AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2023

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Newsom, Kevin C.	U.S. Court of Appeals, Eleventh Circuit	05/15/2024
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
Circuit Judge (Active)	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2023 **to** 12/31/2023
7. Chambers or Office Address		
Hugo L. Black United States Courthouse 1729 Fifth Avenue North Birmingham, AL 35203		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Adjunct Faculty	Cumberland Law School
2.	Adjunct Faculty	Stanford Law School
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☐ NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1. 2023	Cumberland Law School (teaching)	$11,250.00
2. 2023	Stanford Law School (teaching)	$20,000.00
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

DATE	SOURCE
1. 2023	LTF Club Management Company LLC (wages)
2. 2023	Mountain Brook Club (wages)
3. 2023	Premier Fitness (wages)
4.	

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	USC Gould Law School	2/1/2023 to 2/5/2023	Los Angeles, CA	Junst in residence	Transportation, food, lodging
2.	The Federalist Society, UVA Chapter	2/22/2023 to 2/23/2023	Charlottesville, VA	Speaker	Transportation, food, lodging
3.	Pepperdine Law School	3/8/2023 to 3/10/2023	Malibu, CA	Speaker	Transportation, food, lodging
4.	Berkeley Law School	3/19/2023 to 3/21/2023	Berkeley, CA	Moot Court Judge	Transportation, food, lodging
5.	The Federalist Society, Notre Dame Chapter	3/21/2023 to 3/22/2023	South Bend, IN	Speaker	Transportation, food, lodging

6.	The Federalist Society	4/5/2023 to 4/8/2023	Los Angeles, CA	Speaker	Transportation, food, lodging
7.	The Federalist Society	4/9/2023 to 4/11/2023	Boulder, CO	Speaker	Transportation, food, lodging
8.	University of Chicago	9/21/2023 to 9/22/2023	Chicago, IL	Speaker	Transportation, food, lodging
9.	Stanford Law School	9/24/2023 to 9/28/2023	Stanford, CA	Teaching	Transportation, food, lodging
10.	Standford Law School	9/30/2023 to 10/9/2023	Stanford, CA	Teaching	Transportation, food, lodging
11.	The Federalist Society	10/15/2023 to 10/17/2023	Ithaca, NY	Speaker	Transportation, food, lodging
12.	The Federalist Society, Yale Chapter	10/30/2023 to 10/31/2023	New Haven, CT	Speaker	Transportation, food, lodging
13.	The Federalist Society, Harvard Chapter	10/31/2023 to 11/1/2023	Cambridge, MA	Speaker	Transportation, food, lodging

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Newsom, Kevin C.	05/15/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure		B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1.	Individual Assets (H)									
2.	Wells Fargo Bank (cash)	A	Interest	J	T					
3.	Account #1 (H)									
4.	Wells Fargo Bank (cash)	A	Interest	K	T	Open	01/27/23	K		
5.	Stifel Insured Bank Deposit (cash)		None			Closed	01/27/23	K		
6.	Invesco S&P 500 Equal Weight ETF (RSP)	A	Dividend	K	T	Buy	07/18/23	J		
7.						Sold	09/26/23	J		
8.						Buy	12/28/23	K		
9.	iShares Russell 2000 ETF (IWM)	A	Dividend	K	T	Buy	11/02/23	K		
10.	JPMorgan Equity Premium Income ETF (JEPI)	A	Dividend	K	T	Buy	05/08/23	K		
11.	JPmorgan Tr Nasdaq Etf (JEPQ)		None	K	T	Buy	10/03/23	K		
12.	Technology Select Sector SPDR Fund (XLK)	A	Dividend	J	T	Buy	07/18/23	J		
13.	GS Finance Corp Leveraged Buf Note Lkd Rty 0% (40057FUQ5)		None			Redeemed	11/01/23	K		
14.	JPMorgan Chase Finl Co Contin Int Note 11.3% (48133CRR5)	B	Interest	K	T					
15.	GS Finance Corp Leveraged Buf 0% (40057JE77)		None	K	T					
16.	GS Finance Corp Leveraged Buf 0% (40057JNJ1)		None	K	T					
17.	GS Finance Corp Indx Lkd 0% (40057JXY7)		None	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000	
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000		
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000		
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000		
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000			
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market		
	U =Book Value	V =Other	W =Estimated			

Name of Person Reporting	Date of Report
Newsom, Kevin C.	05/15/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure		B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18.	Delta Air Lines Inc De Note 2.900% (247361ZU5)	A	Interest	K	T					
19.	Conoco 3.35% Corporate Bond 11/15/24 (20826FAD8)	A	Interest	J	T					
20.	JPMorgan Chase Finl Co Cap Buf Ret Enh Note (48133GQE6)		None	K	T					
21.	Norfolk Sthn Corp Sr Note 3.65% (655844CA4)	A	Interest	K	T					
22.	Synovus Finl Corp Sub Note 5.20% (87161CAN5)	B	Interest	K	T					
23.	Murphy Oil Corp Note Cpn 5.75% (626717AJ1)	A	Interest			Redeemed	10/16/23	J		
24.	Wells Fargo & Co Medium Term Note CPN 3.550% (94974BGP9)	A	Interest	K	T					
25.	Wells Fargo & Co Unsec Medium Term (95001DCG3)	A	Interest	K	T					
26.	Stryker Corp Sr Note 3.375% (863667AH4)	A	Interest	K	T					
27.	Morgan Stanley Fin LLC Contin Income Secs (61771EWE4)	A	Interest			Redeemed	01/05/23	K		
28.	Morgan Stanley Fin LLC Contin Income Secs (61771ENW4)		None	J	T					
29.	GS Finance Corp Leveraged Buf Indx Note (40057ERL3)		None	K	T					
30.	Goldman Sachs BDC Inc Sr Note (38147UAD9)	A	Interest	K	T					
31.	GS Finance Corp Buf Index (40057FBC7)		None	J	T					
32.	JPMorgan Chase Financial Medium Term Note 5.25% (48133U3U4)	D	Interest	K	T	Buy	02/27/23	K		
33.	GS Finance Corp Buf Index (40057H4J6)		None	K	T					
34.	Wells Fargo & Co Medium Term Sr Note 4.1% (94974BFY1)	A	Interest	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure		B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
		(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
35.	GS Finance Corp Autocllb Indx (40057MGM5)		None			Redeemed	12/18/23	K		
36.	Morgan Stanley Fin Llc Buf 0% (61773F3L5)		None	K	T					
37.	Citigroup Inc Sub (172967JC6)	B	Interest	K	T					
38.	Morgan Stanley Fin Llc Buf 0% (61773F8B2)		None	K	T					
39.	Goldman Sachs Bank USA Basket (38149JST8)		None	K	T					
40.	GS Finance Corp Autocllb Index Lkd Note 0.00% (40057M5K1)		None	K	T					
41.	GS Finance Corp Index Lkd Note 0.00% (40057MC49)		None	K	T					
42.	Goldman Sachs Group Unc Insec Med Term Note Ser N 6.25% (38150APH2)	B	Interest	K	T					
43.	Devon Energy Corp Sr Note 5.250% (25179MBD4)	B	Interest	K	T					
44.	Bank America Corp Sr Note Med Term Note 6.00% (06048WZ29)	B	Interest	K	T					
45.	United Rent NA Inc Sr Secd Note (911365BM5)	A	Interest	K	T					
46.	NY Community Cancorp Inc Subordinated Fix To Flt Cpn 5.9% (649445AC7)	B	Interest	K	T	Buy	02/24/23	K		
47.	Occidental Petroleum Cor Cpn 7.2% (674599DT9)	A	Interest	K	T	Buy	09/26/23	K		
48.	Cheniere Energy Partners Sr Cpn 4.5% (16411QAG6)	A	Interest	K	T	Buy	05/08/23	K		
49.	Bank America Corp Med Term Sr Note 6.00% (06048W2D1)	A	Interest	J	T					
50.	Citigroup Inc Multistep Up Cpn Medium Term Note Cpn 5.0% (17290AHN3)	A	Interest	K	T	Buy	02/13/23	K		
51.	Diamondback Energy Inc (25278XAV1)	A	Interest	K	T	Buy	10/27/23	K		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Newsom, Kevin C.	05/15/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure		B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
		(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
52.	JPMorgan Chase & Co Medium Term Note Cpn 6.0% (48130CCA1)		None	K	T	Buy	09/11/23	K		
53.	Bank of America Corp Medium Term Note (06055JCG2)	A	Interest	K	T	Buy	11/02/23	K		
54.	Goldman Sachs Bank (cash)		None	K	T					
55.	JPMorgan Chase Bank (cash)	A	Interest	K	T					
56.	Morgan Stanley Bank (cash)		None	K	T	Open	10/30/23	K		
57.	HSBC USA Inc Buf AMPS (40438CXL0)		None			Redeemed	05/01/23	L		
58.	GS Finance Corp QQQ (40057FC93)	C	Interest			Redeemed	08/28/23	J		
59.	Goldman Sachs Group Inc 3.625% Corp Bond 01/22/23 (38141GRD8) (Y)									
60.	Morgan Stanley Fin LLC Contin Incm Secs 9.2% (61771E5A2)	A	Interest			Redeemed	02/28/23	J		
61.	GS Finance Corp Leveraged Buf Indx Note (40057ERM1)		None			Redeemed	06/28/23	J		
62.	GS Finance Corp Leveraged Buf Indx Note (40057EWV5)		None			Redeemed	07/31/23	J		
63.	GS Finance Corp Leveraged Buf Indx Note (40057EXB8)		None			Redeemed	07/31/23	J		
64.	GS Finance Corp Leveraged Buf Note Lkd Rty 0% (40057FBH6)		None			Redeemed	08/28/23	K		
65.	Fidelity Funds - Fidelity Treasury Port (FRBXX)	A	Dividend			Buy	08/07/23	K		
66.						Sold	09/25/23	K		
67.	Account #2 (H)									
68.	CREF Stock R3 Fund		None	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
69. CREF Growth R3 Fund		None	J	T					
70. CREF Equity Index R3 Fund		None	K	T					
71. CREF Global Equities R3		None	J	T					
72. CREF Equity Index R2 Fund		None	K	T					
73. CREF Bond Market R2 Fund		None	J	T					
74. TIAA Traditional Fund	A	Interest	J	T					
75. CREF Stock R2 Fund		None	J	T					
76. CREF Global Equities R2		None	J	T					
77. CREF Growth R1 Fund		None	J	T					
78. CREF Equity Index R1 Fund		None	J	T					
79. CREF Global Equities R1		None	J	T					
80. CREF Money Market Fund		None	J	T					
81. Account #3 (H)									
82. Fid Overseas K (FOSKX)		None	J	T					
83. Fid Growth Co K (FGCKX)		None	K	T					
84. Fid OTC K (FOCKX)		None	K	T					
85. Fid 500 Index (FXAIX)		None	K	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Newsom, Kevin C.	05/15/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
86. Account #4 (H)									
87. Fid Overseas K (FOSKX)		None	J	T					
88. Fid Growth Co K (FGCKX)		None	K	T					
89. Fid OTC Portfolio (FOCKX)		None	K	T					
90. Fid 500 Index (FXAIX)		None	K	T					
91. Fidelity Money Market Retirement Gov II (FRTXX) (cash eq.)		None	J	T					
92. Account #5 (H)									
93. Stifel Insured Bank Deposit Program (cash)	A	Interest			Closed	01/13/23	L		
94. Wells Fargo Bank (cash) (X)	B	Dividend	M	T					
95. Invesco S&P 500 Equal Weight ETF (RSP)	A	Dividend	K	T	Buy	06/15/23	J		
96.					Buy (add'l)	08/23/23	J		
97. IShares Russell 1000 Growth (IWF)	A	Dividend	K	T					
98. IShares Mid Cap Russell (IWP)	A	Dividend	J	T					
99. Ishares Core S&P Smallcap ETF (IJR)		None	K	T	Buy	12/29/23	K		
100. JPMorgan Equity Premium Income ETF (JEPI)	A	Dividend	K	T	Buy	05/17/23	K		
101. JPMorgan Tr Nasdaq ETF (JEPQ)	A	Dividend	K	T	Buy	10/27/23	K		
102. SPDR S&P Regional Banking ETF (KRE)	A	Dividend			Buy	05/17/23	K		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Newsom, Kevin C.	05/15/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
103.					Sold	08/08/23	K	C	
104. Morgan Stanley Fin Llc Contin 9.2% (61771E5A2)	A	Interest			Redeemed	02/28/23	K		
105. Citigroup Glbl Mkts Hldg Contin 8.65% (17328YWV2)	B	Interest			Redeemed	03/30/23	K		
106. Citigroup Glbl Mkts Hldg Unsec Med Term Note 1.857% (17328VEB2)	A	Interest			Redeemed	04/10/23	K		
107. Morgan Stanley 4.1% Corp Bond 05/22/23 (61747YDU6)	A	Interest			Redeemed	05/22/23	K		
108. GS Finance Corp Leveraged BUF Indx Note (40057EHT7)		None			Redeemed	05/30/23	K	C	
109. GS Finance Corp Leveraged BUF Indx Note (40057EHM2)		None			Redeemed	05/30/23	K		
110. GS Finance Corp Leveraged BUF Indx Note (40057EXT9)		None			Redeemed	07/31/23	J	B	
111. GS Finance Corp Leveraged BUF Indx Note (40057FLD4)		None			Redeemed	09/29/23	K	C	
112. GS Finance Corp Leveraged BUF Indx Note (40057FUT9)	A	Interest			Redeemed	11/01/23	K		
113. HSBC USA Inc Cllb Note Contin 10% (40428HRW4)	B	Interest			Redeemed	08/01/23	K		
114. Morgan Stanley Fin LLC Mkt LKD Note (61770FCS3)		None	K	T					
115. GS Finance Corp Leveraged Buf 0% (40057JNM4)		None	K	T					
116. Citigroup Inc FLT% Corp Bond 05/17/24 (172967LL3)	A	Interest			Redeemed	05/17/23	K		
117. GS Finance Corp Leveraged BUF Indx Note (40057KBP7)		None	K	T					
118. GS Finance Corp Leveraged Buf Note Lkd Svx Cpn 0.00% (40057KXJ7)		None	K	T					
119. Morgan Stanley Fin LLC BUF Partn SECS 0.00% (61769HMZ5)		None	K	T					

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less B =$1,001 - $2,500 C =$2,501 - $5,000 D =$5,001 - $15,000 E =$15,001 - $50,000
F =$50,001 - $100,000 G =$100,001 - $1,000,000 H1 =$1,000,001 - $5,000,000 H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less K =$15,001 - $50,000 L =$50,001 - $100,000 M =$100,001 - $250,000
N =$250,001 - $500,000 O =$500,001 - $1,000,000 P1 =$1,000,001 - $5,000,000 P2 =$5,000,001 - $25,000,000
P3 =$25,000,001 - $50,000,000 P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal R =Cost (Real Estate Only) S =Assessment T =Cash Market
U =Book Value V =Other W =Estimated

Name of Person Reporting	Date of Report
Newsom, Kevin C.	05/15/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
120. Delta Air Lines Inc De 2.9% (247361ZU5)	A	Interest	K	T					
121. Freeport Mcmoran Inc Sr Note 4.55% (35671DBL8)	B	Interest	K	T					
122. Citigroup Glbl Mkts Hldg Mkt Lkd Note (17330PEN5)		None	K	T					
123. Vulcan Matls Co Note 4.500% (929160AS8)	B	Interest	K	T					
124. Autozone Inc 3.25% Corp Bond 04/15/25 (053332AR3)	A	Interest	K	T					
125. Murphy Oil Corp Note Cpn 5.75% (626717AJ1)	A	Interest			Redeemed	10/16/23	J		
126. Goldman Sachs Group Inc Unsecd Medium Term Note 5.75% (38150APJ8)	B	Interest	K	T					
127. JPMorgan Chase Finl Co Uncap Contin BUF Ret ENH (48132PYJ7)		None	K	T					
128. JPMorgan Chase Financial Medium Term Note Cpn 5.25% (48133U3U4)	A	Interest	K	T	Buy	02/27/23	K		
129. Vulcan Matrials Co Cpn 5.8% (929160BA6)	A	Interest	K	T	Buy	07/27/23	K		
130. GS Finance Corp Leveraged BUF Indx Note (40057FXT6)		None	K	T					
131. Wells Fargo & Co Medium Term Sr Note 4.1% (94974BFY1)	B	Interest	K	T					
132. GS Finance Corp Autocllb Indx Note (40057MGM5)		None			Redeemed	12/28/23	L	B	
133. GS Finance Corp Leveraged BUF Indx Note (40057HZA1)		None	K	T					
134. Bank America Corp Medium Term Note 4.25% (06051GFL8)	B	Interest	K	T					
135. GS Finance Corp Leveraged BUF Indx Note (40057KBC6)		None	K	T					
136. Jefferies Grp LLC Cap Fin Inc Sr Note (47233JAG3)	B	Interest	K	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Newsom, Kevin C.	05/15/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
137. United Techs Corp Note 3.125% (913017CR8)	A	Interest	K	T					
138. GS Finance Corp Autocllb Index Lkd Note 0.00% (40057M5K1)		None	K	T					
139. GS Finance Corp Index Lkd Note (40057MC49)		None	K	T					
140. Citigroup Glbl Mkts Hldg Unsec Medium Term Note (17330PMF3)	B	Interest	K	T					
141. Southern Co Remarketable Jr Sub Note (842587DD6)	B	Interest	K	T					
142. Citigroup Inc Sub Note (172967KA8)	B	Interest	K	T	Buy	01/11/23	K		
143. Devon Energy Corp Sr Note 5.25% (25179MBD4)	B	Interest	K	T					
144. Bank America Corp Sr Medium Term Note 6.35% (06048WZ86)	B	Interest	K	T					
145. Wells Fargo & Co Dr Note Medium Term Note 6.0% (95001DCM0)	B	Interest	K	T					
146. E Trade Financial Corp Cpn 4.5% (269246BS2)	A	Interest			Buy	05/23/23	K		
147.					Redeemed	07/28/23	K	A	
148. Marvell Tech Inc Sr Note 4.875% (573874AN4)	B	Interest	K	T					
149. Synovus Finl Corp Sub Note Var Cpn 5.900% (87161CAM7)	B	Interest			Sold	12/27/23	K		
150. Santander Holdings USA FX/FLT Cpn 6.499% (80282KBF2)	A	Interest	K	T	Buy	03/30/23	K		
151. Pacific Premier Bancorp Inc Sub Note FXD/ VAR (69478XAE5)	B	Interest	K	T					
152. Occidental Petroleum Cor Cpn 6.125% (674599EF8)	A	Interest	K	T	Buy	08/07/23	K		
153.					Buy (add'l)	11/13/23	K		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Newsom, Kevin C.	05/15/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
154. Dell Int/Emc Corp LLC (24703DBL4)	A	Interest	K	T	Buy	02/22/23	K		
155. Wells Fargo & Co Medium Term Note Cpn 6.2% (95001DDX5)		None	K	T	Buy	08/29/23	K		
156. U S Treasury	A	Interest	K	T	Buy	01/11/23	K		
157. University of AL Gen Rev (914026UN7)		None	K	T	Buy	10/02/23	K		
158. University AL Genl Rev Univ AL At Birmingham 5.00% (914026QT9)	B	Interest			Redeemed	10/02/23	K		
159. JPMorgan Chase Bank (cash)	A	Interest			Open	01/13/23	K		
160.					Closed	07/18/23	K		
161. Royal Bank Canada Contin Cpn 12% Lkd Fcx (78013G3Z6)	A	Interest			Redeemed	02/08/23	K		
162. Morgan Stanley Bank (cash)		None	K	T	Open	08/30/23	K		
163. Goldman Sachs Bank (cash)		None	K	T	Open	09/28/23	K		
164. American Fund Bal (ABALX)	A	Dividend	K	T	Sold (part)	07/05/23	J	A	
165. American Growth (AGTHX)	C	Dividend	K	T					
166. HSBC USA Inc Leveraged Indx Ret Note DJIA (MLTUR) (40435X371)		None			Redeemed	09/29/23	K	D	
167. Wells Fargo LIRN Dow Jones Ind Avg (MLVEQ) (94988U557)		None			Redeemed	03/31/23	K	D	
168. Morgan Stanley Fin LLC Contin Incm Secs (61771EWE4)	A	Interest			Redeemed	01/05/23	K		
169. BofA Finance LLC Note LKD SX5E (09709TTW1) (Y)									
170. Fidelity Funds - Fidelity Treasury Port (FRBXX)	A	Dividend			Buy	08/07/23	K		

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less B =$1,001 - $2,500 C =$2,501 - $5,000 D =$5,001 - $15,000 E =$15,001 - $50,000
F =$50,001 - $100,000 G =$100,001 - $1,000,000 H1 =$1,000,001 - $5,000,000 H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less K =$15,001 - $50,000 L =$50,001 - $100,000 M =$100,001 - $250,000
N =$250,001 - $500,000 O =$500,001 - $1,000,000 P1 =$1,000,001 - $5,000,000 P2 =$5,000,001 - $25,000,000
P3 =$25,000,001 - $50,000,000 P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal R =Cost (Real Estate Only) S =Assessment T =Cash Market
U =Book Value V =Other W =Estimated

Name of Person Reporting	Date of Report
Newsom, Kevin C.	05/15/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
171.					Sold	08/30/23	K		
172. Account #6 (H)									
173. Virginia 529 2024 Age-Based Portfolio		None	K	T					
174. Account #7 (H)									
175. My529 Target Enrollment 2024/2025 Portfolio		None	N	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Newsom, Kevin C.	05/15/2024

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII, Column B: Lines reflecting no income are so reported because none was attributed to those particular holdings during the reporting period, whether taxable, tax exempt, or tax deferred, or because the investments do not allocate income to individual holdings, but instead are credited only in unit value.

Parenthetical numbers in Part VII are CUSIP numbers.

Name of Person Reporting	Date of Report
Newsom, Kevin C.	05/15/2024

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Kevin C. Newsom

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite G-330
One Columbus Circle, N.E.
Washington, D.C. 20544