AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2023

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Scudder, Jr., Michael Y.	Circuit Court - Seventh Circuit	04/29/2024
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
Article III Judge - Active	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2023 **to** 12/31/2023
7. Chambers or Office Address		
219 S. Dearborn Street, Room 2648 Chicago, IL 60604		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Adjunct Professor of Law	Northwestern University Pritzker School of Law
2.	Lecturer in Law	University of Chicago Law School
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.	2023	University of Chicago Law School - Teaching	$14,000.00
2.	2023	Northwestern Illinois Pritzker School of Law - Teaching	$14,000.00
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	University of Iowa College of Law	3/3/2023-3/4/2023	Iowa City, IA	Moot Court	Transportation, meals, hotel
2.	Annual Justice Donald L. Corbin Appellate Symposium	3/30/2023-3/31/2023	Little Rock, AR	Appellate law seminar	Transporation, meals, hotel
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Scudder, Jr., Michael Y.	04/29/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

	A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1.	JPMorgan Chase Bank Account #1 (cash account)	A	Interest	K	T					
2.	JPMorgan Chase Bank Account #2 (cash account)	A	Interest	K	T					
3.	JPMorgan Chase Bank Account #3 (cash account)	A	Interest	J	T					
4.	JPMorgan Chase Bank Account #4 (cash account)	A	Interest	J	T					
5.	JPMorgan Chase Bank Account #5 (cash account)	A	Interest	J	T					
6.	PNC Account #1 (cash account)	A	Interest	J	T					
7.	Navy Federal Union Account #1 (cash account)	A	Interest	J	T	Open	06/28/23	J		
8.	Navy Federal Union Acount #2 (cash account)	A	Interest	J	T	Open	06/28/23	J		
9.	Bank of America Account #1 (cash account)	A	Interest	J	T					
10.	Bank of America Account #2 (cash account)	A	Interest	J	T					
11.	Charles Schwab Investment Account#1 f/k/a TD Ameritrade #1 (H)									
12.	-Schwab FDIC Account (cash account) f/k/a TD Ameritrade (CASH01)	A	Interest	K	T					
13.	-SPDR Bloomberg 1-3 Month T-Bill ETF (BIL)	B	Dividend			Buy (add'l)	02/14/23	J		
14.						Buy (add'l)	04/12/23	K		
15.						Sold (part)	05/02/23	L		
16.						Sold	05/04/23	L		
17.	-SPDR Bloomberg 3-12 Month T-Bill ETF (BILS)	C	Dividend	K	T	Sold (part)	10/26/23	L		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

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☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18. -Pacer US Small-Cap Cash Cows 100 ETF (CALF)		None	K	T	Buy	10/26/23	K		
19.					Sold (part)	12/18/23	J	A	
20. -Pacer US Cash Cows 100 ETF (COWZ)		None	L	T	Buy	10/26/23	K		
21. -DoubleLine Strategic Commodity Fund Class I (DBCMX)	B	Dividend	L	T	Sold (part)	10/26/23	J		
22. -DoubleLine Core Fixed Income Fund Class I (DBLFX)	C	Dividend	L	T	Sold (part)	10/26/23	J		
23.					Sold (part)	12/18/23	J		
24. -iShares MSCI EAFE Growth ETF (EFG)	A	Dividend	J	T	Sold (part)	12/18/23	J	A	
25. -iShares MSCI EAFE Value ETF (EFV)	B	Dividend	K	T	Buy (add'l)	10/26/23	J		
26.					Sold (part)	12/18/23	J		
27. -iShares Emerging Markets Ex-China ETF (EMXC)	A	Dividend	J	T	Buy (add'l)	10/26/23	J		
28.					Sold (part)	12/18/23	J		
29. -iShares Gold Trust ETF (IAU)		None	L	T	Sold (part)	02/01/23	J	A	
30.					Sold (part)	04/12/23	J	A	
31.					Sold (part)	10/26/23	J	A	
32.					Sold (part)	12/18/23	J	A	
33. -iShares Latin America 40 ETF (ILF)	A	Dividend	J	T	Sold (part)	12/18/23	J	A	
34. -JPMorgan Hedged Equity Fund I (JHEQX)	B	Dividend	L	T	Sold (part)	04/12/23	J	A	

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35.					Sold (part)	10/26/23	K	C	
36.					Sold (part)	12/18/23	J	B	
37. -Invesco S&P 500 Pure Value ETF (RPV)	B	Dividend	K	T	Sold (part)	10/13/23	J		
38.					Sold (part)	11/21/23	J		
39.					Sold (part)	12/18/23	J		
40. -Invesco S&P 500 Equal Weight ETF (RSP)	A	Dividend	K	T	Sold (part)	11/21/23	J	A	
41.					Sold (part)	12/18/23	J	A	
42. -Invesco S&P Small Cap 600 Pure Value ETF (RZV)	A	Dividend	K	T	Sold (part)	12/18/23	J	A	
43. -iShares 0-5 Year High Yield Corporate Bond ETF (SHYG)	D	Dividend	K	T	Sold (part)	05/04/23	K		
44.					Sold (part)	10/26/23	J		
45.					Sold (part)	12/18/23	J	A	
46. -iShares Silver Trust ETF (SLV)		None	K	T	Sold (part)	04/12/23	J		
47.					Sold (part)	11/21/23	J		
48. -Schwab Government Money Fund (SNVXX)	B	Dividend	L	T	Buy	05/02/23	L		
49.					Sold (part)	08/29/23	J		
50.					Sold (part)	11/21/23	J		
51. -Vanguard Small Cap ETF (VB)	A	Dividend	J	T	Sold (part)	11/21/23	J	A	

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52.					Sold (part)	12/18/23	J	A	
53. -Vanguard Small-Cap Value ETF (VBR)	A	Dividend	K	T	Sold (part)	11/21/23	J	A	
54.					Sold (part)	12/18/23	J	A	
55. -Vanguard Short-Term Treasury ETF (VGSH)	C	Dividend	M	T	Buy	05/04/23	M		
56.					Buy (add'l)	10/27/23	K		
57. -Vanguard Dividend Appreciation ETF (VIG)	A	Dividend	K	T	Sold (part)	04/12/23	J	B	
58.					Sold (part)	10/13/23	J	A	
59.					Sold (part)	12/18/23	J	B	
60. -Vanguard US Large Cap Value ETF (VTV)	B	Dividend	K	T	Sold (part)	10/13/23	K	C	
61.					Sold (part)	12/18/23	J	C	
62. -Vanguard Growth ETF (VUG)	A	Dividend	K	T	Sold (part)	02/01/23	K		
63.					Sold (part)	04/12/23	J	A	
64.					Sold (part)	10/13/23	J	B	
65.					Sold (part)	11/21/23	J	B	
66. Charles Schwab Investment Account#2 f/k/a TD Ameritrade #2 (H)									
67. -Schwab FDIC Account (cash account) f/k/a TD Ameritrade (CASH01)	A	Interest	K	T					
68. -SPDR Bloomberg 1-3 Month T-Bill ETF (BIL)	B	Dividend			Buy (add'l)	02/14/23	J		

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69.					Buy (add'l)	04/12/23	K		
70.					Sold (part)	05/02/23	L		
71.					Sold	05/04/23	L		
72. -SPDR Bloomberg 3-12 Month T-Bill ETF (BILS)	D	Dividend	L	T	Sold (part)	10/26/23	L		
73. -Pacer US Small-Cap Cash Cows 100 ETF (CALF)		None	K	T	Buy	10/26/23	K		
74.					Sold (part)	12/18/23	J	A	
75. -Pacer US Cash Cows 100 ETF (COWZ)		None	K	T	Buy	10/26/23	K		
76.					Sold (part)	12/18/23	J	A	
77. -DoubleLine Stategic Commodity Fund Class I (DBCMX)	B	Dividend	L	T	Sold (part)	02/01/23	J		
78.					Sold (part)	10/26/23	J		
79. -DoubleLine Core Fixed Income Fund Class I (DBLFX)	D	Dividend	M	T	Sold (part)	10/26/23	J		
80.					Sold (part)	12/18/23	J		
81. -iShares MSCI EAFE Growth ETF (EFG)	A	Dividend	J	T	Sold (part)	12/18/23	J	A	
82. -iShares MSCI EAFE Value ETF (EFV)	B	Dividend	K	T	Sold (part)	10/26/23	J		
83.					Sold (part)	12/18/23	J	A	
84. -iShares Gold Trust ETF (IAU)		None	L	T	Sold (part)	02/01/23	J	A	
85.					Sold (part)	04/12/23	J	A	

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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86.					Sold (part)	10/26/23	J	A	
87.					Sold (part)	12/18/23	J	A	
88. -JPMorgan Hedged Equity Fund Class I (JHEQX)	B	Dividend	L	T	Sold (part)	02/01/23	J	A	
89.					Sold (part)	04/12/23	J	A	
90.					Sold (part)	10/26/23	K	C	
91.					Sold (part)	11/21/23	J	A	
92. -Invesco S&P 500 Pure Value ETF (RPV)	A	Dividend	K	T	Sold (part)	10/13/23	K		
93.					Sold (part)	11/21/23	J		
94.					Sold (part)	12/18/23	J		
95. -Invesco S&P 500 Equal Weight ETF (RSP)	A	Dividend	J	T	Buy	10/27/23	J		
96. -Invesco S&P SmallCap 600 Pure Value ETF (RZV)	A	Dividend	K	T	Sold (part)	11/21/23	J	A	
97.					Sold (part)	12/18/23	J	A	
98. -iShares 0-5 Year High Yield Corporate Bond ETF (SHYG)	D	Dividend	L	T	Sold (part)	05/04/23	K		
99.					Buy (add'l)	10/27/23	J		
100.					Sold (part)	12/18/23	J	A	
101. -iShares Silver Trust ETF (SLV)		None	K	T	Sold (part)	04/12/23	J		
102.					Sold (part)	11/21/23	J	A	

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2. Value Codes (See Columns C1 and D3) J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
103. -Schwab Government Money Fund (SNVXX)	C	Dividend	L	T	Buy	05/02/23	L		
104.					Sold (part)	08/29/23	J		
105.					Sold (part)	11/21/23	J		
106. -SPDR Portfolio S&P 500 High Dividend ETF (SPYD)	A	Dividend	K	T	Sold (part)	12/18/23	J		
107. -SPDR Portfolio S&P 500 Value ETF (SPYV)	A	Dividend	K	T	Sold (part)	10/26/23	J	A	
108.					Sold (part)	11/21/23	J	A	
109.					Sold (part)	12/18/23	J	B	
110. -Vanguard US Small Cap Value ETF (VBR)	A	Dividend	K	T	Sold (part)	11/21/23	J	A	
111.					Sold (part)	12/18/23	J	A	
112. -Vanguard Short-Term Treasury ETF (VGSH)	C	Dividend	M	T	Buy	05/04/23	M		
113.					Buy (add'l)	10/27/23	J		
114.					Sold (part)	12/18/23	J		
115. -Vanguard Dividend Appreciation ETF (VIG)	A	Dividend	K	T	Sold (part)	04/12/23	J		
116.					Sold (part)	10/13/23	J	A	
117.					Sold (part)	11/21/23	J	A	
118.					Sold (part)	12/18/23	J	A	
119. -Vanguard Growth ETF (VUG)	A	Dividend	K	T	Sold (part)	02/01/23	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
120.					Sold (part)	10/13/23	J	A	
121.					Sold (part)	12/18/23	J	A	
122. Charles Schwab Investment Account#3 f/k/a TD Ameritrade #3 (H)									
123. -Schwab FDIC Account (cash account) f/k/a TD Ameritrade (CASH01)	A	Interest	J	T					
124. -iShares Core Growth Allocation ETF (AOR)	A	Dividend	J	T					
125. -SPDR Bloomberg 3-12 Month T-Bill ETF (BILS)	A	Dividend	J	T	Buy	08/10/23	J		
126. -Federated Prime Cash Obligations Fund (PRCXX)	A	Dividend			Sold	08/09/23	J		
127. Charles Schwab Investment Account#4 f/k/a TD Ameritrade #4 (H)									
128. -Schwab FDIC Account (cash account) f/k/a TD Ameritrade (CASH01)	A	Interest	J	T					
129. -iShares Core Growth Allocation ETF (AOR)	A	Dividend	J	T					
130. -SDPR Bloomberg 3-12 Month T-Bill ETF (BILS)	A	Dividend	J	T	Buy	08/10/23	J		
131. -JPMorgan Ultra-Short Income ETF (JPST)		None			Sold	08/09/23	J		
132. -Federated Prime Cash Obligations Fund (PRCXX)	A	Dividend	J	T	Sold (part)	08/09/23	J		
133. Charles Schwab Investment Account#5 f/k/a TD Ameritrade #5 (H)									
134. -Schwab FDIC Account (cash account) f/k/a TD Ameritrade (CASH01)	A	Interest	J	T					
135. -iShares Core Growth Allocation ETF (AOR)	A	Dividend			Sold (part)	08/09/23	J	A	
136.					Sold	08/09/23	J	A	

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2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
137. -SPDR Bloomberg 3-12 Month T-Bill ETF (BILS)	A	Dividend	J	T	Buy	08/28/23	K		
138.					Sold (part)	10/23/23	K		
139. -Pacer US Small-Cap Cash Cows 100 ETF (CALF)		None	J	T	Buy	10/23/23	J		
140. -Pacer US Cash Cows 100 ETF (COWZ)		None	J	T	Buy	10/23/23	J		
141. -DoubleLine Strategic Commodity Fund Class I (DBCMX)	A	Dividend	J	T	Buy	08/28/23	J		
142. -iShares MSCI EAFE Growth ETF (EFG)	A	Dividend	J	T	Buy	08/28/23	J		
143.					Buy (add'l)	10/23/23	J		
144. -iShares MSCI EAFE Value ETF (EFV)	A	Dividend	J	T	Buy	08/28/23	J		
145.					Buy (add'l)	10/23/23	J		
146. -iShares Emerging Markets Ex-China ETF (EMXC)	A	Dividend	J	T	Buy	08/28/23	J		
147.					Buy (add'l)	10/23/23	J		
148. -VanEck Vectors Gold Miners ETF (GDX)	A	Dividend	J	T	Buy	08/28/23	J		
149.					Buy (add'l)	10/23/23	J		
150. -iShares Gold Trust ETF (IAU)		None	J	T	Buy	08/28/23	J		
151.					Buy (add'l)	10/23/23	J		
152. -iShares Latin America 40 ETF (ILF)	A	Dividend	J	T	Buy	08/28/23	J		
153.					Buy (add'l)	10/23/23	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000	
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000		
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000		
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000		
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000			
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
154. -JPMorgan Hedged Equity Fund Class I (JHEQX)	A	Dividend	J	T	Buy	08/28/23	J		
155.					Buy (add'l)	10/23/23	J		
156. -Federated Prime Cash Obligations Fund (PRCXX)	A	Dividend			Sold	08/09/23	J		
157. -Invesco S&P 500 Pure Value ETF (RPV)	A	Dividend	J	T	Buy	08/28/23	J		
158.					Buy (add'l)	10/23/23	J		
159. -Invesco S&P 500 Equal Weight ETF (RSP)	A	Dividend	J	T	Buy	08/28/23	J		
160.					Buy (add'l)	10/23/23	J		
161. -Invesco S&P SmallCap 600 Pure Value ETF (RZV)	A	Dividend	J	T	Buy	08/28/23	J		
162.					Buy (add'l)	10/23/23	J		
163. -iShares 0-5 High Yield Corporate Bond ETF (SHYG)	A	Dividend	J	T	Buy	08/28/23	J		
164.					Buy (add'l)	10/23/23	J		
165. -iShares Silver Trust ETF (SLV)		None	J	T	Buy	08/28/23	J		
166.					Buy (add'l)	10/23/23	J		
167. -Vanguard Small Cap ETF (VB)	A	Dividend	J	T	Buy	08/28/23	J		
168.					Buy (add'l)	10/23/23	J		
169. -Vanguard Small Cap Growth ETF (VBK)	A	Dividend	J	T	Buy	08/28/23	J		
170.					Buy (add'l)	10/23/23	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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171. -Vanguard Small Cap Value ETF (VBR)	A	Dividend	J	T	Buy	08/28/23	J		
172.					Buy (add'l)	10/23/23	J		
173. -Vanguard Energy ETF (VDE)	A	Dividend	J	T	Buy	08/28/23	J		
174. -Vanguard Short-Term Treasury ETF (VGSH)	A	Dividend	J	T	Buy	08/28/23	J		
175.					Buy (add'l)	10/23/23	J		
176. -Vanguard Dividend Appreciation ETF (VIG)	A	Dividend	J	T	Buy	08/28/23	J		
177.					Buy (add'l)	10/23/23	J		
178. -Vanguard Value ETF (VTV)	A	Dividend	J	T	Buy	08/28/23	J		
179. -Vanguard Growth ETF (VUG)	A	Dividend	J	T	Buy	08/28/23	J		
180.					Buy (add'l)	10/23/23	J		
181. Charles Schwab Investment Account#6 f/k/a TD Ameritrade #6 (H)									
182. -Schwab FDIC Account (cash account) f/k/a TD Ameritrade (CASH01)	A	Interest	J	T					
183. -SPDR Bloomberg 1-3 Month T-Bill ETF (BIL)	A	Dividend			Buy	03/14/23	L		
184.					Sold (part)	05/02/23	K		
185.					Sold	05/04/23	K		
186. -iShares Emerging Markets Ex-China ETF (EMXC)	A	Dividend	J	T	Sold (part)	09/25/23	J		
187. -iShares Gold Trust ETF (IAU)		None	K	T	Sold (part)	07/25/23	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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188.					Sold (part)	12/18/23	J	A	
189. -iShares Core S&P Small Cap ETF (IJR)	A	Dividend	K	T	Sold (part)	12/18/23	J	B	
190. -iShares Russell 1000 Value ETF (IWD)	C	Dividend	M	T	Sold (part)	07/25/23	J	C	
191. -iShares Russell 1000 Growth ETF (IWF)	A	Dividend	K	T	Sold (part)	02/01/23	J	B	
192.					Sold (part)	07/25/23	J	D	
193.					Sold (part)	12/18/23	J	C	
194. -JPMorgan Ultra Short Income ETF (JPST)	A	Dividend			Buy (add'l)	02/14/23	K		
195.					Sold	03/14/23	L		
196. -Invesco S&P Mid Cap 400 Pure Value ETF (RFV)	B	Dividend	L	T	Sold (part)	07/25/23	K	C	
197.					Buy (add'l)	09/25/23	J		
198.					Sold (part)	12/18/23	J	B	
199. -Invesco S&P Small Cap 600 Pure Value ETF (RZV)	B	Dividend	L	T	Sold (part)	07/25/23	J	A	
200.					Buy (add'l)	09/25/23	J		
201.					Sold (part)	12/18/23	J	A	
202. -iShares 0-5 Year High Yield Bond ETF (SHYG)	C	Dividend	L	T	Sold (part)	05/04/23	K		
203. -Schwab Government Money Fund (SNVXX)	B	Dividend			Buy	05/02/23	K		
204.					Buy (add'l)	07/25/23	K		

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J =$15,000 or less
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205.					Sold	09/25/23	L		
206. -Vanguard Small Cap ETF (VB)	A	Dividend	K	T					
207. -Vanguard Energy ETF (VDE)	B	Dividend	L	T	Sold (part)	02/01/23	J	C	
208.					Sold (part)	09/25/23	J	B	
209.					Buy (add'l)	12/18/23	J		
210. -Vanguard FTSE Developed Markets ETF (VEA)	B	Dividend	L	T	Sold (part)	07/25/23	J	B	
211.					Buy (add'l)	09/25/23	J		
212. -Vanguard Short-Term Treasury ETF (VGSH)	A	Dividend			Buy	05/04/23	L		
213.					Sold (part)	07/25/23	K		
214.					Sold	09/25/23	K		
215. -Vanguard Dividend Appreciation ETF (VIG)	A	Dividend	K	T	Sold (part)	07/25/23	J	B	
216.					Sold (part)	09/25/23	J	A	
217. -Vanguard Emerging Markets ETF (VWO)	A	Dividend	K	T	Sold (part)	07/25/23	J	A	
218.					Sold (part)	09/25/23	J		
219. Charles Schwab IRA #1 f/k/a TD Ameritrade IRA #1 (H)									
220. -Schwab FDIC Account (cash account) f/k/a TD Ameritrade (CASH01)	A	Interest	K	T					
221. -SPDR Bloomberg 1-3 Month T-Bill ETF (BIL)	C	Dividend			Buy (add'l)	02/14/23	J		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
222.					Buy (add'l)	04/21/23	L		
223.					Sold (part)	05/02/23	M		
224.					Sold	05/04/23	M		
225. -SPDR Bloomberg 3-12 Month T-Bill ETF (BILS)	C	Dividend			Sold	10/23/23	M	A	
226. -Pacer US Small-Cap Cash Cows 100 ETF (CALF)		None	K	T	Buy (add'l)	10/23/23	K		
227. -Pacer US Cash Cows 100 ETF (COWZ)		None	K	T	Buy	10/23/23	K		
228. -DoubleLine Strategic Commodity Fund Class I (DBCMX)	B	Dividend	K	T					
229. -iShares MSCI EAFE Growth ETF (EFG)	A	Dividend	K	T	Buy (add'l)	10/23/23	J		
230. -iShares MSCI EAFE Value ETF (EFV)	B	Dividend	L	T	Buy (add'l)	10/23/23	J		
231. -iShares Emerging Markets Ex-China ETF (EMXC)	A	Dividend	J	T	Buy	10/23/23	J		
232. -VanEck Vectors Gold Miners ETF (GDX)	A	Dividend	K	T	Sold (part)	02/01/23	J		
233.					Sold (part)	04/17/23	J		
234.					Buy (add'l)	10/23/23	J		
235. -iShares Gold Trust ETF (IAU)		None	L	T	Sold (part)	02/01/23	J	A	
236.					Sold (part)	04/17/23	J	A	
237. -iShares Latin America 40 ETF (ILF)	A	Dividend	K	T	Buy (add'l)	10/23/23	J		
238. -JPMorgan Hedged Equity Fund Class I (JHEQX)	A	Dividend	L	T	Sold (part)	04/17/23	K	C	

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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
239. -Invesco S&P 500 Pure Value ETF (RPV)	B	Dividend	K	T	Sold (part)	10/23/23	K		
240. -Invesco S&P 500 Equal Weight ETF (RSP)	A	Dividend	K	T	Buy	10/23/23	K		
241. -Invesco S&P Small Cap 600 Pure Value ETF (RZV)	A	Dividend	K	T	Buy (add'l)	10/23/23	J		
242. -iShares 0-5 Year High Yield Corporate Bond ETF (SHYG)	C	Dividend	K	T	Sold (part)	05/04/23	K		
243.					Buy (add'l)	10/23/23	J		
244. -iShares Silver Trust ETF (SLV)		None	K	T	Sold (part)	02/01/23	J		
245.					Sold (part)	04/17/23	J		
246.					Buy (add'l)	10/23/23	J		
247. -Schwab Government Money Fund (SNVXX)	C	Dividend	M	T	Buy	05/02/23	M		
248.					Buy (add'l)	10/23/23	J		
249. -Vanguard Small Cap Blend ETF (VB)	A	Dividend	K	T	Buy	10/23/23	K		
250. -Vanguard US Small-Cap Growth ETF (VBK)	A	Dividend	J	T	Buy (add'l)	10/23/23	J		
251. -Vanguard US Small-Cap Value ETF (VBR)	B	Dividend	L	T	Buy (add'l)	10/23/23	J		
252. -Vanguard Energy ETF (VDE)	B	Dividend	K	T					
253. -Vanguard Short-Term Treasury ETF (VGSH)	C	Dividend	M	T	Buy	05/04/23	M		
254. -Vanguard Dividend Appreciation ETF (VIG)	A	Dividend	J	T	Sold (part)	04/17/23	J	B	
255. -Vanguard US Large Cap Value ETF (VTV)	A	Dividend	K	T	Buy (add'l)	10/23/23	J		

1. Income Gain Codes: (See Columns B1 and D4) A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
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256. -Vanguard US Large Cap Growth ETF (VUG)	A	Dividend	J	T					
257. -Wisdom Tree Emerging Markets ex-State-Owned ETF (XSOE)	A	Dividend	J	T	Buy	10/23/23	J		
258. Charles Schwab IRA #2 f/k/a TD Ameritrade IRA #2 (H)									
259. -Schwab FDIC Account (cash account) f/k/a TD Ameritrade (CASH01)	A	Interest	J	T					
260. -SPDR Bloomberg 1-3 Month T-Bill ETF (BIL)	A	Dividend			Buy (add'l)	02/14/23	J		
261.					Sold (part)	05/02/23	K		
262.					Sold	05/04/23	K		
263. -SPDR Bloomberg 3-12 Month T-Bill ETF (BILS)	B	Dividend	J	T	Sold (part)	08/29/23	J	A	
264.					Sold (part)	09/27/23	K	A	
265. -Schwab Government Money Fund (SNVXX)	A	Dividend			Buy	05/02/23	K		
266.					Sold (part)	08/29/23	J		
267.					Sold	09/27/23	J		
268. -Vanguard Small Cap ETF (VB)	A	Dividend	K	T	Buy	08/29/23	J		
269.					Buy (add'l)	09/27/23	J		
270. -Vanguard Small Cap Value ETF (VBR)	A	Dividend	K	T	Buy	08/29/23	J		
271.					Buy (add'l)	09/27/23	J		
272. -Vanguard Energy ETF (VDE)	A	Dividend	J	T	Buy (add'l)	08/29/23	J		

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2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

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273. -Vanguard FTSE Developed Markets ETF (VEA)	A	Dividend	K	T	Buy (add'l)	08/29/23	J		
274.					Buy (add'l)	09/27/23	J		
275. -Vanguard Short-Term Treasury ETF (VGSH)	A	Dividend	K	T	Buy (add'l)	05/04/23	K		
276.					Sold (part)	08/29/23	K		
277.					Buy (add'l)	09/27/23	J		
278. -Vanguard Dividend Appreciation ETF (VIG)	A	Dividend	J	T	Sold (part)	08/29/23	J		
279.					Buy (add'l)	09/27/23	J		
280. -Vanguard Total Stock Market ETF (VTI)	A	Dividend	K	T	Buy (add'l)	08/29/23	J		
281.					Buy (add'l)	09/27/23	J		
282. -Vanguard US Large Cap Value ETF (VTV)	A	Dividend	J	T	Sold (part)	08/29/23	J		
283.					Buy (add'l)	09/27/23	J		
284. -Vanguard Growth ETF (VUG)	A	Dividend	J	T	Buy (add'l)	08/29/23	J		
285.					Buy (add'l)	09/27/23	J		
286. -Vanguard Emerging Markets ETF (VWO)	A	Dividend	J	T	Buy	08/29/23	J		
287.					Buy (add'l)	09/27/23	J		
288. -Vanguard High Dividend Yield ETF (VYM)	A	Dividend	J	T	Buy (add'l)	08/29/23	J		
289. Charles Schwab IRA #3 f/k/a TD Ameritrade IRA #3 (H)									

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
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290. -Schwab FDIC Account (cash account) f/k/a TD Ameritrade (CASH01)	A	Interest	J	T					
291. -Vanguard Total Bond Market ETF (BND)	A	Dividend	J	T					
292. -Vanguard Small-Cap ETF (VB)	A	Dividend	J	T					
293. -Vanguard Short-Term Corporate Bond ETF (VCSH)	A	Dividend	J	T					
294. -Vanguard FTSE Developed Markets ETF (VEA)	A	Dividend	J	T					
295. -Vanguard Short-Term Treaury Bond ETF (VGSH)	A	Dividend	J	T					
296. -Vanguard Dividend Appreciation ETF (VIG)	A	Dividend	J	T					
297. -Vanguard Total Stock Market ETF (VTI)	A	Dividend	J	T					
298. -Vanguard Value ETF (VTV)	A	Dividend	J	T					
299. -Vanguard Growth ETF (VUG)	A	Dividend	J	T					
300. -Vanguard FTSE Emerging Markets ETF (VWO)	A	Dividend	J	T					
301. Charles Schwab IRA #4 f/k/a TD Ameritrade IRA #4 (H)									
302. -Scwab FDIC Account (cash account) f/k/a TD Ameritrade (CASH01)	A	Interest	J	T					
303. -SPDR Bloomberg 1-3 Month T-Bill ETF (BIL)	B	Dividend			Buy (add'l)	02/14/23	K		
304.					Buy (add'l)	04/21/23	K		
305.					Sold (part)	05/02/23	L		
306.					Sold	05/04/23	L		

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307. -SPDR Bloomberg 3-12 Month T-Bill ETF (BILS)	C	Dividend	L	T	Sold (part)	08/29/23	J	A	
308.					Sold (part)	09/27/23	J	A	
309. -iShares MSCI EAFE Growth ETF (EFG)	A	Dividend	K	T	Buy	08/29/23	J		
310.					Buy (add'l)	09/27/23	J		
311. -iShares MSCI EAFE Value ETF (EFV)	A	Dividend	K	T	Buy	08/29/23	K		
312.					Buy (add'l)	09/27/23	J		
313. -First Trust Natural Gas ETF (FCG)	A	Dividend	K	T	Buy (add'l)	09/27/23	J		
314. -VanEck Vectors Gold Miners ETF (GDX)	A	Dividend	K	T	Sold (part)	02/01/23	J	A	
315.					Sold (part)	04/17/23	K	C	
316.					Buy (add'l)	08/29/23	J		
317.					Buy (add'l)	09/27/23	J		
318. Vanguard Mega Cap Growth ETF (MGK)		None			Sold	02/01/23	J	A	
319. -Invesco S&P Mid Cap 400 Pure Value ETF (RFV)	A	Dividend	K	T	Buy (add'l)	08/29/23	J		
320.					Buy (add'l)	09/27/23	J		
321. -Invesco S&P 500 Pure Value ETF (RPV)	A	Dividend			Sold	08/29/23	K		
322. -Invesco S&P 500 Equal Weight ETF (RSP)	A	Dividend	L	T	Buy (add'l)	08/29/23	K		
323.					Buy (add'l)	09/27/23	J		

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324. -Invesco S&P 500 Equal Weight Energy ETF (RSPG f/k/a RYE)	A	Dividend	K	T	Buy	09/27/23	J		
325. -Invesco S&P 500 Equal Weight Materials ETF (RSPM f/k/a RTM)	A	Dividend			Sold (part)	02/01/23	J		
326.					Sold	08/29/23	J	A	
327. -Invesco S&P 500 Equal Weight Technology ETF (RSPT)	A	Dividend	K	T	Buy	08/29/23	K		
328.					Buy (add'l)	09/27/23	J		
329. -Invesco S&P Small Cap 600 Pure Value ETF (RZV)	A	Dividend	K	T	Buy (add'l)	08/29/23	J		
330. -Schwab Government Money Fund (SNVXX)	B	Dividend			Buy	05/02/23	L		
331.					Sold (part)	08/29/23	K		
332.					Sold	09/27/23	L		
333. -Vanguard Small Cap ETF (VB)	A	Dividend	K	T	Buy	08/29/23	K		
334.					Buy (add'l)	09/27/23	J		
335. -Vanguard Short-Term Treasury ETF (VGSH)	B	Dividend	K	T	Buy	05/04/23	L		
336.					Sold (part)	08/29/23	L		
337.					Sold (part)	09/27/23	J		
338. -Vanguard S&P 500 ETF (VOO)	A	Dividend			Sold	04/17/23	K	B	
339. -SDPR S&P Metals and Mining ETF (XME)	A	Dividend	K	T	Sold (part)	02/01/23	J	A	
340.					Buy (add'l)	08/29/23	J		

1. Income Gain Codes: (See Columns B1 and D4) A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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Scudder, Jr., Michael Y.	04/29/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
341.					Buy (add'l)	09/27/23	J		
342. -WisdomTree Emerging Markets ex-State-Owned ETF (XSOE)	A	Dividend	K	T	Buy	08/29/23	K		
343.					Buy (add'l)	09/27/23	J		
344. Illinois Bright Directions 529 Account (H)									
345. -Invesco Government Agency Portfolio		None	K	T					
346. -Bright Directions Age-Based Allocation		None	J	T	Sold (part)	11/17/23	K		
347. -Bright Direction Age-Based Allocation					Sold (part)	12/14/23	J		
348. West Virgina Smart529 Account #2 (H)									
349. -All Equity Portfolio D		None			Sold	07/24/23	K		
350. Farmland-LaGrange County, Indiana		None	M	W					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

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Scudder, Jr., Michael Y.	04/29/2024

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

In Part III, I have disclosed an account in the West Virginia Smart 529 Plan. I redeemed that account in 2023 to pay qualifying college educational expenses.

In 2019 Charles Schwab Corporation announced its planned acquistion of TD Ameritrade. The transaction closed in 2020, and each of my investment and retirement accounts with TD Ameritrade transferred to Charles Schwab on or about September 1, 2023. Those transfers did not generate gains or losses (but instead were in-kind). In Part VII, I have disclosed my Charles Schwab investment accounts with accompanying designations of the corresponding former TD Ameritrade accounts.

Name of Person Reporting	Date of Report
Scudder, Jr., Michael Y.	04/29/2024

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Michael Y. Scudder, Jr.

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
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