AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2022

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Jordan, Adalberto J.	U.S. Court of Appeals for the Eleventh Circuit	5/15/2023
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
Article III - Active	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2022 **to** 12/31/2022
7. Chambers or Office Address		
99 N.E. 4th Street Room 900 Miami, FL 33132		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Volunteer Girls' Head Soccer Coach (until March of 2022)	St. Brendan High School
2.	Adjunct Professor	University of Miami School of Law
3.	Member	Dean's Advisory Council, University of Miami School of Law
4.	Member	Judicial Advisory Board, American Society of International Law
5.	Member	American Law Institute
6.	Member	Academic Review Committee, University of Miami School of Law
7.	Member	St. Brendan High School Board of Trustees
8.	Volunteer Girls' Head Soccer Coach (from July 2022)	Chaminade-Madonna College Preparatory

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements)*

☐ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.	2023	Adjunct Professor - University of Miami School of Law (Spring Semester - $,5,000)
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.	2022	Adjunct Professor - University of Miami School of Law	$4,000.00
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2022	St. Brendan High School
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	University of Southern California	March 7-8, 2022	Los Angeles, CA	Jurist in Residence Program	Transportation, lodging and meals
2.	William & Mary Law School	April 19-21, 2022	Williamsburg, VA	Scalia-Ginsburg Speaker Series	Transportation, lodging and meals.
3.	Florida Bar	June 23-24, 2022	Orlando, FL	Activity of professional assoc or civic organization.	Lodging, meals and mileage.
4.	Hispanic National Bar Foundation	July 14-15, 2022	Washington, D.C.	Activity of professional assoc. or civic organization.	Transportation, lodging and meals.

5.	National Conference of Bankruptcy Judges	October 19-22, 2022	Orlando, FL	Activity of professional assoc. or civic organization.	Transportation, lodging and meals.
6.	American Society of International Law	November 18-19, 2022	Washington, D.C.	Activity of professional assoc. or civic organization.	Transportation, lodging and meals.

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Jordan, Adalberto J.	5/15/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A		B		C		D				
Description of Assets (including trust assets)		Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure		(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
1.	Bencor FIU Savings Plan	B	Interest	J	T					
2.	Archdiocese of Miami 403(b) Retirement Plan (X)									
3.	Archdiocese of Miami 403(b); Premier Money Mrkt Fd (Babson)	A	Interest	J	T					
4.	Archdiocese of Miami 403(b); Metropolitan West TI Rtn Bd Fund	A	Dividend	J	T					
5.	Archdiocese of Miami 403(b); Vanguard Value Index Fund	A	Dividend	J	T					
6.	Archdiocese of Miami 403(b); Nubrgr Brman Socially Resp Fund	A	Dividend			Sold	01/01/22	J	A	
7.	Archdiocese of Miami 403(b);Vanguard Total Stck Mkt Idx Fund	A	Dividend	J	T					
8.	Archdiocese of Miami 403(b); Sel Gr Opps Fd (Sands/JSP)	A	Dividend			Sold	01/01/22	J	A	
9.	Archdiocese of Miami 403(b); Prem Discipl Grth Fund (Babson)	A	Dividend			Sold	01/01/22	J	A	
10.	Archdiocese of Miami 403(b); American Fund Grth	A	Dividend	J	T					
11.	Archdiocese of Miami 403(b);Vanguard Strategic Equity Fund	A	Dividend	J	T					
12.	Archdiocese of Miami 403(b);Vanguard Small-Cap Val Indx Fund	A	Dividend	J	T					
13.	Archdiocese of Miami 403(b);Prm Oppenheimer-Fds Sm Cp Opp Fund	A	Dividend			Sold	01/01/22	J	A	
14.	Archdiocese of Miami 403(b); Baron Growth Fund	A	Dividend			Sold	01/01/22	J	A	
15.	Archdiocese of Miami 403(b); AmerFunds EuroPacific Gr Fund	A	Dividend	J	T					
16.	Archdiocese of Miami 403(b); T. Rowe Price Int'l Eq Indx Fd	A	Dividend	J	T					
17.	Archdiocese of Miami 403(b); Oppenheimer Real Estate Fund	A	Dividend			Sold	01/01/22	J	A	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000	
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000		
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000		
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000		
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000			
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market		
	U =Book Value	V =Other	W =Estimated			

Name of Person Reporting	Date of Report
Jordan, Adalberto J.	5/15/2023

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☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
18. Archdiocese of Miami 403(b); Loomis Sayles Global Bond Fund	A	Interest	J	T					
19. Archdiocese of Miami 403(b); Transamerica Gtd. Inv. Option	A	Dividend	J	T					
20. Archdiocese of Miami 403(b); Allspring Special Small Cap	A	Dividend	J	T					
21. Archdiocese of Miami 403(b); Colmbia Div. Inc. Inst. 3	A	Dividend	J	T					
22. Archdiocese of Miami 403(b); Guidestone Funds Growth	A	Dividend	J	T					
23. Archdiocese of Miami 403(b); Invesco Real Estate	A	Dividend	J	T					
24. Archdiocese of Miami 403(b); MFS Int'l Growth	A	Dividend	J	T					
25. Archdiocese of Miami 403(b); Mass Mutual Mid Cap	A	Dividend	J	T					
26. Synchrony Bank Savings Account	A	Interest	K	T					
27.									
28.									
29.									
30.									
31.									

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	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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Jordan, Adalberto J.	5/15/2023

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

VII. As noted in last year's financial disclosure report, when we received the 2022 end of the year statement from Transamerica for my 403(b) Retirement Account with the Archdiocese of Miami we noticed that some funds were no longer listed without us receiving notice over the last couple of years. We contacted Transamerica and asked for the dates on which funds had been liquidated or sold and the dates on which new funds had been bought or acquired.

We learned that one transaction--the sale of the Baron Growth Fund--had taken place on August 18, 2018. But as to four other funds which no longer apear on the account -- the Neuberger Berman Socially Responsible Fund, the Select Growth Opportunities Fund, the Babson Premier Discipline Growth Fund, and the Premier Oppenheimer Funds Small Cap Opportunity Funds -- Transamerica replied "N/A" as to the date of liquidation or sale. There is also another fund, the Oppenheimer Real Estate Fund, which does not appear in Transamerica's 2022 account statements. I have put 1-1-22 as the date of sale of these six funds because the reporting software will not accept dates outside the reporitng period. I have a copy of Transamerica's letter and the 2022 end-of-year statement if you need them.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Adalberto J. Jordan

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite G-330
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Washington, D.C. 20544