AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2024

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Floyd, Henry F.	U.S. Court of Appeals for the Fourth Circuit	08/14/2025
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U. S. Circuit Judge - Senior	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☑ Amended Report	1/1/2024 **to** 12/31/2024
7. Chambers or Office Address		
201 Magnolia Street Spartanburg, SC 29306		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☑ NONE *(No reportable positions.)*

POSITION	NAME OF ORGANIZATION/ENTITY
1.	
2.	
3.	
4.	
5.	

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☐ NONE *(No reportable agreements.)*

DATE	PARTIES AND TERMS
1. 1992	S.C. Judges and Solicitors Retirement System, retirement fund payable upon retirement at age 55
2.	
3.	

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.	2024	Judges & Solicitors Retirement System - retirement	$141,200.00
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Floyd, Henry F.	08/14/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1. Southern Company common stock	B	Dividend	L	T					
2. South State Bank accounts	C	Interest	M	T					
3. New York Life - Variable Universal Life Policy (H)									
4. -MainStay VP Capital Appreciation	B	Dividend	K	T					
5. -MainStay VP High Yield Corp. Bond	B	Dividend	K	T					
6. Truist Bank Accounts	A	Interest	M	T					
7. First Citizens Bank accounts	A	Interest	L	T					
8. AMERIPRISE BROKERAGE NQ[redacted] (H)									
9. -AMERIPRISE MONEY MARKET	A	Interest	J	T					
10. AMERIPRISE IRA[redacted](H)									
11. -AMERIPRISE MONEY MARKET	A	Interest	J	T					
12. Ameriprise IRA Brokerage ADP[redacted] (H)									
13. -MULTI MANAGER TOTAL RETURN BOND STRATEGIES CL Z	A	Dividend	K	T	Buy (add'l)	11/21/24	J		
14. -ALLSPRING EMERGING MARKETS	A	Dividend	J	T					
15. -MULTI MANAGER GROWTH STRATEGIES f/k/a Multi Manager Growth Mutual Fu	A	Dividend	J	T	Sold (part)	11/21/24	J	A	
16. - MULTI MANAGER VALUE STRATEGIES f/k/a Multi Manager Value Mut Fnd	A	Dividend	J	T	Sold (part)	11/21/24	J	A	

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Floyd, Henry F.	08/14/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
17. - MULTI MANAGER INTL EQUITY STRATEGIES INSTL CL	A	Dividend	J	T					
18. - MULTI MANAGER SMALL CAP EQUITY STRATEGIES CL Z	A	Dividend	J	T					
19. - MFS GROWTH CL I a/k/a MFSMidCap Growth	A	Dividend	J	T	Sold (part)	11/21/24	J	A	
20. -iShares Global Min		None			Sold	08/14/24	J		
21. -JP Morgan Mid Cap Growth	A	Dividend			Sold	05/14/24	J	A	
22. -Lord Abbott Bond Debenture	A	Dividend	J	T					
23. -Allspring Mid-cap Value	A	Dividend			Sold	05/14/24	J	A	
24. -MFS Value	A	Dividend	J	T					
25. -MFS Intrinsic Value	A	Dividend	J	T					
26. -JP Morgan Mid Cap Equity	A	Dividend	J	T	Buy	11/21/24	J		
27. -INVESCO S&P 500 ETF	A	Dividend	J	T	Buy	08/14/24	J		
28. Ameriprise INHERITED IRA Brokerage ADP[redacted] (H)									
29. - MULTI MANAGER GROWTH STRATEGIES CL Z	A	Dividend			Sold	11/21/24	J	A	
30. -MULTI MANAGER INTL EQUITY STRAT	A	Dividend	J	T	Sold (part)	11/21/24	J		
31. -					Buy (add'l)	08/14/24	J		
32. - MULTI MANAGER TOTAL RETURN BOND STRATEGIES CL Z	A	Dividend	K	T	Buy (add'l)	11/21/24	J		
33. -					Sold (part)	08/14/24	J		

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34. - MULTI MANAGER VALUE STRATEGIES CL Z	A	Dividend			Sold	11/21/24	J	A	
35. -ALLSPRING EMERGING MARKETS EQUITY INSTL CL	A	Dividend	J	T					
36. - MFS Growth CL I a/k/a MFS MidCap Growth	A	Dividend	J	T					
37. -MULTI MANAGER SMALL CAP EQUITY STRATEGIES	A	Dividend	J	T					
38. -iShares Global Min	A	Dividend	J	T					
39. -Lord Abbott Bond Debenture	A	Dividend	J	T					
40. -JP Morgan Mid-Cap Growth	A	Dividend	J	T	Sold (part)	05/14/24	J		
41. -Allspring Mid-cap Value	A	Dividend	J	T	Sold (part)	05/14/24	J		
42. -MFS Value	A	Dividend	J	T					
43. -JP Morgan Mid-Cap Equity	A	Dividend	J	T	Buy	11/21/24	J		
44. -INVESCO S&P 500 ETF	A	Dividend	J	T	Buy	08/14/24	J		
45. Ameriprise SPS [redacted] (H)									
46. - AMERIPRISE MONEY MARKET	A	Interest	J	T					
47. - SECTOR HEALTHCARE SELECT SECTOR SPDR ETF	B	Dividend			Sold	10/02/24	K	C	
48. - ISHARES RUSSELL 3000 ETF	D	Dividend			Sold	10/02/24	M	E	
49. - ISHARES TECHNOLOGY ETF	B	Dividend			Sold	10/02/24	K	B	
50. -LORD ABBETT BOND DEBENTURE CL		None			Sold	10/02/24	K	A	

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51. -ISHARES EXPANDED TECH SECTOR ETF	A	Dividend			Sold	10/02/24	K	B	
52. -JOHN HANCOCK BOND CL I	A	Dividend			Sold	10/02/24	K	A	
53. -LORD ABBETT SHORT DURATION INCOME CL 1	A	Dividend	J	T	Buy (add'l)	10/02/24	J		
54. -MFS MUN HIGH INCOME CL 1	A	Dividend	J	T	Buy (add'l)	10/02/24	J		
55. GOLDMAN SACHS INTL.	A	Dividend	J	T	Sold (part)	10/02/24	K	A	
56. iShares SemiConductor ETF	A	Dividend	K	T					
57. Columbia Overseas	B	Dividend	J	T	Buy (add'l)	10/02/24	J		
58. First Eagle Gold	A	Dividend	J	T	Buy	10/02/24	J		
59. Columbia Dividend Income Instl	A	Dividend	J	T	Buy	10/02/24	J		
60. iShares Core S&P Totu ETF	A	Dividend	M	T	Buy	10/02/24	M		
61. JP Morgan Hedge Equity 3	A	Dividend	J	T	Buy	10/02/24	J		
62. John Hancock Mun Opptys	A	Dividend	K	T	Buy	10/02/24	K		
63. John Hancock Disciplined Val MidCap	A	Dividend	K	T	Buy	10/02/24	K		
64. Lord Abbott Developing Growth	A	Dividend	J	T	Buy	10/02/24	J		
65. Columbia Strategic Income	A	Dividend	J	T	Buy	10/02/24	J		
66. Global XUS Infrastructure Development	A	Dividend	J	T	Buy	10/02/24	J		
67. Invesco Intermediate Term Muni Income	A	Dividend	K	T	Buy	10/02/24	K		

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68. South State Bank Investment Acct (H)									
69. -South State Investment Cash account	A	Interest	L	T					
70. -Dominion Energy Inc.		None			Sold	04/01/24	L		
71. -DUK	A	Dividend	J	T					
72. -SSB	B	Dividend	L	T					
73. -TFC		None			Sold	04/01/24	L		
74. -MITTX	A	Dividend	M	T					
75. -MFSCX	A	Dividend	J	T					
76. HD	A	Dividend	K	T					
77. DIS	A	Dividend	J	T					
78. MSFT	A	Dividend	K	T					
79. NSC	A	Dividend	K	T					
80. PG	A	Dividend	K	T					
81. CVS	A	Dividend	J	T					
82. [redacted]MVN1 Citigroup Global	B	Interest	L	T	Buy	08/15/24	L		

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Name of Person Reporting	Date of Report
Floyd, Henry F.	08/14/2025

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Henry F. Floyd

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544