AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2024

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Smith Jr., Milan D.	Ninth Circuit Court of Appeals	08/14/2025
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
Circuit Judge	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☑ Amended Report	01/01/2024 **to** 12/31/2024
7. Chambers or Office Address		
United States Court of Appeals 222 N. Pacific Coast Highway, Suite 2325 El Segundo, CA 90245-5648		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Director	Ninth Judicial Circuit Historical Society
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.	2024	Brigham Young University Jurist-in-Residence	$2,000.00
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2024	Self-Employed Attorney
2.	2024	Gogian Foundation-Trustee
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	BYU Law School	01/30/24 to 02/01/25	Provo, Utah	Teach and speak	Travel, food & lodging
2.	Notre Dame Law School	11/12/24 to 11/14/25	South Bend, Indiana	Speak	Travel, food & lodging
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Smith Jr., Milan D.	08/14/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure		B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1.	Intuitive Surgical Inc.		None			Sold	05/03/24	K	E	
2.	American Tower Corp CL A	A	Dividend			Sold	05/03/24	K	E	
3.	Pepsico Incorporated	B	Dividend	K	T	Sold (part)	05/01/24	K	E	
4.	Canadian Natl Ry Co.	A	Dividend			Sold	05/01/24	K	E	
5.	Oneok Inc New	C	Dividend	L	T	Buy (add'l)	02/21/24	J		
6.						Sold (part)	02/21/24	J	A	
7.						Sold (part)	05/02/24	J	B	
8.						Sold (part)	05/03/24	L	F	
9.	MFA Mortgage Investments Inc. (MFA Financial Inc)	A	Dividend			Sold	05/03/24	J	B	
10.	Ishares Trust Iboxx $ Investop Investment Grade Bond Fund	B	Dividend	L	T					
11.	Ameren Corp	A	Dividend	K	T	Sold (part)	05/01/24	K	E	
12.	Abbott Laboratories	A	Dividend			Sold	05/03/24	K	E	
13.	Gabelli Dividend & Income Fund	D	Dividend	M	T	Sold (part)	02/21/24	K	D	
14.	Eli Lilly & Co	A	Dividend	L	T	Sold (part)	02/21/24	J	C	
15.						Sold (part)	05/02/24	J	D	
16.						Sold (part)	05/03/24	J	D	
17.	Ishares TR S&P Short Term Natl Amtfr		None	L	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000	
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000		
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000		
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000		
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000			
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market		
	U =Book Value	V =Other	W =Estimated			

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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18.	Textron Inc	A	Dividend	K	T					
19.	Vanguard Scottsdale Funds Vanguard Short Term Corp Bond ETF	C	Dividend	M	T	Sold (part)	02/21/24	J	A	
20.	Ishares Trust S&P Global Info Technology Sector Index Fund	A	Dividend	M	T	Buy (add'l)	02/21/24	J		
21.						Sold (part)	02/21/24	J	A	
22.	Corning Inc	B	Dividend	K	T	Buy (add'l)	02/21/24	J		
23.						Sold (part)	02/21/24	J	A	
24.						Sold (part)	05/01/24	K	D	
25.						Sold (part)	05/02/24	J	A	
26.	Columbia Fds Ser TR IX Tax Exempt FD CL A	A	Dividend			Sold	09/03/24	K	B	
27.	BlackRock Equity Dividend Trust	A	Dividend			Sold	05/03/24	J	A	
28.	Centerpoint Energy Inc.	A	Dividend	J	T	Sold (part)	02/21/24	J	A	
29.						Sold (part)	05/02/24	J	A	
30.						Sold (part)	05/03/24	J	B	
31.						Sold (part)	09/03/24	J	B	
32.	American Electric Power Co Inc	A	Dividend			Buy (add'l)	01/02/24	J		
33.						Sold (part)	02/21/24	J	B	
34.						Sold (part)	05/02/24	J	B	

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2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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Smith Jr., Milan D.	08/14/2025

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35.					Sold (part)	05/03/24	J	B	
36.					Sold	05/24/24	K	C	
37. Pimco ETF TR Enhanced Short Maturity	E	Dividend	N	T	Sold (part)	02/21/24	K	A	
38.					Sold (part)	12/12/24	J	A	
39. Southern Co	A	Dividend			Buy (add'l)	02/21/24	J		
40.					Sold (part)	02/21/24	J	A	
41.					Sold (part)	05/02/24	J	A	
42.					Sold	05/03/24	K	D	
43. Ishares TR Dow Jones SEL Divid Index FD	B	Dividend	K	T					
44. FirstEnergy Corp	A	Dividend			Sold (part)	02/21/24	J	B	
45.					Sold (part)	05/01/24	K	D	
46.					Sold (part)	05/02/24	J	C	
47.					Sold	05/03/24	K	D	
48. Sempra Energy	A	Dividend			Sold (part)	02/21/24	J	B	
49.					Sold (part)	05/02/24	J	B	
50.					Sold	05/03/24	K	D	
51. Abbvie Inc.	B	Dividend	K	T	Sold (part)	05/03/24	K	E	

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52. Merck & Co. Inc.	B	Dividend	K	T	Sold (part)	05/03/24	L	E	
53. Air Lease Corporation	A	Dividend	K	T					
54. Conagra Foods Inc.	A	Dividend			Sold	05/01/24	K	C	
55. Ishares 3 to 7 Year Treasury Bond ETF	B	Dividend	L	T	Buy (add'l)	02/21/24	J		
56. One Gas Inc.	A	Dividend			Sold	05/03/24	K	E	
57. Ishares Tr 0-5 Yr Invt Grade Corp Bd ETF	D	Dividend	K	T					
58. Ishares Gold Trust		None	K	T					
59. Sprott Physical Gold and Silver Trust	A	Dividend	L	T	Sold (part)	02/21/24	J	C	
60. Pimco Intermediate Municipal Bond Active Exchange Traded Fund	B	Dividend	K	T					
61. Bank of Nova Scotia	A	Dividend			Buy (add'l)	02/21/24	J		
62.					Sold (part)	02/21/24	J	A	
63.					Sold (part)	05/02/24	J	A	
64.					Sold	05/03/24	J	A	
65. Eaton Corporation	A	Dividend	J	T					
66. Transamerica Advisors: Whole Life Insurance Policy		None	K	T					
67. Aurora National Life Assurance: Whole Life Insurance Policy		None	K	T					
68. Metlife: Whole Life Insurance Policy	A	Interest	K	T	Sold (part)	02/21/24	J	A	

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69.					Sold (part)	05/02/24	J	B	
70. Lamb Weston Holdings Inc Common Stock	A	Dividend	K	T	Sold (part)	02/21/24	J	A	
71.					Sold (part)	05/02/24	J	A	
72.					Sold (part)	05/03/24	J	A	
73. Vaneck Vectors ETF TR Gold Miners ETF	A	Dividend	K	T	Sold (part)	02/21/24	J	A	
74. Alps ETF TR Sprott Gold Miners ETF		None	K	T	Sold (part)	02/21/24	J	A	
75. SPDR Ser TR S&P Biotech ETF		None			Sold	02/21/24	J	C	
76. Franco-Nevada Corporation	A	Dividend	J	T	Buy (add'l)	02/21/24	J		
77.					Sold (part)	02/21/24	J	A	
78.					Sold (part)	05/02/24	J	B	
79.					Sold (part)	05/03/24	K	D	
80. Vanguard FTSE Developed Markets ETF	D	Dividend	M	T	Buy (add'l)	02/21/24	K		
81.					Buy (add'l)	05/07/24	L		
82.					Buy (add'l)	05/23/24	J		
83.					Buy (add'l)	09/07/24	K		
84. Cryoport Inc Com		None			Sold	05/01/24	J	C	
85. International Business Machines Corp	A	Dividend			Sold (part)	02/21/24	J	B	

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86.					Sold (part)	05/02/24	J	A	
87.					Sold	05/03/24	L	D	
88. Kroger Co	A	Dividend	K	T	Buy (add'l)	02/21/24	J		
89.					Sold (part)	02/21/24	J	A	
90.					Sold (part)	05/02/24	J	B	
91. Vaneck Vectors ETF TR Amt Free Intermediate Muni Index ETF	A	Dividend	K	T					
92. RBC Insured Deposits	B	Interest	M	T					
93. Vanguard GNMA	D	Dividend	N	T	Buy (add'l)	01/02/24	K		
94.					Buy (add'l)	01/22/24	J		
95.					Buy (add'l)	02/20/24	J		
96.					Buy (add'l)	03/01/24	J		
97.					Buy (add'l)	03/13/24	L		
98.					Buy (add'l)	04/01/24	J		
99.					Buy (add'l)	04/10/24	L		
100.					Buy (add'l)	05/01/24	J		
101.					Buy (add'l)	06/03/24	J		
102.					Buy (add'l)	07/01/24	J		

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103.					Buy (add'l)	08/01/24	J		
104.					Buy (add'l)	09/03/24	L		
105.					Buy (add'l)	10/01/24	J		
106.					Buy (add'l)	10/04/24	K		
107.					Buy (add'l)	11/01/24	J		
108.					Buy (add'l)	12/02/24	J		
109.					Sold (part)	01/01/24	K	A	
110.					Sold (part)	01/09/24	L	A	
111.					Sold (part)	02/21/24	L	A	
112.					Sold (part)	04/25/24	J	A	
113.					Sold (part)	05/07/24	J	A	
114.					Sold (part)	05/23/24	J	A	
115.					Sold (part)	09/03/24	K	A	
116.					Sold (part)	10/16/24	J	A	
117.	General Mills Inc	A	Dividend	J	T	Buy (add'l)	01/03/24	J	
118.					Sold (part)	09/03/24	J	A	
119.					Sold (part)	09/30/24	J	A	

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
120. Kraft Heinz Co.	A	Dividend			Sold	05/14/24	J	B	
121. GlaxoSmithKline PLC	A	Dividend	J	T					
122. iShares Intermediate-Term Corporate Bond ETF	D	Dividend	M	T	Buy (add'l)	02/21/24	J		
123. iShares Short-Term Corporate Bond ETF	D	Dividend	N	T	Sold (part)	05/07/24	K	A	
124. SPDR Portfolio Short Term Treasury ETF	B	Dividend	K	T	Sold (part)	02/21/24	J	A	
125. Gilead Sciences, Inc.	A	Dividend	K	T					
126. Royal Gold, Inc.	A	Dividend	L	T	Sold (part)	05/03/24	K	D	
127. iShares Broad USD Investment Grade Corporate Bond ETF	B	Dividend	L	T					
128. Grizzly Short Fund	C	Dividend			Sold (part)	03/27/24	K	A	
129.					Sold (part)	04/10/24	K	A	
130.					Sold (part)	05/01/24	L	A	
131.					Sold	05/09/24	K	A	
132. Intel Corporation - Common Stock	A	Dividend			Sold (part)	02/21/24	J	A	
133.					Sold (part)	05/02/24	J	A	
134.					Sold	05/03/24	J	A	
135. Global X Funds Global X Lithium & Battery	A	Dividend	J	T	Buy (add'l)	02/21/24	J		
136.					Sold (part)	02/21/24	J	A	

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2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
137. Ishares Trust Ultra Short Term Bond ETF	D	Dividend	M	T	Sold (part)	02/21/24	J	A	
138. iShares Aaa - A Rated Corporate Bond	B	Dividend	K	T					
139. Pennymac Mortgage Investment Trust	A	Dividend			Sold	02/21/24	J	B	
140. Targa Resources Corp	A	Dividend			Sold	05/03/24	K	E	
141. Pimco Dynamic Income Strategy Fund Common Shares	D	Dividend	M	T	Sold (part)	02/21/24	K	D	
142. Sunpower Corporation	A	Dividend			Sold	05/03/24	L	F	
143. AES Corp	B	Dividend			Sold	05/01/24	K	D	
144. Cisco Systems Inc.	A	Dividend			Sold	05/01/24	K	C	
145. Invesco Exchange Traded FD TR II Taxable Mun Bd ETF	A	Dividend	K	T					
146. Redwood Trust Inc	A	Dividend			Sold (part)	05/01/24	J	C	
147.					Sold	05/02/24	J	A	
148. Atlantica Sustainable Infrastructure PLC Ordinary Shares	A	Dividend			Sold	05/03/24	J	A	
149. Ishares S&P Small Cap 600 Value ETF		None			Sold	02/21/24	J	A	
150. Ishares US Technology ETF	A	Dividend	K	T	Sold (part)	02/21/24	J	B	
151.					Buy (add'l)	04/10/24	J		
152. Johnson & Johnson	A	Dividend			Buy (add'l)	02/21/24	J		
153.					Sold (part)	02/21/24	J	A	

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
154.					Sold	05/03/24	J	A	
155. Pfizer Inc		None			Sold	05/02/24	J	A	
156. Metlife Insurance	A	Dividend			Buy (add'l)	02/21/24	J		
157.					Sold (part)	05/01/24	K	D	
158.					Sold	05/03/24	J	A	
159. Vanguard Short Term Inflation Protected Securities Index Fund	C	Dividend			Sold (part)	02/21/24	J	A	
160.					Sold	07/02/24	M	A	
161. Vanguard Bond Index FDS Ultra Short Term Bond ETF	D	Dividend	M	T	Sold (part)	02/21/24	K	A	
162. Sunrun Inc Com		None			Sold (part)	05/09/24	J	A	
163.					Sold	05/24/24	J	A	
164. Ready Capital Corporation Common Stock	B	Dividend			Sold (part)	02/21/24	J	A	
165.					Sold (part)	05/01/24	J	A	
166.					Sold	05/03/24	J	A	
167. Goldman Sachs ETF Trust Access Treasury 0-1 Year ETF	E	Dividend	N	T	Sold (part)	02/21/24	K	A	
168.					Sold (part)	12/12/24	K	A	
169. AT&T Inc	A	Dividend			Sold	02/21/24	J	A	
170. SPDR Series Trust SPDR Short Term Corporate Bond ETF		None	K	T					

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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171. California Resources Corporation Common Stock	A	Dividend	K	T	Sold (part)	02/21/24	J	A	
172. PG&E Corporation	A	Dividend			Sold (part)	02/21/24	J	A	
173.					Sold (part)	05/02/24	J	A	
174.					Sold	05/03/24	K	B	
175. Haleon PLC American Deposit ARY Shares		None			Sold	02/21/24	J	B	
176. SPDR Series Trust Treasury Bill ETF	A	Dividend			Sold	02/21/24	J	A	
177. Schwab Strategic Tr Short-Term US Treasury	B	Dividend	L	T					
178. Pimco Stocksplus Short Fund	A	Dividend			Sold	05/01/24	L	A	
179. GSK Plc American Depository Shares	A	Dividend			Sold (part)	02/21/24	J	A	
180.					Sold (part)	05/02/24	J	A	
181.					Sold	05/03/24	J	A	
182. Global X Funds Global X Uranium ETF	A	Dividend	J	T	Buy (add'l)	02/21/24	J		
183.					Sold (part)	02/21/24	J	A	
184. Global X Funds Global X Robotics & Artificial Intelligence	A	Dividend	J	T	Buy (add'l)	02/21/24	J		
185.					Sold (part)	02/21/24	J	A	
186. First Trust Preferred Securities & Income ETF	B	Dividend	K	T	Buy	02/21/24	K		
187. First Trust Exchange Traded Fund VIII		None	J	T	Buy	02/21/24	J		

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188. Pimco International Bond Fund US Dollar Hedge	B	Dividend	K	T	Buy	02/21/24	K		
189.					Buy (add'l)	05/01/24	J		
190.					Buy (add'l)	06/03/24	J		
191.					Buy (add'l)	07/01/24	J		
192.					Buy (add'l)	08/01/24	J		
193.					Buy (add'l)	09/03/24	J		
194.					Buy (add'l)	10/01/24	J		
195.					Buy (add'l)	11/01/24	J		
196.					Buy (add'l)	12/02/24	J		
197.					Buy (add'l)	12/05/24	J		
198.					Buy (add'l)	12/06/24	J		
199. Amgen Inc		None			Buy	02/21/24	J		
200.					Sold	03/12/24	J	A	
201. Boeing Co		None			Buy	02/21/24	J		
202.					Sold	03/12/24	J	A	
203. CVS Health Corporation		None			Buy	02/21/24	J		
204.					Sold	03/12/24	J	A	

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2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
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205. Coca Cola Company		None			Buy	02/21/24	J		
206.					Sold	03/12/24	J	A	
207. Eastman Chemical Co		None			Buy	02/21/24	J		
208.					Sold	03/12/24	J	A	
209. General Dynamics Corp		None			Buy	02/21/24	J		
210.					Sold	03/12/24	J	A	
211. Illumina Inc		None			Buy	02/21/24	J		
212.					Sold	03/12/24	J	A	
213. Lockheed PLC Com	A	Dividend			Buy	02/21/24	J		
214.					Sold	03/12/24	J	A	
215. Medtronic PLC Com		None			Buy	02/21/24	J		
216.					Sold	03/12/24	J	A	
217. Microsoft Corp		None			Buy	02/21/24	J		
218.					Sold	03/12/24	J	A	
219. Nextera Energy Inc	A	Dividend			Buy	02/21/24	J		
220.					Sold	03/12/24	J	A	
221. Paypal Holdings Inc		None			Buy	02/21/24	J		

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2. Value Codes (See Columns C1 and D3) J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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222.					Sold	03/12/24	J	A	
223. Servicenow Inc		None			Buy	02/21/24	J		
224.					Sold	03/12/24	J	A	
225. United Health Group Inc	A	Dividend			Buy	02/21/24	J		
226.					Sold	03/12/24	J	A	
227. US Bankcorp Del		None			Buy	02/21/24	J		
228.					Sold	03/12/24	J	A	
229. Williams Companies Inc	A	Dividend			Buy	02/21/24	J		
230.					Sold	03/12/24	J	A	
231. General Electric Company		None			Buy	02/21/24	J		
232.					Sold	03/12/24	J	A	
233. MFS Income Fund CL I	D	Dividend	M	T	Buy	02/11/24	L		
234.					Buy (add'l)	05/01/24	J		
235.					Buy (add'l)	06/03/24	J		
236.					Buy (add'l)	07/01/24	J		
237.					Buy (add'l)	07/02/24	M		
238. Ishares Core S&P 500 ETF US Large Cap Equity	D	Dividend	O	T	Buy	05/03/24	K		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Smith Jr., Milan D.	08/14/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
239.					Buy (add'l)	05/07/24	O		
240.					Sold (part)	05/14/24	J	A	
241.					Sold (part)	12/12/24	K	C	
242. Ishares Core S&P Mid Cap ETF	C	Dividend	N	T	Buy	05/03/24	K		
243.					Buy (add'l)	05/07/24	N		
244. Ishares Core S&P Small Cap ETF	D	Dividend	N	T	Buy	02/21/24	K		
245.					Buy (add'l)	05/03/24	K		
246.					Buy (add'l)	05/07/24	N		
247. Ishares Core S&P Total US Stock Market ETF	B	Dividend	K	T	Buy	02/21/24	K		
248. Alphabet Inc Class A Common Stock		None			Buy	02/21/24	J		
249.					Sold	03/12/24	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Name of Person Reporting	Date of Report
Smith Jr., Milan D.	08/14/2025

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Milan D. Smith Jr.

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
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