AO 10
Rev. 1/2021

FINANCIAL DISCLOSURE REPORT
FOR CALENDAR YEAR 2022

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Perez, Myrna	Second Circuit Court of Appeals	04/29/2023
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
Second Circuit Judge	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2022 **to** 12/31/2022
7. Chambers or Office Address		
Thurgood Marshall United States Courthouse 40 Foley Square New York, NY 10007		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Lecturer-in-Law	Columbia Law School
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions)*

☐ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.	2006	401(k) Account for Myrna Perez will continue to be managed by the Brennan Center for Justice after departure from the company
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions)*

A. Filer's Non-Investment Income

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.	2022	Columbia School of Law - Employed as Lecturer-in-Law	$20,000.00
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE
1.	2022	Actalent, LLC (Formerly EASi, LLC) - Employed as Staff Engineer
2.	2022	Maquet Cardiovascular, LLC - Employed as Senior Engineer
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

Name of Person Reporting	Date of Report
Perez, Myrna	04/29/2023

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Perez, Myrna	04/29/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

	A	B		C		D				
	Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
	Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1.	Investment Account #1 (H)									
2.	- Fidelity Gvmt Cash Reserves (FDRXX) [See Note 1] (Y)									
3.	- Bank Deposit Sweep Program (QPRMQ) [See Note 2] (X)	A	Dividend	J	T					
4.	- Baird Aggregate Bond Fund Instl (BAGIX)	A	Dividend			Sold	02/07/22	K		
5.	- Baird Aggregate Bond Fund Investor Cl (BAGSX)	A	Dividend	K	T	Buy	02/07/22	K		
6.	- Baird Core Plus Bond Institutional (BCOIX)	A	Dividend	J	T					
7.	- The Bond Fund Of America F3 (BFFAX)	A	Dividend	K	T					
8.	- Baird Ultra Short Bond Fund Instl (BUBIX)	A	Dividend	J	T					
9.	- Columbia Emerging Markets Fund Cl I3 (CEKYX)	A	Dividend	J	T					
10.	- Dodge & Cox Global Bond Fund (DODLX)	A	Dividend	J	T					
11.	- Harding Loevner Intl Equity Port Instl (HLMIX)	A	Dividend	J	T					
12.	- Ishares Core S&P Total Us Stock Market Etf (ITOT)	A	Dividend	K	T					
13.	- Pimco Intl Bd U.S. Dollar-Hedged Inst (PFORX)	A	Dividend	J	T					
14.	- Vanguard Tax-Managed Intl Fd Ftse Dev Mkt Etf (VEA)	A	Dividend	J	T					
15.	- Vanguard Short Term Invmt Grade Admiral (VFSUX)	A	Dividend	K	T					
16.	Investment Account #2 (H)									
17.	- FS KKR CAPITAL CORP II (FSKR) [See Note 2] (X)									

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Perez, Myrna	04/29/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18. - FS KKR CAPITAL CORP (FSK)	B	Dividend	K	T	Buy (add'l)	10/04/22	J		
19. Investment Account #3 (H)									
20. - Blackrock Government National Mortgage Association Port Class A Mut	A	Dividend	K	T					
21. 401K Account #1 (H)									
22. - Eaton Vance Income Fund of Boston [See Note 1] (Y)									
23. - BlackRock Inflation Protected Bond	B	Dividend	K	T					
24. - BlackRock Global Allocation [See Note 1] (Y)									
25. - The State Street S&P Mid Cap® Index Fund	A	Dividend	K	T					
26. - State Street Russell Small Cap® Value Index Fund	A	Dividend	J	T					
27. - State Street Russell Small Cap Growth Index	A	Dividend	J	T					
28. - State Street Global Advisors S&P 500 Index [See Note 1] (Y)									
29. - State Street Global Advisors International Index [See Note 1] (Y)									
30. PIMCO INCM [See Note 2] (X)	A	Dividend	K	T					
31. Vanguard 500 Index [See Note 2] (X)	C	Dividend	M	T					
32. Vanguard Developing Markets Index [See Note 2] (X)	B	Dividend	L	T					
33. Yourpath Ishares 2040 MOD [See Note 2] (X)	A	Dividend	J	T					
34. 401K Account #2 (H)									

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Perez, Myrna	04/29/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
35. - Target Retirement 2040 Fund	B	Dividend	L	T					
36. 401K Account #3 (H)									
37. - JPMorgan Lrg Cp Growth Fund R6 (JLGMX)	A	Dividend	J	T					
38. - JPMorgan Equity Income Fund R6 (OIEJX)	A	Dividend	J	T					
39. 401K Account #4 (H)									
40. - American Funds 2040 Trgt Date Retire R6 (RFGTX)	B	Dividend	K	T	Buy (add'l)	12/23/22	J		
41. 401K Account #5 (H)									
42. Vanguard Trgt Rtmt 2045 Tr Pls (X)	A	Dividend	J	T					
43. 401K Account #6 (H)									
44. T Rowe Price Retire I 2045 I (TRPKX) (X)	A	Dividend	K	T					
45. IRA Account #1 (H)									
46. - Baird Core Plus Bond Institutional (BCOIX)	A	Dividend	J	T					
47. - The Bond Fund Of America F3 (BFFAX)	A	Dividend	J	T					
48. - Baird Ultra Short Bond Fund Instl (BUBIX) [See Note 2] (X)	A	Dividend	J	T					
49. - Fidelity Gvmt Cash Reserves (FDRXX) [See Note 2] (X)	A	Dividend	J	T					
50. - Fid Large Cap Growth Enhanced Index (FLGEX) [See Note 2] (X)	A	Dividend	J	T	Buy	12/07/22	J		
51. - Fidelity 500 Index Fund (FXAIX)	A	Dividend	J	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Perez, Myrna	04/29/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
52. - Ishares S&P Midcap 400 Index Fund (IJH)	A	Dividend	J	T					
53. - Ishares Core S&P Small-Cap E (IJR)	A	Dividend	J	T					
54. - Mfs International Diversification R6 (MDIZX)	A	Dividend	J	T					
55. - Blackrock Emerging Markets Fund Cl K (MKDCX)	A	Dividend	J	T					
56. - T Rowe Price Blue Chip Grwth Cl I (TBCIX)	A	Dividend			Sold	12/07/22	J	A	
57. - Touchstone Mid Cap Fd Cl Y (TMCPX)	A	Dividend	J	T					
58. - Vanguard Tax-Managed Intl Fd Ftse Dev Mkt Etf (VEA)	A	Dividend	J	T					
59. - Vanguard Equity Income Admiral Fd (VEIRX)	A	Dividend	J	T					
60. - Vanguard Short Term Invmt Grade Admiral (VFSUX)	A	Dividend	J	T					
61. - Vanguard Intl Equity Index Fds Ftse Emr Mkt Etf (VWO)	A	Dividend	J	T					
62. IRA Account #2 (H)									
63. - Fidelity Government Cash Reserves (FDRXX)	A	Dividend	J	T					
64. - Fidelity Advisor Strategic Income A (FSTAX)	A	Dividend	J	T					
65. IRA Account #3 (H)									
66. - Fidelity Government Cash Reserves (FDRXX)	A	Dividend	J	T					
67. IRA Account #4 (H)									
68. - New Alternatives Fund (NALFX)	B	Dividend	J	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Perez, Myrna	04/29/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

	A	B		C		D				
	Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
	Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
69.	Health Savings Account #1 (H)									
70.	- BLACKROCK HIGH YIELD BOND (BRHYX)	A	Dividend	J	T					
71.	- ISHARES S&P 500 INDEX CL K (WFSPX)	A	Dividend	J	T					
72.	- NORTHERN GLBL SUSTAIN IDX (NSRIX)	A	Dividend	J	T					
73.	- VANGUARD FTSE SOCIAL INDEX ADM (VFTAX)	A	Dividend	J	T					
74.	- VANGUARD TARGET RET 2040 INV (VFORX)	B	Distribution	J	T	Buy (add'l)	01/03/22	J		
75.	529 Plan #1 (H)									
76.	- JPMorgan 529 Age-Based 6-8 Portfolio - A [See Note 1] (Y)									
77.	- JPMorgan 529 Age-Based 9-10 Portfolio - A [See Note 2] (X)	A	Dividend	K	T					
78.	Synchrony Bank High Yield Savings Account	A	Interest	K	T					
79.	Synchrony Bank Money Markey Account	A	Interest	K	T					
80.	Bank of America Checking #1		None	L	T					
81.	Bank of America Checking #2		None	K	T					
82.	Bank of America Health Savings Account - Cash		None	J	T					
83.										
84.										
85.										

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Perez, Myrna	04/29/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
86.									
87.									
88.									
89.									
90.									
91.									
92.									

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Perez, Myrna	04/29/2023

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Judge Pérez's initial financial disclosure covered the period from 01/01/2020 to 06/01/2021. No financial disclosure filing was required for the remainder of 2021, because the Judge performed her official duties for less than 60 days.

Note 1: All of the investment assets with "[See Note 1] (X)" in the asset description (Column A) appear in the current annual filing, but not the initial filing because they were acquired during the gap in reporting from the later portion of 2021.

Note 2: All of the investment assets with "[See Note 1] (Y)" in the asset description (Column A) appear in the previous filing but were sold or disposed of during the gap in reporting fromthe later portion of 2021.

Name of Person Reporting	Date of Report
Perez, Myrna	04/29/2023

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Myrna Perez

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite 2-301
One Columbus Circle, N.E.
Washington, D.C. 20544