AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2024

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Perez, Myrna	Second Circuit Court of Appeals	08/18/2025
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. Circuit Judge (Active)	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2024 **to** 12/31/2024
7. Chambers or Office Address		
Thurgood Marshall United States Courthouse 40 Foley Square New York, NY 10007		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Lecturer-in-Law	Columbia Law School
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☐ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.	2006	401(k) managed by former employer, the Brennan Center (reportable assets are listed in Part VII)
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.	2024	Columbia School of Law (teaching income)	$31,815.00
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2024	Maquet Cardiovascular, LLC (salary)
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Perez, Myrna	08/18/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure		B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
		(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
1.	Individual Assets (H)									
2.	Synchrony Bank (cash) (Y)									
3.	Bank of America (cash)		None	K	T					
4.	Account #1 (H)									
5.	BlackRock Inflation Protected Bond (BPRIX)		None			Sold	02/23/24	K		
6.	State Street S&P Mid Cap Index (SSMLX) Fund		None			Sold	02/23/24	K		
7.	State Street Russell Small Cap Value (SSMVX) Index Fund		None			Sold	02/23/24	J		
8.	State Street Russell Small Cap Growth (SLYG) Index		None			Sold	02/23/24	J		
9.	Pimco Incm (PONAX)		None			Sold	02/23/24	K		
10.	Vanguard 500 Index (VFIAX)		None			Sold	02/23/24	N		
11.	Vanguard Developing Markets Index (VTMGX)		None			Sold	02/23/24	L		
12.	Yourpath iShares 2040 Mod (ITDD)		None			Sold	02/23/24	L		
13.	Pershing Govt Cash Money Market (cash eq.)	A	Dividend	J	T	Buy	02/26/24	N		
14.						Sold (part)	02/27/24	N		
15.						Sold (part)	04/17/24	J		
16.						Sold (part)	07/12/24	J		
17.						Sold (part)	10/04/24	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

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☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18.					Sold (part)	12/19/24	J		
19.					Buy (add'l)	12/24/24	J		
20.					Buy (add'l)	12/26/24	J		
21. Vanguard Reit Index Fund Admiral Shares (VGSLX)	A	Dividend	K	T	Buy	02/26/24	J		
22.					Buy (add'l)	12/18/24	J		
23. Vanguard Small-Cap Value Index Fund Admiral Shares (VSIAX)	A	Dividend	K	T	Buy	02/26/24	K		
24. Vanguard Mid-Cap Value Index Fund Admiral Shares (VMVAX)	A	Dividend	J	T	Buy	02/26/24	K		
25.					Sold (part)	12/18/24	J	A	
26. Vanguard Small-Cap Growth Index Fund Admiral Shares (VSGAX)	A	Dividend	K	T	Buy	02/26/24	K		
27.					Sold (part)	12/18/24	J	A	
28. Vanguard Mid-Cap Growth Index Fund Admiral Shares (VMGMX)	A	Dividend	J	T	Buy	02/26/24	K		
29.					Sold (part)	12/18/24	J	A	
30. Vanguard FTSE All-World Ex-US Index Fund Admiral Shares (VFWAX)	B	Dividend	L	T	Buy	02/26/24	L		
31.					Buy (add'l)	12/18/24	J		
32. Vanguard Total International Bond Index Fund Admiral Shares (VTABX)	A	Dividend	J	T	Buy	02/26/24	J		
33. Vanguard FTSE All-World Ex-US Small-Cap Index Fund Admiral Sh (VFSAX)	A	Dividend	K	T	Buy	02/26/24	K		
34.					Sold (part)	12/18/24	J	A	

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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
35. Vanguard Emerging Markets Stock Index Fund Admiral Shares (VEMAX)	B	Dividend	K	T	Buy	02/26/24	K		
36.					Buy (add'l)	12/18/24	J		
37. Vanguard IT Treasury Index Fund Admiral Shares (VSIGX)	B	Dividend	K	T	Buy	02/26/24	K		
38.					Buy (add'l)	12/18/24	J		
39. Vanguard Growth Index Fund Admiral Shares (VIGAX)	A	Dividend	L	T	Buy	02/26/24	K		
40.					Sold (part)	12/18/24	J	B	
41. Vanguard Value Index Funds Admiral Shares (VVIAX)	B	Dividend	L	T	Buy	02/26/24	L		
42.					Sold (part)	12/18/24	J	A	
43. Account #2 (H)									
44. Pershing Govt Cash Money Market (cash eq.)	A	Dividend	J	T	Buy	02/26/24	M		
45.					Sold (part)	02/27/24	M		
46. Vanguard Reit Index Fund Admiral Shares (VGSLX)	A	Dividend	J	T	Buy	02/26/24	J		
47.					Buy (add'l)	12/18/24	J		
48. Vanguard Small-Cap Value Index Fund Admiral Shares (VSIAX)	A	Dividend	J	T	Buy	02/26/24	J		
49. Vanguard Mid-Cap Value Index Fund Admiral Shares (VMVAX)	A	Dividend	J	T	Buy	02/26/24	J		
50. Vanguard Small-Cap Growth Index Fund Admiral Shares (VSGAX)	A	Dividend	J	T	Buy	02/26/24	J		
51. Vanguard Mid-Cap Growth Index Fund Admiral Shares (VMGMX)	A	Dividend	J	T	Buy	02/26/24	J		

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52. Vanguard FTSE All-World Ex-US Index Fund Admiral Shares (VFWAX)	A	Dividend	K	T	Buy	02/26/24	K		
53.					Buy (add'l)	12/18/24	J		
54. Vanguard Total International Bond Index Fund Admiral Shares (VTABX)	A	Dividend	J	T	Buy	02/26/24	J		
55. Vanguard FTSE All-World Ex-US Small-Cap Index Fund Admiral Sh (VFSAX)	A	Dividend	J	T	Buy	02/26/24	J		
56.					Sold (part)	12/18/24	J	A	
57. Vanguard Emerging Markets Stock Index Fund Admiral Shares (VEMAX)	A	Dividend	J	T	Buy	02/26/24	J		
58. Vanguard IT Treasury Index Fund Admiral Shares (VSIGX)	A	Dividend	J	T	Buy	02/26/24	J		
59.					Buy (add'l)	12/18/24	J		
60. Vanguard Growth Index Fund Admiral Shares (VIGAX)	A	Dividend	K	T	Buy	02/26/24	K		
61.					Sold (part)	12/18/24	J	A	
62. Vanguard Value Index Funds Admiral Shares (VVIAX)	A	Dividend	K	T	Buy	02/26/24	K		
63. Account #3 (H)									
64. Fidelity Government Cash Reserves (FDRXX) (cash eq.)	A	Dividend	J	T					
65. Fidelity Advisor Strategic Income (FSTAX)	A	Dividend	J	T					
66. Account #4 (H)									
67. Fidelity Government Cash Reserves (FDRXX) (cash eq.)	A	Dividend	J	T					
68. Account #5 (H)									

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less
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C =$2,501 - $5,000
D =$5,001 - $15,000
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2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
O =$500,001 - $1,000,000
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3. Value Method Codes (See Column C2)
Q =Appraisal
R =Cost (Real Estate Only)
S =Assessment
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69.	New Alternatives Fund (NALFX)	A	Dividend	J	T					
70.	Account #6 (H)									
71.	Fidelity 500 Index Fund (FXAIX)	A	Dividend	K	T					
72.	MFS International Diversification R6 (MDIZX)	A	Dividend	J	T					
73.	Touchstone Mid Cap Fd Cl Y (TMCPX)	A	Dividend	J	T					
74.	Vanguard Equity Income Admiral Fd (VEIRX)	A	Dividend	J	T					
75.	Baird Core Plus Bond Institutional (BCOIX)	A	Dividend	J	T	Buy (add'l)	09/17/24	J		
76.	American Funds The Bond Fund Of America F3 (BFFAX)	A	Dividend	J	T	Buy (add'l)	09/17/24	J		
77.	Advantis Emerging Markets Equity ETF (AVEM) (Y)					Buy	09/17/24	J		
78.	Fidelity Enhanced Large Cap Growth ETF (FELG)	A	Dividend	J	T					
79.	iShares S&P Midcap ETF (IJH)	A	Dividend	J	T					
80.	iShares Core S&P Small-Cap (IJR)	A	Dividend	J	T					
81.	Vanguard Tax-Managed Intl Fd Ftse Dev Mkt Etf (VEA)	A	Dividend	J	T					
82.	Vanguard Intl Equity Index Fds Ftse Emr Mkt Etf (VWO) (Y)									
83.	Simplify Exchange Traded Funds (MTBA)	A	Dividend	J	T	Buy	03/27/24	J		
84.	Vanguard Short Term Invmt Grade Admiral (VFSUX)	A	Dividend			Sold	03/27/24	J		
85.	Account #7 (H)									

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2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000		
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86. Schwab Target 2040 Index Fund (SWYGX)		None	M	T					
87. Account #8 (H)									
88. T Rowe Price Retire I 2045 I (TRPKX)	B	Dividend	M	T					
89. Account #9 (H)									
90. JP Morgan Age-Baged 11-12 Portfolio A	A	Dividend			Sold	02/23/24	K		
91. American Funds Growth Portfolio Cl F2 (FGPGX)	C	Dividend	L	T	Buy	03/13/24	K		
92.					Buy (add'l)	04/16/24	J		
93.					Buy (add'l)	05/16/24	J		
94.					Buy (add'l)	06/18/24	J		
95.					Buy (add'l)	07/16/24	J		
96.					Buy (add'l)	08/16/24	J		
97.					Buy (add'l)	09/17/24	J		
98.					Buy (add'l)	10/15/24	J		
99.					Buy (add'l)	11/18/24	J		
100.					Buy (add'l)	12/17/24	J		
101. Account #10 (H)									
102. Bank of America (cash) (Y)									

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
103. Blackrock High Yield Portfolio (BRHYX)	A	Dividend	J	T					
104. iShares S&P 500 Index Cl K (WFSPX)	A	Dividend	J	T					
105. Vanguard FTSE Social Index Adm (VFTAX)	A	Dividend	J	T					
106. Vanguard Target Ret 2040 (VFORX)		None	J	T					
107. Northern Glbl Sustan Index (NSRIX)	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Perez, Myrna	08/18/2025

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII, Column B: Lines reflecting no income are so reported because none was attributed to those particular holdings during the reporting period, whether taxable, tax exempt, or tax deferred, or because the investments do not allocate income to individual holdings, but instead are credited only in unit value.

Part VII, line 77: Following a reportable purchase, this item became unreportable without a corresponding reportable transaction.

Name of Person Reporting	Date of Report
Perez, Myrna	08/18/2025

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Myrna Perez

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite G-330
One Columbus Circle, N.E.
Washington, D.C. 20544