AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2024

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Rushing, Allison J.	U.S. Court of Appeals for the Fourth Circuit	05/15/2025
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. Court of Appeals Judge - Active	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final	01/01/2024 **to** 12/31/2024
	5b. ☐ Amended Report	
7. Chambers or Office Address		
1100 East Main Street Richmond, VA 23219		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☑ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	American College of Trial Lawyers	April 5-6, 2024	Asheville, NC	NC Annual Meeting (Speaker)	Lodging, food
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☐ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.	Hot Springs Retreat, LLC	Shared rental lodging	$1,243.50
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Rushing, Allison J.	05/15/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1. Navy Federal Credit Union cash accounts	A	Interest	K	T					
2. Investment Account (H)									
3. -Morgan Stanley Bank NA	A	Interest	J	T					
4. -ACAP Strategic Interval Common		None	L	T					
5. -American Balanced F2	A	Dividend	J	T	Buy	07/15/24	J		
6.	A	Distribution			Buy (add'l)	12/19/24	J		
7. -American Cap World Growth & Income F2	A	Dividend	J	T	Buy	07/15/24	J		
8.	A	Distribution			Buy (add'l)	12/19/24	J		
9. -American Fundamental Inv F2	A	Dividend	J	T	Buy	07/15/24	J		
10.	A	Distribution			Buy (add'l)	12/19/24	J		
11. -American Global Balanced F2	A	Dividend	J	T	Buy	07/15/24	J		
12.	A	Distribution			Buy (add'l)	12/23/24	J		
13. -American Growth Fund of America F2	A	Dividend	J	T	Buy	07/15/24	J		
14.	A	Distribution			Buy (add'l)	12/19/24	J		
15. -American Inv Co of America F2	A	Dividend	J	T	Buy	07/15/24	J		
16.	A	Distribution			Buy (add'l)	12/19/24	J		
17. -American New Economy F2	A	Dividend	J	T	Buy	07/15/24	J		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Rushing, Allison J.	05/15/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18.	A	Distribution			Buy (add'l)	12/19/24	J		
19. -American New Perspective F2	A	Dividend	J	T	Buy	07/15/24	J		
20.	A	Distribution			Buy (add'l)	12/23/24	J		
21. -American New World F2	A	Dividend	J	T	Buy	07/15/24	J		
22.	A	Distribution			Buy (add'l)	12/19/24	J		
23.					Buy (add'l)	12/23/24	J		
24. -American Small World Cap F2	A	Dividend	J	T	Buy	07/15/24	J		
25.					Buy (add'l)	12/19/24	J		
26.					Buy (add'l)	12/23/24	J		
27. -American Strategic Bond F2	A	Dividend	J	T	Buy	07/15/24	J		
28.					Buy (add'l)	12/19/24	J		
29. -Calamos Market Neutral Inc I	B	Dividend	L	T					
30. -Capital Group Global Growth	A	Dividend	J	T	Buy	07/15/24	J		
31. -Capital Group Growth	A	Dividend	J	T	Buy	07/15/24	J		
32.					Buy (add'l)	12/19/24	J		
33. -Delaware Value Institutional	B	Dividend	L	T					
34.	A	Distribution							

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☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
35.	E	Distribution							
36. -Guggenheim Total Return Bond Fund I	A	Dividend			Buy (add'l)	01/05/24	J		
37.					Sold	07/15/24	J		
38. -Guggenheim Macro Opport I	A	Dividend			Buy (add'l)	01/05/24	J		
39.					Sold	07/15/24	J		
40. -Invesco S&P 500 Equal Weight E	A	Dividend	L	T	Buy	12/16/24	L		
41. -IShares Barclays 1-3 Yr Treas Bnd	B	Dividend	K	T	Sold (part)	07/15/24	K	A	
42.					Sold (part)	12/16/24	K	A	
43. -IShares Global 100 ETF	B	Dividend	M	T	Sold (part)	07/15/24	K	D	
44. -MSILF Prime PTF Institutional	D	Dividend	N	T	Buy (add'l)	01/05/24	J		
45. -Oakmark Equity & Income Inst	A	Dividend	K	T	Buy (add'l)	01/05/24	J		
46.					Sold (part)	07/15/24	J	B	
47. -Oakmark International Inst	B	Dividend	L	T	Buy (add'l)	01/05/24	J		
48.					Sold (part)	07/15/24	J	B	
49. -Neuberger Berman EQ Inc Ins	A	Dividend			Buy (add'l)	01/05/24	J		
50.					Sold	07/15/24	J	A	
51. -Pacer US Cash Cows 100 ETF	A	Dividend			Buy	01/05/24	J		

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52.					Sold	07/15/24	J	A	
53. -Pacer US Small Cap Cash Cows ETF	A	Dividend			Buy	01/05/24	J		
54.					Sold	07/15/24	J		
55. -Principal Blue Chip I	A	Dividend	L	T	Buy (add'l)	01/05/24	J		
56.	A	Distribution			Sold (part)	07/15/24	J	C	
57.	C	Distribution							
58. -SPDR Bloomberg 1-3 Month T-B	C	Dividend	K	T	Sold (part)	01/05/24	J	A	
59.					Sold (part)	07/10/24	K	A	
60.					Sold (part)	12/16/24	K	A	
61. -SPDR S&P 500 ETF	C	Dividend	M	T	Buy (add'l)	01/05/24	J		
62.					Sold (part)	07/15/24	K	D	
63. -T Rowe Price Capital Appreciation Fund	B	Distribution	L	T	Sold (part)	01/05/24	J		
64.	D	Distribution			Sold (part)	07/15/24	K	B	
65. -Thornburg Inv Inc Builder I	A	Dividend			Sold	01/05/24	J	A	
66. -Vanguard FTSE Developed Mkts E	C	Dividend	L	T	Buy (add'l)	01/05/24	J		
67.					Buy (add'l)	07/15/24	J		
68.					Buy (add'l)	12/19/24	J		

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69.					Buy (add'l)	12/23/24	J		
70. -Vanguard Growth ETF	A	Dividend	L	T					
71. -Vanguard Intermediate Term Cor	B	Dividend	L	T	Buy	07/10/24	L		
72. -Vanguard Mid-Cap ETF Index	B	Dividend	M	T	Sold (part)	01/05/24	J	A	
73.					Sold (part)	07/15/24	J	C	
74. -Vanguard 500 Index Admiral	C	Dividend	M	T					
75. -Vanguard REIT Index Admiral	A	Dividend	K	T					
76. -Vanguard S&P 500 ETF	A	Dividend	J	T	Buy	07/15/24	J		
77. -Vanguard Short Term Gov Bond	B	Dividend	K	T	Sold (part)	07/10/24	K		
78.					Sold (part)	12/16/24	K	A	
79. -Vanguard Total Bond Market	C	Dividend	L	T	Buy (add'l)	07/10/24	K		
80.					Buy (add'l)	07/15/24	J		
81.					Buy (add'l)	12/23/24	J		
82. -Vanguard Total Stock Market ETF	A	Dividend	K	T	Buy	07/15/24	K		
83. -American Funds 529 College 2036 A	C	Dividend	M	T	Buy (add'l)	01/02/24	J		
84.	A	Distribution			Buy (add'l)	02/01/24	J		
85.	C	Distribution			Buy (add'l)	03/01/24	J		

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2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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86.					Buy (add'l)	04/01/24	J		
87.					Buy (add'l)	05/01/24	J		
88.					Buy (add'l)	06/03/24	J		
89.					Buy (add'l)	07/01/24	J		
90.					Buy (add'l)	08/01/24	J		
91.					Buy (add'l)	09/03/24	J		
92.					Buy (add'l)	10/01/24	J		
93.					Buy (add'l)	11/01/24	J		
94.					Buy (add'l)	12/02/24	J		
95. -American Funds 529 College 2036 C	A	Dividend	L	T					
96.	A	Distribution							
97.	B	Distribution							
98. Fidelity AF Target Date 2055 R6 Fund	D	Dividend	M	T					
99. Fidelity 401(k) (H)									
100. -Dodge & Cox Stock	A	Dividend	J	T					
101. -TRP New Horizons I	A	Dividend	J	T					
102. -Vang Cap Opps ADM	A	Dividend	J	T					

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2. Value Codes (See Columns C1 and D3)
J =$15,000 or less K =$15,001 - $50,000 L =$50,001 - $100,000 M =$100,001 - $250,000
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3. Value Method Codes (See Column C2)
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103. -Vang Target Inc (X)	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Rushing, Allison J.	05/15/2025

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Name of Person Reporting	Date of Report
Rushing, Allison J.	05/15/2025

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Allison J. Rushing

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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