AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2024

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Bumatay, Patrick J.	U.S. Court of Appeals for the Ninth Circuit	03/26/2025
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. Circuit Judge	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final	01/01/2024 **to** 12/31/2024
	5b. ☐ Amended Report	

7. Chambers or Office Address

Chambers of Hon. Patrick J. Bumatay
101 W. Broadway, Suite 700
San Diego, CA 92101

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Trustee	Trust #1
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.		
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	Federalist Society - Notre Dame Law Student Chapter	02/27/24-02/28/24	South Bend, IN	Speech to student groups	transportation, meals, hotel
2.	World Jewish Congress	03/07/24-03/15/24	Jerusalem and Tel Aviv, Israel	Education Conference	transportation, meals, hotel
3.	Heritage Foundation - Law Clerk Orientation	03/20/24-03/22/24	Washington, DC	Speech to future law clerks	transportation, meals, hotel
4.	Federalist Society - Miami & Palm Beach Chapters	04/02/24-04/03/24	Miami and Fort Lauderdale, Florida	Speeches to lawyers	transportation, meals, hotel

5.	Georgetown Center for the Constitution - Originalism for Law Clerks Conference	05/21/24-05/22/22	Washington, D.C.	Speech to future law clerks	transportation, meals, hotel
6.	Federalist Society - Washington DC Chapter	05/22/24-05/23/24	Washington, D.C.	Speech to lawyers	transportation, meals, hotel
7.	Georgetown Center for the Constitution - Originalism for Judges Conference	05/30/24-06/01/24	Sarasota, FL	Education Conference	transportation, meals, hotel
8.	Notre Dame Law School - Religious Liberty Summit	07/08/24-07/10/24	South Bend, IN	Education Conference	transportation, meals, hotel
9.	National Filipino American Lawyers Association	07/18/24-7/19/24	Houston, TX	Education Conference	transportation, hotel
10.	Federalist Society - Yale and Harvard Student Chapters	10/02/24-10/04/24	New Haven, CT & Cambridge, MA	Speech to student groups	transportation, meals, hotel
11.	Federalist Society - UNLV Student Chapter	10/16/24	Las Vegas, NV	Speech to student group	transportation, meals
12.	Federalist Society - UCLA Student Chapter	10/28/24	Los Angeles, CA	Speech to student group	transportation, meals
13.	Federalist Society - National Lawyers Convention	11/13/24-11/16/24	Washington, DC	Education Conference, Speech	transportation, meals, hotel

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Bumatay, Patrick J.	03/26/2025

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☐ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.	Jeremy Kauffman	two-night hotel room (for wedding ceremony)	$2,089.90
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Bumatay, Patrick J.	03/26/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure		B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
		(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
1.	Trust #1 (John Hancock Universal Life Insurance Policy)		None	O	T					
2.	Merrill Lynch Roth IRA Account (H)									
3.	- Merrill Lynch cash/money accounts	A	Interest	J	T					
4.	- Vanguard 500 Index Funds SHS EFT (VOO)	A	Dividend	K	T					
5.	Morvillo Abramowitz 401(k) Account (H)									
6.	- Wells Fargo/Allspring Special Small Cap	C	Dividend	K	T					
7.	- T Rowe Price Retirement 2040	B	Dividend	L	T					
8.	Capital One Money Market Account	A	Interest	J	T					
9.	Citibank Cash Account		None	J	T					
10.	Ohio College Advantage 529 Account #1 (H)									
11.	- 2038 Age-Based Fund		None	J	T					
12.	Ohio College Advantage 529 Account #2 (H)									
13.	- 2038 Age-Based Fund		None	J	T					
14.										
15.										
16.										
17.										

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000	
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000		
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000		
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000		
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000			
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market		
	U =Book Value	V =Other	W =Estimated			

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Name of Person Reporting	Date of Report
Bumatay, Patrick J.	03/26/2025

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Patrick J. Bumatay

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544