Annual, 2025

Financial Disclosure Report (AO Form 10)

Filer's Information
Gregory, Roger L.
U.S. Court of Appeals - Fourth Circuit
Circuit Judge

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. Â§ 13141 et. seq., 5 U.S.C. Â§ 7353, and Judicial Conference regulations.

/s/ Gregory, Roger L. [electronically signed on May 14, 2026 1:19pm by Gregory, Roger L. in JEFS]

I. Positions

	ORGANIZATION/ENTITY NAME	ORGANIZATION/ENTITY TYPE	POSITION HELD
1.	University of Richmond	University/College	Trustee

II. Agreements

I do not have any Agreements to report
No entries in this section

III A. Filer Non-Investment Income

	SOURCE	INCOME TYPE	INCOME AMOUNT	HONORARIUM DATE
1.	Survivor Income Pension - Altria Group, Inc.	Fixed Retirement / Pension Benefits	$20,053.36	

III B. Spouse Non-Investment Income

	SOURCE	DESCRIPTION	HONORARIUM	HONORARIUM AMOUNT	HONORARIUM DATE
1.	Eye Surgeons of Richmond, Inc.	Wages		$0.00	

IV. Reimbursements

	SOURCE OF REIMBURSEMENT	FROM DATE	TO DATE	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	Virginia State Bar	Feb 7, 2025	Feb 7, 2025	Williamsburg, VA	Luncheon speaker	Travel
2.	Morgan Stanley	Feb 25, 2025	Feb 25, 2025	New York, New York	Speaker	Travel
3.	Washington & Lee School of Law	Apr 10, 2025	Apr 10, 2025	Lexington, Virginia	Lecture	Travel
4.	William & Mary Law School	Sep 26, 2025	Sep 26, 2025	Williamsburg, VA	Presenter	Travel
5.	Washington & Lee School of Law	Nov 7, 2025	Nov 8, 2025	Lexington, Virginia	Moot Court	Travel, lodging, meal

V. Gifts

I do not have any Gifts to report
No entries in this section

VI. Liabilities

	CREDITOR NAME	TYPE OF LIABILITY	VALUE
1.	Direct Loan - U.S. Dep't of Education	Student Loan	$15,001 - $50,000
2.	Sallie Mae	Other: - U.S. Dep't of Education Student Loan J	$1 - $15,000

VII. Investments and Trusts

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
1.	**Transamerica Eye Surgeons of Richmond, Inc. Profit Sharing Plan**		None	$15,000 or less	Cash/Market
2.	**Truist Interest Checking**	$1,000 or less	Interest	$15,000 or less	Cash/Market
3.	**Wells Fargo Interest Checking**	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
4.	**Truist Bank Checking**	$1,000 or less	Interest	$15,000 or less	Cash/Market
5.	**ManuLife Financial - Common Stock**	$2,501 - $5,000	Dividend	$50,001 - $100,000	Cash/Market
6.	**RiverSource Life Insurance Company IRS Fixed**	$1,001 - $2,500	Interest	$15,001 - $50,000	Cash/Market
7.	**Peoples Bank**	$1,000 or less	Interest	$15,000 or less	Cash/Market
8.	**John Hancock Life Ins. - term & whole life policy**	$2,501 - $5,000	Dividend	$100,001 - $250,000	Cash/Market
9.	**New York Life Ins. Co. - term & whole life policy**	$1,001 - $2,500	Interest	$15,001 - $50,000	Cash/Market
10.	**Call Federal Credit Union**		None	$15,000 or less	Cash/Market
11.	**Truist Money Market Account**	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
12.	**Altria Group, Inc.**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
13.	**Philip Morris Int'l, Inc.**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
14.	**TowneBank Checking**	$1,000 or less	Interest	$15,000 or less	Cash/Market
15.	**Truist Checking Representative Account**		None	$15,000 or less	Cash/Market
16.	**(H) Fidelity Mgmt. Trust Co. - IRA "(H)" See Part VIII. Explanation**				
16-A.	-Strategic Advisers Emerging Markets	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market

DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Nov 24, 2025	$15,000 or less
(2).	Sold (part)	Sep 26, 2025	$15,000 or less
(3).	Sold (part)	Aug 7, 2025	$15,000 or less
(4).	Sold (part)	Jun 27, 2025	$15,000 or less
(5).	Sold (part)	May 9, 2025	$15,000 or less
(6).	Sold (part)	Apr 17, 2025	$15,000 or less
(7).	Sold (part)	Mar 6, 2025	$15,000 or less
(8).	Buy (add'l)	Dec 19, 2025	$15,000 or less
(9).	Buy (add'l)	Jun 5, 2025	$15,000 or less
(10).	Buy (add'l)	Feb 7, 2025	$15,000 or less

16-B. -Strategic Advisers Alternatives Fund | $1,000 or less | Dividend | $15,000 or less | Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Dec 19, 2025	$15,000 or less
(2).	Sold (part)	Nov 24, 2025	$15,000 or less
(3).	Sold (part)	Jun 27, 2025	$15,000 or less
(4).	Sold (part)	Apr 17, 2025	$15,000 or less
(5).	Sold (part)	Mar 6, 2025	$15,000 or less
(6).	Buy (add'l)	Sep 26, 2025	$15,000 or less
(7).	Buy (add'l)	Jun 5, 2025	$15,000 or less
(8).	Buy (add'l)	May 9, 2025	$15,000 or less
(9).	Buy (add'l)	Feb 7, 2025	$15,000 or less

16-C. -Fidelity SAI Canada Equity Index Fund | $1,000 or less | Dividend | $15,001 - $50,000 | Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Dec 19, 2025	$15,000 or less
(2).	Sold (part)	Jun 5, 2025	$15,000 or less
(3).	Buy (add'l)	Nov 24, 2025	$15,000 or less
(4).	Buy (add'l)	Sep 26, 2025	$15,000 or less
(5).	Buy (add'l)	Aug 7, 2025	$15,000 or less
(6).	Buy (add'l)	Jun 27, 2025	$15,000 or less
(7).	Buy (add'l)	May 9, 2025	$15,000 or less
(8).	Buy (add'l)	Apr 17, 2025	$15,000 or less
(9).	Buy (add'l)	Feb 7, 2025	$15,000 or less

16-D. -Fidelity SAI Inflation Focused Fund | $1,000 or less | Dividend | $15,000 or less | Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Dec 19, 2025	$15,000 or less
(2).	Sold (part)	Nov 24, 2025	$15,000 or less
(3).	Sold (part)	Aug 7, 2025	$15,000 or less
(4).	Buy (add'l)	May 9, 2025	$15,000 or less
(5).	Buy (add'l)	Apr 17, 2025	$15,000 or less

16-E. -Cohen & Steers Realty Shares | $1,000 or less | Dividend | $15,000 or less | Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Sep 26, 2025	$15,000 or less
(2).	Buy (add'l)	Apr 17, 2025	$15,000 or less
(3).	Buy (add'l)	Mar 6, 2025	$15,000 or less

16-F. -Fidelity Gov't Money Mkt. | $1,000 or less | Interest | $15,000 or less | Cash/Market

16-G. -Strategic Advisors U.S. Total Stock Fund | $15,001 - $50,000 | Dividend | $250,001 - $500,000 | Cash/Market

ADMINISTRATIVE OFFICE OF THE UNITED STATES COURTS

DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Mar 6, 2025	$15,000 or less
(2).	Sold (part)	Apr 17, 2025	$15,000 or less
(3).	Sold (part)	May 9, 2025	$15,000 or less
(4).	Sold (part)	Jun 5, 2025	$15,000 or less
(5).	Sold (part)	Jun 27, 2025	$15,000 or less
(6).	Buy (add'l)	Aug 7, 2025	$15,000 or less
(7).	Sold (part)	Sep 26, 2025	$15,000 or less
(8).	Buy (add'l)	Nov 24, 2025	$15,000 or less
(9).	Sold (part)	May 9, 2025	$15,000 or less

Additional Explanation: This is not a duplicate transaction. There were two separate transactions on May 9, 2025.

16-H. -Strategic Advisers International fund | $5,001 - $15,000 | Dividend | $100,001 - $250,000 | Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Dec 19, 2025	$15,000 or less
(2).	Sold (part)	Sep 26, 2025	$15,000 or less
(3).	Sold (part)	Aug 7, 2025	$15,000 or less
(4).	Sold (part)	Jun 5, 2025	$15,000 or less
(5).	Sold (part)	May 9, 2025	$15,000 or less
(6).	Sold (part)	Apr 17, 2025	$15,000 or less
(7).	Sold (part)	Mar 6, 2025	$15,000 or less
(8).	Sold (part)	Feb 7, 2025	$15,000 or less

Additional Explanation: This is not a duplicate transaction. There were two transactions on February 7, 2025.

(9).	Buy (add'l)	Nov 24, 2025	$15,000 or less
(10).	Buy (add'l)	Jun 27, 2025	$15,000 or less
(11).	Sold (part)	Feb 7, 2025	$15,000 or less

17. **(H) Fidelity Total Bond "(H)" See Part VIII. Explanation**

17-A. -Strategic Advisers Short Duration Fund | $1,000 or less | Dividend | $15,000 or less | Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Sep 26, 2025	$15,000 or less
(2).	Sold (part)	Jun 27, 2025	$15,000 or less
(3).	Buy (add'l)	Jun 5, 2025	$15,000 or less
(4).	Buy (add'l)	May 9, 2025	$15,000 or less
(5).	Buy (add'l)	Apr 17, 2025	$15,000 or less
(6).	Sold (part)	Mar 6, 2025	$15,000 or less
(7).	Sold (part)	Feb 7, 2025	$15,000 or less

17-B. -Strategic Advisers Income Opportunities | $1,000 or less | Dividend | $15,000 or less | Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Dec 19, 2025	$15,000 or less
(2).	Buy (add'l)	Jun 27, 2025	$15,000 or less
(3).	Buy (add'l)	May 9, 2025	$15,000 or less
(4).	Buy (add'l)	Apr 17, 2025	$15,000 or less

17-C. -Strategic Advisers Core Income Fund | $5,001 - $15,000 | Dividend | $100,001 - $250,000 | Cash/Market

ADMINISTRATIVE OFFICE OF THE UNITED STATES COURTS

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Dec 19, 2025	$15,000 or less
(2).	Sold (part)	Nov 24, 2025	$15,000 or less
(3).	Sold (part)	Sep 26, 2025	$15,000 or less
(4).	Buy (add'l)	Aug 7, 2025	$15,000 or less
(5).	Buy (add'l)	Jun 27, 2025	$15,000 or less
(6).	Buy (add'l)	Jun 5, 2025	$15,000 or less
(7).	Buy (add'l)	May 9, 2025	$15,000 or less
(8).	Sold (part)	Mar 6, 2025	$15,000 or less
(9).	Sold (part)	Feb 7, 2025	$15,000 or less

17-D. -Fidelity SAI Long Term Treasury Bond Index | $1,000 or less | Dividend | $15,000 or less | Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Dec 19, 2025	$15,000 or less
(2).	Buy (add'l)	Sep 26, 2025	$15,000 or less
(3).	Buy (add'l)	Jun 27, 2025	$15,000 or less
(4).	Buy	Mar 6, 2025	$15,000 or less

17-E. -Fidelity SAI Inflation Protected Bond Index | $1,000 or less | Dividend | $15,001 - $50,000 | Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Dec 19, 2025	$15,000 or less
(2).	Sold (part)	Nov 24, 2025	$15,000 or less
(3).	Buy (add'l)	Sep 26, 2025	$15,000 or less
(4).	Buy (add'l)	Aug 7, 2025	$15,000 or less
(5).	Buy (add'l)	Jun 5, 2025	$15,000 or less
(6).	Buy (add'l)	May 9, 2025	$15,000 or less
(7).	Buy (add'l)	Apr 17, 2025	$15,000 or less
(8).	Sold (part)	Mar 6, 2025	$15,000 or less
Additional Explanation: This is not a duplicate transaction. There were two transactions on March 6, 2025.			
(9).	Sold (part)	Mar 6, 2025	$15,000 or less
(10).	Buy (add'l)	Feb 7, 2025	$15,000 or less

18.	**Fidelity Government Cash Reserves**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
19.	**Fidelity Deferred Annuity Account**	$15,001 - $50,000	Interest	$250,001 - $500,000	Cash/Market
20.	**Fidelity Rollover IRA "Cash Account"**	$1,000 or less	Interest	$15,000 or less	Cash/Market
21.	**Altria Deferred Profit Sharing Plan for Salaried Employees 401(K) Fund**		None	$15,000 or less	Cash/Market

VIII. Additional Information or Explanations

	ADDITIONAL INFORMATION OR EXPLANATION
1.	VII. INVESTMENTS AND TRUSTS
2.	Line 2: Transamerica Eye Surgeons of Richmond, Inc. Profit Sharing Plan & Trust is my spouse's employer provided 401K retirement plan. This entry is new and is a publicly traded mutual fund that qualifies as an excepted investment fund for financial disclosure reporting purposes.
3.	Lines 5 through 7-H: The individual transactions listed on these lines are reported and have been previously reported but will not be reported on future disclosure reports because they are publicly traded mutual funds managed by Fidelity Investments and qualify as excepted investment funds for financial disclosure reporting purposes.
4.	Line 6: Fidelity Total Bond. No information is reported on Line 6 because I report all transactions, income, and values related to the Bond accounts under Fidelity Total Bond on Lines 6-A through 6-E.
5.	Line 7: Fidelity Management Trust Co. - IRA. No information is reported on Line 7 because I report all transactions, income, and values related to mutual funds managed by Fidelity Management Trust Company on Lines 7-A through 7-H.

ADDITIONAL INFORMATION OR EXPLANATION

6. I tried to list assets and transactions in the same order as listed on my 2024 disclosure report but could not do so because the software automatically re-ordered the items.

Produced by Administrative Office of the United States Courts