AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2023

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Luck, Robert J.	United States Court of Appeals for the Eleventh Circuit	05/15/2024
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. Circuit Judge - Active	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2023 **to** 12/31/2023
7. Chambers or Office Address		
United States Courthouse Annex 111 North Adams St. Tallahassee, FL 32301		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Trustee	Trust #1 (reportable assets are listed in Part VII)
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2023	[redacted] (salary and draw)
2.	2023	[redacted] (salary and draw)
3.		
4.		

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	Federalist Society	February 3-4, 2023	Orlando, FL	Speaker	Lodging, Registration
2.	University of Florida	February 9-10, 2023	Gainesville, FL	Moot Court Competition	Lodging, Meals
3.	University of Wisconsin	February 18-19, 2023	Madison, WI	Moot Court Competition	Transportation, Lodging, Meals
4.	Cornell University	April 20-23, 2023	Ithaca, NY	Moot Court Competition	Transportation, Lodging, Meals
5.	The Tikvah Fund	May 30-31, 2023	Lansdowne, VA	Dinner and Speaker for Legal Fellows Program	Transportation, Lodging, Meals
6.	Georgetown Center for the Constitution	June 1-3, 2023	Sarasota, FL	Originalism Seminar	Transportation

7.	Federalist Society	September 11-12, 2023	New Haven, CT	Speaker	Transportation, Lodging, Meals
8.	Federalist Society	September 18-19, 2023	Nashville, TN	Speaker	Transportation, Lodging, Meals
9.	Federalist Society	November 8, 2023	Gainesville, FL	Speaker	Meal

Name of Person Reporting	Date of Report
Luck, Robert J.	05/15/2024

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☐ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.	FACTS Management Company	Tuition	J
2.			
3.			
4.			
5.			

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Luck, Robert J.	05/15/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure		B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
		(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
1.	Individual Assets (H)									
2.	Wells Fargo (cash)	C	Interest	P1	T					
3.	Vanguard 500 Index (VFIAX)	A	Dividend	K	T					
4.	American Electric Power (AEP)	A	Dividend	J	T					
5.	Exxon (XOM)	A	Dividend	J	T					
6.	Walt Disney (DIS)		None	J	T					
7.	Florida Prepaid Educational Savings Plan #1 (cash)		None	K	T					
8.	Florida Prepaid Educational Savings Plan #2 (cash)		None	K	T					
9.	Account #1 (H)									
10.	RNJ New Jersey Holdings LLC	A	Distribution	K	U					
11.	RNJ New York Holdings LLC	D	Distribution	M	U					
12.	RNJ Key West LLC	B	Distribution	L	U					
13.	RNJ Sand Key LLC	B	Distribution	L	U					
14.	NJE Properties INC	A	Distribution	J	U					
15.	RNJ Madeira Beach INC	B	Distribution	J	U					
16.	Beach Boys Plaza INC	C	Distribution	M	U					
17.	Account #2 (H)									

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

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Luck, Robert J.	05/15/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18. RNJ Key West LLC	G	Distribution	P2	U					
19. Shoppes of Ft Lauderdale Beach LLC		None	N	U					
20. RNJ Sand Key LLC	G	Distribution	P2	U					
21. NJE Properties Inc	G	Distribution	P1	U					
22. RNJ Madeira Beach Inc	G	Distribution	P1	U					
23. Sunset Plaza Inc	G	Distribution	P1	U					
24. Beach Boys Plaza Inc	G	Distribution	P2	U					
25. RNJ New Jersey Holdings LLC	G	Distribution	P1	U					
26. RNJ New York Holdings LLC	H1	Distribution	P2	U					
27. The Shoppes of Johns Pass LLC	G	Distribution	P1	U					
28. Account #3 (H)									
29. TDA (cash)	A	Interest	K	T					
30. Invesco QQQ Tr Unit Ser 1 ETF (QQQ)	F	Dividend	P2	T	Buy (add'l)	08/03/23	N		
31.					Buy (add'l)	08/08/23	N		
32. Proshares Tr Ultrapro QQQ ETF (TQQQ)	D	Dividend	N	T	Buy (add'l)	09/08/23	N		
33. SPDR Dow Jones Ind Ser 1 ETF (DIA)	G	Dividend	P2	T	Buy (add'l)	08/04/23	N		
34.					Buy (add'l)	08/16/23	N		

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less
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C =$2,501 - $5,000
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E =$15,001 - $50,000
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G =$100,001 - $1,000,000
H1 =$1,000,001 - $5,000,000
H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
O =$500,001 - $1,000,000
P1 =$1,000,001 - $5,000,000
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P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal
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35.					Buy (add'l)	09/08/23	N		
36. SPDR S&P 500 ETF (SPY)	F	Dividend	P2	T	Buy (add'l)	08/03/23	N		
37.					Buy (add'l)	08/16/23	N		
38.					Buy (add'l)	09/08/23	N		
39. Account #4 (H)									
40. Fidelity 500 Index Fund (FXAIX)	A	Dividend	K	T					
41. Fidelity Small Cap Stock (FSLCX)	A	Dividend	K	T					
42. Fidelity Dividend Growth (FDGFX)	B	Dividend	K	T					
43. Account #5 (H)									
44. Invesco QQQ Tr Unit Ser 1 ETF (QQQ)	B	Dividend	M	T	Buy (add'l)	08/04/23	K		
45.					Buy (add'l)	08/17/23	K		
46. SPDR Dow Jones Ind ETF (DIA)	C	Dividend	M	T	Buy (add'l)	08/04/23	K		
47.					Buy (add'l)	08/17/23	K		
48. SPDR S&P 500 ETF Tr ETF (SPY)	B	Dividend	M	T	Buy (add'l)	08/04/23	K		
49.					Buy (add'l)	08/17/23	K		
50. Account #6 (H)									
51. Invesco QQQ Trust (QQQ)	A	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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52. ProShares UltraPro QQQ (TQQQ) (X)		None	J	T					
53. SPDR DOW Jones Industrial Series 1 ETF (DIA)	A	Dividend	K	T					
54. SPDR S&P 500 ETF (SPY)	A	Dividend	K	T					
55. Account #7 (H)									
56. Invesco QQQ Trust (QQQ)	A	Dividend	K	T					
57. ProShares UltraPro QQQ (TQQQ) (X)		None	J	T					
58. SPDR DOW Jones Industrial Series 1 ETF (DIA)	A	Dividend	K	T					
59. SPDR S&P 500 ETF (SPY)	A	Dividend	K	T					

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII, Column B: Lines reflecting no income are so reported because none was attributed to those particular holdings during the reporting period, whether taxable, tax exempt, or tax deferred, or because the investments do not allocate income to individual holdings, but instead are credited only in unit value.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Robert J. Luck

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544