AO 10
Rev. 1/2021

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2022

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Luck, Robert J.	United States Court of Appeals for the Eleventh Circuit	04/29/2023
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. Circuit Judge - Active	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2022 **to** 12/31/2022
7. Chambers or Office Address		
United States Courthouse Annex 111 North Adams St. Tallahassee, FL 32301		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Trustee	Trust #1 (reportable assets are listed in Part VII)
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

Name of Person Reporting	Date of Report
Luck, Robert J.	04/29/2023

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE
1.	2022	[redacted] (salary and draw)
2.	2022	[redacted] (salary and draw)
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	The Federalist Society	November 2, 2022 - November 3, 2022	University of Michigan	Speaker	Meals, transportation, lodging
2.					
3.					
4.					
5.					

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V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☐ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.	FACTS Management Company	Tuition	J
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Luck, Robert J.	04/29/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
1. Individual Assets (H)									
2. Wells Fargo (cash)	A	Interest	P1	T					
3. Vanguard 500 Index (VFIAX)	A	Dividend	K	T					
4. American Electric Power (AEP)	A	Dividend	K	T					
5. Exxon (XOM)	A	Dividend	J	T					
6. Walt Disney (DIS)		None	J	T					
7. Florida Prepaid Educational Savings Plan #1 (cash)		None	K	T					
8. Florida Prepaid Educational Savings Plan #2 (cash)		None	K	T					
9. Account #1 (H)									
10. RNJ New Jersey Holdings LLC		None	K	U					
11. RNJ New York Holdings LLC	E	Distribution	M	U					
12. RNJ Key West LLC	D	Distribution	L	U					
13. RNJ Sand Key LLC	D	Distribution	L	U					
14. NJE Properties INC		None	J	U					
15. RNJ Madeira Beach INC	D	Distribution	J	U					
16. Beach Boys Plaza INC	D	Distribution	M	U					
17. Account #2 (H)									

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less
B =$1,001 - $2,500
C =$2,501 - $5,000
D =$5,001 - $15,000
E =$15,001 - $50,000
F =$50,001 - $100,000
G =$100,001 - $1,000,000
H1 =$1,000,001 - $5,000,000
H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
O =$500,001 - $1,000,000
P1 =$1,000,001 - $5,000,000
P2 =$5,000,001 - $25,000,000
P3 =$25,000,001 - $50,000,000
P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal
R =Cost (Real Estate Only)
S =Assessment
T =Cash Market
U =Book Value
V =Other
W =Estimated

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Luck, Robert J.	04/29/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
18. RNJ Key West LLC	G	Distribution	P2	U					
19. Shoppes of Ft Lauderdale Beach LLC		None	N	U					
20. RNJ Sand Key LLC	G	Distribution	P2	U					
21. NJE Properties Inc		None	P1	U					
22. RNJ Madeira Beach Inc	G	Distribution	P1	U					
23. Sunset Plaza Inc	G	Distribution	P1	U					
24. Beach Boys Plaza Inc	G	Distribution	P2	U					
25. RNJ New Jersey Holdings LLC		None	P1	U					
26. RNJ New York Holdings LLC	H1	Distribution	P2	U					
27. The Shoppes of Johns Pass LLC	G	Distribution	P1	U					
28. Account #3 (H)									
29. TDA (cash)	A	Interest	K	T					
30. Invesco QQQ Tr Unit Ser 1 ETF (QQQ)	F	Dividend	P2	T	Buy (add'l)	01/04/22	J		
31.					Buy (add'l)	01/10/22	P1		
32.					Buy (add'l)	11/09/22	O		
33. Proshares Tr Ultrapro QQQ ETF (TQQQ)	B	Dividend	N	T					
34. SPDR Dow Jones Ind Ser 1 ETF (DIA)	G	Dividend	P2	T	Buy (add'l)	01/10/22	P1		

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less
B =$1,001 - $2,500
C =$2,501 - $5,000
D =$5,001 - $15,000
E =$15,001 - $50,000
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G =$100,001 - $1,000,000
H1 =$1,000,001 - $5,000,000
H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
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3. Value Method Codes (See Column C2)
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☐ NONE *(No reportable income, assets, or transactions.)*

	A. Description of Assets (including trust assets)	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
35.						Buy (add'l)	11/09/22	O		
36.	SPDR S&P 500 ETF (SPY)	F	Dividend	P2	T	Buy (add'l)	01/10/22	P1		
37.						Buy (add'l)	11/09/22	O		
38.	Account #4 (H)									
39.	Fidelity 500 Index Fund (FXAIX)	A	Dividend	K	T					
40.	Fidelity Small Cap Stock (FSLCX)	C	Dividend	K	T					
41.	Fidelity Dividend Growth (FDGFX)	C	Dividend	K	T					
42.	Account #5 (H)									
43.	Invesco QQQ Tr Unit Ser 1 ETF (QQQ)	B	Dividend	M	T	Buy (add'l)	01/10/22	L		
44.	SPDR Dow Jones Ind ETF (DIA)	C	Dividend	M	T	Buy (add'l)	01/10/22	L		
45.	SPDR S&P 500 ETF Tr ETF (SPY)	B	Dividend	M	T	Buy (add'l)	01/10/22	L		
46.	Account #6 (H)									
47.	TDA (cash) (Y)									
48.	Invesco QQQ Trust (QQQ)	A	Dividend	K	T	Buy (add'l)	01/10/22	J		
49.						Buy (add'l)	12/19/22	J		
50.	Proshares Trust Ultrapro QQQ (TQQQ) (Y)									
51.	SPDR DOW Jones Industrial Series 1 ETF (DIA)	A	Dividend	K	T	Buy (add'l)	01/10/22	J		

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	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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52.						Buy (add'l)	12/19/22	J		
53.	SPDR S&P 500 ETF (SPY)	A	Dividend	K	T	Buy (add'l)	01/10/22	J		
54.						Buy (add'l)	12/19/22	J		
55.	Account #7 (H)									
56.	TDA (cash) (Y)									
57.	Invesco QQQ Trust (QQQ)	A	Dividend	K	T	Buy (add'l)	01/10/22	J		
58.						Buy (add'l)	12/19/22	J		
59.	Proshares Trust Ultrapro QQQ ETF (TQQQ) (Y)									
60.	SPDR DOW Jones Industrial Series 1 ETF (DIA)	A	Dividend	K	T	Buy (add'l)	01/10/22	J		
61.						Buy (add'l)	12/19/22	J		
62.	SPDR S&P 500 ETF (SPY)	A	Dividend	K	T	Buy (add'l)	01/10/22	J		
63.						Buy (add'l)	12/19/22	J		

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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII, Column B: Lines reflecting no income are so reported because none was attributed to those particular holdings during the reporting period, whether taxable, tax exempt, or tax deferred, or because the investments do not allocate income to individual holdings, but instead are credited only in unit value, per page 42 of the filing instructions.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Robert J. Luck

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544