AO 10
Rev. 1/2022

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2022

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Holmes, Jerome A.	10th Circuit	04/24/2023
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. Circuit Judge	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2022 **to** 12/31/2022
7. Chambers or Office Address		
U.S. Courthouse 215 Dean A. McGee Ave., Rm. 315 Oklahoma City, OK 73102		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Director (Board of Directors)	Oklahoma Medical Research Foundation
2.	Trustee (Board of Trustees)	Oklahoma City Museum of Art
3.	Director & Chair (Board of Directors)	William J. Holloway, Jr. Scholarship Program, Inc.
4.	Director (Board of Directors)	United Way of Central Oklahoma
5.	Director (Board of Directors)	Oklahoma City Golf & Country Club
6.	Trustee	Trust #1 (no reportable assets)
7.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	1-6/2022	Self-employed attorney
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	Oklahoma City Golf & Country Club	August 27-29, 2022	Carmel, California	Board Retreat	Hotel for one night and meal
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☐ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.	Bank of America	Credit Card # 1	K
2.	Bank of America	Credit Card # 2	K
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Holmes, Jerome A.	04/24/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
1. BancFirst (Trust #1) Cash Accounts #1 (Y)									
2. Trust # 1 (H) (Y)									
3. - Universal Chemical Technologies common stock (Y)									
4.									
5. Bank of Oklahoma (H)									
6. - Cash Account #1	A	Interest			Closed	07/15/22	J		
7. - Cash Account #2	A	Interest			Closed	02/14/22	J		
8. - Cash Account #3	A	Interest			Open	01/20/22	J		
9. - Cash Account #3					Closed	06/17/22	J		
10.									
11. SEP IRA (H) (Y)									
12. - SEI Large Cap Growth (SLRYX) (Y)									
13. - SEI Large Cap Value (SVAYX) (Y)									
14. - SEI Small Cap Growth (SMAYX) (Y)									
15. -SEI Small Cap Value (SPVYX) (Y)									
16. -Russell Emerging Markets (REMSX) (Y)									
17. -SEI Core Fixed Income (SCFYX) (Y)									

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

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Holmes, Jerome A.	04/24/2023

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☐ NONE *(No reportable income, assets, or transactions.)*

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18. - SEI High Yield Bond Fund (SIYYX) (Y)									
19. - SEI Emerging Markets Debt Fund (SIEDX) (Y)									
20. - SEI International Fixed Income Fund (SIFIX) (Y)									
21. - SEI Daily Income Trust Government Fund (SEOXX) (Y)									
22. - TIAACREF - Intern. Equity Index Fund (TCIHX) (Y)									
23.									
24. Living Trust (H) (Y)									
25. -Government Fund (SEOXX) (Y)									
26. -SEI Emerging Markets Debt Fund (SIEDX) (Y)									
27. -SEI Emerging Markets Equity Fund (SEQFX) (Y)									
28. -SEI High Yield Bond Fund (SIYYX) (Y)									
29. -SEI Intermediate-Term Municipal Fund (SINYX) (Y)									
30. -SEI International Equity Fund (SEFCX) (Y)									
31. -SEI International Fixed Income Fund (SIFIX) (Y)									
32. -SEI Tax-Managed Large Cap Fund (STLYX) (Y)									
33. -SEI Tax-Managed Small/ Mid Cap Fund (STMPX) (Y)									
34.									

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part I, Line 6. Although Filer was a trustee of [redacted] Trust #1, there were not any reportable assets in the trust. And on April 25, 2022, Filer revoked [redacted] Trust #1; so, that trust will not be disclosed on future reports.

Part III.B, Line 1: Filer ceased to be married in June of 2022. Therefore, no entry will be disclosed on this line for Filer's former spouse on future reports.

Part VII, Lines 1-3: Information/transaction no longer reportable. Assests owned by a [redacted].

Part VII. Linea 11-22. Information/transaction no longer reportable. Assests owned by a [redacted].

Part VII. Linea 24-33. Information/transaction no longer reportable. Assests owned by a [redacted].

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Name of Person Reporting	Date of Report
Holmes, Jerome A.	04/24/2023

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Jerome A. Holmes

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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