Annual, 2025

Financial Disclosure Report (AO Form 10)

Filer's Information
Rikelman, Julie
U.S. Court of Appeals - First Circuit
Circuit Judge

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. Â§ 13141 et. seq., 5 U.S.C. Â§ 7353, and Judicial Conference regulations.

/s/ Rikelman, Julie [electronically signed on Jun 11, 2026 4:29pm by Rikelman, Julie in JEFS]
/s/ Rikelman, Julie [electronically signed on May 14, 2026 2:05pm by Rikelman, Julie in JEFS]

I. Positions

	ORGANIZATION/ENTITY NAME	ORGANIZATION/ENTITY TYPE	POSITION HELD
1.	Trust #1	Trust	Trustee

Additional Explanation: No reportable assets.

II. Agreements

	EMPLOYER OR PARTY NAME	TERMS	AGREEMENT START MONTH	AGREEMENT START YEAR
1.	NBC Universal, Inc	Fixed Pension		2011

III A. Filer Non-Investment Income

I do not have any Filer Non-Investment Income to report
No entries in this section

III B. Spouse Non-Investment Income

	SOURCE	DESCRIPTION	HONORARIUM	HONORARIUM AMOUNT	HONORARIUM DATE
1.	Financial Industry Regulatory Authority			$0.00	

IV. Reimbursements

I do not have any Reimbursements to report
No entries in this section

V. Gifts

I do not have any Gifts to report
No entries in this section

VI. Liabilities

I do not have any Liabilities to report
No entries in this section

VII. Investments and Trusts

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
1.	**Chase Bank cash account**		None	$100,001 - $250,000	Cash/Market
2.	**Citibank cash account**		None	$100,001 - $250,000	Cash/Market
3.	**(H) Charles Schwab 1 (H)**				
3-A.	-Charles Schwab cash account	$1,000 or less	Interest	$100,001 - $250,000	Cash/Market
3-B.	-IVV	$1,001 - $2,500	Dividend	$100,001 - $250,000	Cash/Market
3-C.	-ARTKX	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
3-D.	-SWANX	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
3-E.	-SFLNX	$2,501 - $5,000	Dividend	$100,001 - $250,000	Cash/Market
3-F.	-SFSNX	$1,001 - $2,500	Dividend	$100,001 - $250,000	Cash/Market
3-G.	-SWPPX	$1,001 - $2,500	Dividend	$100,001 - $250,000	Cash/Market
3-H.	-SWNTX	$1,000 or less	Dividend	$15,000 or less	Cash/Market
3-I.	-VIMAX	$1,001 - $2,500	Dividend	$100,001 - $250,000	Cash/Market
3-J.	-MA St Tpk Auth Municipal Bond		None	$15,000 or less	Cash/Market
3-K.	Medway MA Municipal Bond	$1,000 or less	Interest	$15,000 or less	Cash/Market
3-L.	-IEFA	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
3-M.	-HEFA	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
3-N.	-HEZU	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
3-O.	-OEF	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
3-P.	-SCHF	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
3-Q.	-SCHG	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
3-R.	-SCHX	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
3-S.	-VIGI	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
3-T.	-VTEB	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
4.	**(H) Charles Schwab 2 (H)**				
4-A.	-Charles Schwab cash account	$1,000 or less	Interest	$15,000 or less	Cash/Market
4-B.	-ARTQX	$1,000 or less	Dividend	$15,000 or less	Cash/Market
4-C.	-CSRSX	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
4-D.	-DODIX	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
4-E.	-PIFZX	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
4-F.	-PTTAX	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
4-G.	-SFLNX	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
4-H.	-SWPPX	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
4-I.	-SWAGX	$1,000 or less	Dividend	$15,000 or less	Cash/Market
5.	**(H) Charles Schwab 3 (H)**				
5-A.	-SWPPX	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
6.	**(H) Charles Schwab 4 (H)**				
6-A.	-SWPPX	$1,001 - $2,500	Dividend	$100,001 - $250,000	Cash/Market
7.	**(H) Charles Schwab 5 (H)**				
7-A.	-SWPPX	$1,001 - $2,500	Dividend	$100,001 - $250,000	Cash/Market
8.	**(H) FINRA Savings Plus 401K(H)**				
8-A.	-Vanguard Inst Index Fund Inst Plus		None	$100,001 - $250,000	Cash/Market
8-B.	-Vanguard Target Retire 2035		None	$1,000,001 - $5,000,000	Cash/Market
9.	**Olstein All Cap Value Fund**	$5,001 - $15,000	Dividend	$100,001 - $250,000	Cash/Market
10.	**(H) STB/NBC 401(k)(H)**				
10-A.	-Fidelity Contrafund	$5,001 - $15,000	Dividend	$100,001 - $250,000	Cash/Market
10-B.	-Fidelity Real Estate	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market
10-C.	-Fidelity Cash Reserves	$1,000 or less	Dividend	$15,000 or less	Cash/Market
10-D.	-Mercer GE Intl		None	$100,001 - $250,000	Cash/Market
10-E.	-Ssga SM Cap Eq Fund	$15,001 - $50,000	Dividend	$100,001 - $250,000	Cash/Market
	Additional Explanation: Fund changed name.				
10-F.	-Vanguard Target 2035		None	$15,001 - $50,000	Cash/Market
10-G.	-NBCU Large Cap Stock Fund		None	$15,001 - $50,000	Cash/Market
11.	**(H) Center 401k(H)**				
11-A.	-Vanguard Target Retirement 2035	$5,001 - $15,000	Dividend	$100,001 - $250,000	Cash/Market
11-B.	-Fidelity 500 Index Fund	$5,001 - $15,000	Dividend	$500,001 - $1,000,000	Cash/Market
12.	**(H) Investment Account # 1 (H)**				
12-A.	VWILX	$2,501 - $5,000	Dividend	$50,001 - $100,000	Cash/Market
	Additional Explanation: Upgraded to equivalent admiral shares account.				
12-B.	-VSMAX	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
12-C.	-VFIAX	$5,001 - $15,000	Dividend	$500,001 - $1,000,000	Cash/Market
13.	**(H) MA 529 1 (H)**				
13-A.	MA Aggressive Growth		None	$15,000 or less	Cash/Market
13-B.	MA Moderate Growth		None	$15,000 or less	Cash/Market
13-C.	MA Conservative		None	$15,000 or less	Cash/Market
13-D.	MA Fidelity 500 Index		None	$15,001 - $50,000	Cash/Market
14.	**(H) MA 529 2 (H)**				
14-A.	MA Aggressive Growth		None	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Apr 7, 2025	$15,000 or less

14-B.	MA Moderate Growth		None	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Apr 7, 2025	$15,000 or less

14-C.	MA Conservative		None	$15,000 or less	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Apr 7, 2025	$15,000 or less

14-D.	MA Fidelity 500 Index		None	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Apr 7, 2025	$15,000 or less

15.	**(H) NY 529 1 (H)**				
15-A.	-Growth Stock Index Portfolio		None	$100,001 - $250,000	Cash/Market

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	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
16.	**(H) NY 529 2 (H)**				
16-A.	-Mid-Cap Stock Index Portfolio		None	$15,001 - $50,000	Cash/Market

VIII. Additional Information or Explanations

	ADDITIONAL INFORMATION OR EXPLANATION
1.	Although I am a trustee of Trust #1, there are no reportable assets in the trust.

Produced by Administrative Office of the United States Courts