AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2023

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Kidd, Embry J.	United States District Court, Middle District of Florida	04/10/2024
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. Magistrate Judge (FT)	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2023 **to** 12/31/2023
7. Chambers or Office Address		
U.S. District Court 401 W Central Blvd Orlando, FL 32801		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☑ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2023	Parkway Realty Management, LLC (salary)
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	Emory University	October 14-15, 2023	Atlanta, GA	Meeting	Transportation, meals, lodging
2.					
3.					
4.					
5.					

Name of Person Reporting	Date of Report
Kidd, Embry J.	04/10/2024

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

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Kidd, Embry J.	04/10/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

	A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1.	ACCOUNT #1 (H)									
2.	FIDELITY ZERO INTERNATIONAL INDEX (FZILX)	C	Dividend	L	T	Sold (part)	04/26/23	K	C	
3.						Buy (add'l)	10/03/23	K		
4.	FIDELITY ZERO TOTAL MARKET INDEX (FZROX)	B	Dividend	M	T	Sold (part)	04/26/23	K	D	
5.						Buy (add'l)	10/03/23	K		
6.	ACCOUNT #2 (H)									
7.	FIDELITY ZERO INTERNATIONAL INDEX (FZILX)	C	Dividend	M	T	Sold (part)	04/24/23	K	D	
8.						Buy (add'l)	06/21/23	K		
9.	FIDELITY ZERO TOTAL MARKET INDEX (FZROX)	B	Dividend	M	T	Sold (part)	04/24/23	K	D	
10.						Buy (add'l)	06/21/23	K		
11.	ACCOUNT #3 (H)									
12.	STATE STREET GLOBAL ADVISORS S&P 500 INDEX N (SVSPX)	A	Dividend			Sold	11/13/23	J		
13.	SCHWAB TOTAL STOCK MARKET INDEX (SWTSX)	A	Dividend	J	T	Buy	11/14/23	J		
14.	ACCOUNT #4 (H)									
15.	VANGUARD TARGET RETIREMENT 2065 INV		None			Sold	10/03/23	N		
16.	VOYA INDEX SOLUTION 2065 PORTFOLIO Z		None			Buy	10/03/23	N		
17.						Sold	12/29/23	N		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18. VANGUARD 500 INDEX FUND ADM (VFIAX)		None	N	T	Buy	12/29/23	N		
19. VANGUARD MID-CAP INDEX FUND ADM (VMGMX)		None	K	T	Buy	12/29/23	K		
20. VANGUARD SMALL-CAP INDEX FUND ADM (VSMAX)		None	K	T	Buy	12/29/23	K		
21. ACCOUNT #5 (H)									
22. FIDELITY TOTAL MARKET INDEX FUND (FSKAX)	B	Dividend	M	T					
23. FIDELITY TOTAL INTL INDEX FD (FTIHX)	C	Dividend	L	T					
24. ACCOUNT #6 (H)									
25. PKY LAKELAND OPERATOR, LLC		None	J	U					
26. PKY WP JV, LLC		None	K	U					
27. PKY BALDWIN POINTE OPERATOR LLC		None	K	U					
28. PKY HOUSTON I, LLC		None			Sold	02/21/23	L		
29. PKY-SP LADY LAKE, LLC		None	K	T	Buy	06/30/23	K		
30. ACCOUNT #7 (H)									
31. FIDELITY CORE ACCOUNT (cash)	A	Interest	K	T					
32. ACCOUNT #8 (H)									
33. FIDELITY TREASURY MONEY MARKET FUND (FZFXX) (cash eq.)	A	Dividend			Buy	03/03/23	J		
34.					Sold (part)	03/16/23	J		

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2. Value Codes (See Columns C1 and D3)
J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

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A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
35.					Sold (part)	03/27/23	J		
36.					Buy (add'l)	05/18/23	L		
37.					Sold (part)	05/26/23	J		
38.					Sold (part)	06/20/23	J		
39.					Sold	07/03/23	K		
40. FIDELITY MONEY MARKET PREMIUM CL (FZDXX) (cash eq.)	A	Dividend			Sold (part)	01/12/23	J		
41.					Sold (part)	02/13/23	K		
42.					Sold (part)	02/21/23	K		
43.					Sold	03/27/23	K		
44. ACCOUNT #9 (H)									
45. FIDELITY CORE ACCOUNT (cash) (X)	A	Interest	J	T					
46. ACCOUNT #10 (H)									
47. FIDELITY CORE ACCOUNT (cash) (X)	A	Interest	J	T					
48. ACCOUNT #11 (H)									
49. FIDELITY CORE ACCOUNT (cash)	A	Interest	J	T					
50. ACCOUNT #12 (H)									
51. FIDELITY CORE ACCOUNT (cash)	A	Interest			Open	07/21/23	J		

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52.					Closed	10/18/23	K		
53. FIDELITY ZERO INTERNATIONAL INDEX (FZILX)	A	Dividend	J	T	Sold (part)	07/21/23	J	A	
54.					Sold	07/26/23	J	B	
55.					Buy	10/18/23	J		
56. FIDELITY ZERO TOTAL MARKET INDEX (FZROX)	A	Dividend	J	T	Sold (part)	07/21/23	J	B	
57.					Sold	07/26/23	K	C	
58.					Buy	10/18/23	J		
59. ACCOUNT #13 (H)									
60. FIDELITY INVESTMENTS NH TOTAL MARKET INDEX (X)		None	K	T					
61. FIDELITY INVESTMENTS NH INTERNATIONAL INDEX (X)		None	K	T					

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII, Column B: Lines reflecting no income are so reported because none was attributed to those particular holdings during the reporting period, whether taxable, tax exempt, or tax deferred, or because the investments do not allocate income to individual holdings, but instead are credited only in unit value, per page 45 of the filing instructions.

Name of Person Reporting	Date of Report
Kidd, Embry J.	04/10/2024

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Embry J. Kidd

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544