AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2024

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Henderson,, Karen L.	US Circuit Court of Appeals, District of Columbia	05/13/2025
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
Circuit Court Judge - Active	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2024 **to** 12/31/2024
7. Chambers or Office Address		
US Courthouse, Room 3118 333 Consituition Avenue, NW Washington, DC 20001		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☑ NONE *(No reportable positions.)*

POSITION	NAME OF ORGANIZATION/ENTITY
1.	
2.	
3.	
4.	
5.	

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

DATE	PARTIES AND TERMS
1.	
2.	
3.	

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

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Henderson,, Karen L.	05/13/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1. Wells Fargo Checking Account		None	J	T					
2. Truist Checking Account		None	K	T					
3. First Citizens Savings Account	A	Interest	L	T					
4. First Citizens Investment Account:									
5. **Liquid Insured Deposits	A	Interest			Sold	04/30/24	J		
6. **Goldman Sachs Banks USA CD	E	Interest			Sold	05/09/24	N		
7. **Dreyfus Govt Cash MT	B	Interest	N	T	Buy	04/30/24	M		
8.					Buy (add'l)	05/10/24	N		
9.					Sold (part)	05/31/24	M		
10.					Buy (add'l)	06/28/24	J		
11.					Buy (add'l)	07/19/24	K		
12.					Buy (add'l)	07/31/24	J		
13.					Buy (add'l)	08/31/24	J		
14.					Buy (add'l)	09/30/24	J		
15.					Buy (add'l)	10/31/24	J		
16.					Sold (part)	11/25/24	L		
17.					Buy (add'l)	11/29/24	J		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18.					Buy (add'l)	12/31/24	J		
19. ** Goldman Sachs Bank USA CD	D	Interest	M	T	Buy	05/31/24	M		
20. First Citizens Non-QTIP Trust:									
21. **Arga Emerging Markets Value Fund	B	Dividend	L	T	Buy	10/17/24	L		
22. **Artisan International Small-Mid Fund	A	Dividend	L	T	Buy (add'l)	01/17/24	K		
23.	A	Distribution			Sold (part)	01/30/24	J	A	
24.					Buy (add'l)	07/17/24	J		
25.					Sold (part)	10/17/24	J	B	
26.					Buy (add'l)	12/12/24	J		
27. **William Blair Small Cap Growth	C	Distribution	L	T	Buy (add'l)	01/17/24	J		
28.					Sold (part)	01/30/24	J	A	
29.					Buy (add'l)	07/17/24	J		
30.					Sold (part)	10/17/24	J	A	
31.					Buy (add'l)	12/23/24	J		
32. **Driehaus Emerging Markets Growth Fund	B	Dividend	L	T					
33.					Buy (add'l)	01/17/24	J		
34.					Sold (part)	01/30/24	J	A	

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35.						Sold (part)	07/17/24	J	B	
36.						Sold (part)	10/17/24	J	A	
37.	**Goldman Sachs Fin Sq Gov Fund[redacted]	D	Interest	M	T					
38.						Buy (add'l)	03/31/24	M		
39.						Sold (part)	03/31/24	M		
40.						Buy (add'l)	06/30/24	K		
41.						Sold (part)	06/30/24	K		
42.						Buy (add'l)	09/30/24	K		
43.						Sold (part)	09/30/24	L		
44.						Buy (add'l)	12/31/24	M		
45.						Sold (part)	12/31/24	L		
46.	**Goldman Sachs Emerging Markets Equity Inisghts Fund Class R6[redacted]	B	Dividend	M	T					
47.						Buy (add'l)	01/17/24	J		
48.						Sold (part)	01/30/24	J	A	
49.						Buy (add'l)	07/17/24	L		
50.						Sold (part)	10/17/24	J	B	
51.	**Hotchkis & Wiley Small Cap Diversified Value Fund Z	A	Dividend	L	T					

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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000		
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52.	C	Distribution			Buy (add'l)	01/17/24	J		
53.					Sold (part)	01/30/24	J	A	
54.					Buy (add'l)	07/17/24	J		
55.					Sold (part)	10/17/24	J	A	
56.					Buy (add'l)	12/09/24	J		
57.					Buy (add'l)	12/09/24	J		
58. **Ishares Core US Aggregtate ETF	F	Dividend	P1	T					
59.					Buy (add'l)	01/18/24	K		
60.					Sold (part)	01/31/24	J	A	
61.					Buy (add'l)	07/17/24	N		
62.					Sold (part)	10/17/24	L	B	
63. **Ishares Russell Mid-Cap Value ETF	D	Dividend	N	T					
64.					Buy (add'l)	01/18/24	M		
65.					Sold (part)	01/31/24	J	A	
66.					Sold (part)	07/17/24	L	D	
67.					Sold (part)	09/17/24	J	B	
68. **Ishares Russell Mid-Cap Growth ETF	A	Dividend	M	T					

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69.					Buy (add'l)	01/18/24	K		
70.					Sold (part)	01/31/24	J	A	
71.					Sold (part)	07/17/24	J	A	
72.					Buy (add'l)	10/17/24	K		
73. **Ishares 10-20 Year Treasury Bond ETF	D	Dividend	M	T					
74.					Sold (part)	01/18/24	J		
75.					Buy (add'l)	07/17/24	J		
76.					Sold (part)	10/17/24	J		
77. **Ishares Russell Top 200 Value ETF	E	Dividend	O	T					
78.					Buy (add'l)	01/18/24	M		
79.					Sold (part)	01/31/24	K	B	
80.					Sold (part)	07/17/24	K	D	
81.					Sold (part)	10/17/24	M	E	
82. **Ishares Russell Top 200 Growth ETF	D	Dividend	P1	T					
83.					Buy (add'l)	01/18/24	M		
84.					Sold (part)	01/31/24	L	E	
85.					Sold (part)	07/17/24	M	F	

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86.					Buy (add'l)	10/17/24	L		
87. **Ishares Tr Core Mcsi EAFE ETF	E	Dividend	N	T					
88.					Sold (part)	01/18/24	K	C	
89.					Sold (part)	01/31/24	J	A	
90.					Buy (add'l)	07/17/24	L		
91.					Buy (add'l)	10/17/24	L		
92. **Ishares Inc Core Msci Emkt	A	Dividend							
93.					Buy (add'l)	01/18/24	J		
94.					Sold (part)	01/31/24	J	A	
95.					Sold (part)	07/24/24	K	B	
96.					Sold	10/17/24	L	D	
97. **JP Morgan Exchange Traded Fd US Value Fctr	B	Dividend			Sold (part)	01/18/24	L	C	
98.					Sold (part)	01/31/24	J	A	
99.					Sold	07/17/24	M	E	
100. ** JP Morgan Exchange Traded Fd US Quality Fctr	A	Dividend			Sold	01/18/24	N	E	
101. **Mfs International Equity Fund	C	Dividend	M	T					
102.					Sold (part)	01/17/24	J		

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103.					Sold (part)	01/30/24	J	A	
104.					Buy (add'l)	07/17/24	K		
105.					Buy (add'l)	10/17/24	K		
106. Pear Tree Polaris Fgn Value Small Cap	C	Dividend	L	T					
107.					Buy (add'l)	01/17/24	K		
108.					Sold (part)	07/17/24	J	A	
109.					Sold (part)	10/17/24	J	B	
110. **Proshares Tr Dj Brookefield Global Infrastructure ETF	A	Dividend							
111.					Sold (part)	01/18/24	J	A	
112.					Buy (add'l)	07/17/24	J		
113.					Sold	10/17/24	K	C	
114. **SPDR Bloomberg High Yield Bond ETF		None			Sold	01/18/24	K	A	
115. **Thrivent Small Cap Stock[redacted]	A	Dividend	L	T	Buy (add'l)	01/17/24	J		
116.	A	Distribution			Sold (part)	01/30/24	J	A	
117.					Buy (add'l)	07/17/24	J		
118.					Sold (part)	10/17/24	J	A	
119.					Buy (add'l)	12/16/24	J		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
120. **Transamerica International Equity Fund	D	Dividend	M	T	Sold (part)	01/17/24	J		
121.	A	Distribution			Sold (part)	01/30/24	J		
122.					Buy (add'l)	07/17/24	K		
123.					Buy (add'l)	10/17/24	K		
124.					Buy (add'l)	12/24/24	J		
125. **Vaneck J.P Morgan Em Local Currency Bond ETF		None			Sold	01/18/24	K		
126. **Vanguard Intl Equity Index Fds Global Ex-US Real Estate Index Fd ETF		None							
127.					Sold (part)	01/18/24	J	A	
128.					Buy (add'l)	07/17/24	J		
129.					Sold	09/17/24	K	D	
130. **Vanguard Scottsdale Fds Vng Rus200idx	A	Dividend	L	T					
131.					Buy (add'l)	01/17/24	J		
132.					Sold (part)	01/31/24	J	A	
133.					Buy (add'l)	07/17/24	J		
134.					Sold (part)	10/17/24	J	A	
135. **Vanguard Real Estate ETF	B	Dividend							
136.					Buy (add'l)	01/17/24	J		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
137.					Buy (add'l)	07/17/24	J		
138.					Sold	10/17/24	L	D	
139. First Citizens Marital QTIP Trust									
140. **Arga Emerging Markets Value Fund	A	Dividend	K	T					
141.					Buy (add'l)	10/17/24	K		
142. **Artisan International Small-Mid Fund	A	Dividend	J	T	Buy (add'l)	01/17/24	J		
143.	A	Distribution			Buy (add'l)	07/17/24	J		
144.					Sold (part)	10/17/24	J	A	
145.					Buy (add'l)	12/12/24	J		
146. **William Blair Small Cap Growth Fund	B	Distribution	J	T					
147.					Buy (add'l)	01/17/24	J		
148.					Buy (add'l)	07/17/24	J		
149.					Sold (part)	10/17/24	J	A	
150.					Buy (add'l)	12/23/24	J		
151. **Driehaus Emerging Markets Growth Fund	A	Dividend	K	T					
152.					Buy (add'l)	01/17/24	J		
153.					Sold (part)	07/17/24	J	A	

1. Income Gain Codes: (See Columns B1 and D4) A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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154.					Sold (part)	10/17/24	J	A	
155. **Goldman Sachs Fin Sq Gov Fund [redacted]	B	Int./Div.	K	T					
156.					Buy (add'l)	03/31/24	J		
157.					Sold (part)	03/31/24	K		
158.					Buy (add'l)	06/30/24	L		
159.					Sold (part)	06/30/24	L		
160.					Buy (add'l)	09/30/24	J		
161.					Sold (part)	09/30/24	K		
162.					Buy (add'l)	12/31/24	K		
163.					Sold (part)	12/31/24	K		
164. **Goldman Sachs Emerging Markets Equity Insights Fund Class R6 [redacted]	A	Dividend	K	T					
165.					Buy (add'l)	01/17/24	J		
166.					Buy (add'l)	07/17/24	K		
167.					Sold (part)	10/17/24	J		
168. **Hotchkis & Wiley Small Cap Diversified Value [redacted]	A	Dividend	J	T					
169.	A	Distribution			Buy (add'l)	01/17/24	J		
170.					Buy (add'l)	07/17/24	J		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
171.					Sold (part)	10/17/24	J	A	
172.			J	T	Buy (add'l)	12/09/24	J		
173. **Ishares Core US Aggregate ETF	E	Dividend	O	T					
174.					Sold (part)	01/18/24	J	A	
175.					Buy (add'l)	06/18/24	K		
176.					Buy (add'l)	07/17/24	K		
177.					Sold (part)	10/17/24	K	A	
178. **Ishares Russell Mid-Cap Value ETF	B	Dividend	L	T					
179.					Buy (add'l)	01/18/24	K		
180.					Sold (part)	04/16/24	J	A	
181.					Sold (part)	07/17/24	J	A	
182.					Sold (part)	10/17/24	J	A	
183. **Ishares Russell Mid-Cap Growth ETF	A	Dividend	L	T					
184.					Buy (add'l)	01/18/24	J		
185.					Sold (part)	07/17/24	J	A	
186.					Buy (add'l)	10/17/24	J		
187. **Ishares 10-20 Year Treasury Bond ETF	B	Dividend	K	T					

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2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
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188.					Buy (add'l)	01/18/24	J		
189.					Buy (add'l)	07/17/24	J		
190. **Ishares Russell Top 200 Value ETF	C	Dividend	M	T					
191.					Buy (add'l)	01/18/24	K		
192.					Sold (part)	04/16/24	J	A	
193.					Sold (part)	07/17/24	J	A	
194.					Sold (part)	09/17/24	K	D	
195. **Ishare Russell Top 200 Growth ETF	B	Dividend	N	T					
196.					Buy (add'l)	01/18/24	K		
197.					Sold (part)	04/16/24	K	D	
198.					Sold (part)	07/17/24	K	D	
199.					Buy (add'l)	10/17/24	K		
200. **Ishares Tr Core Msci EAFE ETF	C	Dividend	M	T					
201.					Sold (part)	01/18/24	J	A	
202.					Buy (add'l)	07/17/24	K		
203.					Buy (add'l)	10/17/24	K		
204. **Ishares Inc Core Msci Emkt	A	Dividend							

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2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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205.					Buy (add'l)	01/18/24	J		
206.					Sold (part)	07/17/24	J	A	
207.					Sold	10/17/24	K	B	
208. **JP Morgan Exchange Traded Fd US Value Fctr	A	Dividend							
209.					Sold (part)	01/18/24	K	A	
210.					Sold	07/17/24	K	D	
211. **JP Morgan Exchanged Traded Fd Quailty Fctr	A	Dividend							
212.					Sold	01/18/24	L	D	
213. **Mfs International Equity Fund	A	Dividend	L	T					
214.					Sold (part)	01/17/24	J		
215.					Buy (add'l)	07/17/24	J		
216.					Buy (add'l)	10/17/24	J		
217. **Pear Tree Polaris Fgn Value Small Cap	A	Dividend	J	T					
218.					Buy (add'l)	01/17/24	J		
219.					Sold (part)	10/17/24	J	A	
220. *Proshares Tr DJ Brookfield Global Infrastructure ETF	A	Dividend							
221.					Sold (part)	01/18/24	J	A	

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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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222.					Buy (add'l)	07/17/24	J		
223.					Sold	10/17/24	J	A	
224. **SPDR Bloomberg High Yield Bond ETF		None			Sold	01/18/24	J	A	
225. **Thrivent Small Cap Stock [redacted]	A	Dividend	J	T					
226.	A	Distribution			Buy (add'l)	01/17/24	J		
227.					Buy (add'l)	07/17/24	J		
228.					Sold (part)	10/17/24	J	A	
229.					Buy (add'l)	12/17/24	J		
230. **Transamerica International Equity Fund	B	Dividend	L	T					
231.	A	Distribution			Sold (part)	01/17/24	J		
232.					Buy (add'l)	07/17/24	J		
233.					Buy (add'l)	10/17/24	J		
234.					Buy (add'l)	12/24/24	J		
235. **Vaneck J.P Morgan Em Local Currency Bond ETF		None			Sold	01/18/24	J		
236. **Vanguard Intl Equity Index Fds Global Ex-US Real Estate Index Fd ETF		None			Sold (part)	01/18/24	J		
237.					Buy (add'l)	07/17/24	J		
238.					Sold	10/17/24	J	B	

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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239. **Vanguard Scottsdale Fds Vng Rus2000idx	A	Dividend	J	T					
240.					Buy (add'l)	01/18/24	J		
241.					Buy (add'l)	07/17/24	J		
242.					Sold (part)	10/17/24	J		
243. **Vanguard Real Estate ETF	A	Dividend							
244.					Buy (add'l)	01/18/24	J		
245.					Buy (add'l)	07/17/24	J		
246.					Sold	10/17/24	K	B	
247. Truist Bank Investment Account	A	Interest			Sold	05/16/24	M		
248. Morgan Stanley Investment Account:									
249. **Morgan Stanley Cash Account	A	Interest	K	T					
250. **AT&T Inc: Common	B	Dividend	K	T					
251. **Bank of America Corp: Common	A	Dividend	J	T					
252. **Boeing Co: Common		None	J	T					
253. **Chevron Corp: Common	A	Dividend	J	T					
254. **Ishares Russell 1000 Value ETF	A	Dividend	K	T					
255. **Kinder Morgan Incorp: Common	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Henderson,, Karen L.	05/13/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
256. **Pfizer Inc: Common	A	Dividend	J	T					
257. **Viatris Inc: Common	A	Dividend	J	T					
258. **Warner Bros Discovery Inc: Common		None	J	T					
259. Morgan Stanley IRA Account:									
260. **Morgan Stanley Cash Account	A	Interest	J	T					
261. **AT&T, Inc.: Common	B	Dividend	K	T					
262. **Bank of America Corp: Common	B	Dividend	L	T					
263. **Boeing Co.: Common		None	K	T					
264. **Chevron Corp.: Common	B	Dividend	K	T					
265. **Ishares Russell 100 Value ETF	A	Dividend	J	T					
266.					Sold (part)	12/24/24	J	A	
267. **Kinder Morgan Inc: Common	B	Dividend	K	T					
268. **Pfizer Inc.:Common	B	Dividend	K	T					
269. **Viatris Inc	A	Dividend	J	T					
270. Merrill Lynch SEP Account:									
271. **Bank of America, NA RASP	A	Interest	M	T					
272. Merrill Lynch IRA Account:									

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less B =$1,001 - $2,500 C =$2,501 - $5,000 D =$5,001 - $15,000 E =$15,001 - $50,000
F =$50,001 - $100,000 G =$100,001 - $1,000,000 H1 =$1,000,001 - $5,000,000 H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less K =$15,001 - $50,000 L =$50,001 - $100,000 M =$100,001 - $250,000
N =$250,001 - $500,000 O =$500,001 - $1,000,000 P1 =$1,000,001 - $5,000,000 P2 =$5,000,001 - $25,000,000
P3 =$25,000,001 - $50,000,000 P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal R =Cost (Real Estate Only) S =Assessment T =Cash Market
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Name of Person Reporting	Date of Report
Henderson,, Karen L.	05/13/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
273. **Bank of America, NA RASP	A	Interest	M	T					
274.									
275.									
276.									
277.									
278.									
279.									
280.									
281.									
282.									
283.									
284.									
285.									
286.									
287.									
288.									
289.									

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Henderson,, Karen L.	05/13/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
290.									
291.									
292.									
293.									
294.									
295.									
296.									
297.									
298.									
299.									
300.									
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302.									
303.									
304.									
305.									
306.									

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
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3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Name of Person Reporting	Date of Report
Henderson,, Karen L.	05/13/2025

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Karen L. Henderson,

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544