AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2023

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Hurwitz, Andrew	Court of Appeals, Ninth Circuit	05/15/2024
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. Court of Appeals Judge, Ninth Circuit (Senior)	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2023 **to** 12/31/2023
7. Chambers or Office Address		
401 W. Washington Street Phoenix, AZ 85003		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Committee Member	National Conference of Bar Examiners Torts Drafting Committee
2.	Trustee	Trust #1 (reportable assets are listed in Part VII)
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☐ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.	2013	Arizona Elected Officials Retirement System (defined benefit pension plan)
2.		
3.		

Name of Person Reporting	Date of Report
Hurwitz, Andrew	05/15/2024

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.	2023	National Conference of Bar Examiners (stipend)	$9,000.00
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2023	Arizona State Retirement System (pension)
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	National Conference of Bar Examiners	April 27-30, 2023	Savannah, GA	Meeting	Transportation, lodging, food
2.	National Conference of Bar Examiners	Sept. 21-23, 2023	Pasadena, CA	Meeting	Transportation, lodging, food
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☐ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.	Goldman Sachs	Portfolio Loan	None
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Hurwitz, Andrew	05/15/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1. INDIVIDUAL ASSETS (H)									
2. US BANK (cash)	A	Interest	L	T					
3. ACCOUNT #1 (H)									
4. LPL FINANCIAL DEPOSIT ACCOUNT (cash)	A	Interest	K	T					
5. CORSAIR GAMING INC (CRSR)		None	J	T					
6. ISHARES SILVER TRUST (SLV)		None			Sold	05/31/23	J		
7. PALANTIR TECHNOLOGIES INC CL A (PLTR)		None	J	T					
8. TATTOOED CHEF INC CL A (TTCF) (Y)									
9. CLEARBRIDGE LARGE CAP GROWTH CL I (SBLYX)	C	Dividend	K	T	Sold (part)	12/19/23	J		
10. COHEN & STEERS PREF SEC&INC I (CPXIX)	B	Dividend	K	T					
11. DOUBLELINE TOTAL RETURN (DBLTX)	A	Dividend	K	T					
12. DOUBLELINE SHILLER ENH CAPE (DSEEX)	B	Dividend			Sold	12/19/23	K		
13. FIRST EAGLE GOLD (FEGIX)	A	Dividend	L	T	Sold (part)	05/31/23	K		
14. FIRST EAGLE SMALL CAP OPPTY CL I (FESCX)	A	Dividend			Sold	12/19/23	J		
15. GLOBAL X UTS DATA CENTER REITS & DIGITAL INFRASTRUCTR ETF (VPN)	A	Dividend	J	T	Buy	05/31/23	J		
16. HARBOR DISRUPTIVE INNOVATION INSTL CL (HAMGX)		None			Sold	12/19/23	K		
17. INVESCO BULLETSHARES 2024 CORP BOND ETF (BSCO)	A	Dividend			Buy	05/31/23	L		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Hurwitz, Andrew	05/15/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure		B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18.						Sold	12/19/23	K		
19.	INVESCO BULLETSHARES 2023 CORP BOND ETF (BSCN)	A	Dividend			Sold	05/31/23	L		
20.	ISHARES EDGE MSCI MIN VOL ETF (USMV)	A	Dividend			Sold	12/19/23	K		
21.	JANUS HENDERSON EUROPEAN FOCUS INSTL CL (HFEIX)	A	Dividend	J	T	Sold (part)	05/31/23	J		
22.						Sold (part)	12/19/23	J		
23.	MATTHEWS ASIA JAPAN INV (MJFOX)		None	J	T	Sold (part)	05/31/23	J		
24.						Sold (part)	12/19/23	J		
25.	METROPOLITAN WEST TOT RET BD I (MWTIX)	B	Dividend	K	T					
26.	PACER BENCHMARK DATA & INFRA RE SECT ETF (SRVR)	A	Dividend	K	T					
27.	PERMANENT PORTFOLIO CL I (PRPFX)	A	Dividend			Sold	03/31/23	J		
28.	PGIM FLOATING RATE INCOME CLZ (FRFZX)	A	Dividend			Sold	05/31/23	K		
29.	PGIM TOT RET BD Z (PDBZX)	A	Dividend	J	T					
30.	PIMCO INCOME P (PONPX)	B	Dividend	K	T					
31.	SECTOR HEALTHCARE SELECT SECTOR SPDR (XLV)	A	Dividend	J	T	Sold (part)	12/19/23	J		
32.	SELECT UTILITIES SELECT SECTOR SPDR ETF (XLU)	A	Dividend	J	T	Buy	03/31/23	J		
33.						Buy (add'l)	05/31/23	J		
34.						Sold (part)	12/19/23	J		

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000
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2. Value Codes (See Columns C1 and D3)
J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000
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35.	SPDR CORP BOND ETF (SPBO)	B	Dividend	K	T	Buy	03/31/23	J		
36.						Buy (add'l)	05/31/23	K		
37.	SPDR SERIES TRUST S&P BIOTECH ETF (XBI)	A	Dividend	K	T	Buy	05/31/23	K		
38.	SPDR TIPS ETF (SPIP)	A	Dividend			Sold	05/31/23	J		
39.	STRAT NASDAQ 7 HANDL ETF (HNDL)	B	Dividend	K	T					
40.	T ROWE PRICE QM US SM CP GR EQ (PRDSX)	A	Dividend			Sold	12/19/23	J		
41.	T ROWE PRICE MID CAP GR ADV (RPMGX)	A	Dividend	J	T					
42.	TRANSAMERICA BOND CL (TFXIX)	A	Dividend	K	T	Buy	05/31/23	K		
43.	VANGUARD INFLAT PROT SEC FUND (VIPSX)	A	Dividend	J	T					
44.	VANGUARD GROWTH ETF (VUG)	A	Dividend	L	T					
45.	VANGUARD MID CAP VALUE ETF (VOE)	A	Dividend	J	T					
46.	WISDOMTREE TRUST US DIV GRWTH FUND (DGRW)	A	Dividend	K	T	Sold (part)	12/19/23	J		
47.	BNP PARIBAS NOTE LKD (05601WR37)		None	L	T					
48.	JPMORGAN CHASE FINL CO CAP BUF ENH NOTE (48133PD75)		None	L	T					
49.	MORGAN STANLEY BANK NA MS MAP TREND INDX LKD CD FDIC (61773TAQ6)		None	L	T					
50.	ACCOUNT #2 (H)									

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51. ALLSPRING CORE PLUS BOND INST CL R (WIPIX)	A	Dividend	J	T	Buy	03/06/23	J		
52. AMERICAN BEACON SMALL CAP VALUE CL Y (ABSYX)	A	Dividend	J	T					
53. ARTISAN INTL VALUE ADVISOR CL R (APDKX)	A	Dividend	J	T	Buy	03/06/23	J		
54. BAIRD CORE PLUS BOND INST CL R (BCOIX)	A	Dividend	J	T	Buy	03/06/23	J		
55. DELAWARE IVY LAREGE CAP GROWTH CL I (IYGIX)		None	J	T					
56. HARDING LOEVNER INTL EQUITY INSTL CL (HLMIX)	A	Dividend	J	T					
57. JANUS HENDERSON ENTERPRISE CL I (JMGRX)	A	Dividend	J	T					
58. JOHN HANCOCK DISCIPLINED VALUE CL I (JVLIX)	A	Dividend	J	T					
59. JOHN HANCOCK DISCIPLINED VAL MID CAP CL I (JVMIX)	A	Dividend	J	T					
60. JPMORGAN CORE BOND CL I (WOBDX)	A	Dividend	J	T					
61. METROPOLITAN WEST TOTAL RETURN BOND CL I (MWTIX)	A	Dividend			Sold	03/06/23	J		
62. MFS VALUE CL I (MEIIX)	A	Dividend	J	T					
63. ACCOUNT #3 (H)									
64. HSBC Bank USA (cash)	A	Interest	M	T	Open	12/26/23	M		
65. ACCOUNT #4 (H)									
66. CORSAIR GAMING INC (CRSR)	A	Dividend	J	T					
67. PALANTIR TECHNOLOGIES INC CL A (PLTR) (X)		None	J	T					

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure		B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
		(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
68.	BNY MELLON SM/MD/CAP GRW I (SDSCX)		None	J	T					
69.	CLEARBRIDGE LARGE CAP GROWTH CL I (SBLYX)	A	Dividend	J	T					
70.	COHEN & STEERS PREF SEC&INC I (CPXIX)	A	Dividend	J	T					
71.	DOUBLELINE TOTAL RETURN I (DBLTX)	A	Dividend	J	T					
72.	DOUBLELINE SHILLER ENH CAPE (DSEEX)	A	Dividend	J	T	Sold (part)	05/31/23	J		
73.	FIRST EAGLE GOLD (FEGIX)	A	Dividend	J	T					
74.	FIRST EAGLE SMALL CAP OPPTY CL I (FESCX) (X)	A	Dividend	J	T					
75.	HARBOR DISRUPTIVE INNOVATION INSTL CL (HAMGX)		None	J	T	Sold (part)	12/27/23	J		
76.	INVESCO BULLETSHARES 2024 CORP BOND ETF (BSCO)	A	Dividend	J	T	Buy	05/31/23	J		
77.	ISHARES EDGE MSCI USA MIN VOL (USMV)	A	Dividend	J	T					
78.	JANUS HENDERSON EUROPEAN FOCUS INSTL CL (HFEIX)	A	Dividend	J	T	Buy	05/31/23	J		
79.	MATTHEWS ASIAN JAPAN INV (MJFOX)		None	J	T	Sold (part)	05/31/23	J		
80.	METROPOLITAN WEST TOT RET BD I (MWTIX)	A	Dividend	J	T					
81.	PACER BENCHMARK DATA & INFRA RE SECT ETF (SRVR)	A	Dividend	J	T					
82.	PGIM TOT RET BD Z (PDBZX)	A	Dividend	J	T					
83.	PIMCO INCOME (PONPX)	A	Dividend	J	T					
84.	SECTOR HEALTH CARE SELECT SPDR (XLV)	A	Dividend	J	T					

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2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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85.	SELECT UTILITIES SELECT SECTOR SPDR ETF (XLU)	A	Dividend			Buy	05/31/23	J		
86.						Sold	12/27/23	J		
87.	SPDR SERIES TRUST S&P BIOTECH ETF (XBI)	A	Dividend	J	T	Buy	05/31/23	J		
88.	SPDR TIPS ETF (SPIP)		None			Sold	05/31/23	J		
89.	STRATEGY NASDAQ 7 HANDL INDEX ETF (HNDL)	A	Dividend	J	T					
90.	T ROWE PRICE QM U S SMALL CAP GROWTH EQUITY INVESTOR CL (PRDSX)	A	Dividend	J	T					
91.	VANGUARD GROWTH ETF (VUG)	A	Dividend	J	T					
92.	WISDOMTREE TRUST US DIV GRWTH FUND (DGRW)	A	Dividend	J	T					
93.	BNP PARIBAS NOTE LKD (05601WR37)		None	J	T					
94.	JPMORGAN CHASE FINL CO CAP BUF ENH NOTE (48133PD75)		None	J	T					
95.	MORGAN STANLEY (cash)		None	J	T					
96.	ACCOUNT #5 (H)									
97.	INDEX PERFORMANCE STRAT 3-YEAR TERM: S&P 500 INDEX		None	M	T	Buy (add'l)	06/03/23	M		
98.						Sold (part)	06/03/23	M		
99.						Sold (part)	12/19/23	K		
100.	INDEX PERFORMANCE STRATEGY 1-YEAR TERM: EURO STOXX 50		None	K	T	Buy (add'l)	06/03/23	K		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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Name of Person Reporting	Date of Report
Hurwitz, Andrew	05/15/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
101.					Sold (part)	06/03/23	K		
102.					Sold (part)	12/19/23	J		
103. INDEX PERFORMANCE STRAT 1-YEAR TERM: ISHARES MSCI EMERGING MARKETS ETF		None			Sold	06/03/23	J		
104. INDEX PERFORMANCE STRAT 3-YEAR TERM: RUSSELL 2000 INDEX		None	K	T	Buy (add'l)	06/03/23	K		
105.					Sold (part)	06/03/23	K		
106.					Sold (part)	12/19/23	J		
107. INDEX PERFORMANCE STRAT 1-YEAR TERM: NASDAQ - 100 INDEX		None	K	T	Buy	06/03/23	K		
108.					Sold (part)	12/19/23	J		
109. ACCOUNT #6 (H)									
110. LPL FINANCIAL DEPOSIT ACCOUNT (cash)	A	Interest	M	T					
111. CORSAIR GAMING INC (CRSR)		None	J	T					
112. CUBESMART COM (CUBE)	A	Dividend	K	T	Buy (add'l)	06/01/23	J		
113. TATTOOED CHEF INC CL A TTCF (TTCF) (Y)									
114. ALLSPRING MUN BOND INSTL CL (WMBIX)	A	Dividend	J	T					
115. BLACKROCK MUNIYIELD QUALITY FUND (MQY)	B	Dividend	K	T					
116. BNY MELLON SMALL MID CAP GRWTH CL I (SDSCX)	B	Dividend			Sold	12/01/23	K		

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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117. CLEARBRIDGE LARGE CAP GROWTH CL I (SBLYX)		None			Sold	11/20/23	L		
118. COHEN & STEERS PREF SEC&INC I (CPXIX)	A	Dividend			Sold	12/19/23	J		
119. DOUBLELINE TOTAL RETURN I (DBLTX)		None	L	T	Buy	12/19/23	L		
120. DOUBLELINE CORE FIXED INCOME CL I (DBLFX)	B	Dividend	J	T	Sold (part)	06/01/23	K	A	
121.					Sold (part)	12/19/23	K		
122. FIRST EAGLE SMALL CAP OPPTY CL I (FESCX)		None			Sold	12/01/23	K		
123. FIRST EAGLE GOLD (FEGIX)	A	Dividend	L	T	Sold (part)	06/01/23	K	D	
124.					Sold (part)	12/19/23	J		
125. HARBOR DISRUPTIVE INNOVATION INSTL CL (HAMGX)		None	K	T					
126. HARDING LOEVNER INTL EQUITY INSTL (HLMIX)	B	Dividend	K	T					
127. INVESCO BULLETSHARES 2023 ETF (BSCN)	B	Dividend			Sold	06/01/23	M	B	
128. ISHARES EDGE MSCI USA MIN VOL ETF (USMV)	B	Dividend	K	T	Sold (part)	12/19/23	L		
129. METROPOLITAN WEST TOT RET BD I (MWTIX)	B	Dividend			Sold (part)	06/01/23	J		
130.					Sold	12/19/23	L		
131. NORTHERN AZ TAX EXEMPT FUND (NOAZX)	B	Dividend	K	T					
132. PACER BENCHMARK DATA & INFRA RE SECT ETF (SRVR)	B	Dividend	K	T	Sold (part)	12/19/23	K		
133. PERMANENT PORTFOLIO CL I (PRPFX)		None			Sold	03/31/23	K		

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134. SECTOR HEALTHCARE SELECT SPDR (XLV)	A	Dividend	K	T	Sold (part)	06/01/23	J		
135. SELECT UTILITIES SELECT SECTORS PDR ETF (XLU)	A	Dividend	J	T	Buy	03/31/23	J		
136.					Buy (add'l)	06/01/23	J		
137. SPDR PORTFOLIO S&P 400 MID CAP ETF (SPMD)	A	Dividend	L	T	Buy	12/01/23	L		
138. SPDR PORTFOLIO S&P 600 SMALL CAP ETF (SPSM)	A	Dividend			Buy	12/01/23	L		
139.					Sold	12/19/23	L		
140. SPDR CORP BOND ETF (SPBO)	A	Dividend			Buy	03/31/23	J		
141.					Sold	12/19/23	J		
142. SPDR SERIES TRUST S&P BIOTECH ETF (XBI)	A	Dividend	K	T	Buy (add'l)	06/01/23	K		
143. SPDR SERIES TRUST S&P 600 SMALL CAP GROWTH ETF (SLGY)	A	Dividend			Buy	12/01/23	K		
144.					Sold	12/19/23	K		
145. SPDR PORTFOLIO S&P 500 GROWTH ETF (SPYG)	A	Dividend			Buy	11/20/23	L		
146.					Sold	12/19/23	L		
147. STRATEGY NASDAQ 7 HANDL INDEX ETF (HNDL)	C	Dividend	K	T	Sold (part)	12/19/23	J		
148. T ROWE PRICE DIVIDEND GROWTH INV CL (PRDGX)		None	K	T	Sold (part)	12/19/23	K		
149. T ROWE PRICE MID CAP GR ADV (RPMGX)		None			Sold	12/01/23	K		
150. T ROWE PRICE QM US SMALL CAP GROWTH EQUITY (PRDSX)	B	Dividend			Sold	12/01/23	K		

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151. VANGUARD GROWTH ETF (VUG)	A	Dividend	M	T					
152. WISDOMTREE TRUST US DIV GRWTH FUND (DGRW)	A	Dividend	L	T					
153. BNP PARIBAS NOTE LKD (05601WR37)		None	L	T					
154. JPMORGAN CHASE FINL CO ACCEL BARRIER NOTE (48133P7M9)		None	M	T					
155. MORGAN STANLEY (cash)		None	L	T					
156. ACCOUNT #7 (H)									
157. AMERICAN AMCAP 529A (CAFAX)	B	Dividend	K	T					
158. AMERICAN MUTUAL 529A (CMLAX)	B	Dividend	K	T					
159. AMERICAN FUNDS THE BOND FUND OF AMERICA (CFAAX)	A	Dividend	K	T					
160. ACCOUNT #8 (H)									
161. AMERICAN AMCAP 529A (CAFAX)	B	Dividend	K	T					
162. AMERICAN MUTUAL 529A (CMLAX)	B	Dividend	K	T					
163. AMERICAN FUNDS WASHINGTON MUTUAL INV FUND 529A (CWMAX)	B	Dividend	K	T					
164. ACCOUNT #8 (H)									
165. AMERICAN AMCAP 529A (CAFAX)	A	Dividend	K	T					
166. AMERICAN BALANCED 529 A (CLBAX)	A	Dividend	K	T					
167. AMERICAN FUNDS WASHINGTON MUTUAL INV FUND 529A (CWMAX)	B	Dividend	K	T					

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII, Column B: Lines reflecting no income are so reported because none was attributed to those particular holdings during the reporting period, whether taxable, tax exempt, or tax deferred, or because the investments do not allocate income to individual holdings, but instead are credited only in unit value.

Part VII, Account #5 is an Allianz Index Advantage Variable Annuity.

Name of Person Reporting	Date of Report
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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Andrew Hurwitz

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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