AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2023

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Jordan, Adalberto J.	U.S. Court of Appeals for the Eleventh Circuit	5/15/2024
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
Article III - Active	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2023 **to** 12/31/2023
7. Chambers or Office Address		
99 N.E. 4th Street Room 900 Miami, FL 33132		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Adjunct Professor	University of Miami School of Law
2.	Member	Judicial Advisory Board, American Society of International Law
3.	Member	American Law Institute
4.	Member (until May of 2023)	St. Brendan High School Board of Trustees
5.	Volunteer Girls' Soccer Coach	Chaminade-Madonna College Preparatory

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☐ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.	2024	Adjunct Professor - University of Miami School of Law (Fall Semester - $2,250)
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.	2023	Adjunct Professor - University of Miami School of Law	$6,500.00
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2023	St. Brendan High School
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	NYU School of Law	February 3-5, 2023	New York, NY	Educational activities other than judicial educaiton.	Transportation, lodging and meals
2.	Bankruptcy Bar Association	June1-4, 2023	Naples, FL	Activity of professiona assoc or civic organization.	Transportation, lodging and meals.
3.	National Conference for Appellate Staff Attorneys	June 7, 2023	Miami, FL	FJC seminar or program.	Transportation.
4.	Rodel Institute	August 24-27, 2023	Sun Valley, ID	Activity of professional assoc or civic organization.	Transportation, lodging and meals.

5.	Miami Beach Bar Association	September 8, 2023	Miami Beach, FL	Activity of professional assoc. or civic organization.	Transportation.
6.	Judge Abudu's 11th Circuit Investiture	September 28-29, 2023	Atlanta, GA	Court governance or administrative/managerial meetings.	Transportation, lodging and meals.
7.	11th Circuit Appellate Practice Institute	October 19-20, 2023	Tampa, FL	Activity of professional assoc. or civic organization.	Transportation, lodging and meals.
8.	Justice O'Connor's Funeral Service	December 21-22, 2023	Phoenix, AZ	Court governance or administrative/managerial meetings.	Transportation, lodging and meals.

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Jordan, Adalberto J.	5/15/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure		B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1.	Bencor FIU Savings Plan	B	Interest	J	T					
2.	Archdiocese of Miami 403(b) Retirement Plan (X)	A	Int./Div.	K	T					
3.	Archdiocese of Miami 403(b); Premier Money Mrkt Fd (Babson)	A	Interest	J	T	Sold	12/01/23	J	A	
4.	Archdiocese of Miami 403(b); Metropolitan West TI Rtn Bd Fund	A	Dividend	J	T	Sold	11/02/23	J	A	
5.	Archdiocese of Miami 403(b); Vanguard Value Index Fund	A	Dividend	J	T					
6.	Archdiocese of Miami 403(b); Nubrgr Brman Socially Resp Fund	A	Dividend	J	T	Sold	06/30/23	J	A	
7.	Archdiocese of Miami 403(b);Vanguard Total Stck Mkt Idx Fund	A	Dividend	J	T					
8.	Archdiocese of Miami 403(b); Sel Gr Opps Fd (Sands/JSP)	A	Dividend	J	T	Sold	12/01/23	J	A	
9.	Archdiocese of Miami 403(b); Prem Discipl Grth Fund (Babson)	A	Dividend	J	T	Sold	12/01/23	J	A	
10.	Archdiocese of Miami 403(b); American Fund Grth	A	Dividend	J	T	Sold	03/30/23	J	A	
11.	Archdiocese of Miami 403(b);Vanguard Strategic Equity Fund	A	Dividend	J	T					
12.	Archdiocese of Miami 403(b);Vanguard Small-Cap Val Indx Fund	A	Dividend	J	T					
13.	Archdiocese of Miami 403(b);Prm Oppenheimer-Fds Sm Cp Opp Fund	A	Dividend	J	T	Sold	03/30/23	J	A	
14.	Archdiocese of Miami 403(b); Baron Growth Fund	A	Dividend	J	T	Sold	03/30/23	J	A	
15.	Archdiocese of Miami 403(b); AmerFunds EuroPacific Gr Fund	A	Dividend	J	T					
16.	Archdiocese of Miami 403(b); T. Rowe Price Int'l Eq Indx Fd	A	Dividend	J	T					
17.	Archdiocese of Miami 403(b); Oppenheimer Real Estate Fund	A	Dividend	J	T	Sold	03/30/23	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000	
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000		
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000		
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000		
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000			
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market		
	U =Book Value	V =Other	W =Estimated			

Name of Person Reporting	Date of Report
Jordan, Adalberto J.	5/15/2024

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	A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18.	Archdiocese of Miami 403(b); Loomis Sayles Global Bond Fund	A	Interest	J	T					
19.	Archdiocese of Miami 403(b); Transamerica Gtd. Inv. Option	A	Dividend	J	T					
20.	Archdiocese of Miami 403(b); Allspring Special Small Cap	A	Dividend	J	T					
21.	Archdiocese of Miami 403(b); Colmbia Div. Inc. Inst. 3	A	Dividend	J	T					
22.	Archdiocese of Miami 403(b); Guidestone Funds Growth	A	Dividend	J	T	Sold	03/30/23	J	A	
23.	Archdiocese of Miami 403(b); Invesco Real Estate	A	Dividend	J	T					
24.	Archdiocese of Miami 403(b); MFS Int'l Growth	A	Dividend	J	T					
25.	Archdiocese of Miami 403(b); Mass Mutual Mid Cap	A	Dividend	J	T					
26.	Archdiocese of Miami 403(b) Dodge & Cox Income X	A	Dividend	J	T	Buy	11/02/23	J	A	
27.	Archdiocese of Miami 403(b) Ave Maria Rising Dividend	A	Dividend	J	T	Buy	03/30/23	J	A	
28.	Archdiocese of Miami 403(b) Brown Advisory Sustainable Fund	A	Dividend	J	T	Buy	03/30/23	J	A	
29.	Synchrony Bank Savings Account	A	Interest	K	T					
30.										

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Name of Person Reporting	Date of Report
Jordan, Adalberto J.	5/15/2024

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Adalberto J. Jordan

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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