Annual, 2025

Financial Disclosure Report (AO Form 10)

Filer's Information
Hull, Frank Mays
U.S. Court of Appeals - Eleventh Circuit
Senior Circuit Judge

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. Â§ 13141 et. seq., 5 U.S.C. Â§ 7353, and Judicial Conference regulations.

/s/ Hull, Frank Mays [electronically signed on Mar 23, 2026 5:32pm by Hull, Frank Mays in JEFS]

I. Positions

I do not have any Positions to report
No entries in this section

II. Agreements

I do not have any Agreements to report
No entries in this section

III A. Filer Non-Investment Income

I do not have any Filer Non-Investment Income to report
No entries in this section

III B. Spouse Non-Investment Income

	SOURCE	DESCRIPTION	HONORARIUM	HONORARIUM AMOUNT	HONORARIUM DATE
1.	[redacted]	[redacted] salary		$0.00	

IV. Reimbursements

I do not have any Reimbursements to report
No entries in this section

V. Gifts

I do not have any Gifts to report

No entries in this section

VI. Liabilities

	CREDITOR NAME	TYPE OF LIABILITY	VALUE
1.	Bank of America	Mortgage (Investment / Rental Property)	None
	Additional Explanation: Secured by real estate: GP, Atlanta, GA (Line 4H). Not a rental property. Sold property and paid off in 2025.		
2.	Bank of America	Line of Credit	$15,000 or less
	Additional Explanation: Secured by real estate: WW, Atlanta, GA (Lines 4B-D)		
3.	Bank of America	Mortgage (Investment / Rental Property)	$500,001 - $1,000,000
	Additional Explanation: Secured by real estate: Highlands, NC (Line 4I)		
4.	American Express	Credit Card	$1 - $15,000
5.	Bank of America	Mortgage (Investment / Rental Property)	$500,001 - $1,000,000
	Additional Explanation: Secured by real estate: WP, Atlanta, GA (Line 4J). Not a rental property. Purchased property 2/17/25.		

VII. Investments and Trusts

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
1.	**(H) Cash Accounts**				
1-A.	Bank of America (Checking Account)	$1,000 or less	Interest	$50,001 - $100,000	Cash/Market
1-B.	Truist (Checking Account)		None	$15,001 - $50,000	Cash/Market
1-C.	Bank of America / Merrill Lynch (Investment Cash Accounts)	$5,001 - $15,000	Interest	$250,001 - $500,000	Cash/Market
2.	**(H) CDs**				
2-A.	Bank of America (Charlotte, NC)	$5,001 - $15,000	Interest		
	Transactions / **Transaction Type** / **Transaction Date** / **Transaction Value**				
	(1). Redeemed — Dec 8, 2025 — $100,001 - $250,000				
2-B.	Bank Hapoalim (New York, NY)	$2,501 - $5,000	Interest	$100,001 - $250,000	Cash/Market
	Transactions / **Transaction Type** / **Transaction Date** / **Transaction Value**				
	(1). Buy — Jan 31, 2025 — $100,001 - $250,000				
2-C.	Bank of New York Mellon (New York, NY)	$5,001 - $15,000	Interest		
	Transactions / **Transaction Type** / **Transaction Date** / **Transaction Value**				
	(1). Redeemed — Jul 24, 2025 — $100,001 - $250,000				
2-D.	Goldman Sachs (New York, NY)	$5,001 - $15,000	Interest	$100,001 - $250,000	Cash/Market
2-E.	Morgan Stanley (Salt Lake City, UT)		None	$100,001 - $250,000	Cash/Market
	Transactions / **Transaction Type** / **Transaction Date** / **Transaction Value**				
	(1). Buy — Aug 20, 2025 — $100,001 - $250,000				
2-F.	Morgan Stanley (Purchase, NY)	$1,001 - $2,500	Interest	$100,001 - $250,000	Cash/Market
	Transactions / **Transaction Type** / **Transaction Date** / **Transaction Value**				
	(1). Buy — Aug 20, 2025 — $100,001 - $250,000				
2-G.	Sofi Bank (Cottonwood Heights, UT)	$5,001 - $15,000	Interest		
	Transactions / **Transaction Type** / **Transaction Date** / **Transaction Value**				
	(1). Redeemed — Jan 28, 2025 — $100,001 - $250,000				
2-H.	USAA Federal Savings (San Antonio, TX)	$1,000 or less	Interest		
	Transactions / **Transaction Type** / **Transaction Date** / **Transaction Value**				
	(1). Redeemed — Sep 26, 2025 — $15,000 or less				
2-I.	Wells Fargo Bank (Sioux Falls, SD)	$15,001 - $50,000	Interest	$100,001 - $250,000	Cash/Market

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	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Redeemed Mar 19, 2025 $50,001 - $100,000				
	(2). Redeemed Oct 14, 2025 $100,001 - $250,000				
	(3). Redeemed Jun 11, 2025 $100,001 - $250,000				
3.	**(H) Funds**				
3-A.	Allspring Absolute Return Fund (WABIX)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
3-B.	AQR Diversified Arbitrage Fund (ADAIX)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
3-C.	Arbitrage Fund Class Institutional (ARBNX)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
3-D.	BlackRock FedFund (TFDXX)	$1,000 or less	Interest	$100,001 - $250,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Oct 16, 2025 $100,001 - $250,000				
3-E.	BlackRock Global Fund (BGCIX)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
3-F.	BlackRock Strategic Fund (BSIIX)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
3-G.	Calamos Market Neutral Fund (CMNIX)	$2,501 - $5,000	Dividend	$100,001 - $250,000	Cash/Market
3-H.	Driehaus Emerging Markets (DRESX)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
3-I.	First Eagle Gold Fund (FEGIX)	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
3-J.	Global X US Infrastructure Fund (PAVE)	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
3-K.	Gotham Absolute Return Fund (GARIX)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
3-L.	iShares Biotechnology ETF (IBB)	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
3-M.	iShares Core S&P Mid Cap ETF (IJH)	$2,501 - $5,000	Dividend	$250,001 - $500,000	Cash/Market
3-N.	iShares Core S&P Small Cap ETF (IJR)	$2,501 - $5,000	Dividend	$100,001 - $250,000	Cash/Market
3-O.	iShares MSCI Canada ETF (EWC)	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
3-P.	iShares MSCI EAFE ETF (EFA)	$5,001 - $15,000	Dividend	$100,001 - $250,000	Cash/Market
3-Q.	iShares MSCI Germany ETF (EWG)	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
3-R.	JPMorgan Strategic Fund (JSOSX)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
3-S.	Neuberger Berman Long Short Fund (NLSIX)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
3-T.	Pimco All Asset Authority Fund (PAUPX)	$2,501 - $5,000	Dividend,Gain		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold Jun 20, 2025 $15,000 or less				
3-U.	State Street SPDR Global Dow ETF (DGT)	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market
3-V.	Vanguard FTSE Emerging Markets ETF (VWO)	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market
3-W.	Vanguard Information Technology ETF (VGT)	$1,001 - $2,500	Dividend	$100,001 - $250,000	Cash/Market
3-X.	Vanguard Intermediate-Term Bond ETF (BIV)	$2,501 - $5,000	Dividend	$50,001 - $100,000	Cash/Market
3-Y.	Vanguard Short-Term Bond ETF (BSV)	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market
3-Z.	Vanguard Short-Term Corporate Bond ETF (VCSH)	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market
4.	**(H) Real Estate**				
4-A.	Undeveloped Lots, Henry Cty, GA		None	$15,001 - $50,000	Estimated
4-B.	WW, Atlanta, GA (Parcel 1)		None	$1,000,001 - $5,000,000	Estimated
4-C.	WW, Atlanta, GA (Parcel 2)		None	$100,001 - $250,000	Estimated
4-D.	WW, Atlanta, GA (Parcel 3)		None	$100,001 - $250,000	Estimated
4-E.	Peachtree, Atlanta, GA	$1,000 or less	Distribution	$15,001 - $50,000	Estimated
4-F.	Whitehall, Atlanta, GA	$1,001 - $2,500	Distribution	$15,001 - $50,000	Estimated
4-G.	King Plow, Atlanta, GA	$15,001 - $50,000	Rent	$100,001 - $250,000	Estimated
4-H.	GP, Atlanta, GA (50%)		None		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold Jul 8, 2025 $15,000 or less				
4-I.	Highlands, NC	$15,001 - $50,000	Rent	$500,001 - $1,000,000	Estimated
4-J.	WP, Atlanta, GA (50%)		None	$500,001 - $1,000,000	Estimated

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Feb 17, 2025 $500,001 - $1,000,000				
5.	**(H) Stocks**				
5-A.	Abbot Laboratories (ABT)	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market
5-B.	AbbVie Inc. (ABBV)	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Jun 20, 2025 $15,001 - $50,000				
5-C.	Adobe Inc. (ADBE)		None	$15,000 or less	Cash/Market
5-D.	Allstate Corp. (ALL)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Jun 20, 2025 $15,000 or less				
5-E.	Alphabet Inc. (GOOGL)	$1,000 or less	Dividend	$250,001 - $500,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Jun 20, 2025 $15,000 or less				
5-F.	Amazon.com Inc. (AMZN)		None	$100,001 - $250,000	Cash/Market
5-G.	American Express Co. (AXP)	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
5-H.	American Tower Corp. (AMT)	$1,000 or less	Dividend,Gain		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold Jun 20, 2025 $15,000 or less				
5-I.	Amgen Inc. (AMGN)	$1,001 - $2,500	Dividend,Gain		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold Jun 20, 2025 $15,000 or less				
5-J.	Apple Inc. (AAPL)	$15,001 - $50,000	Dividend,Gain	$250,001 - $500,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold (part) Mar 10, 2025 $15,001 - $50,000				
5-K.	Applied Materials Inc. (AMAT)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
5-L.	AppLovin Corp. (APP)		None	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Jun 20, 2025 $15,000 or less				
5-M.	AstraZeneca PLC (AZN)	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Jun 20, 2025 $15,000 or less				
5-N.	Becton Dickinson & Co. (BDX)	$5,001 - $15,000	Dividend,Gain		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold Jun 20, 2025 $15,000 or less				
5-O.	BlackRock Inc. (BLK)	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market
5-P.	Blue Owl Capital Inc. (OWL)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
5-Q.	Boston Scientific Corp. (BSX)		None	$50,001 - $100,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy (add'l) Jun 20, 2025 $15,000 or less				
5-R.	Bristol-Myers Squibb Co. (BMY)	$5,001 - $15,000	Dividend,Gain	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold (part) Jun 20, 2025 $15,000 or less				
5-S.	Broadcom Inc. (AVGO)	$15,001 - $50,000	Dividend,Gain	$50,001 - $100,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold (part) Jun 20, 2025 $15,001 - $50,000				
5-T.	Cheniere Energy Inc. (LNG)	$1,000 or less	Dividend	$15,000 or less	Cash/Market

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Jun 20, 2025 $15,000 or less				
5-U.	Chevron Corp (CVX)	$2,501 - $5,000	Dividend	$100,001 - $250,000	Cash/Market
5-V.	Coca Cola Co. (KO)	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
5-W.	Comcast Corp. (CMCSA)	$5,001 - $15,000	Dividend,Gain		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold Jun 20, 2025 $15,000 or less				
5-X.	ConocoPhillips (COP)	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Jun 20, 2025 $15,001 - $50,000				
5-Y.	Consolidated Edison Inc. (ED)	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
5-Z.	Constellation Brands Inc. (STZ)	$15,001 - $50,000	Dividend,Gain		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold Jun 20, 2025 $15,001 - $50,000				
5-AA.	Costco Wholesale Corp. (COST)	$15,001 - $50,000	Dividend,Gain	$100,001 - $250,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold (part) Mar 10, 2025 $15,000 or less				
5-AB.	CVS Health Corp. (CVS)	$15,001 - $50,000	Dividend,Gain		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold Jun 20, 2025 $15,001 - $50,000				
5-AC.	Danaher Corp. (DHR)	$15,001 - $50,000	Dividend,Gain		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold Jun 20, 2025 $15,001 - $50,000				
5-AD.	Deere & Co. (DE)	$1,001 - $2,500	Dividend,Gain		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold Jun 20, 2025 $1,000 - $15,000				
5-AE.	Diago PLC (DEO)	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
5-AF.	Digital Reality Trust Inc. (DLR)	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
5-AG.	Dollar General Corp. (DG)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Jun 20, 2025 $15,000 or less				
5-AH.	Dover Corp. (DOV)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
5-AI.	Eaton Corp. PLC (ETN)	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
5-AJ.	Eli Lilly & Co. (LLY)	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Jun 20, 2025 $15,000 or less				
5-AK.	Emerson Electric Co. (EMR)	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market
5-AL.	Enbridge Inc. (ENB)	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
5-AM.	Freeport-McMoRan Inc. (FCX)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy (add'l) Jun 20, 2025 $15,000 or less				
5-AN.	General Dynamics Corp. (GD)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
5-AO.	Gilead Sciences Inc. (GILD)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Jun 20, 2025 $15,000 or less				
5-AP.	Hess Corp (HES)	$1,001 - $2,500	Dividend,Gain		

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Jun 20, 2025	$15,000 or less
(2).	Exchange	Jul 21, 2025	$15,000 or less

Additional Explanation: Hess was acquired by Chevron Corp (CVX).

5-AQ.	Hewlett Packard Enterprise Co. (HPE)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
5-AR.	Honeywell International Inc. (HON)	$1,001 - $2,500	Dividend	$100,001 - $250,000	Cash/Market
5-AS.	Intercontinental Exchange Inc. (ICE)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
5-AT.	International Business Machines Corp. (IBM)	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
5-AU.	Interpublic Group of Companies (IPG)	$5,001 - $15,000	Dividend,Gain		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Jun 20, 2025	$1,000 - $15,000

5-AV.	Intuit Inc. (INTU)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
5-AW.	Intuitive Surgical Inc. (ISRG)		None	$15,000 or less	Cash/Market
5-AX.	JPMorgan Chase & Co. (JPM)	$50,001 - $100,000	Dividend,Gain	$100,001 - $250,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Jun 20, 2025	$50,001 - $100,000
(2).	Sold (part)	Oct 1, 2025	$15,001 - $50,000

5-AY.	Kenvue Inc. (KVUE)	$50,001 - $100,000	Dividend,Gain		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Jun 20, 2025	$50,001 - $100,000

5-AZ.	Kinder Morgan Inc. (KMI)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
5-BA.	Kraft Heinz Co. (KHC)	$5,001 - $15,000	Dividend,Gain		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Jun 20, 2025	$1,000 - $15,000

5-BB.	Linde PLC (LIN)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
5-BC.	Lockheed Martin Corp. (LMT)	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
5-BD.	Magna International Inc. (MGA)	$5,001 - $15,000	Dividend,Gain		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Jun 20, 2025	$15,000 or less

5-BE.	Mastercard Inc. (MA)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
5-BF.	McDonald's Corp. (MCD)	$2,501 - $5,000	Dividend	$100,001 - $250,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Jun 20, 2025	$15,000 or less

5-BG.	Merck & Co. Inc. (MRK)	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
5-BH.	Meta Platforms Inc. (META)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
5-BI.	Microsoft Corp. (MSFT)	$1,001 - $2,500	Dividend	$250,001 - $500,000	Cash/Market
5-BJ.	Netflix Inc. (NFLX)		None	$50,001 - $100,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Jun 20, 2025	$15,000 or less

5-BK.	Nutrien Ltd. (NTR)	$5,001 - $15,000	Dividend,Gain		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Jun 20, 2025	$15,000 or less

5-BL.	Nvidia Corp. (NVDA)	$50,001 - $100,000	Dividend,Gain	$250,001 - $500,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Oct 16, 2025	$15,001 - $50,000
(2).	Sold (part)	Jun 20, 2025	$50,001 - $100,000

5-BM.	Occidental Petroleum Corp. (OXY)	$1,000 or less	Dividend		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Jun 20, 2025	$15,000 or less

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	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
5-BN.	Oracle Corp. (ORCL)	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
5-BO.	O'Reilly Automotive Inc. (ORLY)	$2,501 - $5,000	Gain		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Jun 20, 2025	$15,000 or less

5-BP.	Parker-Hannifin Corp. (PH)	$1,001 - $2,500	Dividend	$100,001 - $250,000	Cash/Market
5-BQ.	PepsiCo Inc. (PEP)	$1,001 - $2,500	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Jun 20, 2025	$15,000 or less

5-BR.	Principal Financial Group Inc. (PFG)	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
5-BS.	Procter & Gamble Co. (PG)	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Jun 20, 2025	$15,001 - $50,000

5-BT.	Progressive Corp. (PGR)	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market
5-BU.	Prologis Inc. (PLD)	$5,001 - $15,000	Dividend,Gain		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Jun 20, 2025	$15,001 - $50,000

5-BV.	Reality Income Corp. (O)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
5-BW.	Ross Stores Inc. (ROST)	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Jun 20, 2025	$15,001 - $50,000

5-BX.	RTX Corp. (RTX)	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Jun 20, 2025	$15,000 or less

5-BY.	Salesforce Inc. (CRM)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
5-BZ.	Schlumberger Ltd. (SLB)	$15,001 - $50,000	Dividend,Gain		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Jun 20, 2025	$15,001 - $50,000

5-CA.	ServiceNow Inc. (NOW)		None	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Jun 20, 2025	$15,001 - $50,000

5-CB.	Simon Property Group Inc. (SPG)	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Jun 20, 2025	$15,000 or less

5-CC.	Solstice Advanced Materials Inc. (SOLS)	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Spinoff (identify source in note)	Oct 31, 2025	$15,000 or less

Additional Explanation: Solstice (SOLS) spun off from Honeywell (HON).

5-CD.	S&P Global Inc. (SPGI)	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Jun 20, 2025	$15,001 - $50,000

5-CE.	Synchrony Financial (SYF)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
5-CF.	Target Corp. (TGT)	$1,000 or less	Dividend		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Jun 20, 2025	$15,000 or less

5-CG.	Tesla Inc. (TSLA)		None	$50,001 - $100,000	Cash/Market
5-CH.	Texas Instruments Inc. (TXN)	$50,001 - $100,000	Dividend,Gain	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Oct 16, 2025	$50,001 - $100,000

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
5-CI.	Thermo Fisher Scientific Inc. (TMO)	$1,000 or less	Dividend	$100,001 - $250,000	Cash/Market
5-CJ.	TJX Co. Inc. (TJX)	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Jun 20, 2025	$15,000 or less

5-CK.	Toronto-Dominion Bank (TD)	$50,001 - $100,000	Dividend,Gain		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Jun 20, 2025	$15,001 - $50,000
(2).	Sold (part)	Mar 10, 2025	$15,001 - $50,000

5-CL.	TotalEnergies SE (TTE)	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
5-CM.	Uber Technologies Inc. (UBER)		None	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Jun 20, 2025	$15,000 or less

5-CN.	Union Pacific Corp. (UNP)	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market
5-CO.	Unity Software Inc. (U)	$1,000 or less	Gain		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Jun 20, 2025	$15,000 or less

5-CP.	Verizon Communications Inc. (VZ)	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
5-CQ.	Vici Properties Inc. (VICI)	$1,000 or less	Dividend	$15,000 or less	Cash/Market
5-CR.	Visa Inc. (V)	$15,001 - $50,000	Dividend,Gain	$100,001 - $250,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Mar 10, 2025	$15,001 - $50,000

5-CS.	Wells Fargo & Co. (WFC)	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Jun 20, 2025	$15,001 - $50,000

5-CT.	Welltower Inc. (WELL)	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Jun 20, 2025	$15,000 or less

5-CU.	Western Digital Corp. (WDC)	$1,000 or less	Dividend	$100,001 - $250,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Jun 20, 2025	$15,001 - $50,000

5-CV.	Williams Companies Inc. (WMB)	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
5-CW.	Workday Inc. (WDAY)		None	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Jun 20, 2025	$15,000 or less

5-CX.	Xcel Energy Inc. (XEL)	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Jun 20, 2025	$15,000 or less

5-CY.	Zoetis Inc. (ZTS)	$1,000 or less	Dividend,Gain		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Jun 20, 2025	$15,000 or less

6.	**(H) Other**				
6-A.	GNM P708950X (Government Security)	$1,000 or less	Interest	$15,000 or less	Cash/Market

VIII. Additional Information or Explanations

I do not have any Additional Information to report
No entries in this section

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