Annual, 2025

Financial Disclosure Report (AO Form 10)

Filer's Information
Berner, Nicole G.
U.S. Court of Appeals - Fourth Circuit
Circuit Judge

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. Â§ 13141 et. seq., 5 U.S.C. Â§ 7353, and Judicial Conference regulations.

/s/ Berner, Nicole G. [electronically signed on Jul 1, 2026 5:15pm by Berner, Nicole G. in JEFS]
/s/ Berner, Nicole G. [electronically signed on May 29, 2026 2:38pm by Berner, Nicole G. in JEFS]

I. Positions

I do not have any Positions to report
No entries in this section

II. Agreements

	EMPLOYER OR PARTY NAME	TERMS	AGREEMENT START MONTH	AGREEMENT START YEAR
1.	SEIU	Pension Plan for Employees of SEIU (US)		2006

III A. Filer Non-Investment Income

I do not have any Filer Non-Investment Income to report
No entries in this section

III B. Spouse Non-Investment Income

	SOURCE	DESCRIPTION	HONORARIUM	HONORARIUM AMOUNT	HONORARIUM DATE
1.	Katz Banks Kumin, LLP			$0.00	

IV. Reimbursements

I do not have any Reimbursements to report
No entries in this section

V. Gifts

I do not have any Gifts to report
No entries in this section

VI. Liabilities

I do not have any Liabilities to report
No entries in this section

VII. Investments and Trusts

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
1.	**Bank of America Cash Accounts**	$1,000 or less	Interest	$50,001 - $100,000	Cash/Market
2.	**(H) Charles Schwab Roth IRA**				
2-A.	- Parnassus Core Equity Investor	$1,000 or less	Dividend	$15,000 or less	Cash/Market
2-B.	- Vanguard Short Term Cor	$1,000 or less	Dividend	$15,000 or less	Cash/Market
2-C.	- Ishares Core S&P Small	$1,000 or less	Dividend	$15,000 or less	Cash/Market
2-D.	SPDR Intrmdt Trm Corporate	$1,000 or less	Dividend	$15,000 or less	Cash/Market
2-E.	- Ishares ESG Aware MSCI	$1,000 or less	Dividend	$15,000 or less	Cash/Market
2-F.	- Ishares TR IS 1-5 YR IN	$1,000 or less	Dividend	$15,000 or less	Cash/Market
2-G.	- Matrix Advisors Dividend	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
2-H.	spdr S&P 500 Fossil Fuel	$1,000 or less	Dividend	$15,000 or less	Cash/Market
3.	**(H) Maryland 529 #1**				
3-A.	- Portfolio for Education Today	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Mar 10, 2025	$15,000 or less

4.	**KBK Capital Account**		None	$500,001 - $1,000,000	Cash/Market
5.	**(H) Charles Schwab One Account**				
5-A.	Ishares Core 1-5 Year USD Bond	$1,001 - $2,500	Dividend	$100,001 - $250,000	Cash/Market
5-B.	- JPMorgan Ultra Short	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Jan 3, 2025	$15,000 or less

5-C.	spdr S&P 500 Fossil Fuel	$1,000 or less	Dividend	$100,001 - $250,000	Cash/Market
5-D.	- iShares ESG MSCI EAFE	$1,001 - $2,500	Dividend	$100,001 - $250,000	Cash/Market
5-E.	- Parnassus Core Equity Investor	$5,001 - $15,000	Dividend	$50,001 - $100,000	Cash/Market
5-F.	- Charles Schwab Bank	$1,000 or less	Interest	$15,000 or less	Cash/Market
5-G.	SPDR Intrmdt Trm Corporate	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
5-H.	Schwab Prime Advantage	$1,001 - $2,500	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Dec 31, 2025	$15,001 - $50,000

5-I.	- Matrix Advisors Dividend Fund	$1,001 - $2,500	Dividend	$100,001 - $250,000	Cash/Market
5-J.	- Vanguard Short Term Cor	$1,001 - $2,500	Dividend	$100,001 - $250,000	Cash/Market
6.	**Truist Cash Accounts**	$1,000 or less	Interest	$15,000 or less	Cash/Market
7.	**(H) Charles Schwab Trust Account**				

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
7-A.	- Parnassus Core Equity Fund	$15,001 - $50,000	Dividend	$100,001 - $250,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold (part) Feb 14, 2025 $15,000 or less				
7-B.	- SPDR S&P Fossil Fuel Reserves Free	$1,001 - $2,500	Dividend	$100,001 - $250,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold (part) Feb 14, 2025 $15,000 or less				
7-C.	- Matrix Advisors Dividend Fund	$15,001 - $50,000	Dividend	$500,001 - $1,000,000	Cash/Market
7-D.	- Vanguard Short Term Cor	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
7-E.	- iShares ESG MSCI EAFE	$5,001 - $15,000	Dividend	$100,001 - $250,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold (part) Apr 15, 2025 $15,000 or less				
7-F.	- Charles Schwab Bank	$1,000 or less	Interest	$15,000 or less	Cash/Market
7-G.	- Schwab Money Market Fund	$1,000 or less	Dividend	$15,000 or less	Cash/Market
7-H.	- US Treasury Notes	$5,001 - $15,000	Interest	$100,001 - $250,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy (add'l) Mar 17, 2025 $15,001 - $50,000				
	(2). Sold (part) Mar 17, 2025 $15,001 - $50,000				
7-I.	- Dodge & Cox Income I	$1,001 - $2,500	Dividend,Interest	$50,001 - $100,000	Cash/Market
8.	**(H) Maryland 529 #2**				
8-A.	- Portfolio 2039	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Mar 10, 2025 $15,000 or less				
9.	**(H) Maryland 529 #4**				
9-A.	- Portfolio for Education Today	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Mar 10, 2025 $15,000 or less				
10.	**(H) Maryland 529 #3**				
10-A.	- Portfolio for Education Today	$1,000 or less	Dividend	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Mar 10, 2025 $15,000 or less				
11.	**(H) Charles Schwab Inherited IRA**				
11-A.	- Charles Schwab Bank	$1,000 or less	Interest	$15,000 or less	Cash/Market
11-B.	- Dodge & Cox Income I	$2,501 - $5,000	Dividend	$15,001 - $50,000	Cash/Market
11-C.	- Schwab Government Money Market	$1,000 or less	Dividend	$15,000 or less	Cash/Market
11-D.	- spdr S&P 500 Fossil Fuel	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold (part) Jul 3, 2025 $15,001 - $50,000				
	(2). Sold (part) Feb 12, 2025 $15,000 or less				
11-E.	- Matrix Advisors Dividend Fund	$50,001 - $100,000	Dividend	$250,001 - $500,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold (part) Jul 3, 2025 $50,001 - $100,000				
11-F.	- UST Notes	$5,001 - $15,000	Interest	$50,001 - $100,000	Cash/Market

ADMINISTRATIVE OFFICE OF THE UNITED STATES COURTS

DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Nov 12, 2025	$15,001 - $50,000
(2).	Sold (part)	Oct 15, 2025	$15,001 - $50,000
(3).	Buy (add'l)	Mar 25, 2025	$15,001 - $50,000
(4).	Buy (add'l)	Mar 24, 2025	$15,001 - $50,000
(5).	Sold (part)	Mar 17, 2025	$15,001 - $50,000

11-G. - Ishares ESG Aware MSCI	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Jul 3, 2025	$15,001 - $50,000
(2).	Sold (part)	Feb 12, 2025	$15,000 or less

11-H. - Parnassus Core Equity Investor	$5,001 - $15,000	Dividend	$50,001 - $100,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Jul 3, 2025	$15,001 - $50,000
(2).	Sold (part)	Feb 12, 2025	$15,000 or less

11-I. - Vanguard Short Term Cor	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Jul 3, 2025	$15,001 - $50,000
(2).	Sold (part)	Feb 12, 2025	$15,000 or less

VIII. Additional Information or Explanations

I do not have any Additional Information to report
No entries in this section