AO 10
Rev. 1/2018

FINANCIAL DISCLOSURE REPORT
FOR CALENDAR YEAR 2024

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Dubina, Joel F.	U.S. Court of Appeals/11th Cir	07/03/2025
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U. S. Circuit Judge -- Senior	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☑ Amended Report	01/01/2024 **to** 12/31/2024
7. Chambers or Office Address		
One Church Street, Rm 408 Montgomery, AL 36104		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Partner	Investments Unlimited, a limited liability corp. ("LLC")
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	AO	05/07/2024 - 05/10/2024	Point Clear, Alabama	Judiciial Conference	travel, meals, room (!,880.61)
2.	11th Circuit Administrative Meeting	02/12/2024 - 02/13/2024	Atlanta, Georgia	11th Circuit Administrative Meeting	travel, meals, room ($804.55)
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Dubina, Joel F.	07/03/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
1. I. Personal (JFD)									
2. Insignia Fini Group Inc.	A	Dividend	K	T					
3. GLOBE LIFE INS. CO formerlyTorchmark Corp Name Change 8/9/19	A	Dividend	K	T	Sold (part)	06/25/24	J	C	
4.					Sold (part)	06/27/24	J	D	
5. Apartment Investment Management Co.	A	Dividend	J	T					See Seciton VIII
6. U. S. Shelter Corp. Del	A	Dividend	J	T					
7. Money Market Account Stifel, Nicolaus & Company	A	Interest	K	T					
8. 12.5% interest Investments Unlimited, an L.L.C.	F	Rent	O	W					See Section VIII.
9. 12.5% interest in house, Ada, AL		None	L	W					See Section VIII
10. Mosaic	A	Dividend			Sold	12/18/24	J		
11. VF Corp.		None			Sold	02/26/24	J		
12. Bershire Hathaway Inc.		None	L	T					
13. Franklin Growth	B	Dividend	K	T					
14. Huntsville AL WTR SYS REV 4.000% 11/01/31	A	Interest	J	T					
15. Pepsico INC	B	Dividend	K	T					
16. Wal Mart Stores Inc	A	Dividend	K	T					
17. Yum Brands Inc.	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

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Dubina, Joel F.	07/03/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
18. Yum China holdings Inc.	A	Dividend	J	T					
19. Bristol Myers Squibb	A	Dividend	J	T					
20. 3 D Systems		None			Sold	02/26/24	J		
21. Construction Partners Inc.		None	K	T	Sold (part)	12/18/24	J	D	
22. Apple, Inc.	A	Dividend	K	T					
23. Astrazeneca PLC Sponsored ADR	A	Dividend	J	T					
24. Kinder Morgan Inc. DE	A	Dividend	K	T					
25. Schrodinger Inc.		None			Sold	02/26/24	J		
26. JP Morgan Chase & Co	A	Dividend	K	T	Buy (add'l)	02/26/24	J		
27. NVIDIA CORP	A	Dividend	J	T	Buy	02/26/24	J		
28. BENEFICIARY IRA									
29. Money Market Account Stifel, Nicholas & Company	A	Interest	J	T					
30. Exxon Mobil Corp.	A	Dividend	J	T					
31. II. TRUSTS ASSETS #1									
32. Money Market Funds 19/19 Investment Counsel & Trust	E	Interest	N	T					
33. GLOBE LIFE INC. COM formerly Torchmark Corp.	A	Dividend	M	T	Sold (part)	05/28/24	K	E	
34. River Bank and Trust	A	Dividend	L	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
35. Federated Intermediate Mun. TrShBenInt.	B	Dividend			Sold	06/28/24	L		
36. U.S. Treasury Bond 5/375% Due 02/15/2031	C	Interest	M	T	Buy (add'l)	06/28/24	K		
37.					Buy (add'l)	12/31/24	K		
38. Altria Group Inc.	B	Dividend	K	T					
39. John Hancock Flexible Prem. Life Ins.		None	L	T					
40. Adobe Systems		None	L	T					
41. Microsoft Corp.	A	Dividend	M	T					
42. Booking Holdings Inc. (formerly Priceline Com	A	Dividend	L	T	Sold (part)	03/01/24	K	E	
43. Alphabet Inc. Cap STK CLA (Formerly Google, Inc.)	A	Dividend	M	T					
44. Apple Computer, Inc.	A	Dividend	M	T					
45. Amazon.Com, Inc.		None	M	T					
46. Emerson Electric Co.	A	Dividend	K	T					
47. Alphabet Inc Cap STK CLC (Formerly Google Inc. CL A))	A	Dividend	K	T					
48. Bank of America Corp.	A	Dividend	K	T					
49. Chevron Corp. New.	B	Dividend	K	T					
50. Fidelity Invst IMM FD Govt. 1 #57		None			Sold	12/31/22	M		see Secion VIII
51. Oracle Corp SRBD 3.4% DTD 7/8/2014 Due 7/8/2024	A	Interest			Matured	07/08/24	K		

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A =$1,000 or less
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H1 =$1,000,001 - $5,000,000
H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
O =$500,001 - $1,000,000
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3. Value Method Codes (See Column C2)
Q =Appraisal
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52. Pfizer Inc. Com	B	Dividend			Sold	12/18/24	K		
53. Southern Co. Com	A	Dividend	K	T	Buy (add'l)	05/28/24	J		
54. United Parcel Service In. CLD	A	Dividend	K	T					
55. United Health Group Inc. SR. NT 2.875% DTD 12/8/2014 due 12/15/2021	A	Interest	K	T					
56. Walmart Stores Inc. Com	A	Dividend	L	T					
57. Cisco Sys Inc. OM	A	Dividend	K	T					
58. Cintas Corp. Com	A	Dividend	K	T					
59. Costco Whsl Corp. New com	B	Dividend	L	T					
60. Crown Castle Intl Corp. New Com	A	Dividend	J	T					
61. Merck & Co. Inc. New Com	B	Dividend	K	T					
62. U. S. Treasury Note 1.625% 2/15/16 due 2/15/26	A	Interest	K	T					
63. Beckton Dickinson & Co. Com	A	Dividend	K	T					
64. META PLATFORM INC (formerly Facebook)	A	Dividend	L	T					
65. IQVIA HLDGS INC. Com		None	K	T					
66. Prologis Inc. Com	A	Dividend	K	T					
67. Verizon Communications Inc. Com	B	Dividend	K	T					
68. Linde PLC Com	A	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4) A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
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69. AutoDesk Inc. Com		None	K	T					
70. Home Depot Inc.	A	Dividend	K	T					
71. Honeywell Intl.Inc. Com	A	Dividend	K	T					
72. SalesForce Com. Inc.Com	A	Dividend	K	T	Buy (add'l)	05/28/24	J		
73. Schwab Charles Corp. New Com	A	Dividend	K	T					
74. Steel Dynamics Inc. Com	A	Dividend	K	T					
75. Union PAC Corp. Com	A	Dividend	K	T	Buy (add'l)	05/28/24	J		
76. Valero Energy Corp. Com	A	Dividend	K	T					
77. Zimmer Biomet Holdings Inc.	A	Dividend	K	T					
78. Goldman Sachs Fin SQ Gov Fund #465	C	Dividend	M	T	Sold (part)	12/31/24	O		
79.					Buy (add'l)	12/31/24	O		
80. Thermo-Fisher Scientific Inc. Corp	A	Dividend	K	T					
81. U. S. Treasury Bill Due 02/22/24 @97.014333	A	Interest			Matured	02/22/24	K		
82. U.S. Treasury Bill Due 02/15/24	B	Interest			Matured	02/15/24	L		
83. U. S. Treasury Bill Due 03/21/24	C	Interest			Matured	03/21/24	L		
84. U.S. Treasury Note Due 02/28/25 4.625%	D	Interest	M	T	Buy (add'l)	03/22/24	K		
85. U.S. Treasury Note Due 12/31/24 2.25%	B	Interest			Matured	12/31/24	K		

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A =$1,000 or less
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H1 =$1,000,001 - $5,000,000
H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
O =$500,001 - $1,000,000
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3. Value Method Codes (See Column C2)
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86. Zoetis Inc. CLA	A	Dividend	K	T					
87. Advanced Drain Sys Inc. DEL Com	A	Dividend	J	T	Buy	10/07/24	J		
88. Conoco Phillips Com	A	Dividend	J	T	Buy	10/07/24	J		
89. DANAHER Corp Del Com	A	Dividend	K	T	Buy	03/01/24	J		
90.					Buy (add'l)	05/28/24	J		
91. M & T BK CORP Com	A	Dividend	J	T	Buy	03/01/24	J		
92. Union Pac Corp Com		None	J	T	Buy	05/28/24	J		
93. U. S. Treasury Bill Due 08/08/2024 @97.53308	B	Interest			Buy	02/16/24	L		
94.					Matured	08/08/24	L		
95. U.S. Treasury Bill Due 08/15/2024	B	Interest			Buy	02/23/24	K		
96.					Buy (add'l)	03/22/24	L		
97.					Matured	08/15/24	L		
98. U. S. Treasury Bill Due 04/17/2025 98/79177		None	K	T	Buy	12/31/24	K		
99. U. S. Treasury Bill Due 11/21/2024	B	Interest			Buy	08/21/24	L		
100.					Matured	11/21/24	L		
101. U. S. Treasury Bill Due 06/12/2025 @ 96.322421		None	L	T	Buy	08/13/24	L		
102. U. S. Treasury Bill Due 03/06/2025 @ 98.73802		None	L	T	Buy	11/22/24	L		

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2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
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103. PERSONAL HOLDINGS:									
104. Money Market Account Sifel, Nicolaus & Co.	A	Interest	K	T					
105. GLOBE LIFE INC. (formerly TORCHMARK)	A	Dividend	K	T	Sold (part)	06/25/24	J	A	
106.					Sold (part)	06/27/24	J	B	
107. 56 TMK, United Inc.	A	Dividend	J	T					
108. 12.5% interest Investments Unlimited, as L.L.C.	F	Rent	O	W					See Section VIII
109. 12.5% interest in house, Ada, AL		None	L	W					See Section VIII
110. Hancey Mill Road Farm, L.L.C.		None	M	R					See Section VIII
111. Huntsville AL RFDG & Cap Improvements WTS Ser A	A	Interest			Sold	05/28/24	J		
112. Novartis AG RMT Sponsored ADR	A	Dividend	K	T					
113. River Bank & Trust RMT CS	A	Dividend	K	T					
114. Amgen Inc.	B	Dividend	K	T					
115. Huntsville AL RFDG WTS OID @97.541 3.3%	A	Interest	J	T					
116. SERVISFIRST Bancshares Inc.	A	Dividend	K	T					
117. V F Corp.		None			Sold	02/26/24	J		
118. AL State Pub HC Auth Pub HLTH FAc OID 96.120 4%	A	Interest	K	T					
119. Berkshire Hathaway Inc		None	K	T	Sold (part)	05/28/24	J		

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less
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H1 =$1,000,001 - $5,000,000
H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
O =$500,001 - $1,000,000
P1 =$1,000,001 - $5,000,000
P2 =$5,000,001 - $25,000,000
P3 =$25,000,001 - $50,000,000
P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal
R =Cost (Real Estate Only)
S =Assessment
T =Cash Market
U =Book Value
V =Other
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Name of Person Reporting	Date of Report
Dubina, Joel F.	07/03/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
120. Jasper AL WTS BAMBLE CPN 3.250%	A	Interest			Sold	05/28/24	J		
121. HENA Inc , name change, now named Control Flow Inc.		None	L	T					
122. ALPS AIERIAN MLP ETF New	C	Dividend	L	T	Buy (add'l)	02/13/24	J		
123.					Buy (add'l)	05/14/24	J		
124.					Buy (add'l)	08/13/24	J		
125.					Buy (add'l)	11/18/24	J		
126. Bristol Myers Squibb	A	Dividend	K	T					
127. 3-D Systems Corp. Del New		None			Sold	02/26/24	J		
128. Tuscaloosa AL Pub. Edl B Bldg Stdnt HSG Rev 3.00% due 7/1/31	A	Interest			Sold	05/28/24	K		
129. Construction Partners Inc.		None	K	T	Sold (part)	12/18/24	J	D	
130. Apple Inc.	A	Dividend	K	T					
131. Astrazeneca Plc. Sponsored ADR	A	Dividend	J	T					
132. Kinder Morgan Inc DS	B	Dividend	K	T					
133. Schrodinger Inc.		None			Sold	02/26/24	J		
134. JP Morgan Chase & Co.	A	Dividend	K	T					
135. SANDOZ Group AG Sponds ADS	A	Dividend	J	T					
136. NVIDIA CORP	A	Dividend	J	T	Buy	02/26/24	J		

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less
B =$1,001 - $2,500
C =$2,501 - $5,000
D =$5,001 - $15,000
E =$15,001 - $50,000
F =$50,001 - $100,000
G =$100,001 - $1,000,000
H1 =$1,000,001 - $5,000,000
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2. Value Codes (See Columns C1 and D3)
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K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
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Name of Person Reporting	Date of Report
Dubina, Joel F.	07/03/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
137. PRINCETON MANAGED ACCT									
138. Money Market Account Stiffel, Nicolaus & Co.	A	Interest	J	T					
139. American Tower Corp New	A	Dividend	J	T	Buy (add'l)	01/31/24	J		
140. Apple Inc	A	Dividend	K	T	Sold (part)	01/31/24	J	A	
141. Boeing Company		None			Sold	05/28/24	J	A	
142. Canadian Pacific Railway Limited	A	Dividend			Sold	05/17/24	J	C	
143. Alphabet Inc. (Formerly Google Inc. CL A)	A	Dividend	K	T	Sold (part)	01/31/24	J	B	
144.					Sold (part)	04/02/24	J	D	
145. Microsoft Corp	A	Dividend	K	T	Sold (part)	01/31/24	J	A	
146. QualComm Inc.	A	Dividend	J	T					
147. Verizon Communications Inc.	A	Dividend	J	T	Buy (add'l)	01/31/24	J		
148. NOVO Nordisk AS ADR	A	Dividend	J	T					
149. Visa Inc. Class A	A	Dividend			Sold (part)	01/31/24	J	B	
150.		None			Sold	07/31/24	J	C	
151. Amazon Com Inc.		None	K	T	Buy (add'l)	01/31/24	J		
152. Walt Disney co.	A	Dividend			Sold	11/01/24	J		
153. AMGEN Inc.	A	Dividend			Sold	07/10/24	J	A	

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
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3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Dubina, Joel F.	07/03/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
154. Eli Lilly & Co.	A	Dividend	K	T	Buy (add'l)	11/01/24	J		
155. Broadcom Inc.	A	Dividend	K	T					
156. Mastercard Inc. CLA	A	Dividend	J	T	Buy (add'l)	01/31/24	J		
157.					Buy (add'l)	07/31/24	J		
158. Merck & Co Inc. New	A	Dividend	J	T	Buy (add'l)	01/31/24	J		
159. Textron Inc.	A	Dividend			Sold	03/18/24	J	B	
160. Zoetis Inc. CLA	A	Dividend	J	T	Buy (add'l)	01/31/24	J		
161. ZSCALER INC>		None	J	T	Buy (add'l)	01/31/24	J		
162. Linde PLC	A	Dividend			Sold	07/31/24	J	B	
163. Crowdstrike Holdings Inc. CLA		None	J	T	Buy	05/28/24	J		
164.					Buy (add'l)	08/06/24	J		
165. Dell Technologies Inc. CLC	A	Dividend	J	T	Buy	09/03/24	J		
166. G. E. Vernora LLC		None	J	T	Buy	07/10/24	J		
167. General Electric Co. (Aerospace)		None	J	T	Buy	03/18/24	J		
168. HP Inc.	A	Dividend			Buy	01/31/24	J		
169.					Sold	09/13/24	J	A	
170. Hewlett Packard Enterprise		None			Buy	01/31/24	J		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
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Dubina, Joel F.	07/03/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

	A. Description of Assets (including trust assets)	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
171.						Sold	09/03/24	J	A	
172.	J P Morgan Chase & Co.		None	J	T	Buy	11/01/24	J		
173.	NVDIA Corp	A	Dividend	K	T	Buy	05/17/24	J		
174.						Buy (add'l)	05/28/24	J		
175.						Buy (add'l)	07/31/24	J		
176.						Buy (add'l)	11/01/24	J		
177.	Textron Inc.		None			Buy	01/31/24	J		
178.						Sold	03/18/24	J	B	
179.	CHARITABLE ACCOUNT									
180.	Money Market Account Stifel, Nicolaus & Co.	A	Interest	K	T					
181.	Birmingham AL SPL Care FACS HLTHCARE 5:00% Due 6/1/24	A	Interest	K	T					
182.	HORIZON ACCOUNT @ Stifel, Nicolaus & Co.									
183.	Tax-exempt Accrued Interest Account		None							See Section VIII
184.	Pacific Life Ins. Co. Pac Index Fundtn 5 indexed annuity	D	Interest	N	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII. Investments & Trusts.

No. 5, 8,.9, . Property located in Montgomery County, AL; (*Walton County, FL), Lowndes County, AL

No. 50 This was sold in 2022 but interest was received in 2023. I no longer own Fidelity Invst IMM FD Govt. I #57

No. 103-105 *In 2014, Investments Unlimited sold the beach house in Walton County, Florida for $2.8 million. I received 12.5% each of the proceeds.

No. 108-110. Effective December 31, 2007, I gifted my interest in land in Montgomery County, equally to members. I formed an L.L.C. named "Hanche Mill Road Farm, L.L.C." My 50% interest in the land was deeded into Hanche Mill Road Farm, L.L.C. and then gifted to members in equal shares. The total value of this property at the time it gifted was $790,000 to be equally shared by the 4. I filed a gift tax return showing this transfer on 4/15/08.

No. 183-184. The Tax-exempt Accrued Interest Account was rolled over into the Pacific Life Ins. Co. PAC Index Fundtn 5 Indexed Annuity.

Nos. 7, 29,104, 138 and 180. These assets are cash equivalent money market accounts and not a mutual fund.

Name of Person Reporting	Date of Report
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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Joel F. Dubina

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544