AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2023

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Nalbandian, John B.	Sixth Circuit Court of Appeals	08/13/2024
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
Circuit Judge (Active)	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2023 **to** 12/31/2023
7. Chambers or Office Address		
Potter Stewart US Courthouse 100 East Fifth Street Cincinnati, OH 45202		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Adjunct Professor/Jurist in residence	Northern Kentucky University Chase School of Law
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☐ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.	2022	Taft law firm return of capital and payments for completed work
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.	2023	Northern Kentucky University (teaching income)	$5,000.00
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	The Federalist Society	May 18-20, 2023	Chicago, IL	Moderator	Transportation, Lodging, Meals
2.	Georgetown University Center for the Constitution	June 1-4, 2023	Sarasota, FL	Seminar	Transportation, Lodging, Meals
3.	The Federalist Society	June 16, 2023	Indianapolis, IN	Speaker	Transportation, Meal
4.	Judicial Education Institute	July 31 – August 4, 2023	Orlando, FL	Seminar	Transportation, Lodging, Meals, Supplies, AV
5.	Center for the Study of Constitutional Originalism at the Univ. of SD Law Sch.	October 11-14, 2023	San Diego, CA	Seminar	Transportation, Lodging, Meals

6.	The Federalist Society	November 6-7, 2023	Nashville, TN	Speaker	Transportation, Lodging, Meals
7.	The Federalist Society	November 8-11, 2023	Washington, DC	National Convention	Transportation, Lodging, Meals

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☐ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.	Mohela	Student Loans	K
2.	Chase Bank	Credit Card	K
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Nalbandian, John B.	08/13/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1. Indidivdual Assets (H)									
2. U.S. Bank (cash)	A	Interest	M	T					
3. Taft Stettinius & Hollister LLP Ret Plan for Partners (no control)	B	Interest	K	T					
4. Great American Bank (cash)	A	Interest	K	T					
5. Commerce Bank (cash)	A	Interest	J	T					
6. NWM 65 Whole Life #1	A	Dividend	J	T					
7. NWM 65 Whole Life #2	A	Dividend	J	T					
8. NWM 65 Whole Life #3	A	Dividend	J	T					
9. NWM 65 Whole Life #4	A	Dividend	K	T					
10. NWM 65 Whole Life #5	A	Dividend	K	T					
11. NWM 65 Whole Life #6	A	Dividend	K	T					
12. Bitcoin (BTC)		None	J	T					
13. Account #1 (H)									
14. AMG Montrusco Bolton Large Cap Growth Fund Class N (MCGFX)	A	Dividend	J	T					
15. Artisan Mid Cap Value Fund Investor Class (ARTQX) (X)	A	Dividend	J	T					
16. Oakmark Fund Investor Class (OAKMX)	A	Dividend	J	T					
17. PIMCO Low Duration Fund Class A (PTLAX)	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Nalbandian, John B.	08/13/2024

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☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18. PIMCO Total Return Fund Class A (PTTAX)	A	Dividend	J	T					
19. Thornburg Developing World Fund Class A (THDAX)	A	Dividend	J	T					
20. Thornburg International Growth Fund Class A (TIGAX)	A	Dividend	J	T					
21. Account #2 (H)									
22. AMG Montrusco Bolton Large Cap Growth Fund Class N (MCGFX)	A	Dividend	J	T					
23. Artisan Mid Cap Value Fund Investor Class (ARTQX)	A	Dividend	J	T					
24. BlackRock High Yield Bond Portfolio Investor A Shares (BHYAX)	A	Dividend	J	T					
25. Oakmark Fund Investor Class (OAKMX)	A	Dividend	J	T					
26. PGIM Jennison Mid Cap Growth A (PEEAX) (X)	A	Dividend	J	T					
27. PIMCO Low Duration Fund Class A (PTLAX)	A	Dividend	J	T					
28. PIMCO Short-Term Fund Class A (PSHAX)	A	Dividend	J	T					
29. PIMCO Total Return Fund Class A (PTTAX)	A	Dividend	J	T					
30. Thornburg Developing World Fund Class A (THDAX)	A	Dividend	J	T					
31. Thornburg International Growth Fund Class A (TIGAX)	A	Dividend	J	T					
32. Account #3 (H)									
33. T. Rowe Price Retirement 2035 Tr B	A	Dividend	P1	T					
34. Account #4 (H)									

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35. T. Rowe Price Retirement 2035 Trust F (Y)									
36. Account #5 (H)									
37. MS Pathway International Equity Fund (TIEUX)	A	Dividend	J	T					
38. MS Pathway Large Cap Equity Fund (TLGUX)	A	Dividend	J	T					
39. MS Pathway Municipal Bond Fund (TMUUX)	A	Dividend	J	T					
40. Account #6 (H)									
41. Gov't Money Market (MSA/Blackrock Advisors LLC) (cash eq.)		None	J	T					
42. Northwestern Mutual Balanced Fund (MSA)		None	J	T					
43. Index 500 Stock (MSA/BlackRock)		None	K	T					
44. Mid Cap Growth Stock (MSA/Wellington Management)		None	J	T					
45. Growth Stock (MSA/T Rowe Price)		None	J	T					
46. Large Cap Core Stock (MSA/Wellington Management)		None	J	T					

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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII, Column B: Lines reflecting no income are so reported because none was attributed to those particular holdings during the reporting period, whether taxable, tax exempt, or tax deferred, or because the investments do not allocate income to individual holdings, but instead are credited only in unit value.

Name of Person Reporting	Date of Report
Nalbandian, John B.	08/13/2024

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ John B. Nalbandian

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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