AO 10
Rev. 1/2018

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2023

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Richardson, Julius N.	Fourth Circuit Court of Appeals	5/30/2024
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
Circuit Judge	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2023 **to** 12/31/2023
7. Chambers or Office Address		
1100 Laurel Street Columbia, South Carolina 29201		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions.)*

☑ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	Judicial Education Institute - Law & Corpus Linguistics	March 20-23, 2023	Washington, DC	Attend meeting	Travel, lodging and meals
2.	Georgetown University - Originalist Seminar	June 1-3, 2023	Sarasota, FL	Attend meeting	Travel, lodging and meals
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☐ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.	Goldman Sachs	Line of Credit	M
2.	Bank of America	Line of Credit	M
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Richardson, Julius N.	5/30/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

	A. Description of Assets (including trust assets)	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1.	First Citizens Bank - Cash Account #1	A	Interest	J	T					
2.	Bank of America - Cash Account #2	A	Interest	K	T					
3.	Goldman Sachs - Cash Account #3	A	Interest	J	T					
4.	Trust #1 (H)									
5.	- GS International Equity Insights Fund I	C	Dividend	M	T	Buy (add'l)	05/03/23	K		
6.	- GS U.S. Equity Dividend and Premium Fund Institutional Shares	A	Dividend	K	T					
7.	- GS International Small Cap Insights Fund I	A	Dividend	K	T					
8.	- GS Small Cap Value Fund Institutional Class Shares	A	Dividend	J	T	Sold (part)	05/08/23	J		
9.	- Goldman Sachs Bank USA Deposit (BDA)	A	Interest	J	T					
10.	- GS Small/MID Cap Growth Fund Class P		None	L	T					
11.	- IShares Short-Term ETF Corporate Bond ETF	B	Dividend	K	T					
12.	- GS Technology Opportunities Fund Class P		None	K	T					
13.	Trust #2 (H)									
14.	- GS Strategic Factor Allocation Fund Institutional	C	Dividend	M	T	Sold (part)	05/08/23	J		
15.	- GS International Equity Insights Fund I	C	Dividend	M	T	Buy (add'l)	05/03/23	K		
16.	- GS International Small Cap Insights Fund I	B	Dividend	L	T					
17.	- GS U.S. Equity Dividend and Premium Fund Institutional Shares	B	Dividend	M	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Richardson, Julius N.	5/30/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

	A. Description of Assets (including trust assets)	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18.	- GS Small Cap Value Fund Institutional Class Shares	A	Dividend	L	T					
19.	- Goldman Sachs Bank USA Deposit (BDA)	A	Interest	J	T					
20.	- GS Small/MID Cap Growth Fund Class P		None	L	T					
21.	- IShares Short-Term ETF Corporate Bond ETF	A	Dividend	K	T					
22.	- GS Technology Opportunities Fund Class P		None	K	T					
23.	Trust #3 (H)									
24.	- GS Strategic Factor Allocation Fund Institutional	C	Dividend	L	T	Sold (part)	05/08/23	J		
25.	- GS International Equity Insights Fund I	C	Dividend	M	T	Buy (add'l)	05/03/23	K		
26.	- GS International Small Cap Insights Fund I	B	Dividend	L	T					
27.	-GS U.S. Equity Dividend and Premium Fund Institutional Shares	B	Dividend	M	T					
28.	- GS Small Cap Value Fund Institutional Class Shares	A	Dividend	L	T					
29.	- Goldman Sachs Bank USA Deposit (BDA)	A	Interest	J	T					
30.	- GS Small/MID Cap Growth Fund Class P		None	L	T					
31.	- IShares Short-Term ETF Corporate Bond ETF	A	Dividend	K	T					
32.	- GS Technology Opportunities Fund Class P		None	K	T					
33.	Trust #4 (H)									
34.	- GS Strategic Factor Allocation Fund Institutional	C	Dividend	L	T	Sold (part)	05/08/23	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
35. - GS U.S. Equity Dividend and Premium Fund Institutional Shares	B	Dividend	M	T					
36. - GS International Equity Insights Fund I	C	Dividend	M	T	Buy (add'l)	05/03/23	K		
37. - GS International Small Cap Insights Fund I	B	Dividend	L	T					
38. - GS Small Cap Value Fund Institutional Class Shares	A	Dividend	L	T					
39. - Goldman Sachs Bank USA Deposit (BDA)	A	Interest	J	T					
40. - GS Small/MID Cap Growth Fund Class P		None	L	T					
41. - IShares Short-Term ETF Bond ETF	A	Dividend	K	T					
42. - GS Technology Opportunities Fund Class P		None	K	T					
43. Investment Account #1 (H)									
44. - Goldman Sachs Bank USA Deposit (BDA)	B	Interest	K	T					
45. - SPDR S&P Dividend ETF	B	Dividend	L	T	Sold (part)	05/08/23	L	B	
46. - Vanguard FTSE Developed MKTS CMN ETF	B	Dividend	K	T	Sold (part)	02/14/23	K		
47. Investment Account #2 (H)									
48. - Fidelity Target Retirement 2040 Fund (formerly Vanguard 2040)	D	Dividend	N	T					
49. Investment Account #3 (H)									
50. - VanguardSmall Cap Index Fund	A	Dividend	L	T					
51. Trust #5 (H)									

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less
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C =$2,501 - $5,000
D =$5,001 - $15,000
E =$15,001 - $50,000
F =$50,001 - $100,000
G =$100,001 - $1,000,000
H1 =$1,000,001 - $5,000,000
H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
O =$500,001 - $1,000,000
P1 =$1,000,001 - $5,000,000
P2 =$5,000,001 - $25,000,000
P3 =$25,000,001 - $50,000,000
P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal
R =Cost (Real Estate Only)
S =Assessment
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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
52. - SPDR S&P 500 ETF Trust	E	Dividend	M	T					
53. - IShares Russell 2000 ETF	C	Dividend	N	T					
54. - GS High Yield Municipal Fund Institutional Shares	D	Dividend	M	T	Sold (part)	01/18/23	M		
55.					Sold (part)	06/01/23	L	B	
56. - Goldman Sachs Bank USA Deposit (BDA)	D	Interest	J	T					
57. - Amex Consumers Staples Select Fund 'SPDR'	B	Dividend	L	T	Sold (part)	05/03/23	L		
58. - Vanguard FTSE Developed MKTS CMN ETF		None			Sold	01/31/23	N		
59. -Toronto Dominion Bank Linked to ESTX Banks (EUR) Due 4/13/2023		None			Matured	04/13/23	L	D	
60. -JPMorgan Chase & Co. Linked to S&P EQL WGT Energy Due 5/3/2023		None			Matured	05/03/23	L	D	
61. Trust #6 (H)									
62. - Goldman Sachs Bank USA Deposit (BDA)	D	Interest	L	T					
63. - SPDR S&P DIVIDEND ETF	E	Dividend	O	T					
64. - Vanguard FTSE Developed Mkts CMN ETF	D	Dividend	N	T	Buy (add'l)	06/20/23	L		
65. - GS High Yield Floating Rate Fund Class P	E	Dividend	N	T	Buy (add'l)	03/31/23	L		
66. - ALPS ETF Trust - Alerian MLP E Cmn	E	Dividend	N	T	Buy (add'l)	01/18/23	N		
67. - Toronto Dominion Bank Linked to ESTX Banks (EUR) Due 4/13/2023		None			Matured	04/13/23	L	D	
68. - JPMorgan Chase & Co. Linked to S&P EQL WGT Energy Due 5/3/2023		None			Matured	05/03/23	L	D	

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69.	- National Bank of Canada-New Yo Linked to NASDAQ 100 Due 3/29/23		None			Matured	03/29/23	L	C	
70.	Investment LLC (35.45% interest) (H)									
71.	- John Hancock Flexible Premium Adjustable Life	E	Interest	O	T					
72.	- Goldman Sachs Bank USA Deposit (BDA)	B	Interest	K	T					
73.	- IShares Trust Ishares 1-5 Year ETF Corporate Bond ETF	B	Dividend	M	T	Buy	09/25/23	M		
74.	- SPDR Euro Stoxx 50 FD ETF	C	Dividend			Buy	01/27/23	M		
75.						Sold	09/25/23	M		
76.	Trust #7 (H)									
77.	- Anderson S C WTR & SWR SYS Rev Bonds	C	Interest	M	T					
78.	- Artisan International Fund	D	Dividend	N	T					
79.	- Artisan International Value Fund	D	Dividend	N	T					
80.	- Blackrock Liquidity Fedfund Institutional Class	D	Dividend	M	T					
81.	- Charlotte-Mecklenburg Hosp Aut Ref Rev BDS DTD 11/22/16	B	Interest	L	T					
82.	- College Station Tex Go Refunds Bonds DTD 07/01/16 5% Due 02/15/26	B	Interest	L	T					
83.	- Columbia Select Large Cap Growth Fund Instl3 Cl		None			Sold	01/19/23	M	B	
84.	- District Columbia Hosp Rev Ref BDS DTD 9/17/15 05.000 Due 7/15/25	B	Interest	L	T					
85.	- NB Private Markets Fund III (f/k/a Excelsior)	E	Dividend	M	T					

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2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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86. - Janus Henderson Enterprise Fund CL I	E	Dividend	M	T					
87. - JPMorgan TR I Emerging Mkts Equity FD Select	A	Dividend	K	T					
88. - Lake Cnty ILL Go Sales Tax Alt Rev Source REF DTD 4/23/18	B	Interest	L	T					
89. - Lancaster PA Go BDB DTD 4/7/16 05.000 Due 11/01/24	B	Interest	L	T					
90. - MFS Value Fund CL R6	D	Dividend	M	T					
91. - Mississippi Dev BK SPL Oblig	B	Interest	L	T					
92. - New York NY GO BDS DTD 5/27/16 05.000 Due 8/01/25	B	Interest	L	T					
93. - Ohio St Dept Administrative SV Cops DTD 11/02/16 05.000 Due 9/01/24	B	Interest	L	T					
94. - Pennsylvania ST TPK Common TPK REV BDS DTD 10/11/17	B	Interest	L	T					
95. - South Carolina Jobs-Economic D Ref Impt Bds DTD 6/28/18	B	Interest	L	T					
96. - Sullivan Cnty Tenn Go SCH BDS DTD 3/30/17 05.000 Due 5/01/24	B	Interest	L	T					
97. - Tampa Fla Sports Authority Revenue Bonds	C	Dividend			Sold	11/06/23	L	A	
98. - Vanguard Growth ETF	D	Dividend	P1	T					
99. - Vanguard Mid-Cap Growth Index Fund	B	Dividend	M	T					
100. - Vanguard Real Estate ETF	D	Dividend	N	T					
101. - York Cnty SC SCH Dist NO 003 Go Ref Bonds	B	Interest			Sold	03/01/23	L	B	
102. - Southcentral PA Gen Auth Rev BDS DTD 4/3/19 Due 6/1/28	C	Interest	L	T					

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2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
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3. Value Method Codes (See Column C2)
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103. - Pembroke Pines FLA Cap IMPT RE	C	Interest	L	T					
104. - Clearbridge Small Cap Growth Fund CL IS	B	Dividend	M	T					
105. - IShares Core S&P Mid Cap ETF	B	Dividend	L	T					
106. - IShares Core S&P Small-Cap	C	Dividend	N	T					
107. - Metropolitan Transn Auth	B	Interest	L	T					
108. - MFS Mid Cap Value Fund CL R6	D	Dividend	M	T					
109. - Natixis Loomis Sayles Growth Fund CL Y	D	Dividend	M	T	Buy	01/19/23	M		
110. - University Conn Go BDS 12/17/20 5.000 DUE 2/15/24	B	Interest	L	T					
111. - Vanguard FTSE Developed Markets ETF	C	Dividend	M	T					
112. - Vanguard FTSE Emerging Mkts ETF	D	Dividend	N	T					
113. - Vanguard Value ETF	F	Dividend	P1	T					
114. - Allspring Special Small Cap Value Fund Cl Instl (f/k/a Wells Fargo)	D	Dividend	M	T					
115. - Bank of America Temporary Overnight Deposit	A	Dividend	J	T					
116. - Connecticut St Go Ref Bds Ser D Aug21 05.000%Jul15 2031	C	Interest			Sold	08/21/23	L		
117. - Delaware VY PA RFA LCL GOVT RV LOC GOVT A AMBAC AUG98 05.500%AUG01 2	C	Interest	L	T	Sold (part)	08/01/23	J		
118. - Federated Hermes STR Value Dividend FD CL IS	E	Dividend			Sold	12/29/23	O		

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less
B =$1,001 - $2,500
C =$2,501 - $5,000
D =$5,001 - $15,000
E =$15,001 - $50,000
F =$50,001 - $100,000
G =$100,001 - $1,000,000
H1 =$1,000,001 - $5,000,000
H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
O =$500,001 - $1,000,000
P1 =$1,000,001 - $5,000,000
P2 =$5,000,001 - $25,000,000
P3 =$25,000,001 - $50,000,000
P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal
R =Cost (Real Estate Only)
S =Assessment
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Name of Person Reporting	Date of Report
Richardson, Julius N.	5/30/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
119. - FLA ST BRD GOV INTL UNIV REV REF BDS SER BAM APR21 05.000% JUL012026	C	Interest	L	T					
120. - Franklin CNTY TENN HEFB REV BDS University AUG21 04.000%SEP01 2032	B	Dividend			Sold	08/15/23	L		
121. - HALL CNTY NEB SCH DIST NO 2 GRAND IS GO PRF24 DEC14 05.00%DEC15 2039	B	Dividend			Sold	05/01/23	M	B	
122. - ILLINOIS FIN AUTH REV BDS THE CARLE SER A MAY21 05.000%AUG15 2031	B	Interest			Sold	08/15/23	L		
123. - ILLINOIS ST GO BDS SER B NOV19 05.000%NOV01 2031	B	Interest	L	T					
124. - Nassau CNTY NY GO IMPT BDS LT SER A AGM APR21 05.000%APR01 2028	B	Interest	L	T					
125. - New Jersey ST COVID 19 GO EMERGENCY BDS SER A NOV20 04.00%JUN01 2030	B	Interest	L	T					
126. - New Jersey ST TPK Auth TPK REV BDS B PRF23 SEP12 05.000%JAN01 2025	B	Interest			Sold	01/01/23	L	A	
127. - Texas ST GO BDS 2014 PRF24 OCT14 05.000%APR01 2029	C	Dividend			Sold	09/20/23	L	A	
128. - University Mass BLDG Auth Rev SR REF BDS 1 MAR21 05.000%NOV01 2026	C	Interest	L	T					
129. - Broward Cnty FLA SCH BRD CTFS PARTN CTFS PARTN	C	Interest	L	T					
130. - Connecticut St Health & EDL Facs Auth Rev Jul 2034	B	Interest	L	T					
131. - Harris Cnty Tex Perm Impt Ref Bds OCT 2024	D	Interest	M	T					
132. - NC MPA NO 1 Catawba Elec Rev Bds JAN 2027	C	Interest	L	T					
133. - New York St Dorm Aust St Pers Income Tax Rev MAR 2035	C	Interest	L	T					
134. - Rochester Minn Health Care Facs NOV 2029	B	Interest	L	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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Richardson, Julius N.	5/30/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
135. - Southeastern PA Trans Auth Rev Cap June 2029	C	Interest	L	T					
136. - Federated Hermes STR Value Dividend FD CL R6	E	Dividend	O	T					
137. - Birmingham Ala WTRWKS BRD WTR REV Sr REf Jan01 2034		None	L	T	Buy	11/16/23	L		
138. - Dallas Ft Worth Tex Intl ARPT REV JT NOV01 2031	A	Dividend	L	T	Buy	09/12/23	L		
139. - DEKAB CO IL CMNTY USD NO 428 JAN01 2029		None	L	T	Buy	11/14/23	L		
140. - District Columbia GO BDS SER A MAR23 05.000%AUG01 2028	B	Dividend	L	T	Buy	03/23/23	L		
141. - Gunter Tex INDPT SCH DIST UNTLD DEB15 2037		None	L	T	Buy	05/18/23	L		
142. - Lake Central SCH CORP IND GO DEC30 2030		None	L	T	Buy	10/05/23	L		
143. - Magnolia Tex INDPT SCH DIST AUG15 2024	B	Dividend	L	T	Buy	03/07/23	L		
144. - MET NSH-DVD CO TN SPORT AT RV JUL01 2038		None	L	T	Buy	08/31/23	L		
145. - TRIBOROUGH BRDG & TUNL AUTH NOV15 2026	C	Interest	M	T	Buy	02/14/23	M		
146. - Vanguard Scottsdale FDS Vanguard Intereme	D	Dividend	N	T					
147. - Wilwood UTIL DEPENDENT DIST FLA OCT01 2030	B	Dividend	L	T	Buy	05/16/23	L		
148. Trust #8 (H)									
149. - Bank of America Temporary Overnight Deposit	A	Dividend	K	T					
150. - Blackrock Treasury Temporary Overnight Deposit (BLF Treasury Trust)	B	Dividend	L	T					
151. - Texas Pac LC TR SUB CTF Prop I T	E	Dividend	P1	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
152. Insurance Trust #1 (H)									
153. - Prudential Whole Life	C	Dividend	L	T					
154. Insurance Trust #2 (H)									
155. - Genworth Universal Life	D	Interest	M	T					
156. Trust #9 (H)									
157. -- Goldman Sachs Bank USA Deposit	B	Interest	K	T					
158. - SPDR S&P Dividend ETF ETF Non-Qualified Gross Dividend	C	Dividend	M	T					
159. - GS High Yield Floating Rate Fund Class P	E	Dividend	M	T	Buy	01/18/23	L		
160.					Buy (add'l)	01/26/23	L		
161. Real Estate LLC #1 (H)									
162. - Undeveloped Tract, Charleston County, South Carolina		None	M	W					
163. - Goldman Sachs - Cash Account	A	Interest	J	T					
164. Real Estate LLC #2 (33.3% interest) (H)									
165. - Undeveloped Tracts A through D, Barnwell County, South Carolina		None	K	W					
166. - Undeveloped Tracts A through H, Bamberg County, South Carolina	B	Rent	K	W					
167. - Goldman Sachs - Cash Account	A	Interest	M	T					
168. Real Estate LLC #3 (32.1% interest) (H)									

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
169. - Real Estate Property, Colleton County		None	N	W					
170. - First Citizens Bank - Cash Account	A	Interest	K	T					
171. Real Estate Corporation (16.6% interest) (H)									
172. - Undeveloped Tracts A, B, C, D, Barnwell County, South Carolina	A	Rent	L	W					
173. - First Citizens Bank - Cash Account	A	Interest	J	T					
174. Undeveloped Land, Barnwell County, South Carolina #1 (33.3% interest)	A	Rent	K	W					
175. Undeveloped Land, Barnwell County, South Carolina #2 (20% interest)		None	L	W					
176. Undeveloped Land, Barnwell County, South Carolina #3 (16.6% interest)		None	J	W					
177. Undeveloped Land, Barnwell County, South Carolina #4 (25% interest)	A	Rent	J	W					
178. Undeveloped Land, Bamberg County, South Carolina #1 (25% interest)		None	J	W					
179. Undeveloped Land, Bamberg County, South Carolina #2 (50% interest)		None	K	W					
180. Undeveloped Land, Bamberg County, South Carolina #3 (50% interest)		None	J	W					
181. Undeveloped Land, Bamberg County, South Carolina #4 (50% interest)		None	J	W					
182. Undeveloped Land, Florence County, South Carolina (16.6% interest)		None	J	W					
183. Trust #10 (33.3% interest) (H)									
184. - Amex Consumers Staples Select Fund 'SDPDR'	D	Dividend	M	T					
185. - SPD S&P Dividend ETF	D	Dividend	N	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
186. - Goldman Sachs Bank USA Deposit (BDA)	B	Interest	K	T					
187. - SPDR S&P Bank ETF					Sold	03/01/23	K		
188. - GS High Yield Floating Rate Fund Class P	E	Dividend	N	T	Buy (add'l)	01/26/23	M		
189. Real Estate LLC #4 (16.66%) (H)									
190. - Undeveloped Land, Richland County, South Carolina		None	N	W					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Name of Person Reporting	Date of Report
Richardson, Julius N.	5/30/2024

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Julius N. Richardson

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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