AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2023

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Reyna, Jimmie V.	U.S. Court of Appeals for the Federal Circuit	05/13/2024
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
Circuit Judge - Active	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2023 **to** 12/31/2023
7. Chambers or Office Address		
U.S. Court of Appeals for the Federal Circuit National Courts Building 717 Madison NW Washington, DC 20439		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Member: WIPO Advisory Board of Judges	World Intellectual Property Organization
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2023	Montgomery County Public Schools, pension
2.	2023	State of Maryland, pension
3.	2023	Archdioces of Washington, pension
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	HNBA Mid-Year Conference and Moot Court	March 11, 2023	Phoenix, AZ	Speaker	Meal
2.	Pepperdine's Law Review Symposium	March 24, 2023	Malibu, CA	Speaker	Transportation, meals, hotel
3.	The Honorable Jimmie V. Reyna Intellectual Property American Inn of Court Meeting	May 08, 2023	Minneapolis, MN	Speaker	Transportation, meals, hotel
4.	World Intellectual Property Organization Master Class	May 31 to June 02, 2023	Munich, Germany	Speaker	Transportation, meals, hotel

5.	Federal Circuit Bar Association Bench and Bar Conference	June 28 to July 1, 2023	Colorado Springs, CO	Speaker	Transportation, meals, hotel
6.	Federal Circuit Bar Association Global Series Program	November 1 to 3, 2023	Milan, Italy	Speaker	Transportation, meals, hotel
7.	World Intellectual Property Organization, Judges Forum	November 16 to 18, 2023	Geneva, Switzerland	Speaker	Transportation, meals, hotel
8.					
9.					
10.					
11.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Reyna, Jimmie V.	05/13/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure		B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1.	Rental Property, Montgomery County, MD	D	Rent	M	W					
2.	PNC Bank, account	A	Interest	L	T					
3.	Education Systems Federal Credit Union, account	A	Interest	K	T					
4.	Northwestern Life, Variable Policy #1									
5.	MSA Index 500 (MSA)Select Bond	A	Int./Div.	J	T					
6.	Fixed Income, Mason Street Advisors (MSA/Wells Cap Mng, Inc) .	A	Interest	J	T					
7.	MSA, Index 400 Stock (MSA)	A	Int./Div.	J	T					
8.	MSA, Intl Dev Mkts, Inl Equity (MSA Franklin Templeton)	A	Int./Div.	J	T					
9.	Russel, Russel Global Real Estate Securities	A	Int./Div.	J	T					
10.	MSA, Small Cap Value (MSA/T Rowe Price)	A	Int./Div.	J	T					
11.	Northwestern Life, Variable Policy #2									
12.	MSA Index 500 (MSA)Select Bond	A	Int./Div.	J	T					
13.	Fixed Income, Mason Street Advisors (MSA/Wells Cap Mng, Inc) .	A	Interest	J	T					
14.	MSA, Index 400 Stock (MSA)	A	Int./Div.	J	T					
15.	MSA, Intl Dev Mkts, Inl Equity (MSA Franklin Templeton)	A	Int./Div.	J	T					
16.	Russel Real Estate Securities	A	Int./Div.	J	T					
17.	MSA Small Cap Value (MSA/T Rowe Price)	A	Int./Div.	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000	
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000		
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000		
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000		
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000			
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market		
	U =Book Value	V =Other	W =Estimated			

Name of Person Reporting	Date of Report
Reyna, Jimmie V.	05/13/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure		B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18.	New York Life, Variable Policy									
19.	Mainstay VP International Equity Initial Class (High)	A	Int./Div.	J	T					
20.	Mainstay VP Emerging Markets Equity Initial Class (Highest)	A	Int./Div.	J	T					
21.	Mainstay VP T. Rowe Price Equity Income Initial Class (Highest)	A	Int./Div.	J	T					
22.	Mainstay VP Van Eck Global Hard Assests Initial Class (Highest)	A	Int./Div.	J	T					
23.	Mainstay VP Common Stock Initial Class (High)	A	Int./Div.	J	T					
24.	Mainstay VP International Equity - Initial Class	A	Int./Div.	J	T					
25.	Fidelity VIP Contrafund Portfolio Initial Class (Highest)	A	Int./Div.	J	T					
26.	Northwestern Life, IRA									
27.	Main Street Advisors Index Stock 500 (MSA)	A	Int./Div.	K	T					
28.	Main Street Advisors Index 400 Stock (MSA)	A	Int./Div.	K	T					
29.	Small Cap Value (MSA/T Rowe Price)	A	Int./Div.	K	T					
30.	International Equity (MSA/Franklin TMPL)	A	Int./Div.	K	T					
31.	MSA, Select Bond (MSA/Wells Capital Management Inc.))	A	Int./Div.	L	T					
32.	Russel Global Real Estate Securities	A	Int./Div.	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

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Name of Person Reporting	Date of Report
Reyna, Jimmie V.	05/13/2024

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Jimmie V. Reyna

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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