AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2023

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Callahan, Consuelo M.	United States Court of Appeals, Ninth Circuit	5/8/2024
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
United States Circuit Judge, Active Status	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2023 **to** 12/31/2023
7. Chambers or Office Address		
501 I Street, Suite 12-700 Sacramento, CA 95814		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Trustee/Board Member	Western Univeristy of Health Sciences
2.	Trustee/Board Member	American Inns of Court
3.	Trustee	Trust (no reportable assets)
4.	Regent/Board Member	University of the Pacific
5.	Special Administrator/Executor	Estate #1 (assets reported in part VII)

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.	2023	San Joaquin County Employees' Retirement System	$23,822.48
2.	2023	Thompson Reuters, Royalties	$15,161.55
3.	2023	Judges' Retirement System (State of California)	$101,936.52
4.	2023	University of the Pacific, teaching income	$2,500.00

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2023	Public Employees' Retirement System (State of California)
2.	2023	[redacted]
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	Pepperdine Caruson School of Law	3/23/23-3/24/23	Malibu, CA	Panel speaker at symposium	Hotel, meals
2.	American Inns of Court	4/27/23-4/30/23	Dallas, TX	Board Meeting	Transportation, hotel, meals
3.	Western University of Health Sciences	5/17/23-5/20/23	Pomona, CA	Board Meeting	Transportation, hotel, meals
4.	University of the Pacific	7/3/23-7/17/23	Salzburg, Austria	Teaching	Transportation and hotel
5.	American Inns of Court	10/26/23-10/29/23	Washington, D.C.	Board Meeting	Transportation, hotel, meals

Name of Person Reporting	Date of Report
Callahan, Consuelo M.	5/8/2024

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☐ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.	Dea Berberian	Transportation, food, Los Angeles Chargers game tickets	$480.00
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☐ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.	Valley Strong Credit Union (fka Financial Center Credit Union)	Loan	K
2.	American Express	Credit Card	K
3.	American Express	Loan	J
4.			
5.			

Name of Person Reporting	Date of Report
Callahan, Consuelo M.	5/8/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure		B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
		(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
1.	Bank of America (cash equivalent account)		None	J	T					
2.	Valley Strong Credit Union (fka Fin. Ctr. CU) (cash equiv. account)		None	J	T					
3.	JP Morgan Premium Deposit (cash equivalent account)	D	Interest	M	T	Open	3/1/2023	O		
4.	Chase/JP Morgan (cash equivalent account)	A	Interest	K	T	Open	02/24/23	M		
5.	JP Morgan Core Advisory Portfolio Conservative MF/ETF Muni (excepted)	C	Dividend	K	T	Buy	03/28/23	K		
6.	DFI JP Morgan Intermediate Treas. Ladder Strategy Portfolio (excepted)	C	Interest	N	T	Buy	03/30/23	N		
7.	Estate #1 (H)									
8.	-Bank of America (cash equivalent account) (X)	A	Interest	L	T					
9.	-Wells Fargo All Springs Money Market Fund	C	Dividend	P1	T	Buy	11/23/23	P1		
10.	-Property #1, Santa Clara County, CA (X)		None			Sold	10/23/23	P1		
11.										
12.										
13.										
14.										
15.										
16.										
17.										

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Callahan, Consuelo M.	5/8/2024

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part I, Line 3: trust has no reportable assets
Part VII, Lines 5-6: funds are "excepted investment funds"

Name of Person Reporting	Date of Report
Callahan, Consuelo M.	5/8/2024

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Consuelo M. Callahan

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite G-330
One Columbus Circle, N.E.
Washington, D.C. 20544