Annual, 2025

Financial Disclosure Report (AO Form 10)

Filer's Information
Sack, Robert D.
U.S. Court of Appeals - Second Circuit
Circuit Judge

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. Â§ 13141 et. seq., 5 U.S.C. Â§ 7353, and Judicial Conference regulations.

/s/ Sack, Robert D. [electronically signed on Feb 4, 2026 12:09pm by Sack, Robert D. in JEFS]

I. Positions

	ORGANIZATION/ENTITY NAME	ORGANIZATION/ENTITY TYPE	POSITION HELD
1.	Columbia Law School	University/College	Member, Columbia Board of Visitors
2.	Global Media Freedom Initiative's High-Level Panel of Legal Experts (convened at the request of the UK and Canadian governments)	Other: Legal Panel	Adviser
3.	American Law Institute's Restatement Third of Torts, Defamation and Privacy	Other: Legal Panel	Adviser
4.	Editorial Board, Journal of Free Speech Law	Other: Journal	Member

II. Agreements

	EMPLOYER OR PARTY NAME	TERMS	AGREEMENT START MONTH	AGREEMENT START YEAR
1.	Gibson, Dunn & Crutcher LLP Retirement Agreement, Gibson Dunn & Crutcher LLP and Robert D. Sack; Terms: $6,000 per month/life, no increase, decrease or cap	$6,000 per month/life	January	1998
2.	Practising Law Institute and Robert D. Sack, publication of 4th edition of treatise on defamation law; royalty 15% of net receipts	15% Royalty	January	2010
3.	Practising Law Institute and Robert D. Sack, publication of 5th edition of treatise on defamation law; royalty 15% of net receipts	15% Royalty	January	2017

III A. Filer Non-Investment Income

	SOURCE	INCOME TYPE	INCOME AMOUNT	HONORARIUM DATE
1.	Practising Law Institute Book Royalties	Publication / Copyright Royalties	$15,534.00	
2.	Gibson, Dunn & Crutcher LLP Retirement Plan	Fixed Retirement / Pension Benefits	$72,000.00	

III B. Spouse Non-Investment Income

SOURCE	DESCRIPTION	HONORARIUM	HONORARIUM AMOUNT	HONORARIUM DATE

	SOURCE	DESCRIPTION	HONORARIUM	HONORARIUM AMOUNT	HONORARIUM DATE
1.	West Publishing Corporation, Thomson Reuters Royalties	Royalties	No	$0.00	
2.	Pension Benefit Guaranty Corporation (Dewey Ballantine)	Pension	No	$0.00	
3.	Embroiderers' Guild of America	Lecture	Yes	$250.00	May 10, 2025

IV. Reimbursements

I do not have any Reimbursements to report
No entries in this section

V. Gifts

I do not have any Gifts to report
No entries in this section

VI. Liabilities

	CREDITOR NAME	TYPE OF LIABILITY	VALUE
1.	Citibank Mastercard	Other: Credit Cards	$15,000 or less
2.	American Express	Credit Card	$15,000 or less

VII. Investments and Trusts

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
1.	**(H) AMERIPRISE RVS RAVA 4 ADVANT NQ VARIABLE ANNUITY (H)**				
A.	- AB VPS INTERNATIONAL VALUE CLB	$1,000 or less	Dividend	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Jul 18, 2025	$15,000 or less

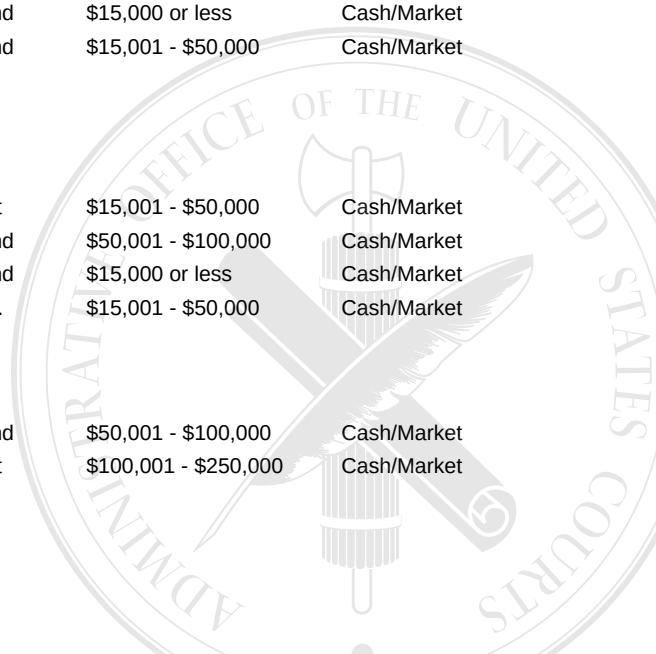
B.	- AMERIPRISE FIXED ACCOUNT	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
C.	- COLUMBIA VP ACORN	$1,000 or less	Dividend	$15,000 or less	Cash/Market
D.	- COLUMBIA VP ACORN INTERNATIONAL	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Jan 17, 2025	$15,000 or less
(2).	Sold (part)	Jul 18, 2025	$15,000 or less

E.	- COLUMBIA VP CORPORATE BOND 3	$1,001 - $2,500	Interest	$15,001 - $50,000	Cash/Market
F.	- COL VP DIVIDEND OPPORTUNITY CL 3	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market
G.	- COL VP EMERGING MARKET FD CL 3	$1,000 or less	Dividend	$15,000 or less	Cash/Market
H.	- COL VP GOVERNMENT MM FD CL 3	$1,001 - $2,500	Int./Div.	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Jul 18, 2025	$15,000 or less

I.	- COL VP INCOME OPPORTUNITIES CL 3	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market
J.	- COL VP INTERMEDIATE BND FD CL 3	$1,001 - $2,500	Interest	$100,001 - $250,000	Cash/Market



	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy (add'l) Jan 17, 2025 $15,000 or less				
K.	- CTIVP BLKROK GLBLINFLA PRO CL 3	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy (add'l) Jan 17, 2025 $15,000 or less				
	(2). Buy (add'l) Jul 18, 2025 $15,000 or less				
L.	- CTIVP PRINCIPAL LARGE GROWTH 1	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold (part) Jan 17, 2025 $15,000 or less				
	(2). Sold (part) Jul 18, 2025 $15,000 or less				
M.	- EATON VANCE VT FLTNG RT INCOME	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
N.	- FIDELITY VIP CONTRAFUND SVC 2	$1,000 or less	Dividend	$15,000 or less	Cash/Market
O.	- FIDELITY VIP III MID CAP PORT	$1,000 or less	Dividend	$15,000 or less	Cash/Market
P.	- INVESCO EQV INTL EQUITY SER II	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
Q.	- INVESCO GLBL STRINC SER II SHS	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market
R.	- INVESCO VI COMSTOCK FUND SR II	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
S.	- JANUS HENDERSON RESEARCH PRT SS	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold (part) Jan 17, 2025 $15,000 or less				
	(2). Sold (part) Jul 18, 2025 $15,000 or less				
T.	- PIMCO VIT ALL ASSET PORTFOLIO	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
U.	-RVS LIFE OF NY FIXED	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
V.	- VP PARTNERS CORE EQUITY FND CL 3	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
W.	- VP PART SMALL CAP VALUE FD CL 3	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy (add'l) Jul 18, 2025 $15,000 or less				
2.	**JPMORGAN CHASE ACCOUNTS**	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
3.	**NB1 ALPHABET INC CAP STK CL C**	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
4.	**NB1 AMAZON.COM INC**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
5.	**NB1 AON PLC SHS CL A COM**	$1,000 or less	Dividend		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Jul 14, 2025 $15,001 - $50,000				
	(2). Sold Nov 24, 2025 $15,001 - $50,000				
6.	**NB1 ASTRAZENECA ADR REP .5 ORD**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
7.	**NB1 BANK OF AMERICA CORP COM**	$1,000 or less	Dividend		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Jan 14, 2025 $15,001 - $50,000				
	(2). Sold Apr 4, 2025 $15,001 - $50,000				
8.	**NB1 BROADCOM INC COM**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Jan 13, 2025 $15,001 - $50,000				
9.	**NB1 DANAHER COPRPORATION**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market

ADMINISTRATIVE OFFICE OF THE UNITED STATES COURTS

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
10.	**NB1 DREYFUS GOVERNMENT CASH MGMT ADMIN**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
11.	**NB1 EQT CORP COM**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
12.	**NB1 HOME DEPOT INC**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
13.	**NB1 NEXTERA ENERGY INC COM**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
14.	**NB1 NVIDIA CORPORATION COM**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
15.	**NB1 PROGRESSIVE CORP**	$1,000 or less	Dividend		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Jan 13, 2025	$15,001 - $50,000

16.	**NB1 SPDR S&P500 ETF TRUST**	$5,001 - $15,000	Dividend	$1,000,001 - $5,000,000	Cash/Market
17.	**NB1 TJX COS INC NEW COM**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
18.	**NB1 UNITED RENTALS INC**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Nov 24, 2025	$15,001 - $50,000

19.	**NB1 US TREAS BILLS ZERO CPN 0% 5/14/2026**	$1,000 or less	Interest	$50,001 - $100,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	May 15, 2025	$50,001 - $100,000

20.	**NB1 US TREAS BILLS ZERO CPN 0% 8/6/2026**	$1,000 or less	Interest	$50,001 - $100,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Aug 7, 2025	$50,001 - $100,000

21.	**NB1 US TREAS BILLS ZERO CPN 0% 8/7/25**	$1,000 or less	Interest		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Jul 24, 2025	$15,000 or less
(2).	Redeemed	Aug 7, 2025	$50,001 - $100,000

22.	**NB1 US TREAS BILLS ZERO CPN 5/15/25**	$1,000 or less	Interest		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Jan 23, 2025	$15,000 or less
(2).	Redeemed	May 15, 2025	$50,001 - $100,000

23.	**NB1 US TREAS SER BL-2026 4.25% 11/30/2026 NTS NOTE**	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
24.	**NB1 VANGUARD SHORT TERM CORP BD INDEX ADMRL**	$5,001 - $15,000	Dividend	$100,001 - $250,000	Cash/Market
25.	**NB4 ALPHABET INC CAP STK CL C**	$1,000 or less	Dividend	$100,001 - $250,000	Cash/Market
26.	**NB4 AMAZON.COM INC**	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market

ADMINISTRATIVE OFFICE OF THE UNITED STATES COURTS

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
27.	**NB4 CDW CORP COM**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
28.	**NB4 CONNECTICUT ST GO BDS SER. 2019 A 5.0% 4/15/27**	$1,000 or less	Interest		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Jun 6, 2025	$15,001 - $50,000

29.	**NB4 DANAHER CORPORATION COM**	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
30.	**NB4 DREYFUS GOVERNMENT CASH MGMT ADMIN**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
31.	**NB4 ERIE CNTY NY INDL DEV AGY SCH FAC REV 5% 5/1/27**	$1,000 or less	Interest		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Jun 6, 2025	$15,001 - $50,000

32.	**NB4 FIDELITY ADVISOR NEW INSIGHTS CL I**	$1,000 or less	Dividend	$100,001 - $250,000	Cash/Market
33.	**NB4 INDIANA ST FIN AUTH WTR UTIL REV FIRST 5% 10/1/34**	$1,000 or less	Interest		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Nov 28, 2025	$15,001 - $50,000

34.	**NB4 LOUISIANA LOC GOVT ENVIRONMENTL FACS 4% 11/1/26**	$1,000 or less	Interest		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Apr 8, 2025	$50,001 - $100,000

35.	**NB4 METROPOLITAN TRANSN AUTH NY DEDICATED 5% 11/15/2035**	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
36.	**NB4 MICROSOFT CORP**	$1,000 or less	Dividend	$100,001 - $250,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold (part)	Apr 8, 2025	$15,000 or less
(2).	Sold (part)	Jul 28, 2025	$15,001 - $50,000

37.	**NB4 MOTOROLA SOLUTIONS INC COM NEW**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
38.	**NB4 NEW YORK N Y CITY TRANSITIONAL FIN 5.0% 11/1/39**	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
39.	**NB4 NEW YORK NY CITY TRANSITIONAL FIN 5% 11/1/2029**	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Dec 18, 2025	$15,001 - $50,000

40.	**NB4 NEW YORK ST PWR AUTH GREEN TRANSMISSION 5% 11/15/34**	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
41.	**NB4 NEW YORK ST PWR AUTH REV REV BDS SER 5% 11/15/2032**	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
42.	**NB4 NEXTERA ENERGY INC COM USD0.01**	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market

ADMINISTRATIVE OFFICE OF THE UNITED STATES COURTS

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
43.	**NB4 NY NYC TRANSITIONAL FIN 5% 11/1/2038**	$1,000 or less	Interest		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold Nov 28, 2025 $15,001 - $50,000				
44.	**NB4 NYS DORM AUTH REV NON ST 5% 10/1/34**	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
45.	**NB4 NYS DORM AUTH REVS NON ST 4% 10/1/34**	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
46.	**NB4 NYS DORM AUTH REVS NON ST 5% 10/1/29**	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
47.	**NB4 NYS DORM AUTH REVS NON ST 5% 10/1/40**	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
48.	**NB4 NYS DORM AUTH REVS NON ST 5% 8/1/36**	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
49.	**NB4 NYS ENVIRONMENTAL FACS 5% 6/15/26**	$1,000 or less	Interest		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold Mar 28, 2025 $15,001 - $50,000				
50.	**NB4 NYS ENVIRONMENTAL FACS 5% 9/15/27**	$1,000 or less	Interest	$15,000 or less	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Feb 25, 2025 $15,000 or less				
51.	**NB4 NYS PWR AUTH GREEN TRANSMISSION 5% 11/15/26**	$1,000 or less	Interest		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold Apr 8, 2025 $15,001 - $50,000				
52.	**NB4 NY ST DORM AUTH REVS NON ST 5% 10/1/38**	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
53.	**NB4 NYS URBAN DEV CORP ST SALES 5% 3/15/2036**	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
54.	**NB4 PORT AUTH NY & NJ CONSOLIDATED BDS 5% 12/1/38**	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Jan 28, 2025 $15,001 - $50,000				
55.	**NB4 PROGRESSIVE CORP**	$1,000 or less	Dividend		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold Jan 13, 2025 $15,001 - $50,000				
56.	**NB4 SPDR S&P500 ETF TRUST**	$2,501 - $5,000	Dividend	$250,001 - $500,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold (part) Jan 8, 2025 $15,000 or less				
	(2). Sold (part) Jan 9, 2025 $15,000 or less				
	(3). Sold (part) Jun 6, 2025 $15,001 - $50,000				
	(4). Sold (part) Sep 4, 2025 $15,001 - $50,000				

ADMINISTRATIVE OFFICE OF THE UNITED STATES COURTS

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
57.	**NB4 TRIBOROUGH BRDG & TUNL AUTH NY 4% 11/15/37**	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
58.	**NB4 TRIBOROUGH BRDG & TUNL AUTH NY 5.0% 11/15/37**	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
59.	**NB4 UTILITY DEBT SECURITIZATION AUTH 5% 12/15/29**	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Dec 15, 2025	$15,001 - $50,000

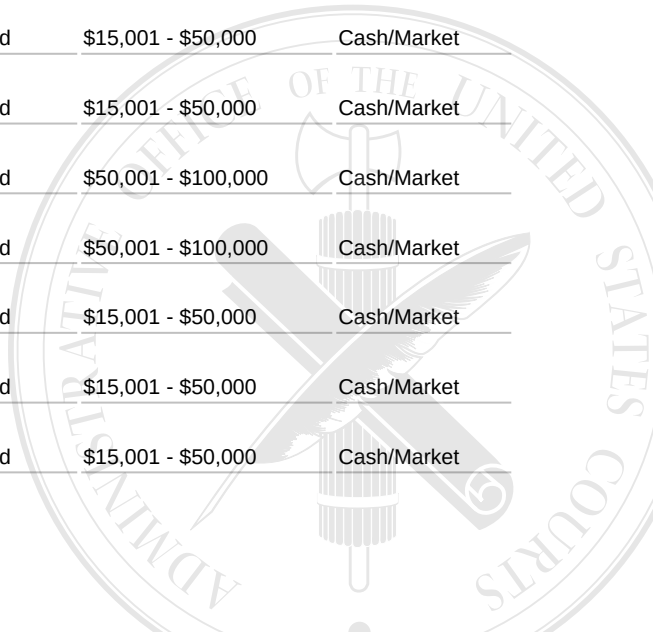
60.	**OPP ABRDN HEALTHCARE INVS SH BEN INT CLOSED END**	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
61.	**OPP ABRDN LIFE SCIENCES INVS SH BEN INT CLOSED END**	$1,000 or less	Dividend		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Feb 12, 2025	$15,000 or less

62.	**OPP ABRDN TOTAL DYNAMIC DIVIDEND**	$1,001 - $2,500	Dividend	$15,000 or less	Cash/Market
63.	**OPP ADVANTAGE BANK DEPOSIT**	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
64.	**OPP ALLSTATE CORP**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
65.	**OPP AMPLIFY CYBER SECURITY ETF**	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
66.	**OPP AMPLIFY TRANSFOR DATA SHARING ETF**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Feb 12, 2025	$15,000 or less

67.	**OPP APOLLO GLOBAL MGMT INC**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
68.	**OPP APPLE INC**	$1,000 or less	Dividend	$100,001 - $250,000	Cash/Market
69.	**OPP BANK AMER CORP**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
70.	**OPP BLACKROCK HEALTH SCIENCES TERM**	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
71.	**OPP BLACKROCK MUNIHLDGS NY QLTY FD**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
72.	**OPP BLACKROCK NY MUN INCOME TRUST**	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
73.	**OPP BLACKROCK SCIENCE & TECHNOLOGY**	$2,501 - $5,000	Dividend	$15,001 - $50,000	Cash/Market
74.	**OPP BLACKSTONE GROUP INC**	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
75.	**OPP BOEING CO**	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market
76.	**OPP CARLYLE GROUP INC**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
77.	**OPP CHEVRON**	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
78.	**OPP CITIGROUP INC COM NEW**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market



	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
79.	**OPP COHEN & STEERS LTD DURATION PF**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
80.	**OPP COHEN & STEERS QUALITY INCOME CLOSED END**	$1,001 - $2,500	Dividend		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Feb 12, 2025	$15,001 - $50,000

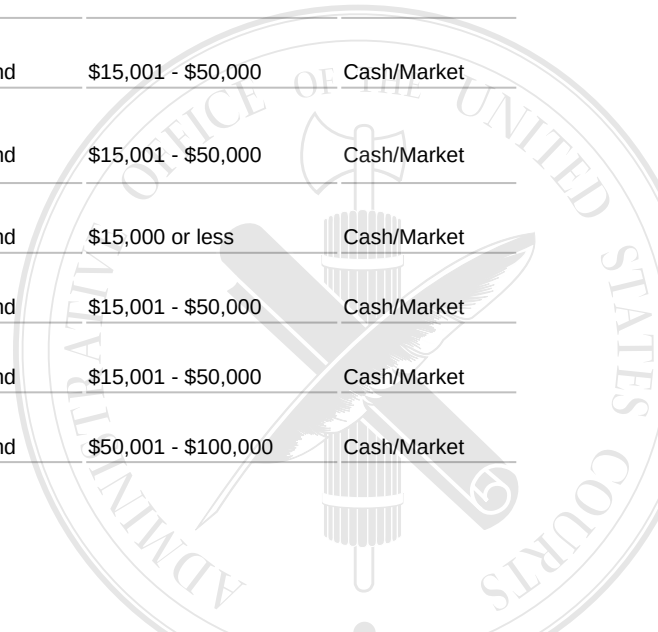
81.	**OPP FINANCIAL SELECT SECTOR SPDR**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
82.	**OPP FREEPORT- MCMORAN INC CL B**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
83.	**OPP INDUSTRIAL SELECT SECTOR SPDR**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
84.	**OPP INVESCO PHLX SEMICONDUCTOR ETF**	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
85.	**OPP INVESCO QQQ TR SER 1 ETF**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
86.	**OPP ISHARES TR EXPANDED TECH ETF**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Feb 12, 2025	$15,001 - $50,000

87.	**OPP ISHARES TR INTL SEL DIV ETF**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
88.	**OPP ISHARES TR US AER DEF ETF**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
89.	**OPP ISHARES TR US FIN SVC ETF**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
90.	**OPP KAYNE ANDERSON NEXTGEN ENRGY CLOSED END**	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
91.	**OPP MACQUARIE NATIONAL HIGH-YIELD MUNI (X)**	$1,000 or less	Dividend		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Feb 12, 2025	$15,000 or less

92.	**OPP NEUBERGER BERMAN MLP AND ENRGY CLOSED END**	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
93.	**OPP NUVEEN AMT FREE QLTY MUN INCME TAX FREE COM**	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
94.	**OPP NUVEEN HIGH YIELD MUNI BOND CL I**	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
95.	**OPP NUVEEN NEW YORK AMT QLT MUNICP TAX FREE COM**	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
96.	**OPP RIVERNORTH FLEXIBLE MUNI INCME**	$1,001 - $2,500	Dividend	$15,000 or less	Cash/Market
97.	**OPP SPDR S&P AEROSPACE & DEFENSE**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
98.	**OPP TECHNOLOGY SELECT SECTOR SPDR**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
99.	**OPP VANECK ETF TRUST VIDEO GAMING**	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market



	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
100.	**OPP VANGUARD TREASURY MONEY MARKET**	$2,501 - $5,000	Int./Div.	$50,001 - $100,000	Cash/Market

VIII. Additional Information or Explanations

	ADDITIONAL INFORMATION OR EXPLANATION
1.	A pending claim against Worldcom is currently in litigation (02 Civ. 3288 (DLC)). The worth of that claim cannot be determined at this time.
2.	OPP DELAWARE NATL HI YIELD MUNI is now called OPP MACQUARIE NATIONAL HIGH-YIELD MUNI.

Produced by Administrative Office of the United States Courts