AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2024

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Sack, Robert D.	US Court of Appeals, 2d Cir.	05/05/2025
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
US Circuit Judge (Senior)	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☑ Amended Report	01/01/2024 **to** 12/31/2024
7. Chambers or Office Address		
40 Foley Square New York, NY 10007		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Member, Columbia Board of Visitors	Columbia Law School
2.	Adviser	Global Media Freedom Initiative's High-Level Panel of Legal Experts (convened at the request of the UK and Canadian governments)
3.	Adviser	American Law Institute's Restatement Third of Torts, Defamaton and Privacy
4.	Member	Editorial Board, Journal of Free Speech Law
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☐ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.	1998	Gibson, Dunn & Crutcher LLP Retirement Agreement, Gibson Dunn & Crutcher LLP and Robert D. Sack; Terms: $6,000 per month/life, no increase, decrease or cap
2.	2010	Practising Law Institute and Robert D. Sack, publication of 4th edition of treatise on defamation law; royalty 15% of net receipts
3.	2017	Practising Law Institute and Robert D. Sack, publication of 5th edition of treatise on defamation law; royalty 15% of net receipts

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.	2024	Practising Law Institute Book Royalties	$12,157.00
2.	2024	Gibson, Dunn & Crutcher LLP Retirement Plan	$72,000.00
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2024	West Publishing Corporation, Thomson Reuters Royalties
2.	2024	Pension Benefit Guaranty Corporation (Dewey Ballantine)
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	American Enterprise Institute for Public Policy Research	7-24 -2024 and 7-25-2024	Washington, DC	Impeachment of Richard Nixon: Reflections on the 50th Anniversary	Transportation, hotel and meals.
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☐ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.	Citibank Mastercard	Credit Cards	J
2.	American Express	Credit Card	J
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Sack, Robert D.	05/05/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

	A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1.	JPMORGAN CHASE ACCOUNTS	A	Interest	K	T					
2.	OPP ADVANTAGE BANK DEPOSIT	A	Interest	J	T					
3.	OPP ALLSTATE CORP	A	Dividend	K	T					
4.	OPP APPLE INC	A	Dividend	M	T	Sold (part)	01/23/24	K	E	
5.	OPP APOLLO GLOBAL MGMT INC COM CL A	A	Dividend	K	T					
6.	OPP BANK AMER CORP	A	Dividend	K	T					
7.	OPP BLACKSTONE GROUP INC	A	Dividend	L	T					
8.	OPP BOEING CO	B	Dividend	K	T					
9.	OPP CARLYLE GROUP INC	A	Dividend	K	T					
10.	OPP CHEVRON	B	Dividend	K	T					
11.	OPP CITIGROUP INC COM NEW	A	Dividend	J	T					
12.	OPP FREEPORT- MCMORAN INC CL B	A	Dividend	K	T					
13.	OPP 13D ACTIVIST FUND CLASS I	B	Dividend			Sold	07/30/24	K	A	
14.	OPP VANGUARD TREASURY MONEY MARKET	C	Int./Div.	L	T	Sold (part)	07/30/24	K		
15.	OPP DELAWARE NATL HI YIELD MUNI	A	Dividend	J	T					
16.	OPP NUVEEN HIGH YIELD MUNI BOND CL I	B	Dividend	K	T					
17.	OPP ETF MANAGERS TR PRIME CYBR SCRTY	A	Dividend			Sold	01/25/24	K		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000	
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000		
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000		
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000		
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000			
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market		
	U =Book Value	V =Other	W =Estimated			

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☐ NONE *(No reportable income, assets, or transactions.)*

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18.	OPP GLOBAL X FINTEC THEMATIC ETF	A	Dividend			Sold	01/23/24	J		
19.	OPP AMPLIFY CYBER SECURITY ETF	A	Dividend	L	T	Spinoff (from line 17)	01/25/24	K		
20.	OPP INVESCO QQQ TR SER 1 ETF	A	Dividend	K	T	Buy	01/25/24	K		
21.	OPP INVESCO PHLX SEMICONDUCTOR ETF	A	Dividend	K	T	Buy	01/25/24	K		
22.	OPP ISHARES TR US FIN SVC ETF	A	Dividend	K	T					
23.	OPP ISHARES TR INTL SEL DIV ETF	A	Dividend	J	T					
24.	OPP ISHARES TR US AER DEF ETF	A	Dividend	K	T					
25.	OPP SPDR S&P AEROSPACE & DEFENSE	A	Dividend	K	T					
26.	OPP FINANCIAL SELECT SECTOR SPDR	A	Dividend	K	T					
27.	OPP INDUSTRIAL SELECT SECTOR SPDR	A	Dividend	J	T					
28.	OPP TECHNOLOGY SELECT SECTOR SPDR	A	Dividend	K	T					
29.	OPP VANECK ETF TRUST VIDEO GAMING	A	Dividend	L	T					
30.	OPP ABRDN TOTAL DYNAMIC DIVIDEND	B	Dividend	J	T	Buy	07/30/24	J		
31.	OPP BLACKROCK HEALTH SCIENCES TERM	B	Dividend	J	T	Buy	07/30/24	K		
32.	OPP BLACKROCK SCIENCE & TECHNOLOGY	B	Dividend	K	T	Buy	01/25/24	J		
33.						Buy (add'l)	07/30/24	J		
34.						Sold (part)	08/27/24	J	A	

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2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

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35. OPP COHEN & STEERS QUALITY INCOME CLOSED END	B	Dividend	K	T					
36. OPP COHEN & STEERS LTD DURATION PF	A	Dividend	J	T	Buy	07/30/24	J		
37. OPP KAYNE ANDERSON NEXTGEN ENRGY CLOSED END	B	Dividend	K	T					
38. OPP NEUBERGER BERMAN MLP AND ENRGY CLOSED END	B	Dividend	K	T					
39. OPP ABRDN HEALTHCARE INVS SH BEN INT CLOSED END	B	Dividend	K	T					
40. OPP ABRDN LIFE SCIENCES INVS SH BEN INT CLOSED END	A	Dividend	J	T					
41. OPP BLACKROCK NY MUN INCOME TRUST	B	Dividend	K	T	Buy	01/25/24	K		
42. OPP BLACKROCK MUNIHLDGS NY QLTY FD	A	Dividend	K	T	Buy	01/25/24	K		
43. OPP NUVEEN NEW YORK AMT QLT MUNICP TAX FREE COM	B	Dividend	K	T					
44. OPP NUVEEN AMT FREE QLTY MUN INCME TAX FREE COM	B	Dividend	K	T	Sold (part)	07/30/24	J		
45. OPP RIVERNORTH FLEXIBLE MUNI INCME	B	Dividend	J	T	Buy	07/30/24	J		
46. AMERIPRISE RVS RAVA 4 ADVANT NQ VARIABLE ANNUITY (H)									
47. - AMERIPRISE FIXED ACCOUNT	A	Interest	K	T					
48. - AB VPS INTERNATIONAL VALUE CLB	A	Dividend	J	T					
49. - COL VP INCOME OPPORTUNITIES CL 3	B	Dividend	L	T	Buy (add'l)	01/19/24	J		
50.					Buy (add'l)	05/24/24	J		
51. - COLUMBIA VP ACORN	A	Dividend	J	T					

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52. - COLUMBIA VP ACORN INTERNATIONAL	A	Dividend	K	T					
53. - COLUMBIA VP CORPORATE BOND 3	B	Dividend	K	T	Buy (add'l)	05/24/24	J		
54. - COL VP DIVIDEND OPPORTUNITY CL3	B	Dividend	L	T	Sold (part)	05/24/24	J		
55.					Sold (part)	10/18/24	J		
56. - COL VP EMERGING MARKET FD CL3	A	Dividend	J	T					
57. - COL VP GOVERNMENT MM FD CL3	B	Dividend	K	T					
58. - COL VP INTERMEDIATE BND FD CL 3	B	Dividend	M	T	Buy (add'l)	01/19/24	J		
59.					Buy (add'l)	05/24/24	J		
60. - CTIVP BLKROK GLBLINFLA PRO CL 3	B	Dividend	L	T	Buy (add'l)	01/19/24	J		
61.					Buy (add'l)	05/24/24	J		
62.					Buy (add'l)	10/18/24	J		
63. - CTIVP PRINCIPAL LARGE GROWTH 1	B	Dividend	L	T	Sold (part)	01/19/24	J		
64.					Sold (part)	05/24/24	J		
65.					Sold (part)	10/18/24	J		
66. - EATON VANCE VT FLTNG RT INCOME	B	Dividend	K	T	Buy (add'l)	01/19/24	J		
67. - FIDELITY VIP CONTRAFUND SVC 2	A	Dividend	J	T					
68. - FIDELITY VIP III MID CAP PORT	A	Dividend	J	T					

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69. - INVESCO EQV INTL EQUITY SER II	A	Dividend	K	T					
70. - INVESCO GLBL STRINC SER II SHS	B	Dividend	L	T	Buy (add'l)	01/19/24	J		
71.					Buy (add'l)	05/24/24	J		
72. - INVESCO VI COMSTOCK FUND SR II	A	Dividend	J	T					
73. - JANUS HENDERSON RESEARCH PRT SS	B	Dividend	K	T	Sold (part)	01/19/24	J		
74.					Sold (part)	05/24/24	J		
75.					Sold (part)	10/18/24	J		
76. - PIMCO VIT ALL ASSET PORTFOLIO	B	Dividend	K	T					
77. - VP PARTNERS CORE EQITY FND CL 3	B	Dividend	K	T	Sold (part)	01/19/24	J		
78.					Sold (part)	05/24/24	J		
79. - VP PART SMALL CAP VALUE FD CL 3	B	Dividend	K	T					
80. NB186 DREYFUS GOVERNMENT CASH MGMT ADMIN	A	Dividend	K	T					
81. NB186 ALPHABET INC CAP STK CL C	A	Dividend	L	T	Sold (part)	12/12/24	J	B	
82. NB186 AMAZON.COM INC	A	Dividend	K	T					
83. NB186 ASTRAZENECA ADR REP .5 ORD	A	Dividend	K	T	Buy	02/12/24	K		
84. NB186 DANAHER COPRPORATION	A	Dividend	K	T					
85. NB186 EQT CORP COM	A	Dividend	K	T					

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86. NB186 HOME DEPOT INC	A	Dividend	K	T	Sold (part)	11/25/24	J	B	
87. NB186 HUMANA INC	A	Dividend			Sold	04/04/24	J		
88. NB186 NEXTERA ENERGY INC COM	A	Dividend	K	T	Buy	01/04/24	K		
89. NB186 NIKE INC CLASS B	A	Dividend			Buy	04/05/24	K		
90.					Sold	09/24/24	K		
91. NB186 NVIDIA CORPORATION COM	A	Dividend	K	T	Buy	09/04/24	K		
92. NB186 PROGRESSIVE CORP	A	Dividend	K	T	Sold (part)	11/25/24	J	C	
93. NB186 TJX COS INC NEW COM	A	Dividend	K	T					
94. NB186 ZOETIS INC	A	Dividend			Sold	04/22/24	K		
95. NB186 US TREAS BILLS ZERO CPN 0.0% 5/16/24	A	Interest			Redeemed	05/16/24	L		
96. NB186 US TREAS BILLS ZERO CPN 0.0% 8/8/24	C	Interest			Redeemed	08/08/24	L		
97. NB186 US TREAS BILLS ZERO CPN 5/15/25	A	Interest	L	T	Buy	05/16/24	L		
98. NB186 US TREAS BILLS ZERO CPN 0% 8/7/25	A	Interest	L	T	Buy	08/08/24	L		
99. NB186 US TREAS SER BL-2026 4.25% 11/30/2026 NTS NOTE	A	Interest	J	T	Buy	12/20/24	K		
100. NB186 VANGUARD SHORT TERM CORP BD INDEX ADMRL	D	Dividend	M	T					
101. NBF186 SPDR S&P500 ETF TRUST	D	Dividend	P1	T					
102. NB435 DREYFUS GOVERNMENT CASH MGMT ADMIN	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Sack, Robert D.	05/05/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
103. NB435 ALPHABET INC CAP STK CL C	A	Dividend	L	T					
104. NB435 AMAZON.COM INC	A	Dividend	K	T					
105. NB435 CDW CORP COM	A	Dividend	K	T	Sold (part)	04/26/24	J	C	
106. NB435 DANAHER CORPORATION COM	A	Dividend	L	T					
107. NB435 HOME DEPOT INC COM	B	Dividend			Sold	04/25/24	K	E	
108. NB435 HUMANA INC	A	Dividend			Sold	04/02/24	J		
109. NB435 MICROSOFT CORP	B	Dividend	M	T					
110. NB435 MOTOROLA SOLUTIONS INC COM NEW	A	Dividend	L	T	Sold (part)	04/25/24	K	D	
111. NB435 NEXTERA ENERGY INC COM USD0.01	B	Dividend	L	T					
112. NB435 NIKE INC CLASS B	A	Dividend			Buy	04/05/24	J		
113.					Sold	07/17/24	J		
114. NB435 PROGRESSIVE CORP	A	Dividend	K	T					
115. NB435 TJX COS	A	Dividend			Sold	04/25/24	K	E	
116. NB435 ILLINOIS GO BDS SER. MARCH 2021 A 5% 3/1/24	A	Interest			Redeemed	03/01/24	J		
117. NB435 NEW YORK N Y CITY INDL DEV AGY SPL FAC 5.0% 5/1/24	A	Interest			Redeemed	05/01/24	J		
118. NB435 NEW YORK N Y GO BDS SER 2019 E 5.0% 8/1/24	A	Interest			Sold	05/21/24	K		
119. NB435 MICHIGAN ST STRATEGIC FD LTD .797% 9/1/24	A	Interest			Redeemed	09/03/24	K		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
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Name of Person Reporting	Date of Report
Sack, Robert D.	05/05/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
120. NB435 NYS ENVIRONMENTAL FACS 5% 6/15/26	A	Interest	K	T	Buy	03/25/24	K		
121.					Buy (add'l)	04/02/24	K		
122. NB435 LOUISIANA LOC GOVT ENVIRONMENTL FACS 4% 11/1/26	A	Interest	K	T					
123. NB435 NYS PWR AUTH GREEN TRANSMISSION 5% 11/15/26	A	Interest	K	T					
124. NB435 CONNECTICUT ST GO BDS SER. 2019 A 5.0% 4/15/27	A	Interest	K	T					
125. NB435 ERIE CNTY NY INDL DEV AGY SCH FAC REV 5% 5/1/27	A	Interest	K	T					
126. NB435 NYS DORM AUTH REVS NON ST 5% 10/1/29	A	Interest	K	T					
127. NB435 NEW YORK ST PWR AUTH REV REV BDS SER 5% 11/15/2032	A	Interest	K	T	Buy	09/25/24	K		
128. NB435 INDIANA ST FIN AUTH WTR UTIL REV FIRST 5% 10/1/34	A	Interest	K	T					
129. NB435 NYS DORM AUTH REVS NON ST 4% 10/1/34	A	Interest	K	T					
130. NB435 NYS DORM AUTH REV NON ST 5% 10/1/34	A	Interest	K	T					
131. NB435 NEW YORK ST PWR AUTH GREEN TRANSMISSION 5% 11/15/34	A	Interest	K	T					
132. NB435 METROPOLITAN TRANSN AUTH NY DEDICATED 5% 11/15/2035	A	Interest	K	T	Buy	07/23/24	K		
133. NB435 NYS URBAN DEV CORP ST SALES 5% 3/15/2036	A	Interest	K	T					
134. NB435 NYS DORM AUTH REVS NON ST 5% 8/1/36	A	Interest	K	T					
135. NB435 TRIBOROUGH BRDG & TUNL AUTH NY 5.0% 11/15/37	A	Interest	K	T					
136. NB435 TRIBOROUGH BRDG & TUNL AUTH NY 4% 11/15/37	A	Interest	K	T					

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	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
137. NB435 NY ST DORM AUTH REVS NON ST 5% 10/1/38	A	Interest	K	T					
138. NB435 NY NYC TRANSITIONAL FIN 5% 11/01/2038	A	Interest	K	T					
139. NB435 NEW YORK N Y CITY TRANSITIONAL FIN 5.0% 11/1/39	A	Interest	K	T					
140. NB435 NYS DORM AUTH REVS NON ST 5% 10/1/40	A	Interest	K	T	Buy	05/17/24	K		
141.					Buy (add'l)	06/18/24	K		
142. NB435 US TREAS BILLS ZERO CPN 0% 10/31/2024	A	Interest			Matured	10/31/24	K		
143. NB435 US TREAS BILL 0.0% 5/1/2025	A	Interest			Buy	10/30/24	K		
144.					Sold	12/05/24	K		
145. NB435 SPDR S&P500 ETF TRUST	D	Dividend	N	T	Sold (part)	01/11/24	K	C	
146.					Sold (part)	04/11/24	K	B	
147.					Sold (part)	07/29/24	K	D	
148.					Sold (part)	08/27/24	K	D	
149. NB435 EVENTIDE GILEAD FUND CLASS I	C	Dividend			Sold (part)	01/10/24	K	D	
150.					Sold	06/11/24	K	D	
151. NB435 FIDELITY ADVISOR NEW INSIGHTS CL I	A	Dividend	M	T	Sold (part)	02/12/24	J	A	
152.					Sold (part)	12/09/24	J	D	

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

A pending claim against Worldcom is currently in litigation (02 Civ. 3288 (DLC)). The worth of that claim cannot be determined at this time.

Name of Person Reporting	Date of Report
Sack, Robert D.	05/05/2025

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Robert D. Sack

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite G-330
One Columbus Circle, N.E.
Washington, D.C. 20544