AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2022

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Larsen, Joan L.	U.S. Court of Appeals for the Sixth Circuit	05/13/2023
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
Circuit Judge	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2022 **to** 12/31/2022
7. Chambers or Office Address		
Ann Arbor Federal Building 200 E. Liberty Street Ann Arbor, Michigan 48104		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Trustee	Trust #1
2.	Adjunct Faculty	University of Michigan Law School
3.	Circuit Judge	United States Court of Appeals for the Sixth Circuit
4.	Trustee	Trust #2
5.	Trustee	Trust #3

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.	03/30/2022	University of Michigan, Salary	$20,000.00
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2022	University of Michigan, Salary
2.	2022	West Academic, Book Royalties
3.	2022	Self-employed expert witness
4.	2022	U.S. Chamber of Commerce, White Paper

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.	National Security Summer Program	July 2022	Padua, Italy	Instructor	Car Service, Flight, Hotel
3.	DRI Appellate Advocacy Seminar	November 2022	San Diego, CA	Speaker	Taxi, Flight, Hotel
4.	Federalist Society National Convention	November 2022	Washington, DC	Panelist	Car service, Flight, Hotel
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Larsen, Joan L.	05/13/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period (1) Amount Code 1 (A-H)	B (2) Type (e g , div , rent, or int)	C Gross value at end of reporting period (1) Value Code 2 (J-P)	C (2) Value Method Code 3 (Q-W)	D Transactions during reporting period (1) Type (e g , buy, sell, redemption)	D (2) Date mm/dd/yy	D (3) Value Code 2 (J-P)	D (4) Gain Code 1 (A-H)	
1. JP Morgan Chase Checking Account	A	Interest	K	T					
2. [redacted] Brokerage (H)									
3. -Vanguard Total Stock Market ETF	A	Dividend	J	T	Buy	12/30/22	J		
4. -Vanguard Federal Money Market Fund	A	Int./Div.	J	T					
5. -Vanguard Total Stock Market Index Fund	A	Dividend	L	T	Sold (part)	08/03/22	J	A	
6.					Sold (part)	08/09/22	J	A	
7.					Sold (part)	09/15/22	J	A	
8.					Sold (part)	12/27/22	K	A	
9. -Alaska Air Common Stock	A	Dividend	J	T					
10. Iowa 529 Plans (H)									
11. Aggressive Growth Portfolio (H)									
12. -Vanguard Institutional Total Stock Market Index Fund (60%)		None	K	T					
13. -Vanguard Total International Index Fund (40%)		None	K	T					
14. Michigan 529 Plans (H)									
15. Aggressive Age-Based Option (H)									
16. -TIAA-CREF Equity Index Fund		None	L	T					
17. -TIAA-CREF International Equity Index Fund		None	L	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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Larsen, Joan L.	05/13/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
18. -TIAA-CREF Emerging Markets Equity Index Fund		None	L	T					
19. -TIAA-CREF Bond Index Fund		None	L	T					
20. -TIAA-CREF Infaltion Linked Bond Fund		None	L	T					
21. -TIAA-CREF High-Yield Fund		None	L	T					
22. -Vanguard REIT Index Fund		None	L	T					
23. New Hampshire 529 Plan (H)									
24. Aggressive Growth Portfolio (H)									
25. -Fidelity Total Stock Market Index Institutional Premium Class (68.7%)		None	K	T					
26. -Fidelity Series Commodity Strategic Fund (1.4%)		None	J	T					
27. -Fidelity International Index Institutional Premium Class (29.9%)		None	J	T					
28. Rollover IRA (H)									
29. -Fidelity International Index Fund	C	Int./Div.	M	T					
30. -Fidelity Contrafund	E	Int./Div.	M	T					
31. -Fidelty Government Cash Reserves	A	Dividend	L	T					
32. IRA (H)									
33. -Fidelity International Index	C	Int./Div.	M	T					
34. Inherited IRA (X) (H)									

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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☐ NONE *(No reportable income, assets, or transactions.)*

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period (1) Amount Code 1 (A-H)	B (2) Type (e g , div , rent, or int)	C Gross value at end of reporting period (1) Value Code 2 (J-P)	C (2) Value Method Code 3 (Q-W)	D Transactions during reporting period (1) Type (e g , buy, sell, redemption)	D (2) Date mm/dd/yy	D (3) Value Code 2 (J-P)	D (4) Gain Code 1 (A-H)	
35. -T Rowe Price Growth Stock Fund	A	Int./Div.			Sold	12/22/22	K	A	
36. -Fidleity Treasury Money Market	A	Int./Div.	J	T					
37. -Davis New York Venture	A	Int./Div.	K	T					
38. -DWS Corci Equity Divident	A	Int./Div.	J	T					
39. -Lord Abbett Affiliated	A	Int./Div.	J	T					
40. -PGIM Jennison Growth Fund	A	Int./Div.	K	T					
41. -PGIM Jennison Health Sciences	A	Int./Div.	K	T					
42. -PGIM Jennison Utility	A	Int./Div.	K	T					
43. -PGIM Short-Term Corp Bond	A	Int./Div.	K	T					
44. -PGIM Total Return Bond	B	Int./Div.	K	T					
45. Inherited Roth IRA (X) (H)									
46. -T Rowe Price Growth Stock Fund	A	Int./Div.	J	T					
47. -Fidelity Treasury Money Market	A	Int./Div.	J	T					
48. -Davis New York Venture	A	Int./Div.	J	T					
49. -DWS Corci Equity Divident	A	Int./Div.	J	T					
50. -Lord Abbett Affiliated	A	Int./Div.	J	T					
51. -PGIM Jennison Growth Fund	A	Int./Div.	J	T					

1 Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2 Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

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	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
52. -PGIM Jennison Health Sciences	A	Int./Div.	J	T					
53. -PGIM Jennison Utility	A	Int./Div.	J	T					
54. -PGIM Short-Term Corp Bond	A	Int./Div.	J	T					
55. -PGIM Total Return	A	Int./Div.	J	T					
56. University of Michigan, 401, 403, 457 Plans (H)									
57. -Fidelity Growth Strategy	A	Int./Div.	J	T					
58. -Fidelity International Index Fund	A	Int./Div.	L	T					
59. -Fidelity Total Market Index Fund	E	Int./Div.	P1	T					
60. Inherited Roth IRA - [redacted] (X) (H)									
61. -Fidelity Extended Market Index Fund	A	Int./Div.	K	T	Buy	08/26/22	K		
62. -Invesco American Franchise Fund		None			Sold	08/11/22	K	A	
63. IRA - [redacted] (H)									
64. -Fidelity Total Market Index Fund	D	Int./Div.	O	T	Buy (add'l)	01/05/22	J		
65. Rollover IRA - [redacted] (H)									
66. -Fidelity Extended Market 1 Index Fund	D	Int./Div.	N	T					
67. Roth IRA - [redacted] (H)									
68. -Fidelity International Index Fund	C	Int./Div.	M	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less F =$50,001 - $100,000	B =$1,001 - $2,500 G =$100,001 - $1,000,000	C =$2,501 - $5,000 H1 =$1,000,001 - $5,000,000	D =$5,001 - $15,000 H2 =More than $5,000,000	E =$15,001 - $50,000
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less N =$250,001 - $500,000 P3 =$25,000,001 - $50,000,000	K =$15,001 - $50,000 O =$500,001 - $1,000,000	L =$50,001 - $100,000 P1 =$1,000,001 - $5,000,000 P4 =More than $50,000,000	M =$100,001 - $250,000 P2 =$5,000,001 - $25,000,000	
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69. University of Florida 401(a) (H)									
70. -AF Trgt Date 2036		None			Sold	12/08/22	J	A	
71. -Vanguard Inst. Index	A	Int./Div.	J	T	Buy	12/08/22	J		
72. University of Michigan, 401, 403, 457 Plans - [redacted] (H)									
73. -Fidelity International Index Fund	E	Int./Div.	O	T	Buy (add'l)	01/01/22	J		
74.					Buy (add'l)	02/01/22	J		
75.					Buy (add'l)	03/01/22	J		
76.					Buy (add'l)	04/01/22	J		
77.					Buy (add'l)	05/01/22	J		
78.					Buy (add'l)	06/01/22	J		
79.					Buy (add'l)	07/01/22	J		
80.					Buy (add'l)	08/01/22	J		
81.					Buy (add'l)	09/01/22	J		
82.					Buy (add'l)	10/01/22	J		
83.					Buy (add'l)	11/01/22	J		
84.					Buy (add'l)	12/01/22	J		
85. -Fidelity Total Market Index Fund	E	Int./Div.	P1	T	Buy (add'l)	01/01/22	J		

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86.					Buy (add'l)	02/01/22	J		
87.					Buy (add'l)	03/01/22	J		
88.					Buy (add'l)	04/01/22	J		
89.					Buy (add'l)	05/01/22	J		
90.					Buy (add'l)	06/01/22	J		
91.					Buy (add'l)	07/01/22	J		
92.					Buy (add'l)	08/01/22	J		
93.					Buy (add'l)	09/01/22	J		
94.					Buy (add'l)	10/01/22	J		
95.					Buy (add'l)	11/01/22	J		
96.					Buy (add'l)	12/01/22	J		
97. -Fidelity Extended Market Index Fund	E	Int./Div.	O	T	Buy (add'l)	01/01/22	J		
98.					Buy (add'l)	02/01/22	J		
99.					Buy (add'l)	03/01/22	J		
100.					Buy (add'l)	04/01/22	J		
101.					Buy (add'l)	05/01/22	J		
102.					Buy (add'l)	06/01/22	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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103.					Buy (add'l)	07/01/22	J		
104.					Buy (add'l)	08/01/22	J		
105.					Buy (add'l)	09/01/22	J		
106.					Buy (add'l)	10/01/22	J		
107.					Buy (add'l)	11/01/22	J		
108.					Buy (add'l)	12/01/22	J		
109. BrokerageAccount (H)									
110. -Fidelity Government Money Market Fund	A	Dividend	K	T	Sold (part)	01/05/22	J		
111.					Sold (part)	01/06/22	K		
112.					Buy (add'l)	05/02/22	K		
113.					Sold (part)	05/03/22	K		
114.					Sold (part)	05/12/22	K		
115.					Buy (add'l)	06/02/22	K		
116.					Sold (part)	06/09/22	K		
117.					Buy (add'l)	09/06/22	K		
118.					Sold (part)	09/08/22	K		
119.					Buy (add'l)	11/01/22	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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Name of Person Reporting	Date of Report
Larsen, Joan L.	05/13/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period (1) Amount Code 1 (A-H)	B (2) Type (e g , div , rent, or int)	C Gross value at end of reporting period (1) Value Code 2 (J-P)	C (2) Value Method Code 3 (Q-W)	D Transactions during reporting period (1) Type (e g , buy, sell, redemption)	D (2) Date mm/dd/yy	D (3) Value Code 2 (J-P)	D (4) Gain Code 1 (A-H)	
120.					Sold (part)	11/03/22	K		
121. -Fidelity Michigan Municipal Income Fund	D	Dividend	N	T	Buy (add'l)	03/21/22	J		
122.					Buy (add'l)	06/08/22	J		
123.					Buy (add'l)	09/07/22	J		
124.					Buy (add'l)	11/02/22	J		
125. -Fidelity Michigan Municipal Money Market Fund	A	Dividend	M	T	Sold (part)	02/24/22	L		
126.					Sold (part)	03/21/22	J		
127.					Buy (add'l)	05/03/22	K		
128. -Fidelity International Index Fund	D	Dividend	N	T	Buy (add'l)	01/05/22	K		
129.					Buy (add'l)	02/24/22	K		
130.					Buy (add'l)	06/08/22	K		
131.					Buy (add'l)	09/07/22	K		
132.					Buy (add'l)	11/02/22	J		
133. -Fidelity Total Market Index Fund	C	Dividend	N	T	Buy (add'l)	02/24/22	L		
134.					Buy (add'l)	05/11/22	K		
135. Trust #1 -Residuary (H)									
136. -Green State Bank Account	A	Interest	P1	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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Larsen, Joan L.	05/13/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period (1) Amount Code 1 (A-H)	B (2) Type (e g , div , rent, or int)	C Gross value at end of reporting period (1) Value Code 2 (J-P)	C (2) Value Method Code 3 (Q-W)	D Transactions during reporting period (1) Type (e g , buy, sell, redemption)	D (2) Date mm/dd/yy	D (3) Value Code 2 (J-P)	D (4) Gain Code 1 (A-H)	
137. -Prudential Survivorship Variable Universal Life Insurance Policy (H)									
138. -PSF Diversified Bond Fund		None			Distributed	12/21/22	M	G	
139. -PSF Equity Fund		None			Distributed	12/21/22	M	G	
140. -PSF Global Fund		None			Distributed	12/21/22	M	G	
141. -PSF Gov't Money Market Fund		None			Distributed	12/21/22	K	E	
142. -PSF Jennison Fund		None			Distributed	12/21/22	M	G	
143. -MFS Growth Fund		None			Distributed	12/21/22	M	G	
144. -Franklin Sm-MidCap Gr VIP Fund		None			Distributed	12/21/22	L	F	
145. -Prudential Finanical Inc. Common Stock	C	Dividend			Sold	12/20/22	L	F	
146. Trust #2 - Life Insurance (H)									
147. -Green State Bank Account	A	Interest	N	T	Open	04/12/22	J		
148. -Fidelity Treasury Money Market	A	Dividend			Closed	04/01/22	J		
149. -BNY Mellon Appreciation Invstr	A	Dividend			Sold	11/23/22	K	D	
150. -Columbia Large Cap Growth Opp Adv	A	Dividend			Sold	11/23/22	J	A	
151. -Invesco Comstock Fund Class Y	A	Dividend			Sold	11/23/22	K	D	
152. -Lord Abbett Mid Cap Stock Fund CL F	A	Dividend			Sold	10/11/22	J	B	
153. -PGIM Jennison Utility CL A	B	Dividend			Sold (part)	04/25/22	J	A	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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Name of Person Reporting	Date of Report
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
154.					Sold	11/23/22	M	A	
155. -PGIM Jennison Utility CL Z	A	Dividend			Sold	11/23/22	K	C	
156. -PGIM Quant Solutions Small Cap Value Z	A	Dividend			Sold	10/11/22	J	B	
157. -PGIM Government Income CL Z	A	Dividend			Sold	10/11/22	J	A	
158. -PGIM Short-Term Corp Bond CL A	B	Dividend			Sold (part)	04/25/22	J	A	
159.					Sold	11/23/22	L	A	
160. -PGIM Short-Term Corp Bond CL Z	A	Dividend			Sold	11/23/22	K	A	
161. -PGIM Total Return Bond CL A	B	Dividend			Sold (part)	04/25/22	J	A	
162.					Sold	11/23/22	L	A	
163. -PGIM Total Return Bond CL Z	A	Dividend			Sold	10/11/22	J	A	
164. Trust #3 - Living (X) (H)									
165. -Green State Bank Account	A	Interest	P1	T					
166. -American Century Short Term Govt	A	Int./Div.			Sold	12/23/22	J	A	
167. -American High Income Municpal	B	Int./Div.			Sold	12/23/22	M	A	
168. -American High Income Trust	B	Int./Div.			Sold	12/23/22	M	A	
169. -Blackrock Naitional Municipal	A	Int./Div.			Sold	12/23/22	K	A	
170. -Blackrock National Municipal FD	A	Int./Div.			Sold	12/23/22	M	A	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
171. -Davis New York Venture	A	Int./Div.			Sold	12/23/22	M	A	
172. -DWS Corci	A	Int./Div.			Sold	12/23/22	K	A	
173. -Lord Abbett Affiliated	A	Int./Div.			Sold	12/23/22	K	A	
174. -T Rowe Price Growth Stock	A	Int./Div.			Sold	12/23/22	L	A	
175. -PGIM Jennison Growth	A	Int./Div.			Sold	12/23/22	L	A	
176. -PGIM Total Return Bond	A	Int./Div.			Sold	12/23/22	M	A	
177. -PGIM Jennison Utility	A	Int./Div.			Sold	12/23/22	L	A	
178. -PGIM Jennison Health Sciences	A	Int./Div.			Sold	12/23/22	L	A	
179. -PGIM Short-Term Corp Bond Class A	A	Int./Div.			Sold	12/23/22	M	A	
180. -PGIM Short-Term Corp Bond Class R6	A	Int./Div.			Sold	12/23/22	L	A	
181. -Bristol-Myers Squibb Common Stock	A	Dividend			Sold	12/28/22	L	A	
182. -ConocoPhillips Common Stock	A	Dividend			Sold	12/28/22	L	D	
183. -Phillips 66 Common Stock	A	Dividend			Sold	12/28/22	K	C	
184. -Prudential Financial Common Stock	A	Dividend			Sold	12/28/22	K	A	
185. -Manulife Financial Common Stock	A	Dividend			Sold	12/28/22	J	A	

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Name of Person Reporting	Date of Report
Larsen, Joan L.	05/13/2023

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Joan L. Larsen

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite G-330
One Columbus Circle, N.E.
Washington, D.C. 20544