AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2024

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Rovner, Ilana D.	7th Circuit Court of Appeals	08/13/2025
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
Circuit Judge (active)	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final	01/01/2024 **to** 12/31/2024
	5b. ☐ Amended Report	
7. Chambers or Office Address		
United States Court of Appeals 219 S. Dearborn Street Chicago, IL 60604		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Member Emertius, Board of Trustees	Illinois Institute of Technology
2.	Member, Board of Overseers	IIT-Chicago Kent College of Law
3.	Life Member, Board of Directors	Shirley Ryan Ability Lab (Formerly Rehabilitation Institute of Chicago)
4.	Trustee	Trust
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.	Annual	Rush Retirement Plan	$4,182.45
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Rovner, Ilana D.	08/13/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1. Fidelity Individual - [redacted]									
2. Fidelity Government Money Market (SPAXX)	A	Dividend	J	T					
3. MFS Utilities Class A (MMUFX)	B	Dividend	K	T					
4. Fidelity MA Muni Money Mkt Premium CL (FMSXX)		None	J	T					
5. Coinbase Global Inc (COIN)		None			Sold	11/14/24	J	A	
6.									
7. Fidelity Roth IRA - [redacted]									
8. Fidelity Government Money Market (SPAXX)	D	Dividend	M	T					
9. Cohen & Steers Realty Shares (CSRSX)	A	Dividend	K	T					
10. WCM Focused Intl Growth Fund Investor (WCMRX)	B	Dividend	J	T					
11. ARK ETF Trust Innovation ETF: ARKK		None	J	T					
12. Invesco QQQ TR Unit Ser 1 (QQQ)	A	Dividend	K	T					
13. IShares TR IShares Semicdtr (SOXX)	A	Dividend	J	T					
14. Schwab US Dividend Equity ETF (SCHD)	A	Dividend	K	T					
15. Select Sector SPDR TR Financial (XLF)	A	Dividend	J	T					
16. Select Sector SPDR Trust Technology (XLK)	A	Dividend	L	T					
17. Vanguard Specialized Funds Div App ETF (VIG)	C	Dividend	M	T					

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less
B =$1,001 - $2,500
C =$2,501 - $5,000
D =$5,001 - $15,000
E =$15,001 - $50,000
F =$50,001 - $100,000
G =$100,001 - $1,000,000
H1 =$1,000,001 - $5,000,000
H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
O =$500,001 - $1,000,000
P1 =$1,000,001 - $5,000,000
P2 =$5,000,001 - $25,000,000
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P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal
R =Cost (Real Estate Only)
S =Assessment
T =Cash Market
U =Book Value
V =Other
W =Estimated

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☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18. Vanguard World FD Consum STP ETF (VDC)	A	Dividend	K	T					
19. Vanguard World FD Utilities ETF (VPU)	A	Dividend	K	T					
20. ETFS Gold TR Physcl Gold SHS (SGOL)		None	J	T					
21. SPDR Gold TR Gold SHS (GLD)		None	K	T					
22. Advanced Micro Devicess INC (AMD)		None	K	T					
23. JPMorgan Chase & Co. Com (JPM)	A	Dividend	K	T					
24. Morgan Stanley Com USD0.01 (MS)	A	Dividend	J	T					
25. Oracle Corp (ORCL)	A	Dividend	K	T					
26. Qualcomm Inc (QCOM)	A	Dividend	K	T					
27.									
28. Fidelity Traditional IRA -[redacted]									
29. Fidelity Government Cash Reserves (FDRXX)	A	Dividend	J	T					
30. Fidelity Canada (FICDX)	A	Dividend	J	T	Sold (part)	11/27/24	J	A	
31. Fidelity GNMA Fund (FGMNX)	A	Dividend	J	T	Sold (part)	11/27/24	J	A	
32. Fidelity Government Income (FGOVX)	A	Dividend	J	T	Sold (part)	11/27/24	J	A	
33. Fidelity Government Money Market (SPAXX)	A	Dividend	J	T					
34.									

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2. Value Codes (See Columns C1 and D3)
J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
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35. Fidelity Trust - [redacted]									
36. Fidelity Government Money Market (SPAXX)	E	Dividend	N	T					
37. Columbia Interm Durat Muni Bond A (LITAX)	B	Dividend	K	T					
38. Thornburg Strategic Municipal Income A (TSSAX)	C	Dividend	L	T					
39. Vanguard GNMA Investor CL (VFIIX)	A	Dividend	J	T					
40. Fidelity Municipal Money Market (FTEXX)	D	Dividend	M	T					
41. IShares Inc MSCI CDA ETF (EWC)	A	Dividend	K	T					
42. SPDR Ser Tr NYSE Tech ETF (XNTK)	A	Dividend	K	T					
43. AT&T Inc Com USD1 (T)	B	Dividend	K	T					
44. Apple Inc (AAPL)	A	Dividend	M	T					
45. Enbridge Inc Com ISIN (ENB)		None	J	T					
46. Fortis Inc Com ISIN (FTS)		None	J	T					
47. Occidental Pete Corp Com (OXY)	A	Dividend	J	T					
48. PIMCO Mun Income FD II Com (PML)	A	Dividend	J	T					
49. Warner Bros Discovery Inc Com Ser A (WBD)		None	J	T					
50. Occidental Pete Corp WTS EXP (OXYWS)		None	J	T					
51.									

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52. Charles Schwab Trust - [redacted]									
53. Cash Account		None	J	T					
54. Charles Schwab Bank Sweep	A	Dividend	N	T					
55. Schwab AMT Tax-Free Mone (SWWXX)	D	Dividend	N	T					
56. Schwab Value Advantage M (SWVXX)	D	Dividend	M	T					
57. U.S. Treasuries	D	Interest			Matured	05/02/24	N		
58. Boeing CO (BA)		None	J	T					
59. Citigroup Inc (C)	A	Dividend	J	T					
60. Intel Corp (INTC)	A	Dividend	J	T					
61. Lockheed Martin Corp (LMT)	A	Dividend	J	T					
62. Marriott Intl Inc New (MAR)	D	Dividend	O	T					
63. Marriott Vacations World (VAC)	A	Dividend	K	T					
64. Medtronic PLC (MDT)	A	Dividend	K	T					
65. Merck & Co. Inc. (MRK)	A	Dividend	J	T					
66. NCR Atleos Corp (NATL)		None	J	T					
67. NCR Voyix Corp (VYX)		None	J	T					
68. Pfizer Inc (PFE)	A	Dividend	J	T					

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69. Teradata Corp Del (TDC)		None	J	T					
70. TJX Cos Inc New (TJX)	A	Dividend	K	T					
71. Travelers Cos Inc (TRV)	A	Dividend	K	T					
72. Viatris Inc (VTRS)	A	Dividend	J	T					
73. Allspring Short-Term Municipal BD A (WSMAX)	B	Dividend	L	T					
74. T. Rowe Price Tax-Free SHRT-INTERM (PRFSX)	C	Dividend	M	T					
75. Vanguard GNMA Inv (VFIIX)	C	Dividend	L	T					
76.									
77. Charles Schwab IRA -[redacted]									
78. Charles Schwab Bank Sweep	A	Dividend	J	T					
79. Schwab Value Advantage M (SWVXX)	C	Dividend	L	T					
80. Abbvie Inc (ABBV)	A	Dividend	K	T					
81. Blackrock Enhcd Capital A (CII)	A	Dividend			Sold	10/03/24	J	A	
82. Citigroup Inc (C)	A	Dividend	K	T					
83. Devon Energy Corp New (DVN)	A	Dividend	J	T					
84. Dominion Energy Inc (D)	B	Dividend	K	T					
85. Guggenheim Strategic Opp (GOF)	A	Dividend	J	T					

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86. Kinder Morgan Inc Del (KMI)	B	Dividend	K	T					
87. PIMCO Corp Income CF (PCN)	D	Dividend	L	T					
88. Verizon Communications I (VZ)	B	Dividend	K	T					
89. Visa Inc (V)	A	Dividend	L	T					
90. IShares IBoxx INVT Grade Bond ETF IV (LQD)	A	Dividend	J	T					
91. SPDR Gold Shares ETF (GLD)		None	J	T					
92. Harbor Core Plus Institutional (HABDX)	A	Dividend	K	T					
93. TCW Securitized Bond N (TGMNX)	B	Dividend	K	T					
94. Thompson Bond (THOPX)	B	Dividend	K	T					
95. Vanguard GNMA Inv (VFIIX)	C	Dividend	L	T	Sold (part)	10/03/24	L		
96. Vanguard Short-Term Bond Index ADM (VBIRX)	B	Dividend	K	T					
97. T. Rowe Price New Era (PRNEX)	A	Dividend	J	T					
98. Vanguard Energy Inv (VGENX)	D	Dividend	K	T					
99. Annaly Cap Mgmt Inc (NLY)	B	Dividend			Sold	10/03/24	J	A	
100.									
101. Merrill Individual - [redacted]									
102. ML Direct Deposit Program		None	J	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
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103. Wisdomtree US Total (DTD)	A	Dividend	J	T					
104. Wisdomtree US L/C (DLN)	A	Dividend	J	T					
105. Wisdomtree US Largecap	A	Dividend	J	T					
106.									
107. Bank of America Bank Account - [redacted]	A	Interest	J	T					
108.									
109. Bank of American Bank Account - [redacted]	A	Interest	J	T					
110.									
111. UBS Traditional IRA - [redacted]									
112. UBS Bank UBS Deposit Account	A	Interest	L	T	Distributed (part)	01/18/24	K		
113.					Distributed (part)	01/10/24	K		
114.					Distributed (part)	02/14/24	K		
115.					Distributed (part)	03/27/24	K		
116.					Distributed (part)	04/10/24	K		
117.					Distributed (part)	05/02/24	K		
118.					Distributed (part)	05/28/24	K		
119.					Distributed (part)	06/14/24	K		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
120.					Distributed (part)	07/31/24	K		
121.					Distributed (part)	11/06/24	K		
122.					Distributed (part)	11/27/24	K		
123.					Distributed (part)	12/17/24	K		
124.					Distributed (part)	12/18/24	J		
125. American Balanced Fund (ABALX)	D	Dividend	N	T	Sold (part)	02/14/24	K	C	
126.					Sold (part)	03/27/24	K	D	
127.					Sold (part)	06/14/24	K	D	
128.					Sold (part)	12/17/24	J	C	
129. Capital Income Builder Fund (CAIBX)	D	Dividend	N	T	Sold (part)	01/10/24	K	B	
130.					Sold (part)	05/02/24	J	A	
131.					Sold (part)	07/30/24	K	B	
132.					Sold (part)	11/06/24	K	C	
133.					Sold (part)	11/27/24	K	C	
134.					Sold (part)	12/17/24	J	B	
135. Income Fund of America (AMECX)	D	Dividend	N	T	Sold (part)	04/10/24	K	D	
136.					Sold (part)	05/28/24	K	C	

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
137.					Sold (part)	11/27/24	K	D	
138.					Sold (part)	12/17/24	J	C	
139. UBS Roth IRA - [redacted]									
140. UBS Bank USA Core Savings		None	J	T					
141. UBS Bank Account	A	Interest	J	T					
142. American Balanced Fund (ABALX)	C	Dividend	N	T					
143. Capital Income Builder Fund (CAIBX)	D	Dividend	N	T					
144. Income Fund of America (AMECX)	D	Dividend	N	T					
145.									
146. UBS Roth IRA - [redacted]									
147. UBS Bank UBS Deposit Account	A	Interest	J	T	Distributed (part)	05/31/24	L		
148. American Balanced Fund (ABALX)	D	Dividend	O	T					
149. Capital Income Builder Fund (CAIBX)	E	Dividend	O	T					
150. Income Fund of America (AMECX)	E	Dividend	O	T					
151.									
152. UBS Roth IRA - [redacted]									
153. UBS Bank UBS Dep Account	A	Interest	J	T					

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less B =$1,001 - $2,500 C =$2,501 - $5,000 D =$5,001 - $15,000 E =$15,001 - $50,000
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2. Value Codes (See Columns C1 and D3)
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
154. UBS Government Money Market Investments Fund (PCEXX)	A	Dividend	K	T					
155. Invesco S&P 500 Equal Weight	A	Dividend			Buy (add'l)	02/20/24	K		
156.					Sold	03/18/24	K	C	
157. IShares Core S&P 500 ETF (IVV)	C	Dividend	N	T	Sold (part)	03/18/24	L	D	
158.					Sold (part)	06/12/24	L	D	
159.					Sold (part)	09/09/24	K	D	
160. IShares U.S. Technology ETF (IYW)	A	Dividend	K	T	Sold (part)	02/14/24	J	B	
161.					Buy (add'l)	03/18/24	J		
162.					Sold (part)	09/09/24	J	C	
163. IShares S&P 500 Value ETF (IVE)	B	Dividend	L	T	Buy	02/14/24	L		
164. IShares S&P 500 Growth ETF (IVW)	A	Dividend	M	T	Sold (part)	02/12/24	K	C	
165.					Buy (add'l)	03/18/24	L		
166.					Buy (add'l)	06/12/24	L		
167.					Sold (part)	09/09/24	K	B	
168. IShares MSCI EAFE Value ETF (EFV)	C	Dividend	L	T	Sold (part)	03/18/24	K	A	
169.					Sold (part)	06/12/24	K	C	
170.					Buy (add'l)	09/09/24	L		

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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171.					Sold (part)	11/12/24	J	A	
172. IShares S&P 100 ETF (OEF)	A	Dividend			Sold	02/14/24	K	C	
173. IShares Global Energy ETF (IXC)	A	Dividend			Buy (add'l)	02/14/24	J		
174.					Sold	06/12/24	J	A	
175. IShares MSCI EAFE Growth ETF Fund (EFG)	B	Dividend	L	T	Buy (add'l)	02/14/24	K		
176.					Sold (part)	03/18/24	J	A	
177.					Buy (add'l)	06/12/24	K		
178.					Sold (part)	09/09/24	J	B	
179.					Buy (add'l)	11/12/24	J		
180. IShares MSCI USA Min Vol Factor ETF (USMV)	A	Dividend			Sold	02/20/24	K	B	
181. IShares MSCI USA Momentum Factor ETF (MTUM)	A	Dividend	K	T	Buy	11/12/24	K		
182. IShares MSCI USA Quality Factor ETF (QUAL)	B	Dividend	M	T	Sold (part)	02/14/24	J	B	
183.					Buy (add'l)	03/18/24	L		
184.					Buy (add'l)	06/12/24	K		
185. IShares Cores MSCI Emerging Markets ETF (IEMG)	A	Dividend	K	T	Sold (part)	03/18/24	K	A	
186.					Buy (add'l)	06/12/24	K		
187.					Sold (part)	09/09/24	K	B	

1. Income Gain Codes: (See Columns B1 and D4) A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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188. IShares Currency Hedged MSCI EAFE ETF (HEFA)	A	Dividend			Buy	03/18/24	K		
189.					Sold (part)	06/12/24	J	A	
190.					Sold	09/09/24	K	A	
191. IShares Trust IShares ESG Aware MSCI USA ETF (ESGU)	A	Dividend			Sold (part)	02/14/24	J	B	
192.					Sold	03/18/24	K	D	
193. IShares US Infrastructure ETF (IFRA)	A	Dividend	J	T					
194. The IShares MSCI Emerging Markets EX China ETF (EMXC)	B	Dividend	K	T	Buy (add'l)	03/18/24	K		
195.					Buy (add'l)	09/09/24	J		
196. IShares IBoxx $ INVT Grade Corporate Bond ETF (LQD)	A	Dividend			Sold	02/14/24	K	A	
197. IShares 20+ Year Treas Bond ETF (TLT)	B	Dividend	K	T	Sold (part)	02/14/24	J	A	
198. IShares MBS ETF (MBB)	B	Dividend	K	T	Buy (add'l)	02/14/24	J		
199. IShares Treas Floating Rate (TFLO)	A	Dividend			Sold (part)	02/14/24	J	A	
200.					Sold	03/18/24	K	A	
201. IShares Core Total USD Bond MKT ETF (IUSB)	D	Dividend	M	T	Buy (add'l)	02/14/24	K		
202.					Buy (add'l)	03/18/24	J		
203.					Sold (part)	06/12/24	J	A	
204.					Buy (add'l)	09/09/24	K		

1. Income Gain Codes: (See Columns B1 and D4) A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
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205.					Sold (part)	11/12/24	L	A	
206. IShares Flexible Income Active ETF (BINC)	B	Dividend	K	T	Buy	03/18/24	K		
207.					Buy (add'l)	09/09/24	J		
208. IShares Gold TR (IAU)		None	J	T	Buy	11/12/24	J		
209.									
210. UBS Roth IRA - [redacted]									
211. UBS Bank USA Dep Account		None	J	T					
212. UBS Prime Reserves Fund	A	Interest	J	T					
213. American Balanced Fund (ABALX)	C	Dividend	N	T					
214. Capital Income Builder Fund (CAIBX)	D	Dividend	N	T					
215. Income Fund of America (AMECX)	D	Dividend	N	T					
216.									
217. Capital Group 529 - [redacted]									
218. American Balanced Fund-529A	D	Dividend	M	T					
219. American Balanced Fund-529F2	D	Dividend	L	T					
220. Capital World Growth and Income-529F2	C	Dividend	L	T					
221. Fundamental Investors-529A	D	Dividend	L	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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222. Fundamental Investors-529F2	A	Dividend	J	T					
223. The Growth Fund of America-529A	D	Dividend	L	T					
224. Washington Mutual Investors Fund-529A	D	Dividend	M	T					
225.									
226. Capital Group 529 - [redacted]									
227. American Balanced Fund-529A	D	Dividend	L	T					
228. American Balanced Fund-529F2	D	Dividend	L	T					
229. Capital World Growth and Income-529A	C	Dividend	K	T					
230. Capital World Growth and Income-529F2	A	Dividend	J	T					
231. Fundamental Investors-529A	D	Dividend	L	T					
232. The Growth Fund of America-529A	D	Dividend	L	T					
233. Washington Mutual Investors Fund-529A	D	Dividend	M	T					
234. Washington Mututal Investors Fund-529F2	A	Dividend	J	T					
235.									
236. Capital One Savings - [redacted]	A	Interest	J	T					
237.									
238. Goldman Sachs Savings - [redacted]	A	Interest	K	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
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239.									
240. Vanguard Traditional IRA - [redacted]									
241. Vanguard Federal Money Market Fund	A	Dividend	J	T					
242.									
243. Vanguard Brokerage Account - [redacted]									
244. Vanguard Federal Money Market Fund	A	Dividend	K	T					
245. Vanguard Federal Money Market Investor CL (VMFXX)	A	Dividend	J	T					
246. Vanguard Municipal Money Market (VMSXX)	A	Dividend	J	T					
247. Vanguard Treasury Money Market Investor CL (VUSXX)	A	Dividend	J	T					
248.									
249. Vanguard Traditional IRA - [redacted]									
250. Vanguard Federal Money Market Fund	A	Dividend	J	T					
251. Vanguard Dividend Appreciation ETF (VIG)	B	Dividend	L	T					
252. Schwab U S Dividend Equity ETF (SCHD)	A	Dividend	K	T					
253.									
254. Vanguard Traditional IRA - [redacted]									
255. Vanguard Federal Money Market Fund	A	Dividend	J	T	Distributed (part)	02/13/24	J		

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less
B =$1,001 - $2,500
C =$2,501 - $5,000
D =$5,001 - $15,000
E =$15,001 - $50,000
F =$50,001 - $100,000
G =$100,001 - $1,000,000
H1 =$1,000,001 - $5,000,000
H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
O =$500,001 - $1,000,000
P1 =$1,000,001 - $5,000,000
P2 =$5,000,001 - $25,000,000
P3 =$25,000,001 - $50,000,000
P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal
R =Cost (Real Estate Only)
S =Assessment
T =Cash Market
U =Book Value
V =Other
W =Estimated

Name of Person Reporting	Date of Report
Rovner, Ilana D.	08/13/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
256. Vanguard Dividend Growth Investor CL (VDIGX)	C	Dividend	N	T					
257. Vanguard Primecap Core Investor CL (VPCCX)	A	Dividend	L	T					
258. Vanguard Primecap Admiral CL (VPMAX)	A	Dividend	L	T					
259. Vanguard Short Term Infl Prot Secs Index Admiral CL (VTAPX)	A	Dividend	J	T					
260. Vanguard Treasury Money Market Investor CL (VUSXX)	A	Dividend	J	T					
261. Vanguard Intl Growth Investor CL (VWIGX)	A	Dividend	K	T					
262. Vanguard Wellesley Income Investor CL (VWINX)	B	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Rovner, Ilana D.	08/13/2025

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Name of Person Reporting	Date of Report
Rovner, Ilana D.	08/13/2025

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Ilana D. Rovner

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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