AO 10
Rev. 1/2022

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2021

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Jordan, Adalberto J.	U.S. Court of Appeals for the Eleventh Circuit	8/5/2022
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
Article III - Active	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2021 **to** 12/31/2021
7. Chambers or Office Address		
99 N.E. 4th Street Room 900 Miami, FL 33132		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Volunteer Girls' Head Soccer Coach	St. Brendan High School
2.	Adjunct Professor	University of Miami School of Law
3.	Member	Dean's Advisory Council, University of Miami School of Law
4.	Member	Judicial Advisory Board, American Society of International Law
5.	Member	American Law Institute
6.	Member	Academic Review Committee, University of Miami School of Law
7.	Member	St. Brendan High School Board of Trustees
8.	Adjunct Professor	St.Thomas University College of Law

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements)*

☐ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.	2022	Adjunct Professor - University of Miami School of Law (Spring Semester - $2,500)
2.	2022	Volunteer Girls' Head Soccer Coach Chaminade-Madonna College Preparatory
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.	2021	Adjunct Professor - University of Miami School of Law	$5,000.00
2.	2021	Adjunct Professor - St. Thomas University College of Law	$5,000.00
3.	2021	Adjunct Professor - FIU College of Law/Tirant	$300.00
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2021	St. Brendan High School
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	Florida State University College of Law	Sept. 19-20, 2021	Tallahassee, Florida	Jurist in Residence Program	Transportation, Lodging, Meals
2.	Court	Aug. 5-6, 2021	Orlando, Florida	Court governance or administrative/managerial meetings.	Lodging, meals, and mileage.
3.	court	June 14-16, 2021	Atlanta, GA	Court governance or administrative/managerial meetings.	Transportation, lodging, and meals.
4.					

5.

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Jordan, Adalberto J.	8/5/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A		B		C		D				
Description of Assets (including trust assets)		Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure		(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
1.	Bencor FIU Savings Plan	B	Interest	J	T					
2.	Archdiocese of Miami 403(b) Retirement Plan (X)	A	Int./Div.	K	T					
3.	Archdiocese of Miami 403(b); Premier Money Mrkt Fd (Babson)	A	Interest	J	T					
4.	Archdiocese of Miami 403(b); Metropolitan West TI Rtn Bd Fund	A	Dividend	J	T					
5.	Archdiocese of Miami 403(b); Templeton Global Bond Fund	A	Dividend	J	T	Sold	05/06/21	J	A	
6.	Archdiocese of Miami 403(b); American Beacon Lg Cap Val Fund	A	Dividend	J	T	Sold	12/10/20	J	A	
7.	Archdiocese of Miami 403(b); Vanguard Value Index Fund	A	Dividend	J	T					
8.	Archdiocese of Miami 403(b); Nubrgr Brman Socially Resp Fund	A	Dividend	J	T					
9.	Archdiocese of Miami 403(b);Vanguard Total Stck Mkt Idx Fund	A	Dividend	J	T					
10.	Archdiocese of Miami 403(b); Sel Gr Opps Fd (Sands/JSP)	A	Dividend	J	T					
11.	Archdiocese of Miami 403(b); Prem Discipl Grth Fund (Babson)	A	Dividend	J	T					
12.	Archdiocese of Miami 403(b); American Fund Grth	A	Dividend	J	T					
13.	Archdiocese of Miami 403(b);Vanguard Strategic Equity Fund	A	Dividend	J	T					
14.	Archdiocese of Miami 403(b);Vanguard Small-Cap Val Indx Fund	A	Dividend	J	T					
15.	Archdiocese of Miami 403(b);Prm Oppenheimer-Fds Sm Cp Opp Fund	A	Dividend	J	T					
16.	Archdiocese of Miami 403(b); Baron Growth Fund	A	Dividend	J	T					
17.	Archdiocese of Miami 403(b); AmerFunds EuroPacific Gr Fund	A	Dividend	J	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000	
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000		
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000		
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000		
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000			
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market		
	U =Book Value	V =Other	W =Estimated			

Name of Person Reporting	Date of Report
Jordan, Adalberto J.	8/5/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

	A	B		C		D				
	Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
	Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
18.	Archdiocese of Miami 403(b); T. Rowe Price Int'l Eq Indx Fd	A	Dividend	J	T					
19.	Archdiocese of Miami 403(b); Invesco International Growth Fund	A	Dividend	J	T	Sold	2/21/19	J	A	
20.	Archdiocese of Miami 403(b); Oppenheimer Real Estate Fund	A	Dividend	J	T					
21.	Archdiocese of Miami 403(b); Loomis Sayles Global Bond Fund	A	Interest	J	T	Buy	05/06/21	J	A	
22.	Archdiocese of Miami 403(b); Transamerica Gtd. Inv. Option	A	Dividend	J	T	Buy	6/1/18	J	A	
23.	Archdiocese of Miami 403(b); Allspring Special Small Cap	A	Dividend	J	T	Buy	12/10/20	J	A	
24.	Archdiocese of Miami 403(b); Colmbia Div. Inc. Inst. 3	A	Dividend	J	T	Buy	12/10/20	J	A	
25.	Archdiocese of Miami 403(b); Guidestone Funds Growth	A	Dividend	J	T	Buy	1/31/18	J	A	
26.	Archdiocese of Miami 403(b); Invesco Real Estate	A	Dividend	J	T	Buy	12/10/20	J	A	
27.	Archdiocese of Miami 403(b); MFS Int'l Growth	A	Dividend	J	T	Buy	12/10/20	J	A	
28.	Archdiocese of Miami 403(b); Mass Mutual Mid Cap	A	Dividend	J	T	Buy	11/26/19	J	A	
29.	Synchrony Bank Savings Account	A	Interest	K	T					
30.										
31.										
32.										
33.										
34.										

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

VII. When [redacted] received the end of the year statement for [redacted] 403(b) Retirement Account with the Archdiocese of Miami, we noticed that some funds had changed without us receiving notice over the last couple of years. We contacted Transamerica and asked for the dates on which funds had been liquidated or sold and the dates on which new funds had been bought or acquired. Some transactions, we learned, had taken place in prior years. I have a copy of Transamerica's letter if you need it.

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Adalberto J. Jordan

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544