AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2022

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Rovner, Ilana D.	7th Circuit Court of Appeals	11/20/2023
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
Circuit Judge (active)	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☑ Amended Report	1/1/2022 **to** 12/31/2022
7. Chambers or Office Address		
United States Court of Appeals 219 S. Dearborn Street Chicago, IL 60604		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Member Emertius, Board of Trustees	Illinois Institute of Technology
2.	Member, Board of Overseers	IIT-Chicago Kent College of Law
3.	Life Member, Board of Directors	Shirley Ryan Ability Lab (Formerly Rehabilitation Institue of Chicago)
4.	Trustee	Trust
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.	Annual	Rush Retirement Plan of Deceased [redacted]	$4,182.45
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Rovner, Ilana D.	11/20/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1. IRA Acct #5 (H)									
2. -Fidelity Government Cash Reserves	A	Dividend	J	T					
3. -Fidelity Government Income	A	Dividend	J	T					
4. -Fidelity Government Money Mkt	A	Dividend	J	T	Sold (part)	11/29/22	J		
5. -Fidelity GNMA Fund	A	Dividend	J	T	Sold (part)	11/30/22	J		
6. -Fidelity Canada	A	Dividend	J	T	Sold (part)	11/30/22	J	A	
7. Trust #1 - Account No. 2 (H)									
8. -Schwab Bank	A	Interest	L	T					
9. -Schwab Premier Bank	A	Interest			Distributed	10/06/22	M		
10. -Sch AMT Tax-Free Money Mt fd (SWWXX)	B	Dividend	M	T					
11. -Intel Corp CS	A	Dividend	J	T					
12. -Marriott Intl Inc. Cl A CS	C	Dividend	N	T					
13. -Medtronic, Inc	A	Dividend	K	T					
14. -Merck & Co	A	Dividend	J	T					
15. -Citigroup Inc	A	Dividend	J	T					
16. -T Rowe Price Tax Free Short Term Interm	B	Dividend	M	T					
17. -Vanguard GNMA Fund	B	Dividend	L	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18. -Allspring S/T Mun (frmly Wells Fargo Advantage S/T Muni) Bd Inv	A	Dividend	L	T					
19. -Teradata Corp		None	J	T					
20. -NCR		None	J	T					
21. -Travelers Companies Inc	A	Dividend	K	T					
22. -Marriott Vacations	A	Dividend	K	T					
23. -Boeing Co		None	J	T					
24. -T J X COS, Inc.	A	Dividend	K	T					
25. -Lockheed Martin	A	Dividend	J	T					
26. -Schwab Value Advantage: SWVXX	A	Dividend	M	T					
27. -Pfizer Inc	A	Dividend	J	T					
28. -Viatris Inc	A	Dividend	J	T					
29. -US Treasury Bill		None	M	T	Buy	10/04/22	M		
30. IRA Acct #8 (H)									
31. -Schwab Bank	A	Interest	J	T	Distributed (part)	09/29/22	K		
32. -Vanguard Energy Fund	B	Dividend	K	T					
33. -Vanguard GNMA Fund	B	Dividend	M	T					
34. -Vanguard Short Term Invesmt Grade Bond Fd	A	Dividend	K	T					

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35. -TRowe Price New Era Fd	A	Dividend	J	T					
36. -Cerner	A	Dividend			Sold	06/09/22	K	E	
37. -Citigroup Inc	A	Dividend	J	T					
38. -Devon Energy Corp	A	Dividend	J	T					
39. -Dominion EnergyRes Inc	B	Dividend	K	T					
40. -Kinder Morgan Inc.	B	Dividend	K	T					
41. -Pimco Corp Income Fund	C	Dividend	K	T					
42. -Verizon Communications	B	Dividend	K	T					
43. -Harbor Core Plus Institutional	A	Dividend	K	T					See Part VIII Note 1
44. -TCW Total Return Bond	B	Dividend	K	T					
45. -Thompson Bond Fund	B	Dividend	K	T					
46. -Annaly Capital Mgmt	D	Dividend	K	T	Sold (part)	09/27/22	J		
47. -Office PPTYS Income Tr	A	Dividend	J	T					
48. -Ishares Iboxx Investment Grade Bond ETF	A	Dividend	J	T					
49. -Spdr Gold Trust		None	J	T					
50. -Blackrock Enhcd Cap & Income	A	Dividend	J	T					
51. -Visa Inc Cl A	A	Dividend	L	T					

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52. -Guggenheim Strategic Opp	A	Dividend	J	T					
53. -Schwab Value Advantage SWVXX	A	Interest	L	T					
54. -Abbvie Inc	A	Dividend	K	T					
55. Trust #4 (H)									
56. -Fidelity Government Money Market (SPAXX)	C	Dividend	N	T					
57. -Fidelity Municipal Money Market (FTEXX)	B	Dividend	M	T					
58. -AT&T Inc Com	B	Dividend	K	T					
59. -Occidental Pete Corp	A	Dividend	J	T					
60. -Apple Inc	A	Dividend	L	T					
61. -Embridge Inc		None	J	T					
62. -Forits In Com ISIN		None	J	T					
63. -Ishares Inc MSCI Canada Index Fd	A	Dividend	K	T					
64. -Pimco Mun Income Fd II	B	Dividend	J	T					
65. -SPDR Ser Tr Morgan Stanley Tech	A	Dividend	J	T					
66. -Tata Motors Limited Adr Ea Rep		None			Sold	12/14/22	J	D	
67. -American Century Inter Term Tax Free Bond (TWTIX)	A	Dividend			Sold	12/14/22	K		
68. -Baird Intermediate Muni Bond Invs Cl (BMBSX)	B	Dividend			Sold	12/14/22	M		

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69. -Pimco Total Return Class A (PTTDX) (Converted from Class F2)	A	Dividend			Sold	12/14/22	K		
70. -T Rowe Price Tax Free Short Inter (PRFSX)	A	Dividend			Sold	12/13/22	L		
71. -Thornburg Strategic Munipal Income C (TSSCX)	B	Dividend	L	T					
72. -Vanguard GNMA Investor Cl (VFIIX)	A	Dividend	J	T					
73. -Allspring Short Term Muni Bd Fd A (frmly Wells Fargo ST Muni Bd Fd A)	A	Dividend			Sold	12/14/22	L		
74. -Columbia Interm Muni BD Cl A (LITAX)	B	Dividend	K	T					
75. -Warner Bros Discovery Inc		None	J	T	Spinoff (from line 58)	04/13/22	J		
76.					Distributed (part)	04/13/22	J		
77. College Fund 529 #1 (H)									
78. -Capital World Growth & Income Fund Class 529A	A	Dividend	K	T					
79. -Fundamental Investors Class 529A	C	Dividend	K	T	Sold (part)	11/23/22	J		
80. -Growth Fund of America Class 529A	B	Dividend	K	T	Sold (part)	11/23/22	J		
81. -Washington Mutual Investors Fund Class 529A	C	Dividend	L	T					
82. -American Balanced Fund	B	Dividend	L	T	Buy (add'l)	11/23/22	K		
83. -Euro Pacific Growth Fund	A	Dividend			Sold	11/23/22	K		
84. -American Balanced Fund F2	A	Dividend	K	T	Buy (add'l)	10/17/22	K		
85.					Buy (add'l)	11/23/22	J		

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86. -SmallCap World F2		None			Sold	11/23/22	J		
87. College Fund 529 #2 (H)									
88. -Capital World Growth & Income Fund Class 529A	A	Dividend	K	T					
89. -Fundamental Investors Class 529A	C	Dividend	L	T	Sold (part)	11/23/22	K		
90. -Euro Pacific Growth Fund	A	Dividend			Sold	11/23/22	K		
91. -Growth Fund of America Class 529A	B	Dividend	L	T	Sold (part)	11/23/22	K		
92. -Washington Mutual Investors Fund Class 529A	D	Dividend	L	T					
93. -American Balanced Fund	B	Dividend	L	T	Buy (add'l)	11/23/22	L		
94. -American Balanced Fund F2	A	Dividend	K	T	Buy (add'l)	10/17/22	K		
95.					Buy (add'l)	11/23/22	J		
96. -SmallCap World F2		None			Sold	11/23/22	J		
97. Trust #5 (H)									
98. -UBS Bank USA Dep Acct	A	Interest	J	T					
99. -Ishares Core S and P 500	C	Dividend	M	T	Buy (add'l)	01/27/22	L		
100.					Buy (add'l)	03/14/22	L		
101.					Sold (part)	05/18/22	K	B	
102.					Buy (add'l)	06/14/22	K		

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103.					Sold (part)	07/25/22	J	B	
104.					Buy (add'l)	10/21/22	J		
105. -Ishares Global Tech ETF	A	Dividend			Buy (add'l)	01/31/22	J		
106.					Buy (add'l)	03/16/22	J		
107.					Sold	05/18/22	J		
108. -Ishares Core S&P 500 Small-Cap ETF DE	A	Dividend	J	T	Sold (part)	01/27/22	J	B	
109.					Sold (part)	03/14/22	J	A	
110.					Sold	05/18/22	K		
111.					Buy	06/25/22	J		
112.					Buy (add'l)	07/27/22	K		
113.					Sold (part)	07/25/22	K		
114.					Sold (part)	10/21/22	J		
115. -UBS Government Money Market Investments Fund Class P (PCEXX)	A	Dividend	K	T	Sold (part)	01/27/22	K		
116.					Sold (part)	03/14/22	J		
117.					Buy (add'l)	05/19/22	K		
118.					Sold (part)	06/15/22	K		
119.					Sold (part)	10/21/22	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
120. -Ishares Inc Ishares ESG Aware MSCI		None			Sold (part)	01/27/22	J	A	
121.					Buy (add'l)	03/16/22	J		
122.					Sold (part)	04/08/22	J	A	
123.					Sold	05/18/22	K		
124. -Ishares MSCI EAFE Growth ETF	A	Dividend	K	T	Sold (part)	01/27/22	K	C	
125.					Buy (add'l)	03/04/22	J		
126.					Sold (part)	03/14/22	K	C	
127.					Buy (add'l)	05/18/22	J		
128.					Buy (add'l)	06/14/22	J		
129.					Buy (add'l)	07/25/22	K		
130.					Sold (part)	10/21/22	J		
131. -Ishares Edge MSCI USA Value Factor ETF		None			Sold (part)	01/27/22	J	C	
132.					Sold	05/18/22	J	B	
133. -Ishares Trust Ishares ESG Aware MSCI USA ETF	B	Dividend	M	T	Buy (add'l)	01/27/22	J		
134.					Buy (add'l)	03/14/22	J		
135.					Sold (part)	04/08/22	J	A	
136.					Sold (part)	05/18/22	J	B	

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
137.					Buy (add'l)	06/14/22	J		
138.					Sold (part)	07/25/22	J	C	
139.					Sold (part)	10/21/22	K	C	
140. -Blackrock Multi-Asset Income Portfolio Instl Class	D	Dividend	M	T	Sold (part)	01/27/22	J	A	
141.					Buy (add'l)	03/14/22	J		
142.					Sold (part)	05/18/22	J		
143.					Sold (part)	06/14/22	J		
144.					Buy (add'l)	07/25/22	J		
145.					Buy (add'l)	10/21/22	J		
146. -Ishares U.S. Energy ETF	A	Dividend			Buy (add'l)	01/31/22	J		
147.					Sold (part)	03/14/22	J	A	
148.					Sold (part)	05/18/22	J	A	
149.					Sold (part)	06/14/22	J	A	
150.					Sold	07/25/22	J	C	
151. -Ishares Global Financials ETF	A	Dividend			Sold (part)	01/27/22	J		
152.					Sold	03/14/22	J		
153. -Ishares MSCI EAFE Value ETF DE	C	Dividend	L	T	Sold (part)	01/27/22	J		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
154.					Buy (add'l)	01/27/22	J		
155.					Buy (add'l)	03/08/22	J		
156.					Sold (part)	03/14/22	K		
157.					Buy (add'l)	05/18/22	J		
158.					Buy (add'l)	06/14/22	J		
159.					Sold (part)	07/25/22	K		
160.					Buy (add'l)	10/21/22	J		
161. -Ishares MSCI USA MIN VOL Factor ETF	A	Dividend	K	T	Buy (add'l)	01/27/22	J		
162.					Sold (part)	04/08/22	J	A	
163.					Buy (add'l)	05/18/22	J		
164.					Sold (part)	07/25/22	J		
165.					Buy (add'l)	10/21/22	J		
166. -Ishares TIPS Bond ETF	A	Dividend			Sold (part)	01/27/22	K		
167.					Sold (part)	03/14/22	J		
168.					Buy (add'l)	05/20/22	K		
169.					Buy (add'l)	06/16/22	J		
170.					Sold (part)	07/25/22	J		

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less B =$1,001 - $2,500 C =$2,501 - $5,000 D =$5,001 - $15,000 E =$15,001 - $50,000
F =$50,001 - $100,000 G =$100,001 - $1,000,000 H1 =$1,000,001 - $5,000,000 H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less K =$15,001 - $50,000 L =$50,001 - $100,000 M =$100,001 - $250,000
N =$250,001 - $500,000 O =$500,001 - $1,000,000 P1 =$1,000,001 - $5,000,000 P2 =$5,000,001 - $25,000,000
P3 =$25,000,001 - $50,000,000 P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal R =Cost (Real Estate Only) S =Assessment T =Cash Market
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
171.					Sold	10/21/22	K		
172. -Ishares Core Total USD Bond MKT ETF	C	Dividend	M	T	Buy (add'l)	01/27/22	K		
173.					Buy (add'l)	03/14/22	J		
174.					Buy (add'l)	05/18/22	J		
175.					Sold (part)	06/14/22	J		
176.					Sold (part)	07/25/22	J		
177.					Buy (add'l)	10/21/22	K		
178. -Ishares Fallen Angles ETF	A	Dividend	J	T	Sold (part)	01/27/22	K		
179.					Sold (part)	05/18/22	J		
180.					Buy (add'l)	03/16/22	J		
181.					Sold (part)	10/21/22	J		
182. -Ishares GSCI Commodities Dynamic	B	Dividend	J	T	Sold (part)	01/27/22	J		
183.					Sold (part)	03/14/22	J	B	
184.					Sold (part)	05/18/22	K	D	
185.					Sold (part)	06/14/22	J	A	
186.					Buy (add'l)	07/25/22	J		
187.					Sold (part)	10/21/22	J	A	

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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Rovner, Ilana D.	11/20/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
188. -Ishares U.S. Technology ETF	A	Dividend	K	T	Buy	10/21/22	K		
189. -Ishares MSCI Emerging Markets Min Vol Factor ETF	A	Dividend	K	T	Buy	05/18/22	K		
190.					Sold (part)	06/14/22	J		
191.					Buy (add'l)	07/25/22	J		
192.					Buy (add'l)	10/21/22	J		
193. -Ishares MSCI USA Momentum	A	Dividend	K	T	Buy	10/21/22	K		
194. -Ishares Conv Bond ETF	A	Dividend	J	T	Buy	06/14/22	K		
195.					Sold (part)	10/21/22	J	A	
196. -Ishares 10-20 Year Treas Bond ETF	A	Dividend	K	T	Buy	01/27/22	J		
197.					Buy (add'l)	03/14/22	J		
198.					Buy (add'l)	05/18/22	J		
199.					Buy (add'l)	06/14/22	J		
200.					Sold (part)	07/25/22	J		
201.					Buy (add'l)	10/21/22	J		
202. -Ishares MBS ETF	B	Dividend	L	T	Buy	10/21/22	L		
203. -Ishares US Treasury Bond ETF	A	Dividend	K	T	Sold (part)	01/27/22	J		
204.					Buy (add'l)	03/16/22	J		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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205.					Sold (part)	05/18/22	J		
206.					Sold (part)	06/14/22	J		
207.					Buy (add'l)	07/25/22	K		
208.					Sold (part)	10/21/22	L		
209. -Ishares 0-5 Year High Yield Corporate Bond ETF	B	Dividend	K	T	Buy	10/21/22	K		
210. -Ishares S&P Small-Cap 600 Value ETF	A	Dividend			Buy	05/20/22	K		
211.					Buy (add'l)	06/16/22	J		
212.					Sold	07/25/22	K		
213. -Ishares Core High Divid ETF DE	A	Dividend			Buy	05/20/22	K		
214.					Buy (add'l)	06/16/22	J		
215.					Sold (part)	07/25/22	J		
216.					Sold	10/21/22	K		
217. Trust #6 (H)									
218. -Blackrock Multi Asset Income Portfolio Instl Class	D	Dividend	M	T	Sold (part)	01/27/22	J	A	
219.					Buy (add'l)	03/15/22	J		
220.					Buy (add'l)	05/18/22	K		
221.					Sold (part)	05/18/22	J		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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222.					Sold (part)	06/14/22	J		
223.					Buy (add'l)	07/26/22	J		
224.					Buy (add'l)	10/24/22	J		
225. -UBS FDIC Insured Deposit Program Cash Account	A	Interest	J	T					
226. -Ishares Core S & P 500 ETF	C	Dividend	N	T	Buy (add'l)	01/31/22	L		
227.					Sold (part)	04/08/22	K	D	
228.					Buy (add'l)	05/20/22	J		
229.					Buy (add'l)	06/16/22	J		
230.					Sold (part)	07/27/22	J	C	
231. -Ishares MSCI USA Min Vol Factor	A	Dividend	K	T	Sold (part)	01/27/22	J		
232.					Sold (part)	04/08/22	J	A	
233.					Buy (add'l)	05/20/22	J		
234.					Sold (part)	07/25/22	J		
235. -Ishares Global Tech ETF	A	Dividend			Sold (part)	01/27/22	J		
236.					Buy (add'l)	03/16/22	J		
237.					Sold (part)	04/08/22	J		
238.					Buy (add'l)	05/18/22	J		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
239.					Sold	05/18/22	K		
240. -Ishares US Treasury Bond ETF	A	Dividend	K	T	Sold (part)	01/27/22	J		
241.					Buy (add'l)	03/16/22	J		
242.					Sold (part)	05/18/22	J		
243.					Sold (part)	06/14/22	J		
244.					Buy (add'l)	07/27/22	L		
245.					Sold (part)	10/21/22	L		
246. -Ishares Core S&P Small-Cap ETF DE	A	Dividend	J	T	Buy (add'l)	01/31/22	J		
247.					Sold (part)	03/14/22	J	A	
248.					Sold (part)	05/18/22	K	C	
249.					Buy (add'l)	07/27/22	K		
250.					Sold (part)	10/21/22	J		
251. -Ishares Inc Ishares ESG Aware MSCI EM	B	Dividend	M	T	Sold (part)	01/27/22	J	A	
252.					Buy (add'l)	03/16/22	J		
253.					Sold (part)	04/08/22	J	A	
254.					Buy (add'l)	05/18/22	J		
255.					Sold (part)	05/18/22	K		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
256. -Ishares MSCI EAFE Growth ETF	A	Dividend	L	T	Sold (part)	01/27/22	J	C	
257.					Buy (add'l)	03/08/22	J		
258.					Sold (part)	03/14/22	K	C	
259.					Sold (part)	04/08/22	J	A	
260.					Buy (add'l)	05/18/22	J		
261.					Sold (part)	05/18/22	J	A	
262.					Buy (add'l)	06/16/22	J		
263.					Buy (add'l)	07/26/22	K		
264.					Sold (part)	10/21/22	K		
265. -Ishares Trust Ishares ESG Aware MSCI USA ETF	B	Dividend	M	T	Buy (add'l)	01/31/22	K		
266.					Buy (add'l)	03/16/22	J		
267.					Sold (part)	04/08/22	K	C	
268.					Buy (add'l)	05/18/22	J		
269.					Sold (part)	05/18/22	K	C	
270.					Buy (add'l)	06/16/22	J		
271.					Sold (part)	07/25/22	J	A	
272.					Sold (part)	10/21/22	K	C	

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
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	U =Book Value	V =Other	W =Estimated		

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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273. -UBS Government Money Market Investments Fund	A	Dividend	K	T	Sold (part)	01/27/22	K		
274.					Sold (part)	03/14/22	J		
275.					Sold (part)	06/14/22	K		
276.					Buy (add'l)	07/26/22	J		
277.					Sold (part)	10/21/22	J		
278. -IShares U.S. Energy ETF	A	Dividend			Buy (add'l)	01/31/22	J		
279.					Sold (part)	03/14/22	J	B	
280.					Sold (part)	04/08/22	J	A	
281.					Sold (part)	05/18/22	J	A	
282.					Sold (part)	06/14/22	J	A	
283.					Sold	07/25/22	J	C	
284. -IShares Global Financials ETF	A	Dividend			Sold (part)	01/27/22	J		
285.					Sold	03/14/22	K		
286. -IShares MSCI EAFE Value ETF	C	Dividend	L	T	Sold (part)	01/27/22	J		
287.					Buy (add'l)	03/08/22	J		
288.					Sold (part)	03/14/22	K		
289.					Sold (part)	04/08/22	J		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
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3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
290.					Buy (add'l)	05/20/22	J		
291.					Buy (add'l)	06/16/22	J		
292.					Sold (part)	07/25/22	K		
293.					Sold (part)	12/30/22	J		
294. -IShares MSCI USA Value Factor ETF	A	Dividend			Sold (part)	01/27/22	K	C	
295.					Sold	05/18/22	K	C	
296. -IShares TIPS Bond ETF	C	Dividend			Sold (part)	01/27/22	K		
297.					Sold (part)	03/14/22	J		
298.					Buy (add'l)	05/20/22	K		
299.					Sold (part)	07/25/22	K		
300.					Sold	10/21/22	K		
301. -IShares Core Total USD Bond MKT ETF	D	Dividend	M	T	Buy (add'l)	01/31/22	K		
302.					Buy (add'l)	03/16/22	J		
303.					Sold (part)	05/18/22	J		
304.					Sold (part)	06/14/22	J		
305.					Sold (part)	07/25/22	J		
306.					Buy (add'l)	10/25/22	K		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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307. -IShares Fallen Angles ETF	B	Dividend	J	T	Sold (part)	01/27/22	K		
308.					Buy (add'l)	03/16/22	J		
309.					Sold (part)	07/25/22	J		
310.					Sold (part)	10/21/22	J		
311. -IShares GSCI Commodities Dynamic	C	Dividend	J	T	Sold (part)	01/27/22	K		
312.					Buy (add'l)	03/16/22	J		
313.					Sold (part)	05/18/22	K	D	
314.					Sold (part)	06/14/22	J	A	
315.					Buy (add'l)	07/27/22	J		
316.					Sold (part)	10/21/22	J	A	
317. -Ishares U.S. Technology ETF	A	Dividend	K	T	Buy	10/21/22	K		
318. -IShares MSCI Emerging Markets Min Vol Factor ETF	A	Dividend	K	T	Buy	05/18/22	K		
319.					Sold (part)	06/14/22	J		
320.					Buy (add'l)	07/27/22	J		
321.					Buy (add'l)	10/25/22	J		
322. -IShares MSCI USA Momentum Factor ETF	A	Dividend	K	T	Buy	10/21/22	K		
323. -IShares CONV Bond ETF	A	Dividend	J	T	Buy	06/14/22	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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324.					Buy (add'l)	06/16/22	K		
325.					Sold (part)	10/21/22	J	A	
326. -IShares 10-20 Year Treas Bond ETF	A	Dividend	K	T	Buy	01/27/22	K		
327.					Buy (add'l)	03/16/22	J		
328.					Buy (add'l)	05/20/22	J		
329.					Buy (add'l)	06/16/22	J		
330.					Sold (part)	07/25/22	J		
331.					Buy (add'l)	10/25/22	J		
332. -IShares MBS ETF	A	Dividend	L	T	Buy	10/21/22	L		
333. -IShares 0-5 Year High Yield Corporate Bond ETF	A	Dividend	K	T	Buy	10/21/22	K		
334. -IShares S&P Small-Cap 600 Value ETF DE					Buy	05/20/22	K		
335.					Buy (add'l)	06/16/22	J		
336.					Sold	07/25/22	K		
337. -Ishares Core High Divid ETF DE	A	Dividend			Buy	05/20/22	K		
338.					Buy (add'l)	06/16/22	J		
339.					Buy (add'l)	07/27/22	J		
340.					Sold	10/21/22	K		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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341. IRA #6 (H)									
342. -UBS Bank USA Dep Acct		None	M	T					
343. -American Funds American Balanced Fund Cl A	C	Dividend	M	T					
344. -American Funds Income Fund of America Cl A	D	Dividend	N	T					
345. -American Funds Capital Income Builder Fund CL A	D	Dividend	N	T					
346. IRA # 7 (H)									
347. -UBS Bank USA Dep Acct		None	M	T					
348. -American Funds American Balanced Fund Cl A(X)	D	Dividend	N	T					
349. -American Funds Income Fund of America Cl A(X)	E	Dividend	O	T					
350. -American Funds Capital Income Builder Fund CL A	E	Dividend	O	T					
351. IRA #4 (H)									
352. -UBS Bank USA Dep Acct		None	K	T					
353. -IShares Inc IShares ESG Aware MSCI EM ETF		None			Buy (add'l)	01/06/22	J		
354.					Buy (add'l)	01/31/22	J		
355.					Buy (add'l)	07/27/22	J		
356.					Sold	05/18/22	K		
357. -IShares Core S&P 500 ETF	C	Dividend	M	T	Sold (part)	01/04/22	J	A	

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2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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358.					Buy (add'l)	01/31/22	K		
359.					Buy (add'l)	03/16/22	K		
360.					Buy (add'l)	05/20/22	J		
361.					Buy (add'l)	10/24/22	J		
362. -IShares Core S&P Small-Cap ETF	A	Dividend	J	T	Sold (part)	01/27/22	J		
363.					Sold (part)	05/18/22	K		
364.					Buy (add'l)	07/27/22	K		
365.					Sold (part)	10/20/22	J		
366. -IShares U.S. Energy ETF	A	Dividend			Sold (part)	01/04/22	J	A	
367.					Sold (part)	01/27/22	J	A	
368.					Buy (add'l)	03/16/22	J		
369.					Sold (part)	05/18/22	J	C	
370.					Sold	07/25/22	K	B	
371. -IShares Global Financials ETF	A	Dividend			Sold (part)	01/04/22	J	A	
372.					Sold (part)	01/27/22	J		
373.					Sold	03/14/22	J		
374. -IShares Global Tech ETF	A	Dividend			Sold (part)	01/04/22	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
375.					Sold (part)	01/27/22	J	A	
376.					Sold	05/18/22	J	A	
377. -IShares MSCI EAFE Value ETF	C	Dividend	L	T	Buy (add'l)	01/06/22	J		
378.					Sold (part)	01/27/22	J		
379.					Sold (part)	03/14/22	J		
380.					Buy (add'l)	05/20/22	J		
381.					Sold (part)	07/25/22	K		
382.					Buy (add'l)	10/24/22	J		
383. -IShares MSCI EAFE Growth ETF	A	Dividend	L	T	Buy (add'l)	01/06/22	J		
384.					Sold (part)	01/27/22	J		
385.					Sold (part)	03/14/22	K		
386.					Buy (add'l)	05/20/22	J		
387.					Buy (add'l)	07/27/22	K		
388.					Sold (part)	10/20/22	J		
389. -IShares MSCI USA Min Vol Factor ETF	A	Dividend	K	T	Sold (part)	01/27/22	J		
390.					Sold (part)	05/18/22	J		
391.					Buy (add'l)	07/27/22	J		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
392. -IShares MSCI USA Value Factor ETF	A	Dividend			Sold (part)	01/04/22	J	A	
393.					Sold (part)	01/27/22	J		
394.					Sold	05/18/22	K		
395. -IShares Trust IShares ESG Aware MSCI USA ETF	B	Dividend	M	T	Buy (add'l)	01/31/22	J		
396.					Sold (part)	05/18/22	J		
397.					Sold (part)	07/25/22	J		
398.					Sold (part)	10/20/22	K		
399. -IShares TIPS Bond ETF	B	Dividend			Buy (add'l)	01/06/22	J		
400.					Sold (part)	01/27/22	K		
401.					Buy (add'l)	05/20/22	J		
402.					Sold (part)	07/25/22	J		
403.					Sold	10/20/22	K		
404. -IShares US Treasury Bond ETF	A	Dividend	K	T	Buy (add'l)	01/06/22	J		
405.					Sold (part)	01/27/22	J		
406.					Buy (add'l)	05/20/22	J		
407.					Buy (add'l)	07/27/22	K		
408.					Sold (part)	10/20/22	L		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
409. -IShares Core Total USD Bond MKT ETF	C	Dividend	M	T	Buy (add'l)	01/06/22	J		
410.					Buy (add'l)	10/24/22	J		
411. -IShares GSCI Commodities Dynamic	B	Dividend	J	T	Buy (add'l)	01/06/22	J		
412.					Buy (add'l)	03/16/22	J		
413.					Sold (part)	05/18/22	K	D	
414. -IShares U.S. Technology ETF	A	Dividend	K	T	Buy	10/24/22	K		
415. -IShares MSCI Emerging Markets Min Vol Factor ETF	A	Dividend	K	T	Buy	05/20/22	K		
416. -IShares US Infrastructure ETF	A	Dividend	J	T	Buy	06/09/22	J		
417.					Sold (part)	07/25/22	J		
418. -IShares 10-20 Year Treas Bond ETF	A	Dividend	K	T	Buy (add'l)	01/31/22	K		
419.					Buy (add'l)	05/20/22	J		
420.					Buy (add'l)	10/24/22	J		
421. -IShares MBS ETF	A	Dividend	K	T	Buy	10/24/22	K		
422. -IShares 0-5 Year High Yield Corporate Bond ETF	B	Dividend	K	T	Buy	10/24/22	K		
423. -IShares Core S&P 600 Value ETF	A	Dividend			Buy	05/20/22	K		
424.					Sold	07/25/22	K		
425. -IShares Core High Divid ETF	A	Dividend			Buy	05/20/22	K		

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A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
426.					Sold (part)	07/25/22	J		
427.					Sold	10/20/22	K		
428. -IShares CONV Bond ETF	A	Dividend	J	T	Buy	05/20/22	J		
429.					Sold (part)	07/25/22	J		
430. -IShares MSCI USA Momentum Factor ETF	A	Dividend	K	T	Buy	10/25/22	K		
431. IRA #9 (H)									
432. -UBS Bank USA Dep Acct	A	Interest	K	T	Distributed (part)	01/11/22	L		
433.					Distributed (part)	03/22/22	J		
434.					Distributed (part)	04/14/22	K		
435.					Distributed (part)	05/11/22	L		
436.					Distributed (part)	12/06/22	K		
437. -American Funds Capital Income Builder Fund CL A	D	Dividend	O	T	Sold (part)	04/12/22	K	B	
438.					Sold (part)	05/09/22	L	B	
439. -American Funds American Balanced Fund Cl A	D	Dividend	O	T					
440. -American Funds Income Fund of America	E	Dividend	O	T					
441. IRA #11 (H)									
442. -Vanguard Dividend Growth Fund (VDIGX)	C	Dividend	M	T					

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2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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443. -Vanguard Federal Money Mkt Fnd	A	Dividend	K	T					
444. -GNMA Fund Admiral Shares	A	Dividend			Sold	05/04/22	K		
445. -STerm Inf Pro Sec Idx Adm	A	Dividend	J	T	Sold (part)	05/04/22	J		
446. -Vanguard Treasury Money Market (VUSXX)	A	Dividend	J	T	Sold (part)	05/04/22	K		
447. -Wellesley Income Fund Adm	A	Dividend			Sold (part)	05/04/22	K		
448.					Merged (with line 457)	11/22/22	K		
449. -PRIMECAP Core Fund	A	Dividend	L	T					
450. -PRIMECAP Fund Admiral	A	Dividend	K	T					
451. -Vanguard Dividend Appreciation ETF	B	Dividend	L	T					
452. -Schwab US Dividend Equity	A	Dividend	K	T					
453. -International Growth Admiral		None			Sold (part)	05/04/22	K		
454.					Merged (with line 456)	11/22/22	J		
455. -Vanguard FTSE Europe ETF	A	Dividend			Sold	05/04/22	J		
456. -Vanguard INTL Growth Investor CL	A	Dividend	J	T					
457. -Vanguard Wellesley Income Investor CL	B	Dividend	K	T					
458. Brokerage #3 (H)									
459. -Fidelity Government Money Market	A	Int./Div.	K	T					

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460. -MFS Utilities Class A	A	Dividend	K	T					
461. -Fidelity Mass Muni Money Market	A	Dividend	J	T					
462. -Coinbase Global Inc Com CL A		None	J	T					
463. IRA #12 (H)									
464. -Vanguard Specialized Funds Div App ETF	B	Dividend	M	T					
465. -Vanguard Consumer Staples Vipers	A	Dividend	K	T					
466. -Vanguard Utils Vipers	A	Dividend	J	T					
467. -SPDR Gold Tr Gold SHS		None	K	T					
468. -Cohen & Steers Realty Shares	A	Dividend	K	T					
469. -Fidelity Government Money Market	A	Dividend	L	T					
470. -WCM Focused Intl Growth Fund Investor		None	J	T					
471. -Schwab Strategic TR US Dividend Equity (SCHD)	A	Dividend	K	T					
472. -Select Sector SPDR Trust Technology (XLK)	A	Dividend	K	T					
473. -Abderdeen STD Gold ETF Tr Physcl (SGOL)		None	J	T					
474. -Qualcomm Inc (QCOM)	A	Dividend	J	T					
475. -Invesco QQQ Tr Unit Ser 1	A	Dividend	J	T					
476. -JPMorgan Chase & Co.	A	Dividend	J	T					

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477. -Morgan Stanley Com USD	A	Dividend	J	T					
478. -Ishares TR Ishares Semicdtr	A	Dividend	J	T					
479. -IShares Core S&P Small-Cap E	A	Dividend	J	T					
480. -Vaneck ETF Trust Semiconductr (SMH)	A	Dividend	J	T					
481. -Select Sector SPDR TR Financial	A	Dividend	J	T					
482. -Oracle Corp	A	Dividend	J	T					
483. -ARK ETF TR Innovation ETF (ARKK)		None	J	T					
484. -Advanced Micro Devices INC		None	J	T	Buy	05/10/22	J		
485. IRA #13 (H)									
486. -Berkshire Hathaway Inc Del Cl B		None	N	T					
487. -BHP Billiton Limited ADR Each Rep 2 Ord	A	Dividend	J	T					
488. -Ishares Russell Mid Cap	A	Dividend	J	T					
489. -Invesco QQQ Tr Unit Ser 1	B	Dividend	M	T					
490. -SPDR Gold Tr Gold SHS		None	L	T					
491. -Fidelity Contrafund	A	Dividend	J	T	Sold (part)	05/05/22	J	C	
492. -Fidelity Low Priced Stock	A	Dividend	K	T					
493. -Fidelity Treasury Only Money Market Fd	A	Dividend			Sold	05/04/22	J		

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A =$1,000 or less
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
494. -Fidelity Govt Cash Reserves	A	Dividend	K	T	Distributed (part)	05/05/22	J		
495. -Vanguard Specialized Funds Div App ETF	A	Dividend	K	T					
496. -Vanguard Index Funds S&P 500 ETF	A	Dividend	J	T	Sold (part)	05/06/22	J	C	
497. -Goldman Sachs Group Inc Com	B	Dividend	L	T					
498. -Woodside Energy Group LTD SPON	A	Dividend	J	T	Spinoff (from line 487)	06/07/22	J		
499. Bank Account #3 - Bank of America (H)	A	Interest	J	T					
500. Bank Account #4 - Goldman Sachs (H)	A	Interest	K	T					
501. Bank Account #5 - Capital One (H)	A	Interest	K	T					
502. IRA #14 (H)									
503. -Amer. Funds American Balanced Fund Cl. A	C	Dividend	M	T					
504. -Amer. Funds Income Fund of America Cl A	D	Dividend	N	T					
505. -American Funds Capital Income Builder Fund CL A	D	Dividend	N	T					
506. -UBS Bank USA Dep ACCT	A	Interest			Distributed	06/21/22	M		
507. -UBS Insured Sweep Program	A	Interest	J	T	Open	06/21/22	M		
508.					Distributed (part)	10/24/22	M		
509. -UBS Select Prime Institutional Fund	A	Interest			Buy	10/21/22	M		
510. Brokerage #4 (H)									

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Rovner, Ilana D.	11/20/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
511. -WisdomTree US Total Divid FD	A	Dividend	J	T					
512. -WisdomTree US L/C Divid FD	A	Dividend	J	T					
513. -ML Direct Deposit Program	A	Interest	J	T					
514. -WisdomTree US LargeCap	A	Dividend	J	T					
515. IRA#15 (H)									
516. -Vanguard Federal Money Market Investor CL	A	Dividend	J	T					
517. Brokerage #5 (H)									
518. -Vanguard Federal Money Market Investor CL (VMFXX)	A	Dividend	J	T					
519. -Vanguard Municipal Money Market (VMSXX)	A	Dividend	J	T					
520. -Vanguard Treasury Money Market Investor CL (VUSXX)	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

2022----------
Note 1: The security was previously named Harbor Bond Fund Inst Cl and is now named Harbor Core Plus Institutional

Name of Person Reporting	Date of Report
Rovner, Ilana D.	11/20/2023

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Ilana D. Rovner

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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