AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2024

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Bennett, Mark J.	U.S. Court of Appeals, Ninth Circuit	04/16/2025
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
Circuit Judge - Active	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2024 **to** 12/31/2024
7. Chambers or Office Address		
Prince Kuhio Federal Building 300 Ala Moana Blvd. Honolulu, HI 96850		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Director	American Judicature Society
2.	Member/Owner	Beecher Hill Properties, LLC (reportable assets are listed in Part VII)
3.	Trustee	Trust #1 (no reportable assets)
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☐ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.	2008	State of Hawaii (defined benefit pension plan)
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.	2024	State of Hawaii (pension)	$23,396.00
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2024	State of Hawaii (salary)
2.	2024	State of Hawaii (pension)
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	Geroge Mason University Foundation, Inc.	February 11-14, 2024	Arlington, VA	Antonin Scalia Forum	Transportation, food, lodging
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Bennett, Mark J.	04/16/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1. Individual Assets (H)									
2. Ally Bank (cash)	E	Interest	K	T					
3. Hawaii State Credit Union (cash)		None	J	T					
4. United States Series I Savings Bonds	D	Interest	M	T					
5. Precious metals (gold, silver, and platinum, bullion and coins)		None	N	W					
6. Marcus Goldman Sachs Bank (cash)	B	Interest	J	T					
7. Synchrony Bank (cash) (Y)									
8. Barclays Bank (cash) (Y)									
9. Penfed Credit Union (cash) (Y)									
10. Jackson National Life Insurance Fixed Annuity		None	M	T					
11. Everlake Life Insurance Fixed Annuity		None	L	T	Distributed (part)	02/22/24	K		
12. Fidelity & Guarantee Life Insurance Fixed Annuity		None	J	T					
13. New York Life Insurance Fixed Annuity		None	L	T					
14. WCP Special Core Plus Fund II, LP		None	L	T	Buy (add'l)	02/16/24	J		
15. WCP Real Estate Fund III, LP		None	J	T					
16. WCP Real Estate Fund IV, LP		None	J	T					
17. WCP Real Estate Fund V, LP	C	Distribution	L	T					

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18. WCP New Cold II, LP	E	Distribution	N	T	Buy (add'l)	02/09/24	J		
19.					Buy (add'l)	04/04/24	J		
20. WCP New Cold III, LP	D	Distribution	M	T	Buy	09/24/24	M		
21. WCP Homebuilder Inventory	E	Distribution	M	T	Buy (add'l)	03/01/24	J		
22.					Buy (add'l)	06/06/24	J		
23.					Buy (add'l)	07/29/24	J		
24. Private Mortgage Note #1 (debtor: Sylvia Vestey)	D	Interest	L	T					
25. Private Mortgage Note #2 (debtor: Aster White)	A	Interest	J	T					
26. Rental Property #1, Honolulu, Hawaii	E	Rent	N	W					
27. Rental Property #2, Honolulu, Hawaii		None	O	W					
28. Rental Property #3, Honolulu, Hawaii	E	Rent	N	W					
29. Rental Property #4, Honolulu, Hawaii	E	Rent	O	W					
30. Rental Property #5, Honolulu, Hawaii	E	Rent	P1	W					
31. Rental Property #6, Owego, New York	E	Rent	M	W					
32. Skybridge Opp Zone Real Estate Inv Trust		None	M	T					
33. Skybridge Chime LP		None	L	V					
34. Skybridge Plaid LP		None	M	V					

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less
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C =$2,501 - $5,000
D =$5,001 - $15,000
E =$15,001 - $50,000
F =$50,001 - $100,000
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H1 =$1,000,001 - $5,000,000
H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
O =$500,001 - $1,000,000
P1 =$1,000,001 - $5,000,000
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3. Value Method Codes (See Column C2)
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35. Acccount #1 (H)									
36. Fidelity Government Cash Reserves (FDRXX) (cash eq.)	A	Dividend	J	T	Sold (part)	02/23/24	J		
37.					Sold (part)	05/10/24	J		
38. Fidelity SAI Inflation Focused FD (FIFGX) (X)		None			Sold	09/10/24	J	A	
39. Fidelity SAI Canada Equity Index Fund (FSCJX) (X) (Y)									
40. Strategic Advisers Large Cap (FALCX)	C	Dividend			Sold (part)	04/03/24	J	A	
41.					Sold (part)	06/28/24	J	A	
42.					Merged (with line 44)	08/16/24	L		
43. Strategic Advisers Small-Mid Cap Fd (FSCFX)	B	Dividend			Merged (with line 44)	08/16/24	J		
44. Strategic Advisors US Total Stock FD (FSAKX)	B	Dividend	L	T	Sold (part)	10/09/24	J	A	
45.					Sold (part)	10/29/24	J	A	
46.					Sold (part)	11/21/24	J	B	
47. Strategic Advisers Alternatives Fund (FSLTX)	A	Dividend	J	T					
48. Strategic Advisers Emerging Markets (FSAMX)	A	Dividend	J	T	Buy (add'l)	02/23/24	J		
49.					Sold (part)	10/09/24	J	A	
50. Strategic Advisers International Fund (FILFX)	A	Dividend	K	T					
51. Vanguard Commodity Strategy FD Admiral (VCMDX)	A	Dividend	J	T	Buy	09/10/24	J		

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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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52. Strategic Advisers Short Duration Fund (FAUDX)	A	Dividend	J	T	Buy (add'l)	04/03/24	J		
53. Strategic Advisers Income Opportunities (FPIOX)	A	Dividend	J	T	Sold (part)	08/20/24	J		
54. Strategic Advisers Core Income Fund (FPCIX)	C	Dividend	L	T	Sold (part)	01/19/24	J		
55.					Sold (part)	08/20/24	J		
56.					Sold (part)	09/10/24	J		
57.					Buy (add'l)	10/09/24	J		
58. Fidelity SAI US Treasury Bond Index (FUTBX)	A	Dividend			Buy	01/19/24	J		
59.					Sold	10/09/24	J	A	
60. Fidelity SAI Inflation Protected Bond Index (FSPWX)	A	Dividend	J	T	Buy	10/09/24	J		
61.					Buy (add'l)	10/29/24	J		
62. Account #2 (H)									
63. Fidelity Government Money Market Fund (SPAXX) (cash eq.)	A	Dividend	J	T	Buy (add'l)	06/26/24	J		
64.					Sold (part)	07/09/24	J		
65. Thompson Bond Fund (THOPX)	C	Dividend	L	T					
66. Bank Amer Corp Mtn Bond (06051GGC7)	B	Interest	K	T					
67. Morgan Stanley Mtn Bond (61760LBZ7)	B	Interest	K	T					
68. JP Morgan Chase Bank (cash)	A	Interest	J	T					

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69. Account #3 (H)									
70. Fidelity Government Cash Reserves (FDRXX) (cash eq.)	A	Dividend	J	T	Sold (part)	02/16/24	J		
71.					Sold (part)	02/23/24	J		
72.					Sold (part)	05/10/24	J		
73.					Sold (part)	05/17/24	J		
74.					Buy (add'l)	06/28/24	J		
75.					Sold (part)	08/09/24	J		
76.					Buy (add'l)	08/20/24	J		
77.					Sold (part)	11/15/24	J		
78.					Buy (add'l)	11/21/24	J		
79. Fidelity SAI Canada Equity Index Fund (FSCJX) (X)	A	Dividend	J	T					
80. Fidelity SAI Inflation Focused Fund (FIFGX)		None			Buy (add'l)	02/23/24	J		
81.					Sold	09/10/24	J	A	
82. Strategic Advisers Large Cap (FALCX)	D	Dividend			Sold (part)	01/19/24	J	A	
83.					Sold (part)	02/23/24	J	A	
84.					Sold (part)	04/03/24	J	A	
85.					Buy (add'l)	05/10/24	J		

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86.					Sold (part)	06/28/24	J	A	
87.					Merged (with line 89)	08/16/24	M		
88. Strategic Advisers Small-Mid Cap Fd (FSCFX)	B	Dividend			Merged (with line 89)	08/16/24	K		
89. Strategic Advisors US Total Stock FD (FSAKX)	C	Dividend	M	T	Buy (add'l)	09/10/24	J		
90.					Sold (part)	10/09/24	J	A	
91.					Sold (part)	10/29/24	J	B	
92.					Sold (part)	11/21/24	J	C	
93. Strategic Advisers Alternatives Fund (FSLTX)	A	Dividend	K	T	Buy (add'l)	04/03/24	J		
94. Strategic Advisers Emerging Markets (FSAMX)	A	Dividend	K	T	Buy (add'l)	01/19/24	J		
95.					Buy (add'l)	02/23/24	J		
96.					Buy (add'l)	06/28/24	J		
97.					Buy (add'l)	09/10/24	J		
98.					Sold (part)	10/09/24	J	A	
99.					Buy (add'l)	11/21/24	J		
100. Strategic Advisers International Fund (FILFX)	B	Dividend	L	T	Buy (add'l)	01/19/24	J		
101.					Buy (add'l)	05/10/24	J		
102.					Buy (add'l)	06/28/24	J		

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103.					Buy (add'l)	09/10/24	J		
104.					Sold (part)	10/09/24	J	A	
105.					Buy (add'l)	11/21/24	J		
106. Cohen & Steers Realty Shares (CSRSX)	A	Dividend	J	T	Buy	09/10/24	J		
107. Vanguard Commodity Strategy FD Admiral (VCMDX)	A	Dividend	J	T	Buy	09/10/24	J		
108. Strategic Advisers Short Duration Fund (FAUDX)	B	Dividend	K	T	Buy (add'l)	04/03/24	J		
109.					Buy (add'l)	10/09/24	J		
110. Strategic Advisers Income Opportunities (FPIOX)	A	Dividend	J	T					
111. Strategic Advisers Core Income Fund (FPCIX)	D	Dividend	M	T	Sold (part)	01/19/24	J		
112.					Sold (part)	04/03/24	J		
113.					Sold (part)	06/28/24	J		
114.					Sold (part)	08/20/24	J		
115.					Sold (part)	09/10/24	J		
116.					Buy (add'l)	10/09/24	J		
117. Fidelity SAI Inflation Protected Bond Index (FSPWX)	A	Dividend	J	T	Buy	09/10/24	J		
118.					Buy (add'l)	10/09/24	J		
119.					Buy (add'l)	10/29/24	J		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period: (1) Amount Code 1 (A-H)	B: (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period: (1) Value Code 2 (J-P)	C: (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period: (1) Type (e.g., buy, sell, redemption)	D: (2) Date mm/dd/yy	D: (3) Value Code 2 (J-P)	D: (4) Gain Code 1 (A-H)	
120. Fidelity SAI US Treasury Bond Index (FUTBX)	A	Dividend			Buy	01/19/24	J		
121.					Buy (add'l)	02/23/24	J		
122.					Buy (add'l)	06/28/24	J		
123.					Sold	10/09/24	J	A	
124. Fidelity SAI Long-Term Treasury Bond Index (FBLTX)	A	Dividend			Sold	01/19/24	J	A	
125. Account #4 (H)									
126. Fidelity Government Cash Reserves (FDRXX) (cash eq.)	A	Dividend	J	T	Buy (add'l)	05/28/24	J		
127.					Buy (add'l)	06/26/24	K		
128.					Sold (part)	07/09/24	L		
129.					Buy (add'l)	11/25/24	J		
130. Fidelity Total Bond (FTBFX)	B	Dividend	L	T					
131. American Century One Choice Inretir Inv (ARTOX)	D	Dividend	M	T					
132. Pimco Low Duration Class A (PTLAX)	B	Dividend	K	T					
133. T Rowe Price Glbl Multi Sector Bond Fd (PRSNX)	C	Dividend	L	T					
134. Touchstone Credit Oppor II Fd Cl A (TMARX)	A	Dividend	J	T					
135. Goldman Sachs Group Inc Note (38141GWB6)	B	Interest	K	T					
136. Ebay Inc Note Call Make Whole (278642AU7)	B	Interest	K	T					

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2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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137. Bank Amer Corp Mtn (06051GGC7)	B	Interest	K	T					
138. JPMorgan Chase & Co Note (46625HRX0)	B	Interest	K	T					
139. Equitable Hldgs Inc Note (054561AJ4)	B	Interest	K	T					
140. Dupont De Nemours Inc (26078JAD2)	B	Interest	K	T					
141. JPMorgan Chase Bank (cash)	B	Interest	L	T					
142. Account #5 (H)									
143. Fidelity Govt Cash Reserves (FDRXX) (cash eq.)	A	Dividend			Sold	02/22/24	J		
144. Strategic Advisers Large Cap (FALCX)	B	Dividend			Merged (with line 146)	08/16/24	K		
145. Strategic Advisers Small-Mid Cap Fd (FSCFX)	A	Dividend			Merged (with line 146)	08/16/24	J		
146. Strategic Advisors US Total Stock FD (FSAKX)	A	Dividend	K	T					
147. Strategic Advisers Alternatives Fund (FSLTX) (X)	A	Dividend	J	T					
148. Strategic Advisers Emerging Markets (FSAMX)	A	Dividend	J	T					
149. Strategic Advisers International Fund (FILFX)	A	Dividend	J	T					
150. Strategic Advisors Short Duration Fund (FAUDX) (X)	A	Dividend	J	T					
151. Strategic Advisers Core Income Fund (FPCIX)	B	Dividend	K	T					
152. Fidelity SAI Inflation Protected Bond Index (FSPWX) (X)	A	Dividend	J	T					
153. Account #6 (H)									

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Name of Person Reporting	Date of Report
Bennett, Mark J.	04/16/2025

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154. Thompson Bond Fund (THOPX)	A	Dividend	K	T					
155. Account #7 (H)									
156. Prudential Stable Value Fund		None			Sold	08/27/24	N		
157. Black Rock TRB Fund (MAHQX)		None			Sold	08/27/24	K		
158. Black Rock US Large Cap Fund (BRGNX)		None			Sold	08/27/24	M		
159. Account #8 (H)									
160. Prudential Stable Value Fund		None	O	T	Buy (add'l)	01/05/24	J		
161.					Buy (add'l)	01/20/24	J		
162.					Buy (add'l)	02/05/24	J		
163.					Buy (add'l)	04/19/24	K		
164. Black Rock TRB Fund (MAHQX)		None	K	T					
165. Black Rock US Large Cap Fund (BRGNX)		None	N	T					
166. Account #9 (H)									
167. Fidelity Treasury Money Market Fund (FZFXX) (cash eq.)	A	Dividend	J	T	Buy	01/05/24	J		
168.					Sold	01/09/24	J		
169.					Buy	02/26/24	M		
170.					Sold	02/27/24	M		

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Bennett, Mark J.	04/16/2025

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171.					Buy	02/28/24	M		
172.					Sold	03/01/24	M		
173.					Buy	03/07/24	K		
174.					Sold (part)	03/11/24	K		
175.					Buy (add'l)	03/18/24	M		
176.					Sold (part)	03/19/24	M		
177.					Buy (add'l)	03/28/24	J		
178.					Sold (part)	04/01/24	M		
179.					Buy (add'l)	04/01/24	M		
180.					Buy (add'l)	04/03/24	J		
181.					Sold (part)	04/04/24	J		
182.					Sold (part)	04/09/24	J		
183.					Buy (add'l)	04/24/24	J		
184.					Sold	04/26/24	J		
185.					Buy	05/13/24	K		
186.					Sold	05/14/24	K		
187.					Buy	06/03/24	J		

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188.					Sold (part)	06/05/24	J		
189.					Buy (add'l)	06/13/24	J		
190.					Sold	06/18/24	J		
191.					Buy	06/20/24	J		
192.					Sold	06/24/24	J		
193.					Buy	07/02/24	J		
194.					Sold (part)	07/03/24	J		
195.					Sold (part)	07/05/24	J		
196.					Buy (add'l)	07/10/24	J		
197.					Sold (part)	07/11/24	J		
198.					Buy (add'l)	08/01/24	J		
199.					Sold (part)	08/05/24	J		
200.					Buy (add'l)	08/07/24	J		
201.					Sold (part)	08/09/24	J		
202.					Buy (add'l)	08/30/24	J		
203.					Sold (part)	09/03/24	J		
204.					Buy (add'l)	09/05/24	J		

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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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205.					Sold (part)	09/09/24	J		
206.					Sold (part)	09/13/24	J		
207.					Buy (add'l)	09/13/24	J		
208.					Buy (add'l)	09/23/24	J		
209.					Sold	09/24/24	J		
210.					Buy	09/26/24	J		
211.					Sold	09/27/24	J		
212.					Buy	10/02/24	J		
213.					Sold (part)	10/03/24	J		
214.					Sold (part)	10/04/24	J		
215.					Buy (add'l)	10/11/24	J		
216.					Sold (part)	10/15/24	J		
217.					Buy (add'l)	10/30/24	J		
218.					Buy (add'l)	11/04/24	J		
219.					Sold (part)	11/07/24	J		
220.					Buy (add'l)	11/19/24	J		
221.					Sold (part)	11/21/24	J		

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222.					Buy (add'l)	12/02/24	J		
223.					Sold (part)	12/03/24	J		
224.					Sold (part)	12/16/24	J		
225.					Buy (add'l)	12/16/24	J		
226.					Buy (add'l)	12/30/24	J		
227.					Buy (add'l)	12/31/24	J		
228.	Fidelity Advisor Growth Oppty Cl I (FAGCX)		None	L	T				
229.	Fidelity 500 Index Fund (FXAIX)	A	Dividend	L	T				
230.	Fidelity Low Priced Stock (FLPSX)	C	Dividend	K	T				
231.	Fidelity Treasury Only Money Market Fd (FDLXX) (cash eq.)	E	Dividend	O	T	Buy (add'l)	01/08/24	J		
232.						Buy (add'l)	01/09/24	J		
233.						Sold (part)	02/09/24	J		
234.						Sold (part)	02/12/24	J		
235.						Sold (part)	02/16/24	J		
236.						Buy (add'l)	02/27/24	M		
237.						Buy (add'l)	03/01/24	M		
238.						Sold (part)	03/04/24	J		

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239.					Buy (add'l)	03/11/24	K		
240.					Buy (add'l)	03/19/24	M		
241.					Buy (add'l)	03/29/24	J		
242.					Sold (part)	04/01/24	M		
243.					Sold (part)	04/02/24	J		
244.					Buy (add'l)	04/09/24	J		
245.					Sold (part)	04/17/24	J		
246.					Buy (add'l)	04/26/24	J		
247.					Buy (add'l)	05/14/24	K		
248.					Buy (add'l)	06/05/24	J		
249.					Sold (part)	06/06/24	J		
250.					Buy (add'l)	06/17/24	J		
251.					Buy (add'l)	06/18/24	J		
252.					Buy (add'l)	06/24/24	J		
253.					Buy (add'l)	07/03/24	J		
254.					Buy (add'l)	07/05/24	J		
255.					Buy (add'l)	07/11/24	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Bennett, Mark J.	04/16/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
256.					Sold (part)	07/29/24	J		
257.					Buy (add'l)	08/05/24	J		
258.					Buy (add'l)	08/06/24	J		
259.					Buy (add'l)	08/09/24	J		
260.					Buy (add'l)	09/03/24	J		
261.					Buy (add'l)	09/09/24	J		
262.					Buy (add'l)	09/13/24	J		
263.					Sold (part)	09/14/24	M		
264.					Buy (add'l)	09/27/24	J		
265.					Buy (add'l)	10/03/24	J		
266.					Buy (add'l)	10/04/24	J		
267.					Buy (add'l)	10/15/24	J		
268.					Buy (add'l)	11/04/24	J		
269.					Buy (add'l)	11/07/24	J		
270.					Buy (add'l)	11/21/24	J		
271.					Buy (add'l)	12/03/24	J		
272.					Buy (add'l)	12/16/24	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Bennett, Mark J.	04/16/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
273.					Sold (part)	12/20/24	J		
274.					Buy (add'l)	12/31/24	J		
275. Account #10 (H)									
276. Fidelity Treasury Money Market Fund (FZFXX) (cash eq.)	A	Dividend	J	T	Buy	01/02/24	J		
277.					Sold	01/03/24	J		
278.					Buy	02/05/24	J		
279.					Sold (part)	02/09/24	J		
280.					Buy (add'l)	02/14/24	K		
281.					Sold	02/16/24	K		
282.					Buy	03/01/24	K		
283.					Sold (part)	03/04/24	K		
284.					Buy (add'l)	03/19/24	J		
285.					Sold (part)	03/22/24	J		
286.					Buy (add'l)	04/19/24	J		
287.					Sold (part)	04/22/24	J		
288.					Buy (add'l)	04/29/24	J		
289.					Sold (part)	05/06/24	J		

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Bennett, Mark J.	04/16/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
290.					Buy (add'l)	05/13/24	J		
291.					Sold (part)	05/14/24	J		
292.					Buy (add'l)	05/17/24	J		
293.					Sold (part)	05/20/24	J		
294.					Buy (add'l)	06/28/24	J		
295.					Sold (part)	07/01/24	J		
296.					Buy (add'l)	07/01/24	J		
297.					Sold (part)	07/02/24	J		
298.					Buy (add'l)	07/11/24	J		
299.					Sold (part)	07/12/24	J		
300.					Buy (add'l)	10/04/24	J		
301.					Sold (part)	10/07/24	J		
302.					Buy (add'l)	10/17/24	K		
303.					Sold (part)	10/18/24	K		
304.					Buy (add'l)	12/09/24	J		
305.					Sold (part)	12/10/24	J		
306.					Buy (add'l)	12/26/24	J		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
307.					Buy (add'l)	12/27/24	J		
308.					Sold (part)	12/30/24	J		
309.					Sold (part)	12/31/24	J		
310.					Buy (add'l)	12/31/24	J		
311. Fidelity Intl Cap Appreciation Fund (FIVFX)	B	Dividend	K	T					
312. Fidelity Growth Company (FDGRX)	B	Dividend	J	T					
313. Fidelity Blue Chip Growth (FBGRX)	A	Dividend	J	T					
314. American Beacon Large Cap Investor (AAGPX)	B	Dividend	K	T					
315. Diamond Hill Small Cap Class A (DHSCX)	B	Dividend	J	T					
316. Harbor Cap App Inst (HACAX)	C	Dividend	K	T					
317. Oakmark Intl Investor Cl (OAKIX)	A	Dividend	J	T					
318. Janus Henderson Enterprise T (JAENX)	B	Dividend	K	T					
319. Lazard Emerging Mkts Equity (LZOEX)	A	Dividend	K	T					
320. Morgan Sta Inst Inc Intl Equity Cl 1 (MSIQX)	C	Dividend	J	T					
321. T Rowe Price Mid Cap Value Adv (TAMVX)	C	Dividend	K	T					
322. Transamerica Intl Equity Cl I (TSWIX)	A	Dividend	J	T					
323. Allspring Special Mid Cap Value Admin (WFMDX)	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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Bennett, Mark J.	04/16/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
324. Fidelity Tax-Free Bond (FTABX)	B	Dividend	K	T					
325. Macquarie Tax Free USA Class A (DMTFX) (was Delaware Tax Free USA)	A	Dividend	K	T					
326. DWS Managed Muni Bond Fd S (SCMBX)	C	Dividend	L	T					
327. T Rowe Price Tax Free High Yield (PRFHX)	A	Dividend	J	T					
328. Fidelity Treasury Only Money Market Fd (FDLXX) (cash eq.)	E	Dividend	O	T	Buy (add'l)	01/03/24	J		
329.					Buy (add'l)	02/09/24	J		
330.					Buy (add'l)	02/16/24	K		
331.					Buy (add'l)	03/04/24	K		
332.					Buy (add'l)	03/22/24	J		
333.					Buy (add'l)	04/22/24	J		
334.					Buy (add'l)	05/01/24	J		
335.					Buy (add'l)	05/06/24	J		
336.					Buy (add'l)	05/14/24	J		
337.					Buy (add'l)	05/20/24	J		
338.					Buy (add'l)	07/01/24	J		
339.					Buy (add'l)	07/02/24	J		
340.					Buy (add'l)	07/12/24	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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Bennett, Mark J.	04/16/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
341.					Buy (add'l)	10/07/24	J		
342.					Buy (add'l)	10/18/24	K		
343.					Buy (add'l)	12/10/24	J		
344.					Buy (add'l)	12/27/24	J		
345.					Buy (add'l)	12/30/24	J		
346.					Buy (add'l)	12/31/24	J		
347. Flexshares Trust Morningstar Global Upstream Nat Res (GUNR)	A	Dividend	J	T					
348. Ishares Russell 1000 Value ETF (IWD)	B	Dividend	L	T					
349. Ishares Inc Core MSCI Emerging Mkts (IEMG)	A	Dividend	J	T					
350. Select Sector SPDR Trust Financial (XLF)	A	Dividend	J	T					
351. Vanguard World FD Financials ETF (VFH)	A	Dividend	J	T					
352. Vanguard Index FDS Vanguard Growth (VUG)	A	Dividend	K	T					
353. Ishares TR US Treas BD ETF (GOVT)	A	Dividend	J	T					
354. United States Treasury Bonds	E	Interest	O	T					
355. Public Storage Com (PSA)	D	Dividend	M	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Parenthetical numbers in Part VII are CUSIP numbers which, like ticker symbols, are standard asset identifiers. They contain no security-based information.

Part VII, Column B: Lines reflecting no income are so reported because none was attributed to those particular holdings during the reporting period, whether taxable, tax exempt, or tax deferred, or because the investments do not allocate income to individual holdings, but instead are credited only in unit value.

Value method V reflects the amount of the original investment. No clearer valuation method is available.

Name of Person Reporting	Date of Report
Bennett, Mark J.	04/16/2025

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Mark J. Bennett

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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