AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2024

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Hurwitz, Andrew	Court of Appeals, Ninth Circuit	08/14/2025
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. Court of Appeals Judge, Ninth Circuit (Senior)	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2024 **to** 12/31/2024
7. Chambers or Office Address		
401 W. Washington Street Phoenix, AZ 85003		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Committee Member	National Conference of Bar Examiners Torts Drafting Committee
2.	Trustee	Trust #1 (reportable assets are listed in Part VII)
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☐ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.	2013	Arizona Elected Officials Retirement System (defined benefit pension plan)
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.	2024	National Conference of Bar Examiners (stipend)	$9,000.00
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2024	Arizona State Retirement System (pension)
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Hurwitz, Andrew	08/14/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure		B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
		(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
1.	INDIVIDUAL ASSETS (H)									
2.	US Bank (cash)	A	Interest	L	T					
3.	ACCOUNT #1 (H)									
4.	LPL Financial Deposit Account (cash)	A	Interest	J	T					
5.	Corsair Gaming Inc (CRSR)		None			Sold	11/20/24	J		
6.	Palantir Techmologies Inc CL A (PLTR)		None			Sold	11/20/24	K		
7.	Clearbridge Large Cap Growth CL I (SBLYX)	A	Dividend	K	T	Sold (part)	11/20/24	K		
8.	Cohen & Steers Pref Sec & Inc I (CPXIX)	B	Dividend	J	T	Sold (part)	05/30/24	J		
9.						Sold (part)	11/20/24	J		
10.	Doubleline Total Return (DBLTX)	A	Dividend	K	T					
11.	First Eagle Gold (FEGIX)	C	Dividend	L	T					
12.	Global X Artificial Intelligence & Technology ETF (AIQ)	A	Dividend	J	T	Buy	05/30/24	J		
13.	Global X Fin Tech ETF (FINX)	A	Dividend	J	T	Buy	05/30/24	J		
14.	Global X Funds Data Center & Digital Infra ETF (DTCR) (was VPN)	A	Dividend	J	T	Buy (add'l)	05/30/24	J		
15.						Sold (part)	11/20/24	J		
16.	Invesco Bulletshares 2026 Corp Bond ETF (BSCQ)	A	Dividend	J	T	Buy	05/30/24	K		
17.						Sold (part)	11/20/24	J		

1. Income Gain Codes: (See Columns B1 and D4) A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Hurwitz, Andrew	08/14/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure		B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18.						Sold (part)	12/05/24	J		
19.	Innovator Equity Managed Floor EFT (SFLR)		None	K	T	Buy	12/09/24	L		
20.						Sold (part)	12/18/24	K		
21.	Janus Henderson European Focus Instl CL (HFEIX)		None			Sold	11/20/24	J		
22.	Matthews Asia Japan Inv (MJFOX)	A	Dividend	K	T					
23.	Pacer Trendpilot Intl ETF (PTIN)		None	J	T	Buy	11/20/24	J		
24.	Pacer Trendpilo US Mid Cap ETF (PTMC)		None	K	T	Buy	11/20/24	K		
25.	Pacer Benchmark Data & Infra RE Sect ETF (SRVR)	A	Dividend	J	T	Sold (part)	05/30/24	J		
26.						Sold (part)	11/20/24	J		
27.	PGIM Tot Ret BD Z (PDBZX)	A	Dividend	J	T					
28.	Pimco Income P (PONPX)	B	Dividend	K	T					
29.	Sector Healthcare Select Sector SPDR (XLV)	A	Dividend			Sold	11/20/24	J		
30.	Select Utilities Select Sector SPDR ETF (XLU)	A	Dividend			Sold	11/20/24	J		
31.	SPDR Corp Bond ETF (SPBO)	B	Dividend	K	T	Sold (part)	05/30/24	J		
32.						Sold (part)	11/20/24	K		
33.	SPDR Series Trust S&P Biotech ETF (XBI)	A	Dividend	J	T	Sold (part)	11/20/24	J		
34.	TCW Metwest Tot Ret Bd I (MWTIX)	B	Dividend	K	T					

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2. Value Codes (See Columns C1 and D3)
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35.	Strat NASDAQ 7 Handl ETF (HNDL)	B	Dividend			Sold	11/20/24	K		
36.	T Rowe Price Mid Cap Gr Adv (RPMGX)	A	Dividend			Sold	11/20/24	J		
37.	TransAmerica Bond CL (TFXIX)	B	Dividend	K	T					
38.	Vanguard Inflat Prot Sec Fund (VIPSX)	A	Dividend	J	T					
39.	Vanguard Growth ETF (VUG)	A	Dividend	K	T	Sold (part)	05/30/24	K		
40.						Sold (part)	11/20/24	J		
41.						Sold (part)	12/18/24	K		
42.	Vanguard Mid Cap Value ETF (VOE)	A	Dividend			Sold	11/20/24	J		
43.	Wisdomtree Trust US Div Grwth Fund (DGRW)	A	Dividend	K	T					
44.	BNP Paribas Note Lkd [redacted]		None	L	T					
45.	JPMorgan Chase (cash)		None	L	T	Open	11/22/24	L		
46.	JPM Chase Finl Co Cap Buf Enh Note (48133PD75)		None	L	T					
47.	JPM Chase Finl Co Note Lkd (48135VA65)		None	K	T	Buy	11/22/24	L		
48.	JPM Chase Finl Co Uncap Buf Ret Enh Note Lkd SPX [redacted]		None	K	T	Buy	11/22/24	K		
49.	JPMorgan Chase Finl Co Note Lkd Cpn [redacted]		None	K	T	Buy	12/20/24	K		
50.	Morgan Stanley (cash)		None			Closed	12/05/24	L		
51.	ACCOUNT #2 (H)									

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52. Allspring Core Plus BOND Inst CL R (WIPIX)	A	Dividend	J	T					
53. American Beacon Small Cap Value CL Y (ABSYX)	A	Dividend	J	T					
54. Artisan Intl Value Advisor CL R (APDKX) (Y)									
55. Baird Core Plus Bond Inst CL R (BCOIX)	A	Dividend	J	T					
56. MacQuarie Large Cap Growth CL (IYGIX) (was Delaware)	A	Dividend	J	T					
57. Harding Loevner Intl Equity Instl CL (HLMIX)		None			Sold	08/09/24	J		
58. Janus Henderson Enterprise CL I (JMGRX) (Y)									
59. John Hancock Disiplined Value CL I (JVLIX)	A	Dividend	J	T					
60. John Hancock Discipline Val Mid Cap CL I (JVMIX) (Y)									
61. JPMorgan Core Bond CL I (WOBDX)	A	Dividend	J	T					
62. MFS Intl Equity CL I (MIEKX)	A	Dividend	J	T	Buy	08/09/24	J		
63. MFS Value CL I (MEIIX)	A	Dividend	J	T					
64. ACCOUNT #3 (H)									
65. HSBC Bank USA (cash) (Y)									
66. Jackson Life 6 Yr EAFE Cap Buffer 20% Index Fund		None	K	T	Buy	01/08/24	K		
67. Jackson Life 6 Yr Russell Cap Buffer 20% Index Fund		None	K	T	Buy	01/08/24	K		
68. Jackson Life 6 Yr SP500 Cap Buffer 20% Index Fund		None	M	T	Buy	01/08/24	M		

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure		B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
		(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
69.	ACCOUNT #4 (H)									
70.	Corsair Gaming Inc (CRSR)		None			Sold	11/20/24	J		
71.	Palantir Technologies Inc Cl A (PLTR)		None			Sold	11/20/24	J		
72.	BNY Mellon Sm/Md/Cap Grw I (SDSCX)		None			Sold	11/20/24	J		
73.	Clearbridge Large Cap Growth Cl I (SBLYX)		None			Sold	11/20/24	J		
74.	Cohen & Steers Pref Sec & Inc I (CPXIX)	A	Dividend	J	T					
75.	Doubleline Total Return I (DBLTX)	A	Dividend	J	T					
76.	Doubleline Shiller Enh Cape (DSEEX)	A	Dividend			Sold	05/28/24	J		
77.	First Eagle Gold (FEGIX)	A	Dividend	J	T					
78.	First Eagle Small Cap Oppty Cl I (FESCX)	A	Dividend	J	T					
79.	Global X Artificial Intelligence & Technology ETF (AIQ)	A	Dividend	J	T	Buy	05/28/24	J		
80.	Global X Fin Tech ETF (FINX)	A	Dividend	J	T	Buy	05/28/24	J		
81.	Harbor Disruptive Innovation Instl Cl (HAMGX)		None			Sold	05/28/24	J		
82.	Investco Bulletshares 2024 Corp Bond ETF (BSCO)	A	Dividend			Sold (part)	05/28/24	J		
83.						Sold	11/20/24	J		
84.	iShares Edge MSCI USA Min Vol (USMV)	A	Dividend			Sold	05/28/24	J		
85.	Innovator Equity Managed Floor ETF (SFLR)		None	J	T	Buy	11/20/24	J		

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86.					Buy (add'l)	12/09/24	J		
87.					Buy (add'l)	12/23/24	J		
88. Janus Henderson European Focus Instl Cl (HFEIX)	A	Dividend	J	T					
89. Matthews Asian Japan Inv (MJFOX)	A	Dividend	J	T					
90. Pacer Trendpilot US Large Cap ETF (PTLC)		None	J	T	Buy	11/20/24	J		
91.					Buy (add'l)	12/23/24	J		
92. Pacer Trendpilot US Mid Cap ETF (PTMC)		None	J	T	Buy	11/20/24	J		
93. Pacer Benchmark Data & Infre Sect ETF (SRVR)	A	Dividend	J	T					
94. Pgim Tot Ret Bd Z (PDBZX)	A	Dividend	J	T					
95. PIMCO Income (PONPX)	A	Dividend	J	T					
96. Sector Health Care Select Spdr (XLV)	A	Dividend			Sold	11/20/24	J		
97. SPDR Series Trust S&P Biotech ETF (XBI)	A	Dividend	J	T	Sold (part)	11/20/24	J		
98. Strategy NASDAQ 7 Handl Index ETF (HNDL)	A	Dividend	J	T	Sold (part)	11/20/24	J		
99. T Rowe Price Qm US Small Cap Growth Equity Investor CL (PRDSX)	A	Dividend	J	T					
100. TCW Met West Tot Ret Bd I (MWTIX)	A	Dividend	J	T					
101. Vanguard Growth ETF (VUG)	A	Dividend	J	T	Sold (part)	12/18/24	J		
102. Wisdomtree Trust US Div Grwth Fund (DGRW)	A	Dividend	J	T	Sold (part)	11/20/24	J		

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less
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C =$2,501 - $5,000
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2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
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Hurwitz, Andrew	08/14/2025

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☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
103. BNP Paribas Note Lkd [redacted]		None	J	T					
104. BofA Finance LLC Enh Ret Note Lkd (09711BXM3)		None	K	T	Buy	05/31/24	J		
105. JPMorgan Chase (cash)		None	J	T	Open	11/22/24	J		
106. JPMorgan Chase Finl Co Cap Buf Enh Note [redacted]		None	J	T					
107. Morgan Stanley (cash)		None			Closed	12/05/24	J		
108. ACCOUNT #5 (H)									
109. Index Performance Strat 3-Year Term: S&P 500 Index		None	M	T					
110. Index Performance Strategy 1-Year Term: Euro Stoxx 50		None	K	T					
111. Index Performance Strat 3-Yr Term: Russell 2000 Index		None	K	T					
112. Index Performance Strat 1-Year Term: NASDAQ - 100 INDEX		None	K	T					
113. ACCOUNT #6 (H)									
114. LPL Financial Deposit Account (cash)	A	Interest	K	T					
115. Corsair Gaming Inc (CRSR)		None			Sold	11/20/24	J		
116. Cubesmart Com (CUBE)	B	Dividend	K	T					
117. Allspring Mun Bond Instl Cl (WMBIX)	A	Dividend	J	T	Sold (part)	05/30/24	J		
118. Blackrock Muniyield Quality Fund (MQY)	B	Dividend	K	T					
119. Doubleline Total Return I (DBLTX)	B	Dividend			Sold	11/20/24	L		

1. Income Gain Codes: (See Columns B1 and D4) A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Hurwitz, Andrew	08/14/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
120. Doubleline Core Fixed Income Cl I (DBLFX)	A	Dividend	J	T					
121. Eaton Vance Arizona Mun Income Cl I (EIAZX)	A	Dividend	K	T	Buy	11/20/24	K		
122. First Eagle Gold (FEGIX)	C	Dividend	L	T					
123. Global X Artificial Intelligence & Technology ETF (AIQ)	A	Dividend			Buy	05/30/24	J		
124.					Sold	11/20/24	K		
125. Global X Fin Tech ETF (FINX)	A	Dividend			Buy	05/30/24	J		
126.					Sold	11/20/24	J		
127. Global X Funds Data Center & Digital Infra ETF (DTCR)	A	Dividend	J	T	Buy	05/30/24	J		
128. Harbor Disruptive Innovation Instl CL (HAMGX)		None			Sold	05/30/24	K		
129. Harding Loevner Intl Equity Instl (HLMIX)	B	Dividend	K	T					
130. Innovator Equity Managed Floor ETF (SFLR)		None	L	T	Buy	11/20/24	K		
131.					Buy (add'l)	12/09/24	L		
132.					Sold (part)	12/18/24	L		
133. iShares Edge MSCI USA Min Vol ETF (USMV)	A	Dividend	K	T					
134. John Hancock Disciplined Value CL I (JVLIX)	C	Dividend	K	T	Buy	01/12/24	K		
135. Northern AZ Tax Exempt Fund (NOAZX)	B	Dividend			Sold (part)	05/30/24	J		
136.					Sold	11/20/24	K		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
137. Pacer Trendpilot US Large Cap ETF (PTLC)		None	K	T	Buy	01/12/24	K		
138.					Buy (add'l)	11/20/24	K		
139. Pacer Trendpilot US Mid Cap ETF (PTMC)		None	K	T	Buy	11/20/24	K		
140. Pacer Benchmark Data & Infra RE Sect ETF (SRVR)	A	Dividend			Sold (part)	05/30/24	J		
141.					Sold	11/25/24	J		
142. Sector Healthcare Select SPDR (XLV)	A	Dividend			Sold	11/20/24	K		
143. Select Utilities Select Sectors PDR ETF (XLU)	A	Dividend			Sold	11/20/24	K		
144. SPDR Portfolio S&P 400 Mid Cap ETF (SPMD)	A	Dividend	K	T	Sold (part)	11/20/24	K		
145. SPDR Series Trust S&P Biotech ETF (XBI)	A	Dividend	J	T	Sold (part)	11/20/24	K		
146. Strategy NASDAQ 7 Handl Index ETF (HNDL)	B	Dividend			Sold (part)	11/20/24	K		
147.					Sold	11/25/24	J		
148. T Rowe Price Dividend Growth Inv CL (PRDGX)	B	Dividend	K	T					
149. TCW Metwest Total Return Bond CL (MWTIX)	A	Dividend	L	T	Buy	11/20/24	L		
150. TransAmerica Bond CL I (TFXIX)	A	Dividend			Buy	01/12/24	J		
151.					Sold	11/25/24	J		
152. Vanguard Growth ETF (VUG)	A	Dividend	M	T					
153. Wisdomtree Trust US Div Grwth Fund (DGRW)	A	Dividend	L	T					

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154. BNP Paribas Note Lkd [redacted]		None	L	T					
155. BofA Finance LLC Enh Ret Note Lkd [redacted]		None	L	T	Buy	02/29/24	L		
156. Citgroup Glbl Mkts Hldg Buf Secs Lkd (17291L4F9)		None	L	T	Buy	02/29/24	L		
157. JPMorgan Chase Finl Co Accel Barrier Note [redacted]		None			Sold	02/01/24	M		
158. JPMorgan Chase (cash)		None	L	T	Open	11/22/24	L		
159. JPMorgan Chase Finl Co Note Lkd [redacted]		None	K	T	Buy	12/20/24	K		
160. Morgan Stanley (cash)		None			Closed	12/05/24	L		
161. ACCOUNT #7 (H)									
162. American Funds Amcap 529A (CAFAX)	C	Dividend	K	T	Sold (part)	12/05/24	K		
163. American Funds Balanced Fund 529A (CLBAX)	B	Dividend	K	T	Buy	12/05/24	K		
164. American Funds Mutual 529A (CMLAX)	B	Dividend	K	T	Sold (part)	12/05/24	K		
165. American Funds the Bond Fund of America (CFAAX)	B	Dividend	L	T	Buy (add'l)	01/22/24	K		
166.					Buy (add'l)	12/02/24	K		
167.					Buy (add'l)	12/05/24	K		
168. ACCOUNT #8 (H)									
169. American Funds Amcap 529A (CAFAX)	C	Dividend	L	T	Buy (add'l)	01/25/24	J		
170. American Funds Balanced Fund 529A (CLBAX)	B	Dividend	K	T	Buy	12/05/24	K		

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171. American Funds Mutual 529A (CMLAX)	C	Dividend	L	T	Buy (add'l)	01/25/24	J		
172. American Funds Washington Mutual Inv Fund 529A (CWMAX)	B	Dividend	K	T	Buy (add'l)	01/25/24	J		
173. ACCOUNT #9 (H)									
174. American Amcap 529A (CAFAX)	B	Dividend	K	T					
175. American Balanced Fund 529A (CLBAX)	C	Dividend	K	T	Buy (add'l)	12/04/24	K		
176. American Funds Washington Mutual Inv Fund 529A (CWMAX)	C	Dividend	K	T	Buy (add'l)	01/04/24	K		
177. ACCOUNT #10 (H)									
178. Jackson Life 6 Yr Russell Cap Buffer 20% Index Fund		None	L	T	Buy	01/08/24	L		
179. Jackson Life 6 Yr SP500 Cap Buffer 20% Index Fund		None	M	T	Buy	01/08/24	L		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII, Column B: Lines reflecting no income are so reported because none was attributed to those particular holdings during the reporting period, whether taxable, tax exempt, or tax deferred, or because the investments do not allocate income to individual holdings, but instead are credited only in unit value.

Part VII, Account #5 is an Allianz Index Advantage Variable Annuity.

Part VII, Accounts #3 and #10 are Jackson National Market Link Pro Advisory II Variable Annuities.

Name of Person Reporting	Date of Report
Hurwitz, Andrew	08/14/2025

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Andrew Hurwitz

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite G-330
One Columbus Circle, N.E.
Washington, D.C. 20544