AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2023

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
McKeown, Mary M.	U.S. Court of Appeals for the Ninth Circuit	08/12/2024
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. Circuit Judge - Senior	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2023 **to** 12/31/2023
7. Chambers or Office Address		
U.S. Court of Appeals 401 West A Street San Diego, California 92101		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Council	American Law Institute
2.	Adjunct Faculty	University of San Diego Law School
3.	Board Member	Spencer Williams Foundation
4.	Board Member	Teton Science Schools
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.	2023	University of San Diego Law School (teaching income)	$28,132.00
2.	2023	Whitman College (teaching income)	$5,000.00
3.	2023	University of Wyoming (teaching income)	$3,000.00
4.	2023	Case Western Reserve University (teaching income)	$2,500.00
5.	2023	University of Nebraska Press (book royalties)	$2,445.00

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2023	University of California San Diego (salary)
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	ABA ROLI	2/19/23-2/24/23	Bogota, Colombia	Rule of Law Training	Transportation, Lodging, & Meals
2.	Whitman College	2/28/23-3/2/23	Walla Walla, WA	Lecture	Transportation, Lodging, & Meals
3.	Inns of the Court Meeting	3/13/23-3/15/23	Seattle, WA	Lecture	Transportation
4.	University of Wyoming	3/27/23-3/29/23	Laramie, WY	Lecture	Transportation, Lodging, & Meals
5.	National Judicial College	4/16/24-4/17/23	Reno, NV	Lecture	Transportation, Lodging, & Meals

6.	ALI	5/21/23-5/24/23	Washington, DC	Annual Meeting	Transportation, Lodging, & Meals
7.	Judicial Renaissance	9/2/23-9/8/23	Athens, Greece	Lecture	Transportation, Lodging, & Meals
8.	IAJ- FJA Delegate	9/16/23-9/20/23	Taipei, Taiwan	Annual Meeting	Transportation, Lodging, & Meals
9.	ALI	10/18/23-10/20/23	New York, NY	Council Meeting	Transportation, Lodging, & Meals

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☐ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.	Wells Fargo	Mortgage on Rental Property #1	N
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
McKeown, Mary M.	08/12/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1. INDIVIDUAL ASSETS (H)									
2. BANK OF AMERICA (cash)	A	Interest	K	T					
3. NORTHERN TRUST (cash)	A	Interest			Closed	08/31/23	K		
4. WEALTHCREST (cash)	A	Interest	O	T					
5. BOEING (BA)		None	K	T					
6. RENTAL PROPERTY #1, SAN FRANCISCO, CA (50% INTEREST)	E	Rent	N	W					
7. ACCOUNT #1 (H)									
8. PERSHING GOVERNMENT ACCOUNT (GRFXX) (cash eq.)	A	Dividend	K	T	Sold (part)	01/06/23	J		
9.					Buy (add'l)	02/02/23	J		
10.					Buy (add'l)	03/02/23	J		
11.					Buy (add'l)	03/08/23	J		
12.					Sold (part)	03/15/23	K		
13.					Buy (add'l)	03/17/23	J		
14.					Buy (add'l)	03/21/23	J		
15.					Buy (add'l)	03/24/23	J		
16.					Buy (add'l)	03/30/23	J		
17.					Buy (add'l)	04/04/23	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

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☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18.					Sold (part)	04/10/23	J		
19.					Buy (add'l)	05/02/23	J		
20.					Buy (add'l)	06/02/23	J		
21.					Buy (add'l)	06/21/23	J		
22.					Buy (add'l)	06/26/23	J		
23.					Buy (add'l)	06/29/23	J		
24.					Buy (add'l)	07/05/23	J		
25.					Buy (add'l)	07/06/23	J		
26.					Sold (part)	07/07/23	J		
27.					Buy (add'l)	08/02/23	J		
28.					Buy (add'l)	08/21/23	M		
29.					Sold (part)	08/23/23	M		
30.					Buy (add'l)	08/25/23	J		
31.					Buy (add'l)	09/22/23	J		
32.					Buy (add'l)	09/28/23	J		
33.					Buy (add'l)	10/02/23	J		
34.					Buy (add'l)	10/03/23	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
35.					Buy (add'l)	10/04/23	J		
36.					Sold (part)	10/05/23	J		
37.					Buy (add'l)	11/02/23	J		
38.					Buy (add'l)	12/04/23	J		
39.					Buy (add'l)	12/18/23	J		
40.					Buy (add'l)	12/20/23	J		
41.					Buy (add'l)	12/22/23	J		
42.					Buy (add'l)	12/28/23	J		
43.	MEDTRONIC PLC (MDT)	A	Dividend			Sold	03/14/23	J		
44.	AMAZON.COM INC (AMZN)		None	K	T					
45.	AMER EX (AXP)	A	Dividend	K	T					
46.	APPLE INC (AAPL)	A	Dividend	M	T					
47.	AUTODESK INC (ADSK)		None	K	T					
48.	BIOGEN INC COM (BIIB)		None	K	T	Buy	03/14/23	K		
49.	BOEING CO COM (BA)		None	L	T					
50.	CVS HEALTH CORP COM (CVS) was CAREMARK (CVS)	A	Dividend	J	T					
51.	THE WALT DISNEY CO (DIS)		None			Sold	08/22/23	K		

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2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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52. DOMINION RES (D)	A	Dividend			Sold	03/14/23	J		
53. FORD MTR CO DEL COM PAR (F)	B	Dividend	K	T	Buy	03/14/23	K		
54. HOME DEPOT (HD)	B	Dividend	L	T					
55. INTEL CORP (INTC)	A	Dividend			Sold	03/14/23	J		
56. JOHNSON & JOHNSON (JNJ)	A	Dividend			Sold	03/14/23	K		
57. KRAFT HEINZ (KHC)	B	Dividend	K	T					
58. NIKE INC CL B (NKE)	A	Dividend	K	T					
59. NORFOLK SOUTHERN (NSC)	A	Dividend	K	T					
60. OMNICOM GRP (OMC)	A	Dividend			Sold	03/14/23	J		
61. PEPSICO INC (PEP)	A	Dividend			Sold	08/22/23	K		
62. QUALCOMM INC COM (QCOM)	A	Dividend	K	T					
63. SALESFORCE INC (CRM)		None	L	T					
64. SNOWFLAKE INC CL A (SNOW)		None	L	T	Buy	08/22/23	K		
65. 3M CO (MMM)	B	Dividend			Sold	08/22/23	K		
66. LORD ABBETT SHORT DURATION INCOME FUND CL I (LLDYX(	B	Dividend	L	T	Buy	08/22/23	L		
67. LORD ABBETT SHORT DURATION HIGH YIELD FUND CLASS I (LSYIX)	C	Dividend	M	T	Buy	08/22/23	M		
68. AMERICAN FUNDS NEW WORLD FUND CLASS F2 (NFFFX)	D	Dividend	N	T	Buy (add'l)	03/14/23	L		

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69.						Buy (add'l)	08/22/23	L		
70.	PIMCO LOW DURATION INCOME FUND CLASS I-2 (PFTPX)	B	Dividend			Buy (add'l)	03/14/23	J		
71.						Sold	08/17/23	L		
72.	PGIM SHORT DURATION HIGH YIELD INCOME FUND CLASS Z (HYSZX)	D	Dividend			Sold	08/17/23	M	A	
73.	VANGUARD EQUITY INCOME FUND ADMIRAL SHARES (VEIRX)	D	Dividend	M	T					
74.	FIRST TR EXCHANGE-TRADED FD WRTD ETF (FIW)	A	Interest	M	T	Buy	03/14/23	L		
75.						Buy (add'l)	08/17/23	L		
76.	FIRST TR EXCHANGE-TRADED FD II NASDAQ CYBERSECURITY ETF (CIBR)	A	Dividend	L	T					
77.	FLEXSHARES TR MRNGSTR GLBL UPSTREAM NAT RES INDEX (GUNR)		None			Sold	03/14/23	L		
78.	INVESCO QQQ TR UNIT SER 1 (QQQ)	A	Dividend	L	T					
79.	INVESCO EXCHANGE-TRADED FD TR AEROSPACE & DEFENSE ETF (PPA)	A	Dividend	L	T	Buy	03/14/23	L		
80.	ISHARES TR RUSSELL 1000 GROWTH ETF (IWF)	A	Dividend	K	T					
81.	ISHARES CORE S&P SMALL CAP (IJR)	B	Dividend	M	T	Sold (part)	08/22/23	L		
82.	PACER FDS TR INDL REAL ESTATE ETF (INDS)	B	Dividend	K	T	Buy	08/17/23	K		
83.	PACER FDS TR BENCHMARK DATA & INFRASTRUCTURE REAL ESTATE (SRVR)	B	Dividend			Sold	08/22/23	L		
84.	PACER FDS TR PACER US SMALL CAP CASH COWS 100 ETF (CALF)	B	Dividend	M	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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85. PACER FDS TR DEVELOPED MARKETS INTL CASH COWS 100 ETF (ICOW)	B	Dividend	L	T	Buy	08/22/23	L		
86. PACER FDS TR US CASH COWS 100 ETF (COWZ)	C	Dividend	M	T	Buy (add'l)	03/14/23	K		
87.					Buy (add'l)	08/22/23	J		
88. SCHWAB STRATEGIC TR US TIPS ETF (SCHP)	A	Dividend			Sold	08/22/23	L		
89. SCTR SPDR BEN INT-HLTH CARE (XLV)	A	Dividend	K	T					
90. SELECT SECTOR SPDR TR ENERGY (XLE)	C	Dividend	L	T					
91. SELECT SECTOR SPDR TECH (XLK)	A	Dividend	L	T					
92. VANGUARD SPECIALIZED FUNDS DIVID APPRECIATION ETF SHS (VIG)	B	Dividend	M	T	Buy (add'l)	03/14/23	K		
93. VANGUARD INTL FD FTSE DEVELOPED MKTS ETF (VEA)	B	Dividend	L	T					
94. VANGUARD WHITEHALL FDS INTL DIVID APPRECIATION ETF SHS (VIGI)	A	Dividend	K	T					
95. VANGUARD INTL EQ (VEU)	A	Dividend			Sold (part)	03/14/23	N		
96.					Sold	08/22/23	L		
97. VANGUARD EMERG (VWO)	C	Dividend	L	T					
98. VANGUARD SCOTTSDALE FDS VANGUARD SHORT-TERM TREAS (VGSH)	C	Dividend	L	T	Buy (add'l)	08/22/23	K		
99. VANGUARD INDEX FDS REAL ESTATE INDEX FD ETF (VNQ)	C	Dividend	L	T					
100. ACCOUNT #2 (H)									

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
101. PERSHING GOVERNMENT MONEY MARKET ACCOUNT (GRFXX) (cash eq.)	A	Dividend	J	T	Sold (part)	01/06/23	J		
102.					Sold (part)	03/15/23	J		
103.					Sold (part)	03/16/23	J		
104.					Sold (part)	03/17/23	J		
105.					Buy (add'l)	03/30/23	J		
106.					Sold (part)	04/10/23	J		
107.					Buy (add'l)	06/26/23	J		
108.					Buy (add'l)	06/29/23	J		
109.					Sold (part)	07/07/23	J		
110.					Buy (add'l)	08/21/23	L		
111.					Sold (part)	08/23/23	M		
112.					Buy (add'l)	08/25/23	J		
113.					Buy (add'l)	09/28/23	J		
114.					Buy (add'l)	10/03/23	J		
115.					Sold (part)	10/05/23	J		
116.					Sold (part)	10/12/23	J		
117.					Buy (add'l)	11/02/23	J		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
118.					Sold (part)	11/20/23	J		
119.					Buy (add'l)	12/04/23	J		
120.					Buy (add'l)	12/19/23	J		
121.					Buy (add'l)	12/20/23	J		
122.					Buy (add'l)	12/22/23	J		
123. CISCO SYS INC COM (CSCO)	B	Dividend	K	T					
124. SCHLUMBERGER LTD COM (SLB)	A	Dividend	L	T					
125. SPLUNK INC COM (SPLK)		None	L	T					
126. LORD ABBETT SHORT DURATION INCOME FUND CLASS I (LLDYX)	A	Dividend	L	T	Buy	08/22/23	L		
127. LORD ABBETT SHORT DURATION HIGH YIELD FUND CLASS I (LSYIX)	C	Dividend	L	T	Buy	08/22/23	M		
128.					Sold (part)	12/15/23	K	B	
129. AMERICAN FUNDS NEW WORLD FUND CLASS F2 (NFFFX)	C	Dividend	L	T					
130. PIMCO LOW DURATION INCOME FUND CLASS I-2 (PFTPX)	B	Dividend			Sold	08/17/23	L		
131. PGIM SHORT DURATION HIGH YIELD INCOME FUND CLASS Z (HYSZX)	D	Dividend			Sold	08/17/23	M	A	
132. VANGUARD EQUITY INCOME FUND ADMIRAL SHARES (VEIRX)	C	Dividend	K	T	Buy (add'l)	03/14/23	J		
133. INVESCO EXCHANGE-TRADED FD TR AEROSPACE & DEFENSE ETF (PPA)	A	Dividend	L	T	Buy	03/14/23	K		
134.					Buy (add'l)	08/17/23	K		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

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135. INVESCO QQQ TR UNIT SER 1 (QQQ)	A	Dividend	L	T					
136. PACER FDS TR BENCHMARK DATA & INFRASTRUCTURE REAL ESTATE (SRVR)	A	Dividend			Sold (part)	03/14/23	J		
137.					Sold	08/22/23	K		
138. PACER FDS TR PACER US SMALL CAP CASH COWS 100 ETF (CALF)	B	Dividend	M	T					
139. PACER FDS TR DEVELOPED MARKETS INTL CAS COWS 100 ETF (ICOW)	A	Dividend	L	T	Buy	08/17/23	L		
140. PACER FDS TR US CASH COWS 100 ETF (COWZ)	C	Dividend	M	T					
141. SCHWAB STRATEGIC TR US TIPS ETF (SCHP)	A	Dividend			Sold	08/22/23	L		
142. SELECT SECTOR SPDR TR ENERGY (XLE)	B	Dividend	K	T					
143. VANGUARD INTL FD FTSE DEVELOPED MKTS ETF (VEA)	B	Dividend	L	T					
144. VANGUARD WHITEHALL FDS INTL DIVID APPRECIATION ETF SHS (VIGI)	A	Dividend	K	T					
145. VANGUARD SCOTTSDALE FDS VANGUARD SHORT-TERM TREAS (VGSH)	B	Dividend	L	T					
146. VANGUARD INDEX FDS REAL ESTATE INDEX FD ETF (VNQ)	B	Dividend	K	T	Sold (part)	03/14/23	J	A	
147. ACCOUNT #3 (H)									
148. ISHARES TR CORE S&P SMALL-CAP ETF (IJR)	A	Dividend	J	T					
149. AMERICAN FUNDS NEW WORLD FUND CLASS F2 (NFFFX)	A	Dividend	J	T					
150. INVESCO QQQ TR UNIT SER 1 (QQQ)	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

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151. ACCOUNT #4 (H)									
152. FEDERATED HERMES GOVT RESERVES MMKT FUND (GRFXX) (cash eq.)	C	Dividend	L	T	Buy (add'l)	01/03/23	J		
153.					Sold (part)	01/04/23	J		
154.					Sold (part)	01/05/23	J		
155.					Sold (part)	01/06/23	J		
156.					Sold (part)	01/12/23	J		
157.					Sold (part)	01/17/23	J		
158.					Buy (add'l)	01/18/23	J		
159.					Sold (part)	01/20/23	K		
160.					Sold (part)	01/30/23	K		
161.					Buy (add'l)	02/01/23	J		
162.					Buy (add'l)	02/03/23	J		
163.					Buy (add'l)	02/15/23	J		
164.					Buy (add'l)	02/17/23	J		
165.					Buy (add'l)	02/22/23	J		
166.					Buy (add'l)	03/01/23	J		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

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167.					Buy (add'l)	03/03/23	J		
168.					Sold (part)	03/07/23	J		
169.					Buy (add'l)	03/15/23	J		
170.					Buy (add'l)	03/17/23	J		
171.					Buy (add'l)	03/21/23	L		
172.					Buy (add'l)	03/22/23	J		
173.					Buy (add'l)	03/24/23	J		
174.					Sold (part)	03/28/23	J		
175.					Sold (part)	03/29/23	K		
176.					Sold (part)	03/30/23	L		
177.					Buy (add'l)	03/31/23	J		
178.					Sold (part)	04/06/23	J		
179.					Sold (part)	04/10/23	J		
180.					Sold (part)	04/11/23	J		
181.					Buy (add'l)	04/14/23	J		
182.					Sold (part)	04/17/23	J		
183.					Buy (add'l)	04/19/23	J		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
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184.					Buy (add'l)	04/28/23	J		
185.					Buy (add'l)	05/01/23	J		
186.					Buy (add'l)	05/02/23	J		
187.					Buy (add'l)	05/17/23	J		
188.					Buy (add'l)	05/19/23	J		
189.					Buy (add'l)	05/22/23	J		
190.					Buy (add'l)	05/25/23	J		
191.					Buy (add'l)	05/26/23	J		
192.					Sold (part)	05/30/23	K		
193.					Buy (add'l)	06/01/23	J		
194.					Buy (add'l)	06/21/23	J		
195.					Buy (add'l)	06/23/23	J		
196.					Buy (add'l)	06/26/23	J		
197.					Buy (add'l)	06/29/23	J		
198.					Buy (add'l)	06/30/23	J		
199.					Buy (add'l)	07/18/23	J		
200.					Buy (add'l)	07/19/23	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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201.					Buy (add'l)	07/27/23	J		
202.					Sold (part)	07/31/23	J		
203.					Buy (add'l)	08/01/23	J		
204.					Buy (add'l)	08/04/23	J		
205.					Sold (part)	08/09/23	J		
206.					Buy (add'l)	08/16/23	J		
207.					Buy (add'l)	08/21/23	M		
208.					Sold (part)	08/23/23	M		
209.					Sold (part)	08/24/23	J		
210.					Sold (part)	08/29/23	L		
211.					Buy (add'l)	08/30/23	K		
212.					Buy (add'l)	09/01/23	J		
213.					Sold (part)	09/05/23	J		
214.					Buy (add'l)	09/06/23	J		
215.					Buy (add'l)	09/15/23	J		
216.					Buy (add'l)	09/20/23	J		
217.					Buy (add'l)	09/22/23	J		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
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218.					Buy (add'l)	09/25/23	J		
219.					Buy (add'l)	09/28/23	J		
220.					Sold (part)	09/29/23	J		
221.					Buy (add'l)	10/02/23	J		
222.					Sold (part)	10/05/23	J		
223.					Sold (part)	10/11/23	J		
224.					Buy (add'l)	10/13/23	J		
225.					Buy (add'l)	10/18/23	J		
226.					Buy (add'l)	10/27/23	J		
227.					Sold (part)	10/31/23	J		
228.					Buy (add'l)	11/01/23	J		
229.					Buy (add'l)	11/09/23	J		
230.					Buy (add'l)	11/10/23	J		
231.					Sold (part)	11/14/23	K		
232.					Buy (add'l)	11/15/23	J		
233.					Buy (add'l)	11/24/23	J		
234.					Sold (part)	11/29/23	J		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
235.					Buy (add'l)	12/01/23	J		
236.					Buy (add'l)	12/08/23	J		
237.					Buy (add'l)	12/12/23	J		
238.					Buy (add'l)	12/18/23	J		
239.					Buy (add'l)	12/19/23	J		
240.					Buy (add'l)	12/20/23	J		
241.					Buy (add'l)	12/22/23	J		
242.					Buy (add'l)	12/26/23	J		
243.					Sold (part)	12/29/23	J		
244.	MEDTRONIC PLC COMMON STOCK (MDT)	A	Dividend			Sold	03/14/23	J	A
245.	AMAZON.COM INC (AMZN)		None	K	T				
246.	AMER EX (AXP)	A	Dividend	J	T				
247.	AMGEN INC (AMGN)	A	Dividend	J	T				
248.	ANNALY CAP MGMT INC COM NEW (NLY)	B	Dividend			Sold	03/14/23	K	
249.	APPLE (APPL)	A	Dividend	L	T				
250.	AUTODESK INC (ADSK)		None	J	T				
251.	BERKSHIRE HATHAWAY INC DEL CL B NEW (BRK B)		None	K	T	Buy	08/22/23	K	

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less B =$1,001 - $2,500 C =$2,501 - $5,000 D =$5,001 - $15,000 E =$15,001 - $50,000
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2. Value Codes (See Columns C1 and D3)
J =$15,000 or less K =$15,001 - $50,000 L =$50,001 - $100,000 M =$100,001 - $250,000
N =$250,001 - $500,000 O =$500,001 - $1,000,000 P1 =$1,000,001 - $5,000,000 P2 =$5,000,001 - $25,000,000
P3 =$25,000,001 - $50,000,000 P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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252. CVS HEATLH CORP COM (CVS) was CAREMARK	A	Dividend	K	T	Buy (add'l)	03/14/23	K		
253. COSTCO (COST)	A	Dividend	K	T					
254. DOMINION ENERGY (D)	A	Dividend			Sold	03/14/23	J	A	
255. FORTIVE CORP (FTV)	A	Dividend			Sold	03/14/23	J	B	
256. INTEL CORP (INTC)	A	Dividend			Sold	03/14/23	J	A	
257. JOHNSON & JOHNSON (JNJ)	A	Dividend			Sold	03/14/23	J	B	
258. NIKE INC CL B (NKE)	A	Dividend	J	T					
259. NORFOLK SOUTHERN (NSC)	A	Dividend	J	T					
260. OMNICOM GRP (OMC)	A	Dividend			Sold	03/14/23	J	B	
261. PEPSI CO (PEP)	A	Dividend			Sold	08/22/23	J	D	
262. QUALCOMM (QCOM)	A	Dividend	J	T					
263. SERVICE NOW (NOW)		None	L	T					
264. TYSON FOODS INC CL A (TSN)	A	Dividend	K	T	Buy	08/22/23	K		
265. VERIZON COMMUNICATIONS INC COM (VZ)	B	Dividend	K	T	Buy	03/14/23	K		
266. VF CORP COM (VFC)	A	Dividend			Sold	03/14/23	J		
267. COHEN & STEERS PREFERRED SECURITIES AND INCOME FUND CLASS I (CPXIX)	B	Dividend			Sold	08/17/23	L		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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268. BLUEROCK TOTAL INCOME REAL ESTATE FUND CLASS I (TIPWX)	B	Dividend	K	T	Buy	08/22/23	K		
269. APOLLO DIVERSIFIED REAL ESTATE FUND CLASS I (GRIFX)	B	Dividend	K	T	Buy	08/22/23	K		
270. LORD ABBETT SHORT DURATION INCOME FUND CLASS I (LLDYX)	A	Dividend	L	T	Buy	08/22/23	K		
271. LORD ABBETT SHORT DURATION HIGH YIELD FUND CLASS I (LSYIX)	B	Dividend	L	T	Buy	08/22/23	K		
272. AMERICAN FUNDS NEW WORLD FUND CLASS F2 (NFFFX)	B	Dividend	L	T	Buy (add'l)	03/28/23	J		
273. NORTH INTL EQTY INDEX (NOINX)	C	Dividend	M	T					
274. NORTH STK INDEX (NOSIX)	D	Dividend	M	T					
275. PIMCO LOW DURATION INCOME FUND (PFPTX)	A	Dividend			Sold	08/17/23	K	A	
276. PGIM SHORT DURATION HIGH YIELD INCOME FUND CLASS Z (HYSZY)	B	Dividend			Sold	08/17/23	K	A	
277. VANGUARD TAX- MANAGED BALANCED FUND ADMIRAL CLASS (VTMFX)	B	Dividend	L	T					
278. VANGUARD TAX- MANAGED SMALL-CAP FUND ADMIRAL CLASS (VTMSX)	A	Dividend	L	T					
279. FLEXSHARES MORNINGSTAR GLOBAL NAT RES FD (GUNR)	B	Dividend	K	T					
280. ISHARES TR CORE S&P (IJR)	A	Dividend	L	T	Buy (add'l)	03/28/23	K		
281. PACER FDS TR BENCHMARK DATA & INFRASTRUCTURE REAL ESTATE (SRVR)	A	Dividend			Sold	08/22/23	K		
282. PACER FDS TR US CASH COWS 100 ETF (COWZ)	B	Dividend	M	T	Buy (add'l)	03/28/23	J		
283. SPDR S&P MIDCAP (MDY)	A	Dividend	K	T					

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2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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284. SCHWAB STRATEGIC TR US TIPS (SCHP)	A	Dividend			Sold	08/22/23	K		
285. SECTOR SPDR BEN INT-HLTH (XLV)	A	Dividend	K	T	Buy (add'l)	03/28/23	K		
286. SLT SECTOR SPDR FINANCIAL (XLF)	A	Dividend	K	T					
287. SLECT SECTOR SPDR TECH (XLK)	A	Dividend	L	T					
288. VANGUARD INTL FD FTSE DEVELOPED MKTS ETF (VEA)	C	Dividend	L	T	Buy (add'l)	03/24/23	K		
289. VANGUARD WHITEHALL FDS INTL DIVID APPRECIATION ETF SHS (VIGI)	B	Dividend	L	T					
290. VANGUARD SCOTTSDALE FDS VANGUARD SHORT-TERM TREAS (VGSH)	B	Dividend	L	T	Buy (add'l)	08/22/23	K		
291. VANGUARD INDEX FDS VANGUARD VALUE ETF (VTV)	C	Dividend	M	T	Buy (add'l)	03/28/23	K		
292. Account #5 (H)									
293. FEDERATED HERMES GOVT RESERVES MMKT FUND (GRFXX) (cash eq.)	C	Dividend	M	T	Buy (add'l)	01/03/23	K		
294.					Sold (part)	01/19/23	J		
295.					Sold (part)	01/20/23	K		
296.					Sold (part)	01/27/23	J		
297.					Buy (add'l)	02/01/23	K		
298.					Sold (part)	02/21/23	J		
299.					Buy (add'l)	03/01/23	K		

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300.					Buy (add'l)	03/16/23	L		
301.					Sold (part)	03/20/23	L		
302.					Buy (add'l)	03/22/23	J		
303.					Buy (add'l)	03/31/23	K		
304.					Sold (part)	04/17/23	K		
305.					Buy (add'l)	04/26/23	J		
306.					Buy (add'l)	05/01/23	K		
307.					Buy (add'l)	05/24/23	J		
308.					Buy (add'l)	06/01/23	K		
309.					Buy (add'l)	06/15/23	J		
310.					Sold (part)	06/23/23	J		
311.					Buy (add'l)	06/28/23	J		
312.					Buy (add'l)	06/30/23	K		
313.					Sold (part)	07/26/23	J		
314.					Buy (add'l)	08/01/23	K		
315.					Buy (add'l)	08/21/23	L		
316.					Sold (part)	08/23/23	M		

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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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317.					Buy (add'l)	08/25/23	K		
318.					Sold (part)	08/29/23	K		
319.					Buy (add'l)	09/01/23	K		
320.					Sold (part)	09/18/23	J		
321.					Buy (add'l)	09/25/23	J		
322.					Buy (add'l)	09/27/23	J		
323.					Buy (add'l)	09/29/23	K		
324.					Buy (add'l)	10/25/23	J		
325.					Sold (part)	11/01/23	J		
326.					Buy (add'l)	11/08/23	J		
327.					Sold (part)	11/20/23	J		
328.					Buy (add'l)	11/22/23	J		
329.					Buy (add'l)	12/01/23	K		
330.					Buy (add'l)	12/26/23	J		
331.					Buy (add'l)	12/27/23	J		
332.	COHEN & STEERS PREFERRED SECURITIES AND INCOME FUND CLASS I (CPXIX)	B	Dividend			Sold	08/17/23	K		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
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333. PIMCO LOW DURATION INCOME FUND CLASS I-2 (PFPTX)	A	Dividend			Sold	08/17/23	K		
334. PGIM SHORT DURATION HIGH YIELD INCOME FUND CLASS Z (HYSZX)	A	Dividend			Sold	08/17/23	K	A	
335. BLUEROCK TOTAL INCOME REAL ESTATE FUND CLASS I (TIPWX)	B	Dividend	K	T	Buy	08/22/23	K		
336. APOLLO DIVERSIFIED REAL ESTATE FUND CLASS I (GRIFX)	B	Dividend	K	T	Buy	08/22/23	K		
337. LORD ABBETT SHORT DURATION INCOME FUND CLASS I (LLDYX)	B	Dividend	L	T	Buy	08/22/23	L		
338. LORD ABBETT SHORT DURATION HIGH YIELD FUND CLASS I (LSYIX)	B	Dividend	L	T	Buy	08/22/23	L		
339. VANGUARD TAX- MANAGED BALANCED FUND ADMIRAL CLASS (VTMFX)	A	Dividend	K	T					
340. SCHWAB STRATEGIC TR US TIPS ETF (SCHP)	A	Dividend			Sold	08/22/23	K		
341. VANGUARD SCOTTSDALE FDS VANGUARD SHORT-TERM TREAS (VGSH)	A	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
McKeown, Mary M.	08/12/2024

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII, Column B: Lines reflecting no income are so reported because none was attributed to those particular holdings during the reporting period, whether taxable, tax exempt, or tax deferred, or because the investments do not allocate income to individual holdings, but instead are credited only in unit value.

Name of Person Reporting	Date of Report
McKeown, Mary M.	08/12/2024

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Mary M. McKeown

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544