AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2022

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
GIBBONS, JULIA S.	US COURT OF APPEALS SIXTH CIRCUIT	05/11/2023
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. CIRCUIT JUDGE (ACTIVE)	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	1/1/2022 **to** 12/31/2022
7. Chambers or Office Address		
970 FEDERAL BUILDING 167 N MAIN STREET MEMPHIS, TN 38103		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☑ NONE *(No reportable positions.)*

POSITION	NAME OF ORGANIZATION/ENTITY
1.	
2.	
3.	
4.	
5.	

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements)*

☑ NONE *(No reportable agreements.)*

DATE	PARTIES AND TERMS
1.	
2.	
3.	

Name of Person Reporting	Date of Report
GIBBONS, JULIA S.	05/11/2023

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2022	SHELBY COUNTY, TN RETIREMENT
2.	2022	STATE OF TN: UNIVERSITY OF MEMPHIS - JANUARY THROUGH DECEMBER 2022
3.	2022	STATE OF TN RETIREMENT - OCTOBER THROUGH DECEMBER 2022
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	OPPERMAN FOUNDATION	10/28/2022	WASHINGTON, D.C.	REIMBURSEMENT FOR EXPENSES ASSOCIATED WITH TRAVEL TO DEVITT AWARD CEREMONY	AIRFARE, HOTEL, AWARD DINNER, OTHER MEALS
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
GIBBONS, JULIA S.	05/11/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
1. TRUIST (FORMERLY SUNTRUST)-MEMPHIS, TN	A	Interest	L	T					
2. FEDTRUST. FEDERAL CREDIT UNION ACCOUNT	A	Interest	L	T					
3. STATE OF TN 401(K) (H)									
4. -FIDELITY PURITAN FUND	C	Dividend	L	T					
5. IRA ROLLOVER RETIREMENT PLAN (H)									
6. -STIFEL BANK	A	Interest	J	T					
7. -INVESCO INTL GROWTH		None			Sold	02/09/22	J	A	
8. -AMCAP	B	Dividend	J	T	Buy (add'l)	02/09/22	J		
9.					Buy (add'l)	05/25/22	J		
10.					Sold (part)	09/19/22	J	A	
11.					Sold (part)	12/13/22	J	A	
12. -AMERICAN US GOV'T SECURITIES	A	Dividend			Sold (part)	02/09/22	J	A	
13.					Sold	05/25/22	J	A	
14. -BOND FUND OF AMERICA	A	Dividend	K	T	Buy (add'l)	02/09/22	J		
15.					Buy (add'l)	05/25/22	J		
16.					Buy (add'l)	09/19/22	J		
17.					Sold (part)	12/13/22	J	A	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

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GIBBONS, JULIA S.	05/11/2023

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Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
18. -COLUMBIA CONTRARIARN CORE INSTL	B	Dividend	K	T	Sold (part)	02/09/22	J	A	
19.					Buy (add'l)	05/25/22	J		
20.					Buy (add'l)	09/19/22	J		
21.					Sold (part)	12/13/22	J	A	
22. -DIAMOND HILL LARGE CAP	A	Dividend	J	T	Sold (part)	02/09/22	J	A	
23.					Sold (part)	05/25/22	J	A	
24.					Sold (part)	09/19/22	J	A	
25.					Sold (part)	12/13/22	J	A	
26. -FUNDAMENTAL INVESTORS	A	Dividend	K	T	Sold (part)	02/09/22	J	A	
27.					Buy (add'l)	05/25/22	J		
28.					Buy (add'l)	09/19/22	J		
29.					Sold (part)	12/13/22	J	A	
30. -T ROWE PRICE BLUE CHIP GROWTH INV	A	Dividend	J	T	Buy (add'l)	02/09/22	J		
31.					Buy (add'l)	05/25/22	J		
32.					Sold (part)	09/19/22	J	A	
33. -TCW TOTAL RETURN	A	Dividend			Sold (part)	02/09/22	J	A	
34.					Sold	05/25/22	J	A	

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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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35. -WASHINGTON MUTUAL INVESTORS	B	Dividend	J	T	Sold (part)	02/09/22	J	A	
36.					Sold (part)	05/25/22	J	A	
37.					Sold (part)	09/19/22	J	A	
38.					Sold (part)	12/13/22	J	A	
39. -WESTERN ASSET CORE PLUS BOND	A	Dividend			Buy (add'l)	02/09/22	J		
40.					Sold	05/25/22	K	A	
41. -INVESCO DEVELOPING MARKETS	A	Dividend	J	T	Buy (add'l)	02/09/22	J		
42.					Buy (add'l)	05/25/22	J		
43.					Sold (part)	09/19/22	J	A	
44.					Sold (part)	12/13/22	J	A	
45. -AMERICAN BEACON INTL EQUITY	A	Dividend	J	T	Sold (part)	02/09/22	J	A	
46.					Sold (part)	05/25/22	J	A	
47.					Sold (part)	09/19/22	J	A	
48.					Sold (part)	12/13/22	J	A	
49. EUROPACIFIC GROWTH	A	Dividend	J	T	Buy (add'l)	02/09/22	J		
50.					Buy (add'l)	05/25/22	J		
51.					Sold (part)	09/19/22	J	A	

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2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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52.						Sold (part)	12/13/22	J	A	
53.	-GOLDMAN SACHS EMERGING MARKETS	A	Dividend	J	T	Buy (add'l)	02/09/22	J		
54.						Sold (part)	09/19/22	J	A	
55.						Sold (part)	12/13/22	J	A	
56.	-GOLDMAN SACHS INTL SMALL CAP INSIGHTS	A	Dividend	J	T	Buy (add'l)	02/09/22	J		
57.						Sold (part)	05/25/22	J	A	
58.						Sold (part)	12/13/22	J	A	
59.	-JANUS HENDERSON OVERSEAS	A	Dividend	J	T	Sold (part)	02/09/22	J	A	
60.						Sold (part)	05/25/22	J	A	
61.						Sold (part)	09/19/22	J	A	
62.						Sold (part)	12/13/22	J	A	
63.	-JANUS HENDERSON GLOBAL EQUITY	A	Dividend	J	T	Sold (part)	02/09/22	J	A	
64.						Sold (part)	05/25/22	J	A	
65.						Sold (part)	09/19/22	J	A	
66.						Sold (part)	12/13/22	J	A	
67.	-JPMORGAN GOVT BOND	A	Dividend			Buy (add'l)	02/09/22	J		
68.						Sold	05/25/22	J	A	

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69. -LOOMIS SAYLES LTD TERM GOVT & AGENCY	A	Dividend			Sold (part)	02/09/22	J	A	
70.					Sold	05/25/22	J	A	
71. -LORD ABBETT HIGH YIELD	A	Dividend	J	T	Sold (part)	02/09/22	J	A	
72.					Sold (part)	05/25/22	J	A	
73.					Sold (part)	09/19/22	J	A	
74.					Sold (part)	12/13/22	J	A	
75. -MERIDIAN SMALL CAP GROWTH	A	Dividend	J	T	Buy (add'l)	02/09/22	J		
76.					Buy (add'l)	05/25/22	J		
77.					Sold (part)	09/19/22	J	A	
78.					Sold (part)	12/13/22	J	A	
79. -NUVEEN SMALL CAP VALUE	A	Dividend	J	T	Sold (part)	02/09/22	J	A	
80.					Sold (part)	05/25/22	J	A	
81.					Sold (part)	09/19/22	J	A	
82.					Sold (part)	12/13/22	J	A	
83. -PIMCO LONG TERM US GOV'T	A	Dividend			Buy (add'l)	02/09/22	J		
84.					Sold	05/25/22	J	A	
85. -PIMCO INVESTMENT GRADE CREDIT BOND	A	Dividend			Buy (add'l)	02/09/22	J		

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2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000		
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86.					Sold	05/25/22	J	A	
87. -PGIM HIGH YIELD	A	Dividend	J	T	Sold (part)	02/09/22	J	A	
88.					Sold (part)	05/25/22	J	A	
89.					Sold (part)	09/19/22	J	A	
90.					Sold (part)	12/13/22	J	A	
91. -SCHWAB TREASURY INFLATION PROTECTED SECS INDEX		None			Sold	02/09/22	J	A	
92. -VANGUARD LONG TERM TREASURY ADMIRAL	A	Dividend			Buy (add'l)	02/09/22	J		
93.					Sold	05/25/22	J	A	
94. -VANGUARD SHORT TERM FEDERAL ADMIRAL	A	Dividend			Sold (part)	02/09/22	J	A	
95.					Sold	05/25/22	J	A	
96. -VIRTUS KAR SMALL CAP GROWTH	A	Dividend	J	T	Buy (add'l)	02/09/22	J		
97.					Buy (add'l)	05/25/22	J		
98.					Sold (part)	09/19/22	J	A	
99.					Sold (part)	12/13/22	J	A	
100. -VIRTUS CEREDEX SMALL CAP VALUE EQUITY	A	Dividend	J	T	Sold (part)	02/09/22	J	A	
101.					Sold (part)	05/25/22	J	A	
102.					Sold (part)	09/19/22	J	A	

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A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
103.					Sold (part)	12/13/22	J	A	
104. -COLUMBIA LTD DURATION CREDIT	A	Dividend			Sold (part)	02/09/22	J	A	
105.					Sold	05/25/22	J	A	
106. -BAIRD AGGREGATE BOND	A	Dividend	J	T	Buy	05/25/22	J		
107.					Buy (add'l)	09/19/22	J		
108.					Sold (part)	12/13/22	J	A	
109. -GUGGENHEIM TOTAL RETURN	A	Dividend	J	T	Buy	05/25/22	J		
110.					Buy (add'l)	09/19/22	J		
111.					Sold (part)	12/13/22	J	A	
112. -JPMORGAN CORE BOND	A	Dividend	J	T	Buy	05/25/22	J		
113.					Buy (add'l)	09/19/22	J		
114.					Sold (part)	12/13/22	J	A	
115. LOOMIS SAYLES CORE PLUS BOND	A	Dividend	J	T	Buy	05/25/22	J		
116.					Buy (add'l)	09/19/22	J		
117.					Sold (part)	12/13/22	J	A	
118. -MFS INTL GROWTH	A	Dividend	J	T	Buy	02/09/22	J		
119.					Buy (add'l)	05/25/22	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
GIBBONS, JULIA S.	05/11/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period (1) Amount Code 1 (A-H)	B (2) Type (e g , div , rent, or int)	C Gross value at end of reporting period (1) Value Code 2 (J-P)	C (2) Value Method Code 3 (Q-W)	D Transactions during reporting period (1) Type (e g , buy, sell, redemption)	D (2) Date mm/dd/yy	D (3) Value Code 2 (J-P)	D (4) Gain Code 1 (A-H)	
120.					Sold (part)	09/19/22	J	A	
121.					Sold (part)	12/13/22	J	A	
122. -PIMCO TOTAL RETURN	A	Dividend	J	T	Buy	05/25/22	J		
123.					Buy (add'l)	09/19/22	J		
124.					Sold (part)	12/13/22	J	A	
125. AXA EQUITABLE LIFE INS CO: UNIVERSAL LIFE	A	Interest	K	T					
126.									

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Name of Person Reporting	Date of Report
GIBBONS, JULIA S.	05/11/2023

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: S/ JULIA S. GIBBONS

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
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