AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2024

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Newsom, Kevin C.	U.S. Court of Appeals, Eleventh Circuit	08/21/2025
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
Circuit Judge (Active)	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2024 **to** 12/31/2024
7. Chambers or Office Address		
Hugo L. Black United States Courthouse 1729 Fifth Avenue North Birmingham, AL 35203		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Adjunct Faculty	Yale Law School
2.	Adjunct Faculty	Stanford Law School
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.	2024	Yale Law School (teaching)	$10,000.00
2.	2024	Stanford Law School (teaching)	$20,000.00
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2024	LTF Club Management Company LLC (wages)
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	The Federalist Society	Jan. 8-9, 2024	Chicago, IL	Speaker	Transportation, meals, lodging
2.	The Federalist Society	Jan. 17-18, 2024	New York, NY	Speaker	Transportation, meals, lodging
3.	Harvard Law School	Feb. 16-17, 2024	Cambridge, MA	Speaker	Transportation, meals, lodging
4.	Harvard Journal of Law & Public Policy	Feb. 26-March 8, 2024	New Haven, CT	Speaker	Transportation, meals, lodging
5.	The Federalist Society	March 17-18, 2024	New York, NY	Speaker	Transportation, meals, lodging
6.	The Federalist Society	April 10-13, 2024	Los Angeles, CA	Speaker	Transportation, meals, lodging

7.	Stanford Law School	April 26-29, 20224	Stanford, CA	Speaker	Transportation, meals, lodging
8.	Stanford Law School	May 21-23, 2024	Stanford, CA	Speaker	Transportation, meals, lodging
9.	Georgetown Center for the Constitution	May 30-June 1, 2024	Sarasota, FL	Seminar Participant	Transportation, meals, lodging
10.	Stanford Law School	Sept. 29- Oct. 4, 2024	Stanford, CA	Speaker	Transportation, meals, lodging
11.	Stanford Law School	Oct. 6-10, 2024	Stanford, CA	Speaker	Transportation, meals, lodging
12.	The Federalist Society	Oct. 14-15, 2024	New Haven, CT	Speaker	Transportation, meals, lodging
13.	The Federalist Society	Oct. 16-17, 2024	Cambridge, MA	Speaker	Transportation, meals, lodging
14.	The Federalist Society	Nov. 5-7, 2024	New York, NY	Speaker	Transportation, meals, lodging
15.	The Federalist Society	Nov. 13-17, 2024	Washington, DC	Speaker	Transportation, meals, lodging

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Newsom, Kevin C.	08/21/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1. Individual Assets (H)									
2. Wells Fargo Bank (cash)	A	Interest	J	T					
3. Account #1 (H)									
4. Wells Fargo Bank (cash)	A	Interest	L	T					
5. Angel Oak UltraShort Income ETF (UYLD)	A	Dividend	K	T	Buy	08/21/24	K		
6. Invesco S&P 500 Top 50 ETF (XLG)	A	Dividend	K	T	Buy	09/24/24	K		
7. Invesco S&P 500 Equal Weight ETF (RSP)	A	Dividend			Buy (add'l)	01/29/24	J		
8.					Sold	09/04/24	K		
9. iShares Russell 2000 ETF (IWM)	A	Dividend			Sold	09/04/24	K		
10. iShares Core S&P Smallcap ETF (IJR)	A	Dividend	K	T	Buy	09/19/24	K		
11. JPMorgan Equity Premium Income ETF (JEPI)	B	Dividend			Sold	10/31/24	K		
12. JPmorgan Tr Nasdaq Etf (JEPQ)	B	Dividend			Sold	10/31/24	K		
13. Technology Select Sector SPDR Fund (XLK)	A	Dividend	J	T					
14. JPMorgan Chase Finl Co Contin Int Note 11.3% (48133CRR5)	A	Interest			Redeemed	01/19/24	K		
15. GS Finance Corp Leveraged Buf 0% (40057JE77)		None			Redeemed	04/02/24	K		
16. GS Finance Corp Leveraged Buf 0% (40057JNJ1)		None			Redeemed	05/01/24	K		
17. GS Finance Corp Indx Lkd 0% (40057JXY7)		None			Redeemed	05/29/24	K		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18. Delta Air Lines Inc De Note 2.900% (247361ZU5)	A	Interest			Redeemed	10/28/24	K		
19. Conoco 3.35% Corporate Bond 11/15/24 (20826FAD8)	A	Interest			Redeemed	11/15/24	J		
20. JPMorgan Chase Finl Co Cap Buf Ret Enh Note (48133GQE6)		None			Redeemed	12/05/24	K		
21. Norfolk Sthn Corp Sr Note 3.65% (655844CA4)	A	Interest	K	T					
22. Synovus Finl Corp Sub Note 5.20% (87161CAN5)	B	Interest	K	T					
23. Wells Fargo & Co Medium Term Note CPN 3.550% (94974BGP9)	A	Interest	K	T					
24. Wells Fargo & Co Unsec Medium Term (95001DCG3)	B	Interest			Redeemed	10/28/24	K		
25. Stryker Corp Sr Note 3.375% (863667AH4)	A	Interest	K	T					
26. Goldman Sachs BDC Inc Sr Note (38147UAD9)	A	Interest	K	T					
27. Wells Fargo & Co Medium Term Sr Note 4.1% (94974BFY1)	B	Interest	K	T					
28. Citigroup Inc Sub (172967JC6)	B	Interest	K	T					
29. Devon Energy Corp Sr Note 5.250% (25179MBD4)	B	Interest	K	T					
30. Occidental Petroleum Cor Cpn 7.2% (674599DT9)	B	Interest	K	T					
31. Cheniere Energy Partners Sr Cpn 4.5% (16411QAG6)	B	Interest	K	T					
32. Citigroup Inc Multistep Up Cpn Medium Term Note Cpn 5.0% (17290AHN3)	B	Interest	K	T					
33. Phillips 66 Co Sr Unsecured Company Gtd Cpn 5.25% (718547AU6)	B	Interest	K	T	Buy	05/13/24	K		
34. Intel Corp Sr Unsecured Cpn 5.2% (458140CG3)	A	Interest	K	T	Buy	10/07/24	K		

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35. JPMorgan Chase & Co Medium Term Note Cpn 6.0% (48130CBN4)	A	Interest	K	T	Buy	11/18/24	K		
36. JPMorgan Chase & Co Medium Term Note Cpn 6.0% (48130CCA1)	B	Interest	K	T					
37. Bank of America Corp Medium Term Note (06055JCG2)	B	Interest	K	T					
38. JPMorgan Chase & Co Medium Term Note Cpn 6.15% (48130CCE3)	A	Interest	K	T	Buy	04/04/24	K		
39. Bank of America Corp Med Term Note 6% (06055JCX5)	B	Interest	K	T	Buy	01/29/24	K		
40. Kinder Morgan Inc Sr Unsecured Cpn 5.4% (494553AE0)	A	Interest	K	T	Buy	10/25/24	K		
41. Coterra Energy Inc Sr Unsecured Cpn 5.6% (127097AL7)	A	Interest	K	T	Buy	10/28/24	K		
42. Jefferies Fin Grp Inc Medium Term Note Cpn 6.3% (47233WFK0)	A	Interest	K	T	Buy	06/28/24	K		
43. Bank of America Corp Mulstistep Up Med Term Note Cpn 5.15% (06055JBE8)	A	Interest	K	T	Buy	11/13/24	K		
44. Bank of America Corp Multistep Up Medium Term Note (06048W2J8)	A	Interest	K	T	Buy	09/16/24	K		
45. JPMorgan Chase&Co Multistep Up Medium Term Note Cpn 5.25% (48130CQW8)	A	Interest	K	T	Buy	09/10/24	L		
46. Goldman Sachs Bank (cash)		None	K	T					
47. JPMorgan Chase Bank (cash)	A	Interest	L	T					
48. Morgan Stanley Bank (cash)		None	L	T					
49. BMO Bank (cash)	A	Interest	K	T	Open	10/30/24	K		
50. Morgan Stanley Fin LLC Contin Income Secs (61771ENW4)		None	J	T					
51. GS Finance Corp Leveraged Buf Indx Note (40057ERL3)		None	K	T					

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2. Value Codes (See Columns C1 and D3)
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K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
O =$500,001 - $1,000,000
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		(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
52.	GS Finance Corp Buf Index (40057FBC7)		None	J	T					
53.	JPMorgan Chase Financial Medium Term Note 5.25% (48133U3U4)	B	Interest			Redeemed	11/29/24	K		
54.	GS Finance Corp Buf Index (40057H4J6)		None	K	T					
55.	Morgan Stanley Fin Llc Buf 0% (61773F3L5)		None	K	T					
56.	Morgan Stanley Fin Llc Buf 0% (61773F8B2)		None	K	T					
57.	Goldman Sachs Bank USA Basket (38149JST8)		None	K	T					
58.	GS Finance Corp Autocllb Index Lkd Note 0.00% (40057M5K1)		None			Redeemed	05/31/24	K		
59.	GS Finance Corp Index Lkd Note 0.00% (40057MC49)		None			Redeemed	06/21/24	K		
60.	Goldman Sachs Group Unc Insec Med Term Note Ser N 6.25% (38150APH2)	B	Interest			Redeemed	10/07/24	K		
61.	Bank America Corp Sr Note Med Term Note 6.00% (06048WZ29)	B	Interest			Redeemed	10/21/24	K		
62.	United Rent NA Inc Sr Secd Note (911365BM5)	A	Interest			Sold	08/21/24	K		
63.	NY Community Bancorp Inc Subordinated Fix To Flt Cpn 5.9% (649445AC7)	A	Interest			Sold	02/06/24	K		
64.	Bank America Corp Med Term Sr Note 6.00% (06048W2D1)	A	Interest			Redeemed	11/14/24	J		
65.	Diamondback Energy Inc (25278XAV1)	A	Interest			Sold	09/05/24	K		
66.	Lincoln National Corp Sr Unsecured Cpn 5.852% (534187BT5)	A	Interest			Buy	03/19/24	K		
67.						Sold	09/05/24	K		
68.	Royal Bank of Canada Medium Term Note Cpn 6.75% (78014RRJ1)	A	Interest	K	T	Buy	06/25/24	K		

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69. Account #2 (H)									
70. CREF Stock R3 Fund		None	J	T					
71. CREF Growth R3 Fund		None	J	T					
72. CREF Equity Index R3 Fund		None	K	T					
73. CREF Global Equities R3		None	J	T					
74. CREF Equity Index R2 Fund		None	K	T					
75. CREF Bond Market R2 Fund		None	J	T					
76. TIAA Traditional Fund	A	Interest	J	T					
77. CREF Stock R2 Fund		None	J	T					
78. CREF Global Equities R2		None	J	T					
79. CREF Growth R2 (X)		None	J	T					
80. CREF Growth R1 Fund		None	J	T					
81. CREF Equity Index R1 Fund		None	J	T					
82. CREF Global Equities R1		None	J	T					
83. CREF Money Market Fund		None	J	T					
84. Account #3 (H)									
85. Fid Overseas K (FOSKX)		None	J	T					

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86. Fid Growth Co K (FGCKX)		None	K	T					
87. Fid OTC K (FOCKX)		None	K	T					
88. Fid 500 Index (FXAIX)		None	K	T					
89. Account #4 (H)									
90. Fid Overseas K (FOSKX)		None	J	T					
91. Fid Growth Co K (FGCKX)		None	K	T					
92. Fid OTC Portfolio (FOCKX)		None	K	T					
93. Fid 500 Index (FXAIX)		None	K	T					
94. Fidelity Money Market Retirement Gov II (FRTXX) (cash eq.)		None	J	T					
95. Account #5 (H)									
96. Wells Fargo Bank (cash)	B	Dividend	L	T					
97. Angel Oak UltraShort Income Fund ETF (UYLD)	A	Dividend	K	T	Buy	08/16/24	K		
98. Invesco S&P 500 Equal Weight ETF (RSP)	A	Dividend			Sold	04/15/24	K	A	
99. Invesco S&P 500 Top 50 ETF (XLG)	A	Dividend	J	T	Buy	09/24/24	J		
100. iShares Russell 1000 Growth (IWF)	A	Dividend	L	T					
101. iShares Mid Cap Russell (IWP)	A	Dividend	K	T					
102. iShares S&P 500 Growth ETF (IVW)	A	Dividend	K	T	Buy	10/08/24	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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Name of Person Reporting	Date of Report
Newsom, Kevin C.	08/21/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
103.					Buy (add'l)	10/28/24	J		
104. Ishares Core S&P Smallcap ETF (IJR)	A	Dividend			Buy (add'l)	01/08/24	J		
105.					Sold (part)	05/01/24	K		
106.					Sold	07/05/24	J		
107. JPMorgan Equity Premium Income ETF (JEPI)	C	Dividend			Sold	10/31/24	K		
108. JPMorgan Tr Nasdaq ETF (JEPQ)	C	Dividend			Sold	10/31/24	K	C	
109. Morgan Stanley Fin LLC Mkt LKD Note (61770FCS3)		None			Redeemed	02/01/24	K		
110. GS Finance Corp Leveraged Buf 0% (40057JNM4)		None			Redeemed	05/01/24	K	C	
111. GS Finance Corp Leveraged BUF Indx Note (40057KBP7)		None			Redeemed	07/05/24	K	D	
112. GS Finance Corp Leveraged Buf Note Lkd Svx Cpn 0.00% (40057KXJ7)		None			Redeemed	08/28/24	K	D	
113. Morgan Stanley Fin LLC BUF Partn SECS 0.00% (61769HMZ5)		None			Redeemed	08/30/24	K	E	
114. Delta Air Lines Inc De 2.9% (247361ZU5)	A	Interest			Sold	03/25/24	K		
115. Freeport Mcmoran Inc Sr Note 4.55% (35671DBL8)	B	Interest			Redeemed	11/14/24	K		
116. Citigroup Glbl Mkts Hldg Mkt Lkd Note (17330PEN5)		None	K	T					
117. Vulcan Matls Co Note 4.500% (929160AS8)	B	Interest	K	T					
118. Autozone Inc 3.25% Corp Bond 04/15/25 (053332AR3)	A	Interest			Sold	08/28/24	K		
119. Goldman Sachs Group Inc Unsecd Medium Term Note 5.75% (38150APJ8)	B	Interest			Redeemed	10/07/24	K		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
120. JPMorgan Chase Finl Co Uncap Contin BUF Ret ENH (48132PYJ7)		None	K	T					
121. JPMorgan Chase Financial Medium Term Note Cpn 5.25% (48133U3U4)	C	Interest			Redeemed	11/29/24	K		
122. Vulcan Matrials Co Cpn 5.8% (929160BA6)	A	Interest			Redeemed	03/01/24	K		
123. GS Finance Corp Leveraged BUF Indx Note (40057FXT6)		None	K	T					
124. Wells Fargo & Co Medium Term Sr Note 4.1% (94974BFY1)	B	Interest	K	T					
125. GS Finance Corp Leveraged BUF Indx Note (40057HZA1)		None	K	T					
126. Bank America Corp Medium Term Note 4.25% (06051GFL8)	A	Interest			Sold	09/30/24	K		
127. GS Finance Corp Leveraged BUF Indx Note (40057KBC6)		None	K	T					
128. Jefferies Grp LLC Cap Fin Inc Sr Note (47233JAG3)	B	Interest	K	T					
129. United Techs Corp Note 3.125% (913017CR8)		None			Sold	02/06/24	K		
130. GS Finance Corp Autocllb Index Lkd Note 0.00% (40057M5K1)		None			Redeemed	05/31/24	K	B	
131. GS Finance Corp Index Lkd Note (40057MC49)		None			Sold	06/21/24	K	A	
132. Citigroup Glbl Mkts Hldg Unsec Medium Term Note (17330PMF3)	A	Interest			Sold	07/24/24	K		
133. Cleveland-Cliffs Inc 5.875% Bond (185899AH4)	A	Interest	K	T	Buy	08/19/24	K		
134. Southern Co Remarketable Jr Sub Note (842587DD6)	B	Interest	K	T					
135. Citigroup Inc Sub Note (172967KA8)	B	Interest	K	T					
136. Devon Energy Corp Sr Note 5.25% (25179MBD4)	C	Interest	K	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
137. Bank America Corp Sr Medium Term Note 6.35% (06048WZ86)	B	Interest			Redeemed	10/28/24	K		
138. Wells Fargo & Co Dr Note Medium Term Note 6.0% (95001DCM0)	B	Interest	K	T					
139. Marvell Tech Inc Sr Note 4.875% (573874AN4)	A	Interest			Sold	09/30/24	K	A	
140. Santander Holdings USA FX/FLT Cpn 6.499% (80282KBF2)	B	Interest	K	T					
141. Pacific Premier Bancorp Inc Sub Note FXD/VAR (69478XAE5)		None			Sold	03/25/24	K		
142. Occidental Petroleum Cor Cpn 6.125% (674599EF8)	C	Interest	K	T	Sold (part)	08/16/24	K	A	
143. Dollar General Corp 5.45% Bond (256677AP0)	A	Interest	K	T	Buy	01/17/24	K		
144. Dell Int/Emc Corp LLC (24703DBL4)		None			Sold	01/05/24	K	B	
145. Wells Fargo & Co Medium Term Note 6.2% Bond (95001DDX5)	B	Interest	K	T					
146. Goldman Sachs Group Inc Medium Term Note 6.55% Bond (38150AVT9)	A	Interest	K	T	Buy	06/25/24	K		
147. Citigroup Inc Medium Term Note 6.4% Bond (17290A4S6)	B	Interest	K	T	Buy	04/17/24	K		
148. Ally Financial Inc Medium Term Note 7.0% Bond (02006DR86)	B	Interest	K	T	Buy	01/08/24	K		
149. Whirlpool Corp Sr Unsecured Callable (963320BC9)		None	K	T	Buy	12/03/24	K		
150. Diamondback Energy Inc 5.4% Bond (25278XAZ2)		None	K	T	Buy	10/28/24	K		
151. Wells Fargo & Co Medium Term Note 5.7% Bond (95001DGA2)	A	Interest	K	T	Buy	05/14/24	K		
152. D.R. Horton Inc 5.0% Bond (23331ABS7)		None	K	T	Buy	10/08/24	K		
153. US Treasury Notes	B	Interest							

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

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154. University of AL Gen Rev 4.0% Bond (914026UN7)	B	Interest			Sold (part)	01/29/24	J	A	
155.					Sold	08/28/24	K	A	
156. University of AL Gen Fee Rev 4.0% Bond (914025HD6)	A	Interest	K	T	Buy	07/11/24	K		
157. JPMorgan (cash)		None	L	T	Open	01/30/24	K		
158. Morgan Stanley Bank (cash)		None	K	T					
159. Goldman Sachs Bank (cash)		None	L	T					
160. BMO Bank (cash)		None	K	T	Open	01/30/24	K		
161. Deutsche Bank AG Medium Term Note (25161FZH4)		None	K	T	Buy	12/16/24	K		
162. American Funds Balanced Fund (ABALX)	A	Dividend			Sold	05/01/24	K	C	
163. American Funds Growth Fund (AGTHX)	C	Dividend	L	T					
164. Account #6 (H)									
165. Wells Fargo Bank (cash) (X) (Y)									
166. Fidelity Funds Fidelity Treasury Port Instl Cl SHS (FRBXX) (cash eq.)	A	Dividend	L	T	Buy	11/07/24	L		
167. Account #7 (H)									
168. Virginia 529 2024 Age-Based Portfolio		None			Sold (part)	07/23/24	K		
169.					Sold	12/09/24	J		
170. Account #8 (H)									

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O =$500,001 - $1,000,000
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171. My529 Target Enrollment 2024/2025 Portfolio		None	N	T	Sold (part)	09/09/24	J		
172.					Sold (part)	09/23/24	J		

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII, Column B: Lines reflecting no income are so reported because none was attributed to those particular holdings during the reporting period, whether taxable, tax exempt, or tax deferred, or because the investments do not allocate income to individual holdings, but instead are credited only in unit value.

Parenthetical numbers in Part VII are CUSIP numbers which, like ticker symbols, are standard asset identifiers. They contain no security-based information. Assets with CUSIP numbers are bonds unless otherwise noted.

Part VII, line 15: This transaction was previously reported under CUSIP 40057MC49 and is amended herein.

Part VII, line 131: This transaction was previously reported as a partial sale and is amended herein.

Part VII, Line 153: This item had no remaining value at the end of the reporting period; there is not a corresponding reportable transaction. It remained reportable based upon income in excess of the threshold amount.

Name of Person Reporting	Date of Report
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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Kevin C. Newsom

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544