AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2022

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Lagoa, Barbara	U.S. Court of Appeals for the Eleventh Circuit	05/15/2023
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
Article III Judge (Active Status)	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2022 **to** 12/31/2022
7. Chambers or Office Address		
99 N.E. Fourth Street Room 1223 Miami, Florida 33132		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Judge	U.S. Court of Appeals for the Eleventh Circuit
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☐ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.	July 2006	State of Florida Retirement System (FERS) Pension
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.	2022	Unites States of America Salary (Judge on U.S. Court of Appeals for the Eleventh Circuit)	$236,900.00
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2022	The Huck Law Firm, P.A. (Partner compensation)
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	University of Chicago Law School	April 19-20, 2022	Chicago, Illinois	Served as judge for Final Hinton Moot Court Competition	Hotel Room at the Study for night of April 19, 2022. The moot court was held on April 20, 2022. I paid for my own air fare.
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☐ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.	Bank of America	credit card	J
2.	Discover	credit card	J
3.	American Express	credit card	K
4.	Chase	credit card	J
5.	Carrollton School	tuition agreement	K

Name of Person Reporting	Date of Report
Lagoa, Barbara	05/15/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure		B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1.	Professional Bank Cash Accounts	A	Interest	L	T					
2.	Citibank Cash Accounts	A	Interest	K	T					
3.	Fidelity Jones Day Retirement (See Part VIII)		None			Sold	01/04/22	N	E	
4.	- Vanguard Institutional 500 Index Fund 23.2%					Sold	01/04/22	L	D	
5.	- Morgan Stanley Inst. Int'l Equity Fund 9.3%					Sold	01/04/22	K	D	
6.	- MFS Inst. Int'l Equity Fund 9.3%					Sold	01/04/22	K	D	
7.	- PIMCO All Asset Instl Fund 5.0%					Sold	01/04/22	K	C	
8.	- T. Rowe Price Inst. Mid-Cap Growth Fund 3.4%					Sold	01/04/22	J	B	
9.	- Diamond Hill Small-Mid Cap Fund 3.4%					Sold	01/04/22	J	B	
10.	- Jones Day IR&M Fixed Income Fund 9.4%					Sold	01/04/22	K	D	
11.	- IR&M TIPS Fund 7.3%					Sold	01/04/22	K	C	
12.	- FIAM Small Core Fund 3.4%					Sold	01/04/22	J	B	
13.	- Jones Day Emerging Markets Fund 9.0%					Sold	01/04/22	K	C	
14.	- Sands Select Growth Fund 3.9%					Sold	01/04/22	J	C	
15.	- Jones Day Real Estate Fund 5.0%					Sold	01/04/22	K	C	
16.	- Dodge & Cox Stock Fund 3.9%					Sold	01/04/22	J	C	
17.	- Invesco Stable Value Trust Fund .04%					Sold	01/04/22	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000	
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000		
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000		
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000		
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000			
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market		
	U =Book Value	V =Other	W =Estimated			

Name of Person Reporting	Date of Report
Lagoa, Barbara	05/15/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18. - Blackrock Strategic Income Opps Fund 2.1%					Sold	01/04/22	J	B	
19. -T. Rowe Price Instl High Yield Fund 2.1%					Sold	01/04/22	J	B	
20. Vanguard Treasury Money Market		None			Sold (part)	01/05/22	K		
21. Vanguard Treasurey Money Market		None			Sold	01/31/22	N		
22. Jones Day Capital Contribution/Tax Retainer Acct (See Part VIII)		None			Distributed	01/01/22	K		
23. Jones Day Qualified Defined Benefits Plan (see Part VIII)		None	K	T					
24.									

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Lagoa, Barbara	05/15/2023

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Fidelity Jones Day Retirement Plain - this is a fund of funds. The gross value of the account at the time of sale is Value Code "N" and the Gain Code is "E." The statements do not provide the income or value of each asset, only provide the percentage of the funds held. That percentage has been used to calculate the Value and Gain Code for each asset in Part VII, Column D.

Capital Contribution/Tax Retainer Account - upon becoming of counsel, the firm retained an amount of capital as a tax retainer in order to pay foreign and state taxees. The entry on Part VII, Column D indicates the distribution of that retainer. Capital contribution and tax retainer accounts are not segregated into a separate account but are comingled with other working capital and are spread among the firm's primary operating accounts at the following financial institutions:
PNC Bank, National Association
Key Bank, National Association
SunTrust Bank
Citizens Bank, N.A.
U.S. Bank, National Association
Wells Fargo Bank, National Association
Citibank, N.A.

Jones Day Qualified Defined Benefit Plan - the assets that make up this plan, which pays a defined monthly amount upon reaching the age of 65, are not readily ascertainable. The Value Code entry in Part VII, Column C reflects the annual distribution amount.

Name of Person Reporting	Date of Report
Lagoa, Barbara	05/15/2023

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Barbara Lagoa

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite G-330
One Columbus Circle, N.E.
Washington, D.C. 20544