AO 10*
Rev. 1/2019

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2023

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Nardini, William J.	U.S. Court of Appeals for the Second Circuit	05/15/2024
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. Circuit Judge - Active Status	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final	01/01/2023 **to** 12/31/2023
	5b. ☐ Amended Report	
7. Chambers or Office Address		
157 Church Street, 17th Floor New Haven, CT 06510		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Judicial Advisory Board	American Society of International Law
2.	Advisory Board, Restatement, Foreign Relations Law of the United States	American Law Institute
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE
1.	2023	Yale University salary
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	NY Intellectual Property Law Association	03/31/2023	New York, NY	Bar assocation meeting	Parking, meal, lodging
2.	Federal Bar Council	11/03/2023-11/05/2023	Westbrook, CT	Fall bar retreat (chair)	Meals, lodging
3.	American Society of International Law	11/17/2023-11/18/2023	Washington, DC	Advisory Board meeting	Transportation, meals, hotel
4.					
5.					
6.					

7.

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Nardini, William J.	05/15/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
1. USAA Federal Savings Bank Cash Accounts	A	Interest	L	T					
2. American Century Strategic Allocation: Aggressive Fund (Roth IRA)	C	Dividend	M	T					
3. American Century Strategic Allocation: Aggressive Fund (IRA)	A	Dividend	M	T					
4. Fidelity Low-Priced Stock Fund	D	Dividend	N	T					
5. Barclays Savings Account	A	Interest	K	T	Open	10/11/23	J		
6. Wells Fargo (Allspring) Ultra Short-Term Income A	A	Dividend			Buy (add'l)	01/20/23	J		
7.					Buy (add'l)	02/21/23	J		
8.					Buy (add'l)	03/20/23	J		
9.					Buy (add'l)	04/20/23	J		
10.					Buy (add'l)	05/22/23	J		
11.					Buy (add'l)	06/20/23	J		
12.					Buy (add'l)	07/20/23	J		
13.					Buy (add'l)	08/21/23	J		
14.					Sold	09/08/23	K		
15. CT Higher Education Trust: CT College Portfolio (Fidelity Index)		None	J	T	Distributed (part)	07/18/23	J		
16.					Distributed (part)	11/28/23	J		
17. CT Higher Education Trust: CT College Portfolio (Fidelity Index)		None	L	T	Distributed (part)	07/19/23	K		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets)	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
18.					Buy (add'l)	08/07/23	J		
19.					Buy (add'l)	09/14/23	J		
20. CT Higher Education Trust: CT Portfolio 2024 (Fidelity Index)		None	L	T					
21. CT Higher Education Trust: CT Portfolio 2027 (Fidelity Blend)		None	L	T					
22. TIAA 503 plan (H)									
23. - Vanguard Total Stock Market Index Fund Institutional Plus	D	Dividend	O	T	Buy (add'l)	01/31/23	J		
24.					Buy (add'l)	02/27/23	J		
25.					Buy (add'l)	03/31/23	J		
26.					Buy (add'l)	04/28/23	J		
27.					Buy (add'l)	05/31/23	J		
28.					Buy (add'l)	06/30/23	J		
29.					Buy (add'l)	07/31/23	J		
30.					Buy (add'l)	08/31/23	J		
31.					Buy (add'l)	09/29/23	J		
32.					Buy (add'l)	10/31/23	J		
33.					Buy (add'l)	11/30/23	J		
34.					Buy (add'l)	12/21/23	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
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35. Wells Fargo IRA #1 (H)									
36. MFS New Discovery Fund-I (MNDIX)	A	Dividend	J	T	Sold (part)	02/28/23	J		
37. Invesco Equally Weighted S&P500 (VADDX)	A	Dividend	J	T	Sold (part)	02/28/23	J		
38. American Mut Fund Inc Class F2 (AMRFX)	A	Dividend	J	T					
39. Blackrock Funds Mid Cap Growth Port Instl CL (CMGIX)	A	Dividend	J	T	Sold (part)	02/28/23	J		
40. Blackrock Mid-Cap Value Fund Class I (MARFX)	A	Dividend	J	T	Sold (part)	02/28/23	J		
41. Blackrock Emerging Markets Fund Inc CL Instl (MADCX)	A	Dividend	J	T					
42. Calvert World Values International Equity Fund CL I (CWVIX)	A	Dividend	J	T	Buy (add'l)	02/28/23	J		
43. Cohen & Steers Realty Share Inc (CSRSX)	A	Dividend	J	T	Buy (add'l)	02/28/23	J		
44. Franklin Strategic Ser Biotech Discovery Fund Advisor Cl (FTDZX)	A	Dividend	J	T	Sold (part)	02/28/23	J		
45. Goldman Sachs Tr MLP Energy Infrastructure Fund Instl (GMLPX)	A	Dividend	J	T	Buy (add'l)	02/28/23	J		
46. Goldman Sachs Tr Enhanced Income Fund Instl Shs (GEIIX)	A	Dividend	J	T	Buy (add'l)	02/28/23	J		
47. Goldman Sachs Tr Small Cap Value Insights Fund Instl Shs (GSITX)	A	Dividend	J	T	Sold (part)	02/28/23	J		
48. Janus Henderson Global Tech Fund and Innovation Cl I (JATIX)	A	Dividend	J	T					
49. Janus Henderson Developed World Bond Fund Class I (HFAIX)	A	Dividend	J	T	Buy (add'l)	02/28/23	J		
50. MFS Ser Tr II Growth Fund Cl I (MFEIX)	A	Dividend	J	T	Sold (part)	02/28/23	J		
51.					Sold (part)	04/14/23	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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52.						Sold (part)	07/14/23	J		
53.						Sold (part)	10/13/23	J		
54.	Blackrock High Yield Bond Portfolio Instl Cl Shs (BHYIX)	A	Dividend	J	T					
55.	PIMCO Long Term US Govt Fund Instl Cl (PGOVX)	A	Dividend	J	T	Buy (add'l)	02/28/23	J		
56.	PIMCO Investment Grade Credit Bond Fund Inst (PIGIX)	A	Dividend	J	T	Buy (add'l)	02/28/23	J		
57.	PGIM Jenn Natural Resources Cl Z (PNRZX)	A	Dividend	J	T	Buy (add'l)	02/28/23	J		
58.	Wells Fargo Roth IRA Account #1 (H)									
59.	Vanguard FTSE Developed Markets ETF	A	Dividend	J	T					
60.	Vanguard Index FDS S&P500 ETF	A	Dividend	J	T					
61.	Vanguard Russell 1000 Growth ETF	A	Dividend	J	T					
62.	Vanguard Total Stock Market ETF	A	Dividend	J	T					
63.	Wells Fargo IRA #2 (H)									
64.	MFS New Discovery Fund-I (MNDIX)	A	Dividend	J	T	Sold (part)	02/28/23	J		
65.	Invesco Equally Weighted S&P500 (VADDX)	A	Dividend	J	T	Sold (part)	02/28/23	J		
66.	American Mut Fund Inc Class F2 (AMRFX)	A	Dividend	J	T					
67.	Blackrock Funds Mid Cap Growth Port Instl CL (CMGIX)	A	Dividend	J	T	Sold (part)	02/28/23	J		
68.	Blackrock Mid-Cap Value Fund Class I (MARFX)	A	Dividend	J	T	Sold (part)	02/28/23	J		

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69.	Blackrock Emerging Markets Fund Inc CL Instl (MADCX)	A	Dividend	J	T					
70.	Calvert World Values International Equity Fund CL I (CWVIX)	A	Dividend	J	T	Buy (add'l)	02/28/23	J		
71.	Cohen & Steers Realty Share Inc (CSRSX)	A	Dividend	J	T	Buy (add'l)	02/28/23	J		
72.	Franklin Strategic Ser Biotech Discovery Fund Advisor Cl (FTDZX)	A	Dividend	J	T	Sold (part)	02/28/23	J		
73.	Goldman Sachs Tr MLP Energy Infrastructure Fund Instl (GMLPX)	A	Dividend	J	T	Buy (add'l)	02/28/23	J		
74.	Goldman Sachs Tr Enhanced Income Fund Instl Shs (GEIIX)	A	Dividend	J	T	Buy (add'l)	02/28/23	J		
75.	Goldman Sachs Tr Small Cap Value Insights Fund Instl Shs (GSITX)	A	Dividend	J	T	Sold (part)	02/28/23	J		
76.	Janus Henderson Global Tech Fund and Innovation Cl I (JATIX)	A	Dividend	J	T					
77.	Janus Henderson Developed World Bond Fund Class I (HFAIX)	A	Dividend	J	T	Buy (add'l)	02/28/23	J		
78.	MFS Ser Tr II Growth Fund Cl I (MFEIX)	A	Dividend	J	T	Sold (part)	02/28/23	J		
79.						Sold (part)	04/14/23	J		
80.						Sold (part)	07/14/23	J		
81.						Sold (part)	10/13/23	J		
82.	Blackrock High Yield Bond Portfolio Instl Cl Shs (BHYIX)	A	Dividend	J	T					
83.	PIMCO Long Term US Govt Fund Instl Cl (PGOVX)	A	Dividend	J	T	Buy (add'l)	02/28/23	J		
84.	PIMCO Investment Grade Credit Bond Fund Inst (PIGIX)	A	Dividend	J	T	Buy (add'l)	02/28/23	J		
85.	PGIM Jenn Natural Resources Cl Z (PNRZX)	A	Dividend	J	T	Buy (add'l)	02/28/23	J		

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86. Wells Fargo Roth IRA Account #2 (H)									
87. Vanguard FTSE Developed Markets ETF	A	Dividend	J	T					
88. Vanguard Index FDS S&P500 ETF	A	Dividend	J	T					
89. Vanguard Russell 1000 Growth ETF	A	Dividend	J	T					
90. Vanguard Total Stock Market ETF	A	Dividend	J	T					
91. Wells Fargo IRA #3 (H)									
92. MFS New Discovery Fund-I (MNDIX)	A	Dividend	J	T	Sold (part)	02/28/23	J		
93. Invesco Equally Weighted S&P500 (VADDX)	A	Dividend	J	T	Sold (part)	02/28/23	J		
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96. Blackrock Mid-Cap Value Fund Class I (MARFX)	A	Dividend	J	T	Sold (part)	02/28/23	J		
97. Blackrock Emerging Markets Fund Inc CL Instl (MADCX)	A	Dividend	J	T					
98. Calvert World Values International Equity Fund CL I (CWVIX)	A	Dividend	J	T	Buy (add'l)	02/28/23	J		
99. Cohen & Steers Realty Share Inc (CSRSX)	A	Dividend	J	T	Buy (add'l)	02/28/23	J		
100. Franklin Strategic Ser Biotech Discovery Fund Advisor Cl (FTDZX)	A	Dividend	J	T	Sold (part)	02/28/23	J		
101. Goldman Sachs Tr MLP Energy Infrastructure Fund Instl (GMLPX)	A	Dividend	J	T	Buy (add'l)	02/28/23	J		
102. Goldman Sachs Tr Enhanced Income Fund Instl Shs (GEIIX)	A	Dividend	J	T	Buy (add'l)	02/28/23	J		

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A. Description of Assets (including trust assets)	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
103. Goldman Sachs Tr Small Cap Value Insights Fund Instl Shs (GSITX)	A	Dividend	J	T	Sold (part)	02/28/23	J		
104. Janus Henderson Global Tech Fund and Innovation Cl I (JATIX)	A	Dividend	J	T					
105. Janus Henderson Developed World Bond Fund Class I (HFAIX)	A	Dividend	J	T	Buy (add'l)	02/28/23	J		
106. MFS Ser Tr II Growth Fund Cl I (MFEIX)	A	Dividend	J	T					
107. Blackrock High Yield Bond Portfolio Instl Cl Shs (BHYIX)	A	Dividend	J	T					
108. PIMCO Long Term US Govt Fund Instl Cl (PGOVX)	A	Dividend	J	T	Buy (add'l)	02/28/23	J		
109. PIMCO Investment Grade Credit Bond Fund Inst (PIGIX)	A	Dividend	J	T	Buy (add'l)	02/28/23	J		
110. PGIM Jenn Natural Resources Cl Z (PNRZX)	A	Dividend	J	T	Buy (add'l)	02/28/23	J		
111. Wells Fargo Roth IRA Account #3 (H)									
112. Vanguard FTSE Developed Markets ETF	A	Dividend	J	T					
113. Vanguard Index FDS S&P500 ETF	A	Dividend	J	T					
114. Vanguard Russell 1000 Growth ETF	A	Dividend	J	T					
115. Vanguard Total Stock Market ETF	A	Dividend	J	T					
116. Wells Fargo IRA #4 (H)									
117. MFS New Discovery Fund-I (MNDIX)	A	Dividend	J	T	Sold (part)	02/28/23	J		
118.					Sold (part)	12/21/23	J		
119. Invesco Equally Weighted S&P500 (VADDX)	A	Dividend	J	T	Sold (part)	02/28/23	J		

1. Income Gain Codes: (See Columns B1 and D4)
A =$1,000 or less
B =$1,001 - $2,500
C =$2,501 - $5,000
D =$5,001 - $15,000
E =$15,001 - $50,000
F =$50,001 - $100,000
G =$100,001 - $1,000,000
H1 =$1,000,001 - $5,000,000
H2 =More than $5,000,000

2. Value Codes (See Columns C1 and D3)
J =$15,000 or less
K =$15,001 - $50,000
L =$50,001 - $100,000
M =$100,001 - $250,000
N =$250,001 - $500,000
O =$500,001 - $1,000,000
P1 =$1,000,001 - $5,000,000
P2 =$5,000,001 - $25,000,000
P3 =$25,000,001 - $50,000,000
P4 =More than $50,000,000

3. Value Method Codes (See Column C2)
Q =Appraisal
R =Cost (Real Estate Only)
S =Assessment
T =Cash Market
U =Book Value
V =Other
W =Estimated

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Nardini, William J.	05/15/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
120.					Sold (part)	03/31/23	J		
121.					Sold (part)	05/12/23	J		
122.					Sold (part)	10/27/23	J		
123.					Sold (part)	12/21/23	J		
124. American Mut Fund Inc Class F2 (AMRFX)	A	Dividend	J	T	Sold (part)	03/31/23	J		
125.					Sold (part)	10/27/23	J		
126. Blackrock Funds Mid Cap Growth Port Instl CL (CMGIX)	A	Dividend	J	T	Sold (part)	02/28/23	J		
127.					Sold (part)	05/12/23	J		
128.					Sold (part)	10/27/23	J		
129.					Sold (part)	12/21/23	J		
130. Blackrock Mid-Cap Value Fund Class I (MARFX)	A	Dividend	J	T	Sold (part)	02/28/23	J		
131.					Sold (part)	10/27/23	J		
132. Blackrock Emerging Markets Fund Inc CL Instl (MADCX)	A	Dividend	J	T	Sold (part)	10/27/23	J		
133. Calvert World Values International Equity Fund CL I (CWVIX)	A	Dividend	J	T	Buy (add'l)	02/28/23	J		
134.					Sold (part)	03/31/23	J		
135.					Sold (part)	05/12/23	J		
136.					Sold (part)	12/21/23	J		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

	A. Description of Assets (including trust assets)	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
137.	Cohen & Steers Realty Share Inc (CSRSX)	A	Dividend			Buy (add'l)	02/28/23	J		
138.						Sold	03/14/23	J		
139.	Franklin Strategic Ser Biotech Discovery Fund Advisor Cl (FTDZX)	A	Dividend	J	T	Sold (part)	02/28/23	J		
140.						Sold (part)	05/12/23	J		
141.	Goldman Sachs Tr MLP Energy Infrastructure Fund Instl (GMLPX)	A	Dividend	J	T	Buy (add'l)	02/28/23	J		
142.						Sold (part)	05/12/23	J		
143.						Sold (part)	10/13/23	J		
144.	Goldman Sachs Tr Enhanced Income Fund Instl Shs (GEIIX)	A	Dividend	J	T	Buy (add'l)	02/28/23	J		
145.						Sold (part)	03/31/23	J		
146.						Sold (part)	05/12/23	J		
147.						Sold (part)	10/27/23	J		
148.	Goldman Sachs Tr Small Cap Value Insights Fund Instl Shs (GSITX)	A	Dividend	J	T	Sold (part)	02/28/23	J		
149.						Sold (part)	12/21/23	J		
150.	Janus Henderson Global Tech Fund and Innovation Cl I (JATIX)	A	Dividend	J	T	Sold (part)	10/27/23	J		
151.	Janus Henderson Developed World Bond Fund Class I (HFAIX)	A	Dividend	J	T	Buy (add'l)	02/28/23	J		
152.						Sold (part)	03/31/23	J		
153.						Sold (part)	07/14/23	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
154.					Sold (part)	12/21/23	J		
155. MFS Ser Tr II Growth Fund Cl I (MFEIX)	A	Dividend	J	T	Sold (part)	02/28/23	J		
156.					Sold (part)	03/31/23	J		
157.					Sold (part)	05/12/23	J		
158.					Sold (part)	10/27/23	J		
159.					Sold (part)	12/21/23	J		
160. Blackrock High Yield Bond Portfolio Instl Cl Shs (BHYIX)	A	Dividend	J	T	Sold (part)	05/12/23	J		
161.					Sold (part)	12/21/23	J		
162. PIMCO Long Term US Govt Fund Instl Cl (PGOVX)	A	Dividend	J	T	Buy (add'l)	02/28/23	J		
163.					Sold (part)	03/31/23	J		
164.					Sold (part)	05/12/23	J		
165.					Sold (part)	12/21/23	J		
166. PIMCO Investment Grade Credit Bond Fund Inst (PIGIX)	A	Dividend	J	T	Buy (add'l)	02/28/23	J		
167.					Sold (part)	03/31/23	J		
168.					Sold (part)	10/27/23	J		
169.					Sold (part)	12/21/23	J		
170. PGIM Jenn Natural Resources Cl Z (PNRZX)	A	Dividend	J	T	Buy (add'l)	02/28/23	J		

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
3. Value Method Codes (See Column C2) — Q =Appraisal; R =Cost (Real Estate Only); S =Assessment; T =Cash Market; U =Book Value; V =Other; W =Estimated

Name of Person Reporting	Date of Report
Nardini, William J.	05/15/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	D. (5) Identity of buyer/seller (if private transaction)
171.					Sold (part)	04/14/23	J		
172.					Sold (part)	10/27/23	J		
173. Wells Fargo Roth IRA Account #4 (H)									
174. Vanguard FTSE Developed Markets ETF	A	Dividend	J	T					
175. Vanguard Index FDS S&P500 ETF	A	Dividend	J	T					
176. Vanguard Russell 1000 Growth ETF	A	Dividend	J	T					
177. Vanguard Total Stock Market ETF	A	Dividend	J	T					
178.									

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Name of Person Reporting	Date of Report
Nardini, William J.	05/15/2024

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ William J. Nardini

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544