Annual, 2025

Financial Disclosure Report (AO Form 10)

Filer's Information
Smith Jr., Milan D.
U.S. Court of Appeals - Ninth Circuit
Circuit Judge

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. Â§ 13141 et. seq., 5 U.S.C. Â§ 7353, and Judicial Conference regulations.

/s/ Smith Jr., Milan D. [electronically signed on Aug 26, 2026 12:07pm by Smith Jr., Milan D. in JEFS]
/s/ Smith Jr., Milan D. [electronically signed on Jun 30, 2026 6:00pm by Smith Jr., Milan D. in JEFS]

I. Positions

	ORGANIZATION/ENTITY NAME	ORGANIZATION/ENTITY TYPE	POSITION HELD
1.	Ninth Judicial Circuit Historical Society	Other: Federal Court	Director

II. Agreements

I do not have any Agreements to report
No entries in this section

III A. Filer Non-Investment Income

I do not have any Filer Non-Investment Income to report
No entries in this section

III B. Spouse Non-Investment Income

	SOURCE	DESCRIPTION	HONORARIUM	HONORARIUM AMOUNT	HONORARIUM DATE
1.	Self-Employed Attorney	Attorney	No	$0.00	

IV. Reimbursements

I do not have any Reimbursements to report
No entries in this section

V. Gifts

I do not have any Gifts to report
No entries in this section

VI. Liabilities

I do not have any Liabilities to report
No entries in this section

VII. Investments and Trusts

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
1.	**Abbvie Inc.**	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
2.	**Air Lease Corporation**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
3.	**Alps ETF TR Sprott Gold Miners ET**	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
4.	**Ameren Corp**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
5.	**Aurora National Life Assurance: Whole Life Insurance Policy**		None	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Nov 24, 2025	$15,001 - $50,000

6.	**Berkshire Hathaway Inc.**		None	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Nov 24, 2025	$15,001 - $50,000

7.	**California Resources Corporation Common Stock**	$1,000 or less	Dividend		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Apr 17, 2025	$15,000 or less

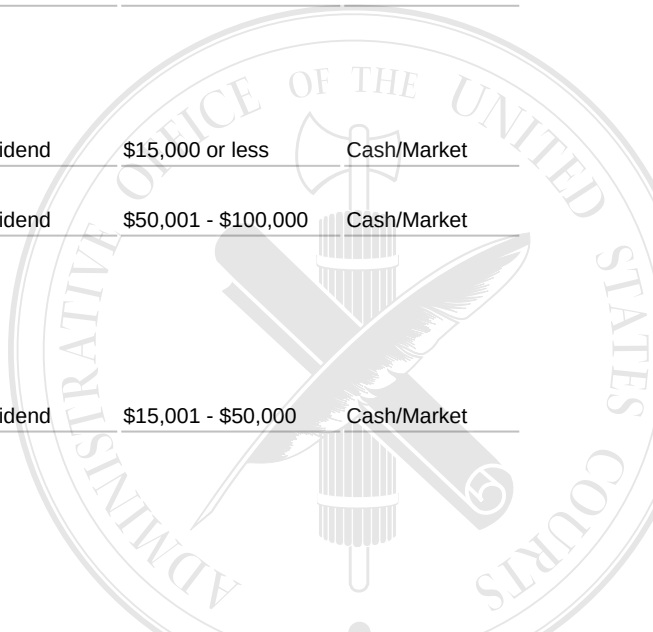
8.	**Centerpoint Energy Inc.**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
9.	**Corning Inc**	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Apr 8, 2025	$15,000 or less

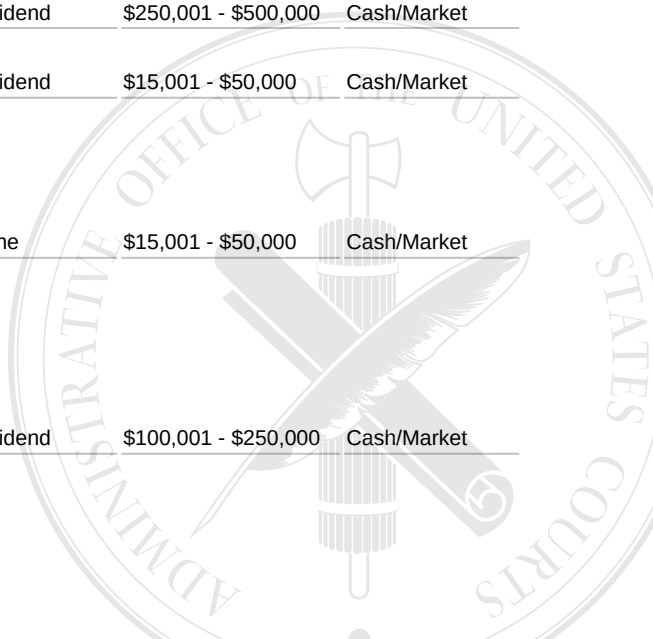
10.	**Eaton Corporation**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
11.	**Eli Lilly & Co**	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Jan 27, 2025	$15,000 or less
(2).	Sold (part)	Apr 8, 2025	$15,000 or less

12.	**Federated Hermes Treasury OBL CL A**	$5,001 - $15,000	Dividend	$15,001 - $50,000	Cash/Market



	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
	Transactions	**Transaction Type**	**Transaction Date**	**Transaction Value**	
	(1).	Buy	Dec 1, 2025	$15,001 - $50,000	
13.	**First Trust Exchange Traded Fund VIII**		None	$15,001 - $50,000	Cash/Market
14.	**First Trust Preferred Securities & Income ETF**	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
15.	**Franco-Nevada Corporation**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
16.	**Gabelli Dividend & Income Fund**	$5,001 - $15,000	Dividend	$100,001 - $250,000	Cash/Market
17.	**General Mills Inc**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
18.	**Gilead Sciences, Inc.**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
19.	**GlaxoSmithKline PLC**		None	$15,000 or less	Cash/Market
20.	**Global X Funds Global X Lithium & Battery**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
21.	**Global X Funds Global X Robotics & Artificial Intelligence**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
22.	**Global X Funds Global X Uranium ETF**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
23.	**Goldman Sachs ETF Trust Access Treasury 0-1 Year ETF**	$5,001 - $15,000	Dividend	$250,001 - $500,000	Cash/Market
24.	**Invesco Exchange Traded FD TR II Taxable Mun Bd ETF**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
25.	**Ishares 3 to 7 Year Treasury Bond ETF**	$2,501 - $5,000	Dividend	$50,001 - $100,000	Cash/Market
26.	**iShares Aaa - A Rated Corporate Bond**	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
27.	**iShares Broad USD Investment Grade Corporate Bond ETF**	$2,501 - $5,000	Dividend	$50,001 - $100,000	Cash/Market
28.	**Ishares Core S&P 500 ETF US Large Cap Equity**	$5,001 - $15,000	Dividend	$500,001 - $1,000,000	Cash/Market
29.	**Ishares Core S&P Mid Cap ETF**	$5,001 - $15,000	Dividend	$250,001 - $500,000	Cash/Market
30.	**Ishares Core S&P Small Cap ETF**	$2,501 - $5,000	Dividend	$250,001 - $500,000	Cash/Market
31.	**Ishares Core S&P Total US Stock Market ETF**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
	Transactions	**Transaction Type**	**Transaction Date**	**Transaction Value**	
	(1).	Buy (add'l)	Jan 27, 2025	$15,001 - $50,000	
32.	**Ishares Gold Trust**		None	$15,001 - $50,000	Cash/Market
	Transactions	**Transaction Type**	**Transaction Date**	**Transaction Value**	
	(1).	Sold (part)	Feb 7, 2025	$15,001 - $50,000	
	(2).	Sold (part)	Feb 10, 2025	$15,000 or less	
33.	**iShares Intermediate-Term Corporate Bond ETF**	$5,001 - $15,000	Dividend	$100,001 - $250,000	Cash/Market



	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
34.	**iShares Short-Term Corporate Bond ETF**	$15,001 - $50,000	Dividend	$250,001 - $500,000	Cash/Market
35.	**Ishares Tr 0-5 Yr Invt Grade Corp Bd ETF**	$2,501 - $5,000	Dividend	$50,001 - $100,000	Cash/Market
36.	**Ishares TR Dow Jones SEL Divid Index FD**	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market
37.	**Ishares TR S&P Short Term Natl Amtfr**	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market
38.	**Ishares Trust Iboxx $ Investop Investment Grade Bond Fund**	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market
39.	**Ishares Trust S&P Global Info Technology Sector Index Fund**	$1,000 or less	Dividend	$100,001 - $250,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Feb 7, 2025	$15,001 - $50,000

40.	**Ishares Trust Ultra Short Term Bond ETF**	$5,001 - $15,000	Dividend	$100,001 - $250,000	Cash/Market
41.	**Ishares Trust US Aerospace & Defense ETF**		None	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Oct 20, 2025	$15,000 or less

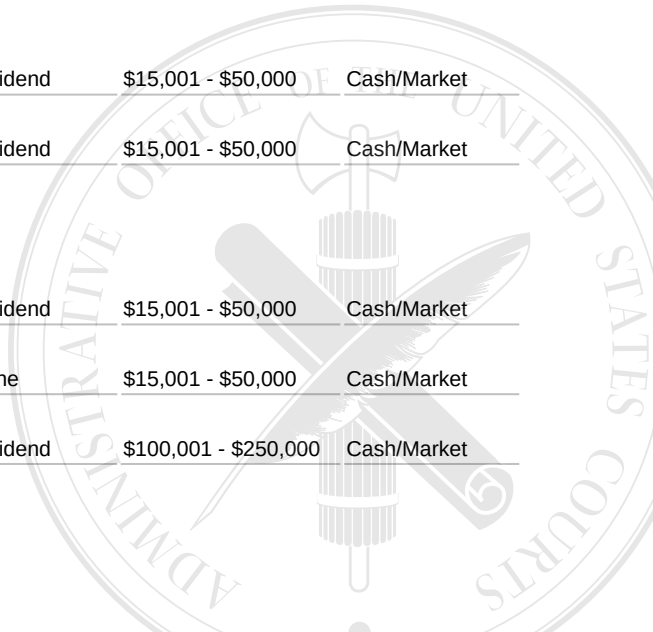
42.	**Ishares US Technology ETF**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
43.	**JPMorgan Liquid Asset Money Fund**	$1,001 - $2,500	Dividend	$250,001 - $500,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Jun 2, 2025	$15,000 or less
(2).	Buy	Jun 2, 2025	$250,001 - $500,000
(3).	Buy (add'l)	Jun 18, 2025	$15,000 or less
(4).	Buy (add'l)	Jul 1, 2025	$15,000 or less
(5).	Buy (add'l)	Jul 23, 2025	$15,000 or less
(6).	Buy (add'l)	Aug 1, 2025	$15,000 or less
(7).	Buy (add'l)	Aug 18, 2025	$15,000 or less
(8).	Buy (add'l)	Aug 26, 2025	$15,000 or less
(9).	Buy (add'l)	Sep 2, 2025	$15,000 or less
(10).	Buy (add'l)	Sep 18, 2025	$15,000 or less
(11).	Buy (add'l)	Oct 1, 2025	$15,000 or less
(12).	Buy (add'l)	Nov 3, 2025	$15,000 or less
(13).	Sold (part)	Nov 25, 2025	$15,000 or less
(14).	Buy (add'l)	Dec 1, 2025	$15,000 or less

44.	**Kroger Co**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
45.	**Lamb Weston Holdings Inc Common Stock**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Apr 8, 2025	$15,000 or less

46.	**Merck & Co. Inc.**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
47.	**Metlife: Whole Life Insurance Policy**		None	$15,001 - $50,000	Cash/Market
48.	**MFS Corporate Bond Fund Class I**	$2,501 - $5,000	Dividend	$100,001 - $250,000	Cash/Market



	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
	Transactions	**Transaction Type**	**Transaction Date**	**Transaction Value**	
	(1).	Buy	Apr 23, 2025	$100,001 - $250,000	
49.	**MFS Income Fund CL**	$5,001 - $15,000	Dividend	$250,001 - $500,000	Cash/Market
	Transactions	**Transaction Type**	**Transaction Date**	**Transaction Value**	
	(1).	Sold (part)	Apr 21, 2025	$15,001 - $50,000	
	(2).	Buy (add'l)	Apr 21, 2025	$100,001 - $250,000	
	(3).	Sold (part)	May 1, 2025	$15,000 or less	
	(4).	Buy (add'l)	May 1, 2025	$15,000 or less	
	(5).	Buy (add'l)	Jun 2, 2025	$15,000 or less	
	(6).	Sold (part)	Jun 2, 2025	$15,000 or less	
	(7).	Buy (add'l)	Jul 1, 2025	$15,000 or less	
	(8).	Sold (part)	Jul 1, 2025	$15,000 or less	
	(9).	Sold (part)	Aug 1, 2025	$15,000 or less	
	(10).	Buy (add'l)	Aug 1, 2025	$15,000 or less	
	(11).	Buy (add'l)	Sep 2, 2025	$15,000 or less	
	(12).	Sold (part)	Sep 2, 2025	$15,000 or less	
	(13).	Buy (add'l)	Oct 1, 2025	$15,000 or less	
	(14).	Sold (part)	Oct 1, 2025	$15,000 or less	
	(15).	Sold (part)	Nov 3, 2025	$15,000 or less	
	(16).	Buy (add'l)	Nov 3, 2025	$15,000 or less	
	(17).	Sold (part)	Dec 1, 2025	$15,000 or less	
	(18).	Buy (add'l)	Dec 1, 2025	$15,000 or less	
50.	**Okio Inc**		None	$15,001 - $50,000	Cash/Market
	Transactions	**Transaction Type**	**Transaction Date**	**Transaction Value**	
	(1).	Buy	Jan 27, 2025	$15,001 - $50,000	
51.	**Oneok Inc New**	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
52.	**Pepsico Incorporated**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
53.	**Pimco Dynamic Income Strategy Fund Common Shares**	$5,001 - $15,000	Dividend	$100,001 - $250,000	Cash/Market
54.	**Pimco ETF TR Enhanced Short Maturity**	$5,001 - $15,000	Dividend	$250,001 - $500,000	Cash/Market
55.	**Pimco Intermediate Municipal Bond Active Exchange Traded Fund**		None		
	Transactions	**Transaction Type**	**Transaction Date**	**Transaction Value**	
	(1).	Sold	Apr 17, 2025	$15,001 - $50,000	
56.	**Pimco International Bond Fund US Dollar Hedge**	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market



	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Jan 2, 2025	$15,000 or less
(2).	Buy (add'l)	Feb 3, 2025	$15,000 or less
(3).	Buy (add'l)	Mar 3, 2025	$15,000 or less
(4).	Buy (add'l)	Apr 1, 2025	$15,000 or less
(5).	Buy (add'l)	May 1, 2025	$15,000 or less
(6).	Buy (add'l)	Jun 2, 2025	$15,000 or less
(7).	Buy (add'l)	Jul 1, 2025	$15,000 or less
(8).	Buy (add'l)	Aug 1, 2025	$15,000 or less
(9).	Buy (add'l)	Sep 2, 2025	$15,000 or less
(10).	Buy (add'l)	Oct 1, 2025	$15,000 or less
(11).	Buy (add'l)	Nov 3, 2025	$15,000 or less
(12).	Buy (add'l)	Dec 1, 2025	$15,000 or less

57.	**RBC Insured Deposits**	$1,000 or less	Interest	$100,001 - $250,000	Cash/Market
58.	**Royal Gold, Inc.**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
59.	**Schwab Strategic Tr Short-Term US Treasury**	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market
60.	**SPDR Portfolio Short Term Treasury ETF**	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Feb 5, 2025	$15,001 - $50,000

61.	**SPDR Series Trust SPDR Short Term Corporate Bond ET**	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
62.	**Sprott Physical Gold and Silver Trust**		None	$50,001 - $100,000	Cash/Market
63.	**Textron Inc**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Feb 7, 2025	$15,000 or less

64.	**Transamerica Advisors: Whole Life Insurance Policy**		None	$15,001 - $50,000	Cash/Market
65.	**Vaneck Vectors ETF TR Amt Free Intermediate Muni Index ETF**	$1,000 or less	Dividend		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Apr 17, 2025	$15,001 - $50,000

66.	**Vaneck Vectors ETF TR Gold Miners ETF**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Feb 7, 2025	$15,001 - $50,000

67.	**Vanguard Bond Index FDS Ultra Short Term Bond ETF**	$5,001 - $15,000	Dividend	$100,001 - $250,000	Cash/Market
68.	**Vanguard California Municipal**	$2,501 - $5,000	Dividend	$100,001 - $250,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Feb 6, 2025	$100,001 - $250,000

69.	**Vanguard FTSE Developed Markets ETF**	$5,001 - $15,000	Dividend	$250,001 - $500,000	Cash/Market

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy (add'l) Jan 27, 2025 $15,001 - $50,000				
70.	**Vanguard GNMA**	$15,001 - $50,000	Dividend	$500,001 - $1,000,000	Cash/Market
71.	**Vanguard Mun Bond Fund Inc Inter Term Tax Exempt**	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Apr 17, 2025 $50,001 - $100,000				
72.	**Vanguard Scottsdale Funds Vanguard Short Term Corp Bond ETF**	$2,501 - $5,000	Dividend	$100,001 - $250,000	Cash/Market

VIII. Additional Information or Explanations

I do not have any Additional Information to report
No entries in this section