AO 10
Rev. 1/2018

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2024

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Richardson, Julius N.	Fourth Circuit Court of Appeals	08/29/2025
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
Circuit Judge	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☑ Amended Report	01/01/2024 **to** 12/31/2024
7. Chambers or Office Address		
1100 Laurel Street Columbia, South Carolina 29201		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions.)*

☑ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	Georgetown Center for the Constitution - Originalist Seminar	May 30 - June 2, 2024	Sarasota, FL	Attend seminar	Travel, lodging and meals
2.	ABA Litigation Event	June 6-7, 2024	Chicago, IL	Speaker	Travel and lodging
3.	Federalist Society - Freedom of Thought Conference	June 19-20, 2024	Washington, DC	Speaker	Travel and lodging
4.	Wofford College	November 15-16, 2024	Spartanburg, SC	Speaker	Lodging, entertainment and meals
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Richardson, Julius N.	08/29/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
1. First Citizens Bank - Cash Account #1	A	Interest	J	T					
2. Bank of America - Cash Account #2	A	Interest	L	T					
3. Goldman Sachs - Cash Account #3	A	Interest	K	T					
4. Trust #1 (H)									
5. - GS International Equity Insights Fund I	D	Dividend	M	T					
6. - GS U.S. Equity Dividend and Premium Fund Institutional Shares	A	Dividend	L	T	Buy (add'l)	05/02/24	K		
7. - GS International Small Cap Insights Fund I	B	Dividend	K	T					
8. - GS Small Cap Value Fund Institutional Class Shares	A	Dividend			Sold	12/18/24	J		
9. - Goldman Sachs Bank USA Deposit (BDA)	A	Interest	J	T					
10. - GS Small/MID Cap Growth Fund Class P		None	L	T					
11. - IShares Short-Term ETF Corporate Bond ETF	B	Dividend	K	T					
12. - GS Technology Opportunities Fund Class P		None	L	T					
13. - GS U.S. Equity Insights Fund Class P	A	Dividend	K	T	Buy	05/02/24	K		
14.					Buy (add'l)	12/18/24	J		
15. Trust #2 (H)									
16. - GS Strategic Factor Allocation Fund Institutional	C	Dividend	M	T					
17. - GS International Equity Insights Fund I	D	Dividend	M	T	Sold (part)	04/15/24	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

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Richardson, Julius N.	08/29/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

	A. Description of Assets (including trust assets)	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18.	- GS International Small Cap Insights Fund I	C	Dividend	L	T					
19.	- GS U.S. Equity Dividend and Premium Fund Institutional Shares	B	Dividend	M	T	Sold (part)	04/15/24	J		
20.	- GS Small Cap Value Fund Institutional Class Shares	A	Dividend			Sold (part)	12/13/24	J		
21.						Sold	12/18/24	L		
22.	- Goldman Sachs Bank USA Deposit (BDA)	A	Interest	J	T					
23.	- GS Small/MID Cap Growth Fund Class P		None	L	T					
24.	- IShares Short-Term ETF Corporate Bond ETF	A	Dividend	K	T					
25.	- GS Technology Opportunities Fund Class P		None	L	T					
26.	- GS U.S. Equity Insights Fund Class P	A	Dividend	L	T	Buy	05/02/24	K		
27.						Buy (add'l)	12/18/24	L		
28.	Trust #3 (H)									
29.	- GS Strategic Factor Allocation Fund Institutional	C	Dividend	L	T					
30.	- GS International Equity Insights Fund I	D	Dividend	M	T	Sold (part)	04/15/24	J	A	
31.	- GS International Small Cap Insights Fund I	C	Dividend	L	T					
32.	-GS U.S. Equity Dividend and Premium Fund Institutional Shares	B	Dividend	M	T	Sold (part)	04/15/24	J		
33.	- GS Small Cap Value Fund Institutional Class Shares	A	Dividend			Sold (part)	12/13/24	J		
34.						Sold	12/18/24	K		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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☐ NONE *(No reportable income, assets, or transactions.)*

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35.	- Goldman Sachs Bank USA Deposit (BDA)	A	Interest	J	T					
36.	- GS Small/MID Cap Growth Fund Class P		None	L	T					
37.	- IShares Short-Term ETF Corporate Bond ETF	A	Dividend	K	T					
38.	- GS Technology Opportunities Fund Class P		None	L	T					
39.	- GS U.S. Equity Insights Fund Class P	A	Dividend	L	T	Buy	05/02/24	K		
40.						Buy (add'l)	12/18/24	K		
41.	Trust #4 (H)									
42.	- GS Strategic Factor Allocation Fund Institutional	C	Dividend	M	T					
43.	- GS U.S. Equity Dividend and Premium Fund Institutional Shares	B	Dividend	M	T	Sold (part)	04/15/24	J		
44.	- GS International Equity Insights Fund I	D	Dividend	M	T	Sold (part)	04/15/24	J	A	
45.	- GS International Small Cap Insights Fund I	C	Dividend	L	T					
46.	- GS Small Cap Value Fund Institutional Class Shares	A	Dividend			Sold (part)	12/13/24	J		
47.						Sold	12/18/24	K		
48.	- Goldman Sachs Bank USA Deposit (BDA)	A	Interest	J	T					
49.	- GS Small/MID Cap Growth Fund Class P		None	L	T					
50.	- IShares Short-Term ETF Bond ETF	A	Dividend	K	T					
51.	- GS Technology Opportunities Fund Class P		None	L	T					

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52. - GS U.S. Equity Insights Fund Class P	A	Dividend	L	T	Buy	05/02/24	K		
53.					Buy (add'l)	12/18/24	K		
54. Investment Account #1 (H)									
55. - Goldman Sachs Bank USA Deposit (BDA)	B	Interest	K	T					
56. - SPDR S&P Dividend ETF	B	Dividend	L	T					
57. - Vanguard FTSE Developed MKTS CMN ETF	B	Dividend	K	T					
58. Investment Account #2 (H)									
59. - Fidelity Target Retirement 2040 Fund (formerly Vanguard 2040)	D	Dividend	N	T					
60. Investment Account #3 (H)									
61. - VanguardSmall Cap Index Fund	A	Dividend	L	T					
62. Trust #5 (H)									
63. - SPDR S&P 500 ETF Trust	E	Dividend	P1	T	Sold (part)	02/26/24	M	E	
64.					Sold (part)	02/27/24	M	G	
65. - IShares Russell 2000 ETF	B	Dividend	K	T	Sold (part)	02/26/24	M	E	
66.					Sold (part)	07/01/24	M	F	
67. - GS High Yield Municipal Fund Institutional Shares	D	Dividend	M	T					
68. - Goldman Sachs Bank USA Deposit (BDA)	D	Interest	K	T					

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69. - Amex Consumers Staples Select Fund 'SPDR'	A	Dividend			Sold (part)	02/27/24	K	C	
70.					Sold	07/01/24	L	D	
71. Trust #6 (H)									
72. - Goldman Sachs Bank USA Deposit (BDA)	C	Interest	K	T					
73. - SPDR S&P DIVIDEND ETF	E	Dividend	O	T					
74. - Vanguard FTSE Developed Mkts CMN ETF	D	Dividend	N	T					
75. - GS High Yield Floating Rate Fund Class P	E	Dividend	N	T					
76. - ALPS ETF Trust - Alerian MLP E Cmn	E	Dividend	O	T					
77. Investment LLC (35.45% interest) (H)									
78. - Goldman Sachs Bank USA Deposit (BDA)	A	Interest	J	T					
79. - IShares Trust Ishares 1-5 Year ETF Corporate Bond ETF	C	Dividend			Sold	09/03/24	M	E	
80. Trust #7 (H)									
81. - Anderson SC WTR & SWR SYS Rev Bonds	C	Interest	M	T					
82. - Artisan International Fund	E	Dividend	N	T					
83. - Artisan International Value Fund	E	Dividend	N	T					
84. - Blackrock Liquidity Fedfund Institutional Class	D	Dividend	M	T					
85. - Charlotte-Mecklenburg Hosp Aut Ref Rev BDS DTD 11/22/16	C	Interest			Sold	09/16/24	L		

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86. - College Station Tex Go Refunds Bonds DTD 07/01/16 5% Due 02/15/26	B	Interest	L	T					
87. - District Columbia Hosp Rev Ref BDS DTD 9/17/15 05.000 Due 7/15/25	C	Interest	L	T					
88. - NB Private Markets Fund III (f/k/a Excelsior)	E	Dividend	M	T					
89. - Janus Henderson Enterprise Fund CL I	E	Dividend	M	T					
90. - JPMorgan TR I Emerging Mkts Equity FD Select	A	Dividend	K	T					
91. - Lake Cnty ILL Go Sales Tax Alt Rev Source REF DTD 4/23/18	B	Interest	L	T					
92. - Lancaster PA Go BDB DTD 4/7/16 05.000 Due 11/01/24	B	Interest			Sold	07/09/24	L		
93. - MFS Value Fund CL R6	D	Dividend	M	T					
94. - Mississippi Dev BK SPL Oblig	B	Interest	L	T					
95. - New York NY GO BDS DTD 5/27/16 05.000 Due 8/01/25	B	Interest	L	T					
96. - Ohio St Dept Administrative SV Cops DTD 11/02/16 05.000 Due 9/01/24	B	Interest			Sold	05/22/24	L		
97. - Pennsylvania ST TPK Common TPK REV BDS DTD 10/11/17	B	Interest	L	T					
98. - South Carolina Jobs-Economic D Ref Impt Bds DTD 6/28/18	B	Interest	L	T					
99. - Sullivan Cnty Tenn Go SCH BDS DTD 3/30/17 05.000 Due 5/01/24	B	Interest			Sold	05/01/24	K		
100. - Vanguard Growth ETF	E	Dividend	P1	T					
101. - Vanguard Mid-Cap Growth Index Fund	B	Dividend	M	T					
102. - Vanguard Real Estate ETF	D	Dividend	N	T					

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less
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F =$50,001 - $100,000
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H1 =$1,000,001 - $5,000,000
H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
O =$500,001 - $1,000,000
P1 =$1,000,001 - $5,000,000
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3. Value Method Codes (See Column C2)
Q =Appraisal
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103. - Southcentral PA Gen Auth Rev BDS DTD 4/3/19 Due 6/1/28	C	Interest	L	T					
104. - Pembroke Pines FLA Cap IMPT RE	C	Interest	L	T					
105. - Clearbridge Small Cap Growth Fund CL IS	D	Dividend	M	T					
106. - IShares Core S&P Mid Cap ETF	B	Dividend	M	T					
107. - IShares Core S&P Small-Cap	D	Dividend	N	T					
108. - Metropolitan Transn Auth	B	Interest			Sold	07/09/24	L		
109. - MFS Mid Cap Value Fund CL R6	E	Dividend	M	T					
110. - Natixis Loomis Sayles Growth Fund CL Y	E	Dividend	N	T					
111. - University Conn Go BDS 12/17/20 5.000 DUE 2/15/24	B	Interest			Sold	02/15/24	K		
112. - Vanguard FTSE Developed Markets ETF	C	Dividend	M	T					
113. - Vanguard FTSE Emerging Mkts ETF	D	Dividend	N	T					
114. - Vanguard Value ETF	F	Dividend	P1	T					
115. - Allspring Special Small Cap Value Fund Cl Instl (f/k/a Wells Fargo)	E	Dividend	M	T					
116. - Bank of America Temporary Overnight Deposit	A	Interest	J	T					
117. - Delaware VY PA RFA LCL GOVT RV LOC GOVT A AMBAC AUG98 05.500%AUG01 2	B	Interest	K	T	Sold (part)	08/01/24	J		
118. - Federated Hermes STR Value Dividend FD CL IS	E	Dividend	O	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Richardson, Julius N.	08/29/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
119. - FLA ST BRD GOV INTL UNIV REV REF BDS SER BAM APR21 05.000% JUL012026	C	Interest			Sold	09/16/24	L		
120. - ILLINOIS ST GO BDS SER B NOV19 05.000%NOV01 2031	B	Interest	L	T					
121. - Nassau CNTY NY GO IMPT BDS LT SER A AGM APR21 05.000%APR01 2028	B	Interest	L	T					
122. - New Jersey ST COVID 19 GO EMERGENCY BDS SER A NOV20 04.00%JUN01 2030	B	Interest	L	T					
123. - University Mass BLDG Auth Rev SR REF BDS 1 MAR21 05.000%NOV01 2026	C	Interest	L	T					
124. - Broward Cnty FLA SCH BRD CTFS PARTN CTFS PARTN	C	Interest	L	T					
125. - Connecticut St Health & EDL Facs Auth Rev Jul 2034	B	Interest	L	T					
126. - Harris Cnty Tex Perm Impt Ref Bds OCT 2024	C	Interest			Sold	05/09/24	M		
127. - NC MPA NO 1 Catawba Elec Rev Bds JAN 2027	C	Interest	L	T					
128. - New York St Dorm Aust St Pers Income Tax Rev MAR 2035	C	Interest	L	T					
129. - Rochester Minn Health Care Facs NOV 2029	B	Interest	L	T					
130. - Southeastern PA Trans Auth Rev Cap June 2029	C	Interest	L	T					
131. - Birmingham Ala WTRWKS BRD WTR REV Sr REf Jan01 2034	C	Interest	L	T					
132. - Dallas Ft Worth Tex Intl ARPT REV JT NOV01 2031	C	Interest	L	T					
133. - DEKALB CO IL CMNTY USD NO 428 JAN01 2029	B	Interest	L	T					
134. - District Columbia GO BDS SER A MAR23 05.000%AUG01 2028		None	L	T					

1. Income Gain Codes: (See Columns B1 and D4) A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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Richardson, Julius N.	08/29/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets)	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
135. - Gunter Tex INDPT SCH DIST UNTLD DEB15 2037	C	Interest	L	T					
136. - Lake Central SCH CORP IND GO DEC30 2030	C	Interest	L	T					
137. - Magnolia Tex INDPT SCH DIST AUG15 2024	B	Interest			Sold	05/09/24	L		
138. - MET NSH-DVD CO TN SPORT AT RV JUL01 2038	C	Interest	L	T					
139. - TRIBOROUGH BRDG & TUNL AUTH NOV15 2026	C	Interest	M	T					
140. - Vanguard Scottsdale FDS Vanguard Intereme	D	Dividend			Sold (part)	06/12/24	K		
141.					Sold	07/23/24	N		
142. - Wilwood UTIL DEPENDENT DIST FLA OCT01 2030	C	Interest	L	T					
143. - Atlanta & Fulton Cnty GA Rec Auth Rev Ref BDS OK SEP24 5% DEC01 2029	A	Interest	M	T	Buy	09/26/24	M		
144. - Colorado Health Facs Auth Rev BDS Ser A-1 Aug 19 5%Aug01 2028	B	Interest	L	T	Buy	07/09/24	L		
145. - Colorado Health Facs Auth Rev BDS Ser B Jun24 5%May15 2034	B	Interest	M	T	Buy	08/09/24	M		
146. - Colorado St CTFS Partn Natl Westn CTR Lease Mar18 5%Sep04 2028	B	Interest	L	T	Buy	05/09/24	L		
147. - Harris Cnty Tex cultural ED Facs Fin Corp rev A Sep24 5%Oct01 2029		None	M	T	Buy	09/24/24	M		
148. - IShares Floating Rate Bond ETF	A	Dividend	K	T	Buy	06/12/24	K		
149. - IShares Short-Term National Muni Bond ETF	A	Dividend	K	T	Buy	06/12/24	K		
150. - Massachusetts St Dev Fin AGY Rev BDS Mass 2 GTD 5%Nov30 2026	B	Interest	M	T	Buy	05/15/24	M		
151. - NY St Dorm Revs non St SCH Ser A SCH GTG AGI Jun24 5%Oct01 2030		None	L	T	Buy	06/18/24	L		

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less
B =$1,001 - $2,500
C =$2,501 - $5,000
D =$5,001 - $15,000
E =$15,001 - $50,000
F =$50,001 - $100,000
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H1 =$1,000,001 - $5,000,000
H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
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3. Value Method Codes (See Column C2)
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Name of Person Reporting	Date of Report
Richardson, Julius N.	08/29/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
152. - University Colo Hosp Auth Rev REF BDS Ser B Aug24 5%NOV15 2031	B	Interest	M	T	Buy	08/21/24	M		
153. - University Tex Revs Ginf SYS BDS Ser A May24 5%Aug15 2032	A	Interest	L	T	Buy	05/21/24	L		
154. Trust #8 (H)									
155. - Bank of America Temporary Overnight Deposit	A	Dividend	K	T					
156. - Blackrock Treasury Temporary Overnight Deposit (BLF Treasury Trust)	C	Dividend	L	T					
157. - Texas Pac LC TR SUB CTF Prop I T	F	Dividend	P1	T	Sold (part)	06/12/24	N	G	
158. Insurance Trust #1 (H)									
159. - Prudential Whole Life	C	Dividend	L	T					
160. Insurance Trust #2 (H)									
161. - Genworth Universal Life	D	Interest	M	T					
162. Trust #9 (H)									
163. - Goldman Sachs Bank USA Deposit	B	Interest	L	T					
164. - SPDR S&P Dividend ETF ETF Non-Qualified Gross Dividend	D	Dividend	M	T					
165. - GS High Yield Floating Rate Fund Class P	E	Dividend	M	T					
166. Real Estate LLC #1 (H)									
167. - Undeveloped Tract, Charleston County, South Carolina		None	M	W					
168. - Goldman Sachs - Cash Account	A	Interest	J	T					

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less
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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
169. Real Estate LLC #2 (33.3% interest) (H)									
170. - Undeveloped Tracts A through D, Barnwell County, South Carolina		None	K	W					
171. - Undeveloped Tracts A through H, Bamberg County, South Carolina	B	Rent	K	W					
172. - Goldman Sachs - Cash Account	A	Interest	M	T					
173. Real Estate LLC #3 (32.1% interest) (H)									
174. - Real Estate Property, Colleton County		None	N	W					
175. - First Citizens Bank - Cash Account	A	Interest	K	T					
176. Real Estate Corporation (16.6% interest) (H)									
177. - Undeveloped Tracts A, B, C, D, Barnwell County, South Carolina	A	Rent	L	W					
178. - First Citizens Bank - Cash Account	A	Interest	J	T					
179. Undeveloped Land, Barnwell County, South Carolina #1 (33.3% interest)	A	Rent	K	W					
180. Undeveloped Land, Barnwell County, South Carolina #2 (20% interest)		None	L	W					
181. Undeveloped Land, Barnwell County, South Carolina #3 (16.6% interest)		None	J	W					
182. Undeveloped Land, Barnwell County, South Carolina #4 (25% interest)	A	Rent	J	W					
183. Undeveloped Land, Bamberg County, South Carolina #1 (25% interest)		None	J	W					
184. Undeveloped Land, Bamberg County, South Carolina #2 (50% interest)		None	K	W					
185. Undeveloped Land, Bamberg County, South Carolina #3 (50% interest)		None	J	W					

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A. Description of Assets (including trust assets)	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
186. Undeveloped Land, Bamberg County, South Carolina #4 (50% interest)		None	J	W					
187. Undeveloped Land, Florence County, South Carolina (16.6% interest)		None	J	W					
188. Trust #10 (33.3% interest) (H)									
189. - Amex Consumers Staples Select Fund 'SDPDR'	D	Dividend	M	T					
190. - SPD S&P Dividend ETF	D	Dividend	N	T					
191. - Goldman Sachs Bank USA Deposit (BDA)	B	Interest	L	T					
192. - GS High Yield Floating Rate Fund Class P	E	Dividend	N	T					
193. Real Estate LLC #4 (16.66%) (H)									
194. - Undeveloped Land, Richland County, South Carolina		None	N	W					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Name of Person Reporting	Date of Report
Richardson, Julius N.	08/29/2025

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Julius N. Richardson

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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