AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2024

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Pryor, Jill A.	Court of Appeals-Eleventh Circuit	05/15/2025
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
Court of Appeals Judge (Active)	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2024 **to** 12/31/2024
7. Chambers or Office Address		
56 Forsyth Street Atlanta, GA 30303		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Member	[redacted]
2.	President, Director	[redacted]
3.	Member	[redacted] (VII line 8)
4.	Trustee	Trust #1 (VII line 23)
5.	Member	[redacted]
6.	Member	[redacted]

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2024	[redacted] - fees for service
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☐ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.	Mr. and Mrs. H. Lamar Mixson	Lodging in vacation rental	$7,500.00
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☐ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.	American Express	Credit card	J
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Pryor, Jill A.	05/15/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1. Rental property #1, Atlanta, Georgia	E	Rent	N	W					
2. Rental property #2, Atlanta, Georgia	E	Rent	O	W					
3. [redacted] home #2, Sarasota, Florida	C	Rent	O	W					
4. TrustPoint International, LLC		None	M	W					
5. River's Edge Landing, LLC		None	J	U					
6. Ledbetter Lake Investors, LLC		None	J	U					
7. Dasher's Bay at Effingham, LLC		None	J	U					
8. [redacted]		None	K	W	Sold (part)	11/08/24	L	D	
9. Truist bank accounts	A	Interest	K	T					
10. Southern First Bank accounts	A	Interest	K	T					
11. HealthEquity (formerly Fifth Third Bank)	A	Interest	J	T					
12. Vanguard Materials Index Admiral Fund (X)	A	Dividend	J	T					
13. Vanguard Real Estate Index Instl Fund (X)	A	Dividend	J	T					
14. Vanguard Total International Stock Index Instl Pls Fund (X)	A	Dividend	J	T					
15. Vanguard Emerging Markets Stock Index Instl Fund (X)	A	Dividend	J	T					
16. Vanguard Growth Index Instl Fund (X)	A	Dividend	J	T					
17. Vanguard Short-Term Infl-Prot Sec Index Admiral Fund (X)	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18. Vanguard Small Cap Value Index Admiral Fund (X)	A	Dividend	J	T					
19. Vanguard Total Intl Bond Index Admiral Fund (X)	A	Dividend	J	T					
20. Vanguard Mid Cap Index Admiral Fund (X)	A	Dividend	J	T					
21. Vanguard Ultra-Short-Term Bond Admiral Fund (X)	A	Dividend	J	T					
22. New Hampshire College Portfolio Age-Based Fidelity Index		None	M	T					
23. Trust #1 - AXA Equitable Whole Life insurance policy	D	Dividend	M	T					
24. West Elk Partners LP	G	Int./Div.	P1	T					
25. Charles Schwab Bank Sweep (cash equivalent)	A	Interest	M	T					
26. Schwab Municipal Money Market Fund - Ultra Shares	A	Dividend	J	T					
27. Schwab US Treasury Money Fund - Investor Shares	E	Dividend	N	T	Sold (part)	01/12/24	K		
28.					Buy (add'l)	02/06/24	L		
29.					Buy (add'l)	02/09/24	L		
30.					Buy (add'l)	02/21/24	M		
31.					Sold (part)	03/06/24	L		
32.					Buy (add'l)	03/12/24	K		
33.					Buy (add'l)	04/26/24	J		
34.					Sold (part)	04/29/24	J		

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☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
35.					Buy (add'l)	08/07/24	M		
36.					Buy (add'l)	08/13/24	K		
37.					Buy (add'l)	08/22/24	K		
38.					Buy (add'l)	08/23/24	J		
39.					Sold (part)	09/11/24	K		
40.					Sold (part)	10/02/24	J		
41.					Buy (add'l)	10/04/24	K		
42.					Sold (part)	10/08/24	J		
43.					Buy (add'l)	10/28/24	L		
44.					Sold (part)	11/15/24	O		
45.					Sold (part)	12/23/24	J		
46.					Buy (add'l)	12/30/24	M		
47.	Schwab Value Advantage Money Fund - Investor Shares	D	Interest	K	T	Sold (part)	01/19/24	J		
48.						Sold (part)	02/20/24	J		
49.						Sold (part)	02/28/24	J		
50.						Sold (part)	03/21/24	J		
51.						Sold (part)	04/04/24	J		

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52.					Sold (part)	04/19/24	J		
53.					Sold (part)	04/26/24	J		
54.					Buy (add'l)	05/30/24	L		
55.					Sold (part)	05/22/24	J		
56.					Sold (part)	06/20/24	N		
57.					Buy (add'l)	06/24/24	N		
58.					Sold (part)	07/22/24	J		
59.					Sold (part)	08/20/24	J		
60.					Sold (part)	09/20/24	J		
61.					Sold (part)	09/30/24	K		
62.					Sold (part)	10/21/24	J		
63.					Sold (part)	11/12/24	M		
64.					Sold (part)	11/15/24	K		
65.	Alerian MLP ETF	A	Dividend	J	T	Buy	04/26/24	J		
66.	Alphabet Inc CL-C common stock		None	L	T					
67.	Axonic Strategic Income Fund Class I	E	Dividend	N	T	Buy (add'l)	06/06/24	K		
68.	Berkshire Hathaway CL-B common stock		None	M	T					

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69. Cameco Corp common stock	A	Dividend	M	T	Sold (part)	04/29/24	J	A	
70. Energy Select Sector SPDR Fund ETF	A	Dividend			Sold (part)	02/06/24	J	B	
71.					Sold (part)	02/07/24	L	E	
72.					Sold	06/06/24	L	C	
73.					Buy	11/11/24	J		
74.					Sold	12/10/24	J		
75. Hamilton Beach Brands Holding Co common stock	B	Dividend			Sold (part)	01/12/24	K	E	
76.					Sold	01/18/24	J	A	
77. Harbor Capital Appreciation Fund	D	Dividend	L	T					
78. Invesco S&P 500 Equal Weight ETF	C	Dividend	M	T	Buy (add'l)	04/26/24	J		
79. Invesco S&P Small Cap Energy ETF	A	Dividend	J	T	Buy	04/26/24	J		
80. iShares Agency Bond ETF	A	Dividend	J	T	Buy	04/26/24	J		
81. iShares Core S&P Small-Cap ETF	C	Dividend	M	T					
82. iShares Emerging Markets Dividend ETF	A	Dividend			Sold	04/29/24	J		
83. iShares MSCI Intl Quality Factor ETF	C	Dividend	M	T					
84. iShares Russell Mid-Cap Value ETF	B	Dividend	M	T	Buy (add'l)	11/15/24	K		
85. Kinder Morgan Inc common stock	B	Dividend			Sold	09/10/24	L	E	

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86. Match Group common stock		None	K	T	Buy	04/29/24	K		
87. Pacer US Cash COWS 100 ETF	C	Dividend	M	T					
88. Pacer US Small Cap Cash COWS ETF	A	Dividend	L	T	Buy	04/26/24	J		
89.					Buy (add'l)	04/29/24	J		
90.					Buy (add'l)	11/15/24	L		
91. Schwab S&P 500 Index Fund	A	Dividend	K	T	Buy (add'l)	12/18/24	J		
92. Schwab U.S. TIPS ETF	A	Dividend	J	T	Buy (add'l)	04/26/24	J		
93. Sirius XM Holdings common (formally The Liberty SiriusXM Grp common)	A	Dividend	J	T	Sold (part)	12/27/24	J		
94. Sprott Physical Gold and Silver Trust ETF		None	M	T	Sold (part)	11/15/24	K	D	
95. Steel Partners Hldgs LP Pfd Ser A - Preferred Stock	C	Dividend	L	T					
96. Tweedy Browne Global Value Fund	A	Dividend	J	T					
97. Uber Technologies common stock		None	L	T	Sold (part)	04/26/24	J	A	
98. VanEck Gold Miners ETF	A	Dividend	K	T					
99. VanEck Junior Gold Miners ETF	B	Dividend	K	T					
100. Vanguard FTSE Developed Markets ETF	D	Dividend	M	T					
101. Vanguard S&P 500 ETF	D	Dividend	O	T	Buy (add'l)	02/01/24	J		
102.					Buy (add'l)	06/07/24	K		

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103.					Buy (add'l)	09/09/24	J		
104. Vanguard Short-Term Treasury ETF	A	Dividend	J	T	Buy	04/26/24	J		
105. Vanguard Total International Stock ETF	A	Dividend	J	T					
106. Vanguard Value Index ETF	C	Dividend	M	T					
107. Verizon Communications Inc common stock	C	Dividend	K	T					
108. Warner Bros Dis Inc Com Ser A common stock		None	J	T	Sold (part)	12/27/24	K		
109. Williams Companies common stock	C	Dividend			Sold (part)	04/29/24	J	A	
110.					Sold	08/06/24	M	G	
111. WisdomTree Emerging Markets SmallCap Dividend Fund ETF	C	Dividend	M	T					
112. US Treas NTS 4.125% 01/31/2025		None	N	T					
113. US Treas NTS 2.875% 11/30/2025	A	Interest							
114. US Treas NTS 2.875% 04/30/2025	C	Interest	M	T					
115. US Treas TIP 0.125% 04/15/2025	A	Interest	J	T					
116. US Treas TIP 0.125% 07/15/2026	A	Interest	L	T					
117. US Treas TIP 0.375% 07/15/2027	A	Interest	L	T					
118. US Treas TIP 0.75% 07/15/2028	A	Interest	K	T					
119. US Treas TIP 2.500% 01/15/2029		None	M	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
120. US Treas TIP 0.125% 01/15/2030	A	Interest	L	T					
121. Alpharetta GA Dev Auth Rev 3% 05/01/2033 Bond		None	K	T	Buy	11/15/24	K		
122. Atlanta GA Dev Auth Rev 5% 07/01/2029 Bond	A	Interest	J	T					
123. Atlanta GA Dev Auth Rev 5% 07/01/2030 Bond	A	Interest	J	T					
124. Atlanta GA Dev Auth Rev 3% 07/01/2038 Bond	B	Interest	K	T					
125. Augusta GA Urban Redev Agy Rev 3% 10/01/2026 Bond	A	Interest	K	T					
126. Augusta GA Wtr & Sew Rev 3% 10/01/2030 Bond	A	Interest			Redeemed	12/31/24	J	A	
127. Bear Stearns Alt-A 2004-11 20341125 FLT Bond	A	Interest	J	T					
128. Braselton GA Urban Redev Agy 2.25% 07/01/2031 Bond		None	K	T	Buy	07/17/24	K		
129. C-Bass ABS LLC 2002-CB2 2.2025% 04/25/2032 Bond	B	Interest			Redeemed	07/24/24	J	A	
130. Cherokee County GA School System 5% 02/01/2024 Bond	A	Interest			Matured	02/01/24	J	A	
131. Cherokee County GA School System 5% 08/01/2025 Bond	A	Interest			Redeemed	08/01/24	J	A	
132. Columbus GA Bldg Auth Lease 2.75% 01/01/2031 Bond		None	J	T	Buy	11/15/24	J		
133. Columbus GA Wtr & Sew Rev 3% 05/01/2031 Bond	A	Interest	J	T					
134. CSAIL COML MTG TR 2015-C2 4.3536% 06/15/2057 Bond	A	Interest	J	T					
135. CSAIL Coml Mtg Tr 2017-CX9 3.3566% 09/16/2050 Bond	B	Interest			Redeemed	08/19/24	J	A	
136. CWMBS Inc 2004-2	A	Interest	J	T					

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less B =$1,001 - $2,500 C =$2,501 - $5,000 D =$5,001 - $15,000 E =$15,001 - $50,000
F =$50,001 - $100,000 G =$100,001 - $1,000,000 H1 =$1,000,001 - $5,000,000 H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less K =$15,001 - $50,000 L =$50,001 - $100,000 M =$100,001 - $250,000
N =$250,001 - $500,000 O =$500,001 - $1,000,000 P1 =$1,000,001 - $5,000,000 P2 =$5,000,001 - $25,000,000
P3 =$25,000,001 - $50,000,000 P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal R =Cost (Real Estate Only) S =Assessment T =Cash Market
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
137. Dalton GA Bldg Auth Rev 2% 02/01/2036 Bond		None	K	T	Buy	11/15/24	K		
138. Federal Farm Cr Bks 4.9% 04/01/2031 Bond		None	J	T	Buy	10/02/24	J		
139. Federal Farm Cr Bks 5.58% 08/19/2032 Bond		None	M	T	Buy	08/21/24	M		
140. Federal Farm Cr Bks 5.94% 02/28/2033 Bond	D	Interest			Redeemed	08/21/24	M	A	
141. Federal Home Loan Banks 5.4% 01/28/2028 Bond	C	Interest			Redeemed	10/28/24	K	A	
142. Fulton Cnty GA Dev Auth Rev 5% 07/01/2025 Bond	B	Interest	K	T					
143. Fulton Cnty GA Dev Auth Rev 4.25% 11/01/2028 Bond	A	Interest	J	T					
144. Fulton Cnty GA Dev Auth Rev 3.375% 03/01/2033 Bond	B	Interest	K	T					
145. Georgia St 5% 02/01/2024 Bond	A	Interest			Matured	02/01/24	J	A	
146. Georgia St 3% 02/01/2030 Bond	B	Interest	K	T					
147. Georgia St Hsg & Fin Auth Rev 1% 06/01/2027 Bond	A	Interest	K	T					
148. Georgia St Hsg & Fin Auth Rev 0.95% 06/01/2027 Bond	A	Interest	L	T					
149. Georgia St Hsg & Fin Auth Rev 2.45% 12/01/2028 Bond	A	Interest	J	T	Buy	11/15/24	J		
150. Georgia St Hsg & Fin Auth Rev 2.4% 06/01/2030 Bond	A	Interest	K	T					
151. Georgia St Hsg & Fin Auth Rev 3% 12/01/2030 Bond	A	Interest	J	T					
152. Georgia St Hsg & Fin Auth Rev 2.25% 12/01/2030 Bond	A	Interest	K	T	Buy	07/05/24	K		
153.					Buy (add'l)	11/15/24	J		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
154. Georgia St Hsg & Fin Auth Rev 2.05% 12/01/2032 Bond	A	Interest	K	T	Buy	11/15/24	K		
155. Georgia St Hsg & Fin Auth Rev 3.55% 12/01/2032 Bond	A	Interest	K	T	Buy	11/15/24	K		
156. Georgia St Hsg & Fin Auth Rev 3.15% 12/01/2036 Bond	A	Interest	J	T	Buy	11/15/24	J		
157. Georgia St Hsg & Fin Auth Rev 3.2% 12/01/2036	A	Interest	K	T	Buy	11/15/24	K		
158. GS Mtg Secs Tr 2014-GC24 4.52832% 09/12/2047 Bond	A	Interest	J	T					
159. GS Mtg Secs Tr 2015-GC34 4.466% 10/13/2048 Bond	A	Interest	J	T					
160. JP Morgan Chase CMBS 2013-LC11 3.4986% 04/17/2046 Bond	B	Interest			Sold	12/30/24	K		
161. JP Morgan Chase CMBS 2014-C20 4.5722% 07/17/2047 Bond	B	Interest	K	T					
162. JPMBB Coml Mtg Sec 2014-C22 3.5379% 09/17/2047 Bond	E	Interest			Redeemed	05/17/24	K		
163. Marietta GA 3% 01/01/2027 Bond	A	Interest	J	T					
164. Morgan Cnty GA Bldg Auth Rev 4% 07/01/2024 Bond	B	Interest			Matured	07/01/24	L	A	
165. MS BofA ML Trust 2013-C12 4.93% 10/17/2046 Bond	B	Interest			Redeemed	05/17/24	K		
166. Municipal Elec Auth GA 5% 01/01/2026 Bond	A	Interest	J	T					
167. Newton Cnty GA Solid Waste Mgm 3.1% 05/01/2031 Bond	A	Interest	J	T					
168. Peach Cnty GA Sch Dist 5% 03/01/2025 Bond	A	Interest	K	T	Buy	07/01/24	K		
169. Residential Asset Sec 2004-KS8 5.34% 09/25/2034 Bond	B	Interest	J	T					
170. Richmond Cnty GA Dev Auth Rev 3.125% 07/01/2029 Bond	A	Interest	K	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
171. Richmond Cnty GA Hosp Auth Rev 5% 01/01/2027 Bond	B	Interest	K	T					
172. Richmond Cnty GA Hosp Auth Rev 5% 01/01/2028 Bond	A	Interest	J	T					
173. Richmond Cnty GA Hosp Auth Rev 5% 01/01/2029 Bond	A	Interest	K	T					
174. Richmond Cnty GA Hosp Auth Rev 3% 01/01/2032 Bond	B	Interest	K	T					
175. Rockdale Cnty GA Dev Auth Rev 5% 07/01/2024 Bond	A	Interest			Matured	07/01/24	K	A	
176. South Regl Jt Dev Auth GA Rev 3.25% 08/01/2036 Bond	A	Interest	J	T					
177. Sugar Hill GA Downtown Dev Auth 3% 12/01/2028 Bond	A	Interest	K	T					
178. Wells Fargo Coml Tr 2015-C31 3.852% 11/18/2048 Bond	A	Interest	J	T					
179. WFRBS Coml Mtg Tr 2014-C20 4.176% 05/17/2047 Bond	D	Interest			Redeemed	08/16/24	J		
180. WFRBS Coml Mtg Tr 2014-C21 3.891% 08/16/2047 Bond	D	Interest	J	T					
181. BlackRock Adv Small Cap Core Instl Fund	A	Dividend	L	T					
182. BlackRock Event Driven Equity Instl	B	Dividend	L	T	Buy (add'l)	03/24/24	J		
183.					Buy (add'l)	09/05/24	J		
184.					Buy (add'l)	11/11/24	J		
185. BlackRock Flexible Income ETF	C	Dividend	L	T	Buy	01/25/24	L		
186.					Buy (add'l)	06/06/24	J		
187.					Buy (add'l)	11/08/24	J		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
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188. BlackRock Global Equity Mkt Netrl Instl	E	Dividend	M	T	Sold (part)	06/06/24	J	A	
189.					Buy (add'l)	11/11/24	J		
190. BlackRock High Equity Income Instl	D	Dividend	M	T	Buy (add'l)	11/11/24	J		
191. BlackRock Strategic Income Opps Instl	B	Dividend	K	T	Buy (add'l)	06/06/24	J		
192. BlackRock Systematic Multi-strat Instl	C	Dividend	L	T	Buy (add'l)	03/14/24	J		
193.					Buy (add'l)	11/11/24	J		
194. BlackRock Tactical Opportunities Instl		None	L	T	Buy (add'l)	06/06/24	J		
195.					Buy (add'l)	11/11/24	J		
196. BlackRock Unconstrained Equity Instl		None	K	T	Buy	03/14/24	K		
197.					Buy (add'l)	09/05/24	J		
198. BlackRock U.S. Equity Factor Rttn ETF	B	Dividend	M	T	Buy	01/25/24	L		
199.					Buy (add'l)	03/14/24	L		
200.					Buy (add'l)	06/06/24	J		
201.					Buy (add'l)	06/26/24	K		
202.					Sold (part)	08/09/24	J		
203.					Sold (part)	11/08/24	J	B	
204.					Buy (add'l)	11/11/24	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000	
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000		
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000		
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000		
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000			
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market		
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205. Brown Advisory Small-Cap Fdmtl Val Instl	C	Dividend	K	T	Buy (add'l)	02/01/24	J		
206. DFA Intl Real Estate Sec I Fund	A	Dividend	J	T	Buy (add'l)	02/01/24	J		
207. DFA Real Estate Securities I Fund	A	Dividend	K	T	Buy (add'l)	02/01/24	J		
208. JOHCM Emerging Markets Opportunities Inst Fund	A	Dividend	K	T	Buy (add'l)	02/01/24	J		
209. Mondrian International Value Equity Fund	B	Dividend	K	T	Buy (add'l)	02/01/24	J		
210.					Buy (add'l)	12/10/24	J		
211. State Street Hedged Intl Dev Eq Idx K Fund	C	Dividend	L	T	Buy (add'l)	02/01/24	J		
212. SPDR Port Mortgage Backed Bond ETF	C	Dividend	L	T	Buy (add'l)	03/14/24	J		
213.					Buy (add'l)	11/08/24	J		
214. SPDR S&P 500 Growth ETF	B	Dividend	M	T	Buy	03/14/24	M		
215.					Buy (add'l)	06/06/24	L		
216.					Sold (part)	09/05/24	K	A	
217.					Sold (part)	11/08/24	J	B	
218. SPDR Portfolio S&P 500 Value ETF	B	Dividend	L	T	Buy	01/25/24	L		
219.					Sold (part)	11/08/24	J	A	
220. William Blair International Ldrs I Fund	A	Dividend	L	T	Buy (add'l)	02/01/24	J		
221.					Buy (add'l)	12/10/24	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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222. JPMorgan Equity Premium Income ETF	C	Dividend	L	T	Buy (add'l)	06/12/24	J		
223. Invesco S&P 500 Top 50 ETF	A	Dividend	J	T	Sold	01/25/24	K	C	
224.					Buy	11/11/24	J		
225. VanEck Morningstar Wide Moat ETF	B	Dividend	M	T					
226. Simplify Hedged Equity ETF	B	Dividend	L	T					
227. Owl Rock Core Income Corp Class I Fund	F	Dividend	O	T					
228. Goldman Sachs ActiveBeta Intl Equity ETF	B	Dividend	L	T					
229. Goldman Sachs ActiveBeta US Large Cap Equity ETF	B	Dividend	M	T	Sold (part)	09/30/24	K	D	
230. Goldman Sachs Dynamic Municipal Inc Inst	A	Dividend	J	T	Buy	11/11/24	J		
231. Goldman Sachs Emerging Markets Eq Instl		None			Sold	03/14/24	L	C	
232.					Buy	06/06/24	K		
233.					Sold	11/08/24	L	C	
234. Goldman Sachs Gqg Ptners Intl Opps Instl	D	Dividend	L	T	Sold (part)	03/14/24	L	D	
235.					Buy (add'l)	09/05/24	K		
236.					Buy (add'l)	11/08/24	K		
237.					Buy (add'l)	11/11/24	J		
238. Guggenheim Total Return Bond Instl	B	Dividend			Sold (part)	03/14/24	K	A	

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
239.					Sold (part)	06/06/24	K	A	
240.					Buy (add'l)	09/05/24	K		
241.					Sold	11/08/24	K		
242. abrdn Physical Gold Shares ETF		None	L	T					
243. Blue Owl Real Estate Net Lease Trust Class I	D	Dividend			Sold	06/06/24	N		
244. Invesco Variable Rate Inv Grade ETF	B	Dividend	K	T	Buy	02/16/24	K		
245. iShares 10-20 Year Treasry Bond ETF	A	Dividend			Sold	01/24/24	J		
246.					Buy (add'l)	07/08/24	J		
247.					Sold	11/15/24	J		
248. iShares 20 Pls Year Treasury Bond ETF	D	Dividend	M	T	Buy (add'l)	01/24/24	J		
249.					Sold (part)	01/25/24	J		
250.					Buy (add'l)	03/14/24	K		
251.					Sold (part)	04/01/24	J		
252.					Sold (part)	05/03/24	J		
253.					Buy (add'l)	06/06/24	K		
254.					Buy (add'l)	09/05/24	J		
255.					Sold (part)	11/08/24	K		

1. Income Gain Codes: (See Columns B1 and D4) A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
256.					Buy (add'l)	11/11/24	J		
257. iShares Core MSCI Emerging ETF	A	Dividend	J	T	Buy (add'l)	06/26/24	J		
258.					Sold (part)	09/05/24	J	A	
259. iShares Core S&P 500 ETF	C	Dividend	N	T	Sold (part)	01/25/24	L	C	
260.					Buy (add'l)	02/01/24	J		
261.					Sold (part)	03/14/24	J	A	
262.					Buy (add'l)	03/14/24	K		
263.					Sold (part)	06/06/24	M	E	
264.					Buy (add'l)	06/26/24	L		
265.					Sold (part)	09/05/24	L	D	
266.					Sold (part)	11/08/24	J	B	
267.					Buy (add'l)	11/08/24	K		
268.					Buy (add'l)	11/11/24	K		
269. iShares Core S&P Total US Stock Market		None			Sold (part)	01/25/24	J	A	
270.					Sold	03/14/24	N	E	
271. iShares Currency Hedged MSCI EAFE	A	Dividend			Buy	03/14/24	K		
272.					Buy (add'l)	06/26/24	J		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
273.					Sold	09/05/24	L	A	
274. iShares Edge MSCI Min Vol USA	A	Dividend	J	T					
275. iShares ESG Aware MSCI USA ETF IV		None			Sold	03/14/24	J	A	
276. iShares ESG MSCI USA Leaders ETF	A	Dividend	L	T					
277. iShares Global Energy ETF	A	Dividend	J	T	Buy (add'l)	01/24/24	J		
278.					Buy	12/10/24	J		
279.					Sold (part)	12/17/24	J	A	
280. iShares Gold Trust		None	K	T	Buy	11/08/24	K		
281. iShares International Dividend Gr ETF	A	Dividend	K	T	Buy	09/30/24	K		
282. iShares JP Morgan USD Emerging Markets Bond ETF	B	Dividend	K	T	Buy (add'l)	03/14/24	J		
283. iShares MSCI EAFE Growth ETF	C	Dividend	M	T	Sold (part)	01/24/24	J	A	
284.					Buy (add'l)	06/06/24	L		
285.					Buy (add'l)	06/26/24	K		
286.					Sold (part)	09/05/24	K	A	
287.					Buy (add'l)	11/08/24	K		
288.					Buy (add'l)	11/11/24	J		
289. iShares MSCI Emerging Markets ex China ETF	C	Dividend	M	T	Buy (add'l)	03/14/24	K		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
290.					Buy (add'l)	06/26/24	J		
291.					Buy (add'l)	09/05/24	K		
292.					Buy (add'l)	11/08/24	J		
293.					Buy (add'l)	11/11/24	J		
294. iShares MSCI USA Momentum Factor ETF	A	Dividend	L	T	Buy	11/08/24	L		
295. iShares MSCI USA Qlty Fact ETF	B	Dividend	M	T	Buy	03/14/24	L		
296.					Buy (add'l)	05/06/24	J		
297.					Buy (add'l)	06/26/24	K		
298.					Sold (part)	11/08/24	J	A	
299.					Buy (add'l)	11/11/24	J		
300. iShares MSCI Value ETF	D	Dividend	M	T	Buy (add'l)	01/25/24	J		
301.					Sold (part)	03/14/24	K	A	
302.					Sold (part)	06/06/24	K	B	
303.					Buy (add'l)	06/26/24	J		
304.					Buy (add'l)	09/05/24	L		
305.					Buy (add'l)	11/08/24	J		
306.					Buy (add'l)	11/11/24	J		

1. Income Gain Codes: (See Columns B1 and D4) A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
307. iShares National Muni Bond ETF	C	Dividend	L	T	Buy (add'l)	01/24/24	J		
308.					Sold (part)	05/03/24	J		
309.					Buy (add'l)	11/11/24	J		
310.					Buy (add'l)	12/17/24	J		
311. iShares S&P 100 ETF	B	Dividend	M	T					
312. iShares S&P 500 Growth ETF	A	Dividend	L	T	Sold (part)	01/25/24	K	C	
313.					Buy (add'l)	03/14/24	J		
314.					Buy (add'l)	06/06/24	J		
315.					Buy (add'l)	06/26/24	K		
316.					Sold (part)	09/05/24	J		
317.					Sold (part)	11/08/24	J	A	
318.					Sold (part)	11/11/24	J		
319. iShares S&P 500 Value ETF	A	Dividend	K	T	Buy	01/25/24	J		
320.					Buy (add'l)	02/01/24	J		
321.					Buy (add'l)	06/26/24	K		
322.					Sold (part)	09/05/24	J	A	
323. iShares Short Term Ntnl Mun Bond ETF	A	Dividend	J	T	Sold (part)	01/24/24	J	A	

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less
B =$1,001 - $2,500
C =$2,501 - $5,000
D =$5,001 - $15,000
E =$15,001 - $50,000
F =$50,001 - $100,000
G =$100,001 - $1,000,000
H1 =$1,000,001 - $5,000,000
H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
O =$500,001 - $1,000,000
P1 =$1,000,001 - $5,000,000
P2 =$5,000,001 - $25,000,000
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P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal
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324.					Sold (part)	05/03/24	J	A	
325. iShares Treasury Floating Rate B ETF		None			Sold	01/25/24	K	A	
326. iShares US Energy ETF		None			Sold	01/24/24	J		
327. iShares US Infrastructure ETF	A	Dividend	J	T	Buy (add'l)	06/26/24	J		
328. iShares US Technology ETF	A	Dividend	M	T	Sold (part)	01/25/24	J	A	
329.					Buy (add'l)	06/26/24	J		
330.					Sold (part)	09/05/24	J		
331.					Sold (part)	11/08/24	J	B	
332.					Buy (add'l)	11/11/24	J		
333. Neos Enhanced Inc C's Altrntv ETF	B	Dividend	K	T	Buy (add'l)	01/03/24	J		
334. US Treasury 10 Year Note ETF	A	Dividend	K	T	Buy	09/30/24	K		
335. Vanguard Tax-Exempt Bond ETF	A	Dividend	J	T	Buy	05/03/24	J		
336.					Sold (part)	06/06/24	J	A	
337. American Fund Washington Mutual R6 Fund	A	Dividend	J	T					
338. Blackrock High Yield Bond Portfolio K Fund	A	Dividend	J	T					
339. Carillon Scout Small Cap I Fund	A	Dividend	J	T					
340. Cohen & Steers Real Estate Sec I Fund		None	J	T					

1. Income Gain Codes: (See Columns B1 and D4) A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
341. Dodge & Cox Income I Fund		None	J	T					
342. JPMorgan Large Cap Growth R6 Fund	A	Dividend	J	T					
343. MFS New Discovery Value R6 Fund	A	Dividend	J	T					
344. MFS Research International R6 Fund		None	J	T					
345. Putnam Stable Value Fund		None	J	T					
346. Vanguard 500 Index Admiral Fund		None	J	T					
347. Vanguard Small Cap Index Adm Fund		None	J	T					
348. Vanguard Total Bond Market Index Adm Fund		None	J	T					
349. Vanguard Total Intl Stock Index Adm Fund		None	J	T					
350. Balanced Pool (Y)									
351.									
352.									
353.									
354.									
355.									

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part I, line 2 [redacted] - This entity holds no assets.
Part I, line 3 [redacted] This entity owns undeveloped lots described in Part VII, line 8.
Part I, line 5 [redacted] and line 6 [redacted] - These entities were set up to own individual rental properties, but the properties have not been transferred to them. They have no assets.
Part VII, line 11 - Entry now only represents cash holdings within account and all other holdings are now listed under lines 12-21. Account is now administered by HealthEquity.
Part VII, lines 12-21 - Funds are held within a Health Savings Account and have not been reported in previous reports. Previous reports listed the total account value under "Fifth Third Bank" without listing the individual holdings. This error was discovered and individual positions are now reported instead of only the total account value.
Part VII, line 350 (Balanced Pool) - Fund is held within a donor-advised fund and is no longer reportable under updated guidance.

Name of Person Reporting	Date of Report
Pryor, Jill A.	05/15/2025

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Jill A. Pryor

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
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