000 or less				
	(2). Sold (part) Oct 29, 2025 $15,000 or less				
11-Q.	-Victory Trivalent Int'l Small Cap Fund Class	$2,501 - $5,000	Dividend,Gain	$15,001 - $50,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold (part) Aug 22, 2025 $15,000 or less				
	(2). Sold (part) Oct 29, 2025 $15,000 or less				
11-R.	-Utilities Sector Sprd Fund ETF	$1,001 - $2,500	Dividend,Gain	$15,001 - $50,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold (part) Aug 22, 2025 $15,000 or less				
	(2). Sold (part) Oct 29, 2025 $15,000 or less				
11-S.	-Alger Spectra Class	$5,001 - $15,000	Dividend,Gain	$50,001 - $100,000	Cash/Market

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	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold (part) Aug 22, 2025 $15,000 or less				
	(2). Sold (part) Sep 25, 2025 $15,001 - $50,000				
	(3). Sold (part) Oct 28, 2025 $15,000 or less				
11-T.	-Energy Select Sector SPDR Fund ETF		None		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold Mar 7, 2025 $15,001 - $50,000				
11-U.	-Loomis Sayles Global Allocation Fund Class	$2,501 - $5,000	Dividend,Gain	$15,001 - $50,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold (part) Aug 22, 2025 $15,000 or less				
	(2). Sold (part) Oct 29, 2025 $15,000 or less				
11-V.	-Eaton Vance Atlanta Capital SMID Fund CL1	$1,001 - $2,500	Dividend		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold (part) Aug 21, 2025 $15,000 or less				
	(2). Sold (part) Oct 28, 2025 $15,000 or less				
	(3). Sold Dec 26, 2025 $15,001 - $50,000				
11-W.	-BF Partners 5.62%	$1,000 or less	Interest	$250,001 - $500,000	Estimated
11-X.	-First Tr Nasdaq Clean Edge Smrt Grid ETF		None	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Dec 26, 2025 $15,000 or less				
11-Y.	-Spdr S&P 500 ETF	$1,001 - $2,500	Dividend,Gain	$50,001 - $100,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Jul 10, 2025 $15,001 - $50,000				
	(2). Sold (part) Aug 22, 2025 $15,000 or less				
	(3). Sold (part) Oct 29, 2025 $15,000 or less				
11-Z.	-State St Comm Svcs Spdr ETF	$1,000 or less	Dividend,Gain	$15,001 - $50,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Oct 6, 2025 $15,001 - $50,000				
	(2). Sold (part) Oct 29, 2025 $15,000 or less				
11-AA.	-Fidelity MidCap Indx Fnd		None	$15,001 - $50,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Dec 26, 2025 $15,001 - $50,000				
11-AB.	-Dodge & Cox Inc Fnd Cl I	$1,000 or less	Dividend,Gain	$15,001 - $50,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Jul 10, 2025 $15,001 - $50,000				
	(2). Sold (part) Aug 22, 2025 $15,000 or less				
	(3). Sold (part) Oct 29, 2025 $15,000 or less				
11-AC.	-Invesco Shrt Dur HY Muni Fnd	$1,000 or less	Dividend,Gain	$15,001 - $50,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Jul 10, 2025 $15,001 - $50,000				
	(2). Sold (part) Aug 22, 2025 $15,000 or less				
	(3). Sold (part) Oct 29, 2025 $15,000 or less				
11-AD.	-Ishares Expnd Tech Software	$1,000 or less	Gain	$15,001 - $50,000	Cash/Market



	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
	Transactions	**Transaction Type**	**Transaction Date**	**Transaction Value**	
	(1).	Sold (part)	Aug 22, 2025	$15,000 or less	
	(2).	Sold (part)	Oct 29, 2025	$15,000 or less	
12.	**Certificate of Deposit, Pinnacle Financial Partners**	$1,001 - $2,500	Interest	$100,001 - $250,000	Cash/Market
13.	**Bank of America Accounts**	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market

VIII. Additional Information or Explanations

	ADDITIONAL INFORMATION OR EXPLANATION
1.	Additional Explanation: Part VII, Lines 1-A through 1-G, John Hancock Pension Plan #2 contain units in a pooled investment account that is controlled by and held in the custody of John Hancock. No information is maintained at the participant level that applies to income amount.
2.	Additional Explanation: Part VII, Line 5-F, Nomura Floating Rate Institutional Fund, formerly Macquarie Floating Rate Institutional Fund
3.	Additional Explanation: Part VII, Line 5-L, State Street Utilities Sector Spfr Fund ETF,formerly Utilities Sector Spdr Fund ETF
4.	Additional Explanation: Part VII, Lines 10-A through 10-E, John Hancock USA Pension Plan #4 contains units in a pooled investment account that is controlled by and held in the custody of John Hancock. No information is maintained at the participant level that applies to income amount.
5.	Additional Explanation: Part VII, Line 11-G, Nomura Floating Rate Fund Institutional, formerly Macquarie Floating Rate Institutional Fund.
6.	Additional Explanation: Part VII, Line 5-E, State Street SPDR Bloomberg High Yield Bond ETF, formerly SPDR Bloomberg High Yield Bond ETF
7.	Additional Explanation: Part VII, Line 11-N, State Street SPDR Bloomberg ST High Yield Bond ETF, formerly SPDR Bloomberg ST HY Bond ETF