Annual, 2025

Financial Disclosure Report (AO Form 10)

Filer's Information
Moore, Kimberly A.
U.S. Court of Appeals - Federal Circuit
Federal Circuit Judge

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. Â§ 13141 et. seq., 5 U.S.C. Â§ 7353, and Judicial Conference regulations.

/s/ Moore, Kimberly A. [electronically signed on Sep 8, 2026 10:34am by Moore, Kimberly A. in JEFS]
/s/ Moore, Kimberly A. [electronically signed on Aug 13, 2026 11:26am by Moore, Kimberly A. in JEFS]

I. Positions

I do not have any Positions to report
No entries in this section

II. Agreements

I do not have any Agreements to report
No entries in this section

III A. Filer Non-Investment Income

I do not have any Filer Non-Investment Income to report
No entries in this section

III B. Spouse Non-Investment Income

	SOURCE	DESCRIPTION	HONORARIUM	HONORARIUM AMOUNT	HONORARIUM DATE
1.	partner	attorney self-employed	No	$0.00	

IV. Reimbursements

	SOURCE OF REIMBURSEMENT	FROM DATE	TO DATE	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	CLE International	Jan 9, 2025	Jan 12, 2025	Vail, CO	Activity of Professional Association- Speaker	Transportation, Meals, & Lodging
2.	Philadelphia Intellectual Property Law Association	Feb 26, 2025	Feb 27, 2025	Philadelphia, PA	Activity of Professional Association - Award Recipient	Transportation, Meals, & Lodging

	SOURCE OF REIMBURSEMENT	FROM DATE	TO DATE	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
3.	Federal Circuit Bar Association	Jun 17, 2025	Jun 21, 2025	Napa Valley, CA	Activity of a Professional Association - Speaker	Transportation, Meals, & Lodging
4.	John Carroll Society	Sep 11, 2025	Sep 11, 2025	Washington, DC	Activity of a Professional Association - Guest	Meal
5.	Federal Circuit Bar Association	Oct 13, 2025	Oct 16, 2025	Madrid, Spain	Activity of a Professional Association - Speaker	Transportation, Meals, & Lodging
6.	Global Patent Forum	Oct 21, 2025	Oct 24, 2025	Munich, Germany	Activity of a Professional Association - Speaker	Transportation, Meals, & Lodging
7.	Association of Former Law Clerks and Technical Assistants of the CAFC	Oct 29, 2025	Oct 29, 2025	Washington, DC	Activity of a Professional Association - Guest	Meals
8.	Federal Circuit Bar Association	Nov 21, 2025	Nov 21, 2025	Washington, DC	Activity of a Professional Association - Guest	Meal
9.	IPO Education Foundation	Dec 16, 2025	Dec 16, 2025	Washington, DC	Activity of a Professional Association - Guest	Meal

V. Gifts

I do not have any Gifts to report
No entries in this section

VI. Liabilities

I do not have any Liabilities to report
No entries in this section

VII. Investments and Trusts

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
1.	**Northwestern Mutual Life Insurance - Whole Life**	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
2.	**Alexandria Apt Assoc, LLC, Alexandria, VA June 2017 $500,000**	$15,001 - $50,000	Rent	$250,001 - $500,000	Cost (Real Estate Only)
	Additional Explanation: This rental property is located in Alexandria, VA (Fairfax County). It was purchased in June 2017 at the value of $500,000.				
3.	**Northwestern Mutual Life Insurance - Whole Life**	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
4.	**VP FUND INVESTMENTS XII, LCC**		None	$250,001 - $500,000	Cash/Market
5.	**Berkshire Life Insurance - Whole Life**	$1,000 or less	Dividend	$15,001 - $50,000	Cash/Market
6.	**Citibank Account**	$1,000 or less	Interest	$1,000,001 - $5,000,000	Cash/Market
7.	**(H) VA 529 Plans**				
7-A.	-in Vest 2021		None	$50,001 - $100,000	Cash/Market
7-B.	-in Vest Stable Value		None	$50,001 - $100,000	Cash/Market

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
7-C.	-in Vest 2015		None	$250,001 - $500,000	Cash/Market
7-D.	-Virginia Prepaid 529		None	$100,001 - $250,000	Cash/Market
8.	**(H) Charles Schwab Kimberly IRA Positions**				

Additional Explanation: I moved all of my assets from my Wells Fargo Account B (IRA) to the Charles Schwab Kimberly IRA Positions on May 27, 2025.

8-A.	-Intuitive Surgical		None	$500,001 - $1,000,000	Cash/Market
8-B.	-Arista Networks, Inc.		None	$100,001 - $250,000	Cash/Market
8-C.	JP Morgan Core Plus Bond I (Mutual Fund)		None	$50,001 - $100,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Sep 30, 2025	$50,001 - $100,000

8-D.	Dodge & Cox Global Bond (Mutual Fund)		None	$50,001 - $100,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Sep 30, 2025	$50,001 - $100,000

8-E.	Pimco Income Instl (Mutual Fund)		None	$50,001 - $100,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Sep 30, 2025	$50,001 - $100,000

8-F.	ISHARES CORE S&P MID CAPETF		None	$100,001 - $250,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Sep 30, 2025	$100,001 - $250,000

8-G.	GLOBAL X DEFENSE TECH ETF		None	$50,001 - $100,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Sep 30, 2025	$50,001 - $100,000

8-H.	SPDR S&P 500 ETF		None	$500,001 - $1,000,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Sep 30, 2025	$500,001 - $1,000,000

8-I.	ISHARES MSCI EMERGING MARKETS ETF		None	$50,001 - $100,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Sep 30, 2025	$50,001 - $100,000

8-J.	SPDR PORTFOLIO S&P 600 SMALL CAP ETF		None	$50,001 - $100,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Sep 30, 2025	$50,001 - $100,000

8-K.	ISHARES CORE US AGGREGATE BOND ETF		None	$100,001 - $250,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Sep 30, 2025	$100,001 - $250,000

8-L.	-JM Smuckers	$1,001 - $2,500	Dividend		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Oct 1, 2025	$100,001 - $250,000

8-M.	ISHARES US INFRASTRUCTURE ETF		None	$50,001 - $100,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Sep 30, 2025	$50,001 - $100,000

8-N.	Select Sector Health Care SPDR ETF	$1,000 or less	Dividend		

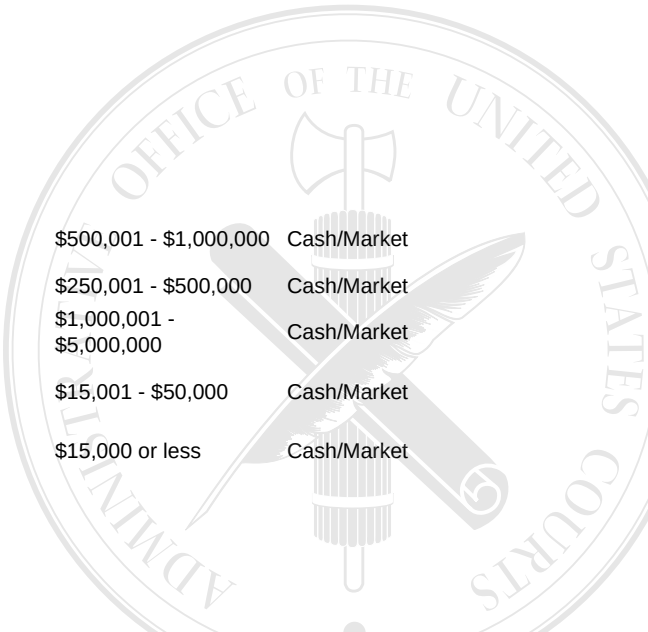
Additional Explanation: This was inadvertently omitted from my previous reports when it was purchased. This assets was purchased on March 20, 2024 for $108,075.01.

ADMINISTRATIVE OFFICE OF THE UNITED STATES COURTS

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold Oct 1, 2025 $100,001 - $250,000				
8-O.	ISHARES CORE S&P SMALL CAP ETF		None	$50,001 - $100,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Sep 30, 2025 $50,001 - $100,000				
8-P.	IShares Expanded Tech Sector ETF	$15,001 - $50,000	Dividend,Gain	$50,001 - $100,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold (part) Sep 30, 2025 $50,001 - $100,000				
8-Q.	Columbia Seligman Tech & Info C	$5,001 - $15,000	Gain		
	Additional Explanation: Formerly known as Columbia FDS SRS (Mutual Fund) on my previous disclosures.				
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold Sep 30, 2025 $50,001 - $100,000				
8-R.	America Funds Growth Fund of America A	$50,001 - $100,000	Gain		
	Additional Explanation: Formerly known as Growth Fund America (Mutual Fund) on my previous disclosures.				
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold Sep 30, 2025 $100,001 - $250,000				
8-S.	American Funds Growth Fund of America C	$1,001 - $2,500	Gain		
	Additional Explanation: Formerly known as Growth Fund America (Mutual Fund) on my previous disclosures.				
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold Sep 30, 2025 $15,000 or less				
8-T.	The Merger Fund I (Mutual Fund)		None	$15,001 - $50,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Sep 30, 2025 $15,001 - $50,000				
8-U.	ISHARES MSCI EAFE ETF		None	$250,001 - $500,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Sep 30, 2025 $250,001 - $500,000				
8-V.	SPDR GOLD SHARES ETF		None	$15,001 - $50,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Sep 30, 2025 $15,001 - $50,000				
8-W.	-JPMorgan Equity Trust (ETF)	$1,000 or less	Dividend		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold Oct 30, 2025 $15,000 or less				
8-X.	-United Rentals	$100,001 - $1,000,000	Dividend,Gain		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold Oct 1, 2025 $500,001 - $1,000,000				
8-Y.	-Intuit, Inc.	$15,001 - $50,000	Dividend,Gain		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold Oct 1, 2025 $100,001 - $250,000				
8-Z.	-Casey's General Store	$100,001 - $1,000,000	Dividend,Gain		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold Oct 1, 2025 $100,001 - $250,000				
8-AA.	- "J&J" Snack Food	$1,000 or less	Dividend		



	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold Oct 1, 2025 $15,001 - $50,000				
8-AB.	-Pepsico	$15,001 - $50,000	Dividend,Gain		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold Oct 1, 2025 $100,001 - $250,000				
8-AC.	-Stryker	$2,501 - $5,000	Dividend,Gain		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold Oct 1, 2025 $50,001 - $100,000				
8-AD.	-Powell Industries, Inc.	$1,000 or less	Dividend		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold Oct 1, 2025 $15,001 - $50,000				
8-AE.	-SPDR S&P Regional Bank (Mutual Fund)		None		
	Additional Explanation: I will omit this asset going forward, as it was just brought to my attention that it was sold for $5,560.93 on 5/19/2023 at a loss (so there is no gain to report).				
9.	**(H) VANGUARD ACCOUNT**				
9-A.	-Vanguard Small Cap Index	$2,501 - $5,000	Dividend	$100,001 - $250,000	Cash/Market
9-B.	-Vanguard Real Estate Index	$2,501 - $5,000	Dividend	$50,001 - $100,000	Cash/Market
9-C.	-Vanguard Total Bond Market Index	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market
9-D.	-Vanguard Large Cap Index	$15,001 - $50,000	Dividend	$1,000,001 - $5,000,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy (add'l) Jan 10, 2025 $15,001 - $50,000				
	(2). Buy (add'l) Feb 10, 2025 $15,001 - $50,000				
	(3). Buy (add'l) Mar 10, 2025 $15,001 - $50,000				
	(4). Buy (add'l) Apr 10, 2025 $15,001 - $50,000				
	(5). Buy (add'l) May 9, 2025 $15,001 - $50,000				
9-E.	-Vanguard Mid Cap Index	$5,001 - $15,000	Dividend	$500,001 - $1,000,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy (add'l) Jan 10, 2025 $15,001 - $50,000				
	(2). Buy (add'l) Feb 10, 2025 $15,001 - $50,000				
	(3). Buy (add'l) Mar 10, 2025 $15,001 - $50,000				
	(4). Buy (add'l) Apr 10, 2025 $15,001 - $50,000				
	(5). Buy (add'l) May 9, 2025 $15,001 - $50,000				
9-F.	Vanguard Short Term Bond	$1,001 - $2,500	Dividend	$50,001 - $100,000	Cash/Market
9-G.	-Vanguard 500 Index Fund	$50,001 - $100,000	Dividend	$5,000,001 - $25,000,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy (add'l) Jan 10, 2025 $15,001 - $50,000				
	(2). Buy (add'l) Feb 10, 2025 $15,001 - $50,000				
	(3). Buy (add'l) Mar 10, 2025 $15,001 - $50,000				
	(4). Buy (add'l) Apr 10, 2025 $15,001 - $50,000				
	(5). Buy (add'l) May 9, 2025 $15,001 - $50,000				
9-H.	- Vanguard Information Technology Index	$1,001 - $2,500	Dividend	$500,001 - $1,000,000	Cash/Market
9-I.	-Total Stock Market Index	$1,001 - $2,500	Dividend	$250,001 - $500,000	Cash/Market
9-J.	-Vanguard Total Index Intl Stock	$15,001 - $50,000	Dividend	$1,000,001 - $5,000,000	Cash/Market
9-K.	Vanguard Cash Reserves Federal Money Market Admiral CL	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
9-L.	-Vanguard Federal Money Market Fund (fka Prime Money Mkt. Fund)	$1,000 or less	Interest	$15,000 or less	Cash/Market



	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
9-M.	Vanguard US Growth Admiral	$15,001 - $50,000	Dividend	$250,001 - $500,000	Cash/Market
	Additional Explanation: Part of this gain was a long-term capital gain distribution.				
10.	**Mercer PIP VIII, LP**		None	$250,001 - $500,000	Cash/Market
	Transactions	**Transaction Type**	**Transaction Date**	**Transaction Value**	
	(1).	Opened	Dec 12, 2025	$250,001 - $500,000	
11.	**Landscape High Leverage Fund LP**		None	$250,001 - $500,000	Cash/Market
	Transactions	**Transaction Type**	**Transaction Date**	**Transaction Value**	
	(1).	Opened	Nov 1, 2025	$250,001 - $500,000	
12.	**Northlane Capital Partners III**		None	$250,001 - $500,000	Cash/Market
	Transactions	**Transaction Type**	**Transaction Date**	**Transaction Value**	
	(1).	Opened	Nov 4, 2025	$250,001 - $500,000	
13.	**Capital One Bank Accounts**	$15,001 - $50,000	Interest	$1,000,001 - $5,000,000	Cash/Market
14.	**(H) Charles Schwab Accounts**				
14-A.	-Vanguard Retirement Savings Trust	$2,501 - $5,000	Interest	$100,001 - $250,000	Cash/Market
	Transactions	**Transaction Type**	**Transaction Date**	**Transaction Value**	
	(1).	Buy (add'l)	Jan 31, 2025	$15,000 or less	
	(2).	Buy (add'l)	Feb 28, 2025	$15,000 or less	
	(3).	Buy (add'l)	Mar 31, 2025	$15,000 or less	
	(4).	Buy (add'l)	Apr 30, 2025	$15,000 or less	
	(5).	Buy (add'l)	May 30, 2025	$15,000 or less	
	(6).	Buy (add'l)	Jun 30, 2025	$15,000 or less	
	(7).	Buy (add'l)	Jul 31, 2025	$15,000 or less	
	(8).	Buy (add'l)	Aug 29, 2025	$15,000 or less	
	(9).	Buy (add'l)	Sep 30, 2025	$15,000 or less	
	(10).	Buy (add'l)	Oct 31, 2025	$15,000 or less	
	(11).	Buy (add'l)	Nov 28, 2025	$15,000 or less	
	(12).	Buy (add'l)	Dec 29, 2025	$15,000 or less	
14-B.	-Vanguard Institutional Total Stock Market Index	$1,000 or less	Dividend	$1,000,001 - $5,000,000	Cash/Market
	Transactions	**Transaction Type**	**Transaction Date**	**Transaction Value**	
	(1).	Buy (add'l)	Jan 2, 2025	$15,000 or less	
	(2).	Buy (add'l)	Feb 3, 2025	$15,000 or less	
	(3).	Buy (add'l)	Mar 3, 2025	$15,000 or less	
	(4).	Buy (add'l)	Apr 1, 2025	$15,000 or less	
	(5).	Buy (add'l)	Apr 28, 2025	$15,000 or less	
	(6).	Buy (add'l)	May 1, 2025	$15,000 or less	
	(7).	Buy (add'l)	Jun 2, 2025	$15,000 or less	
	(8).	Buy (add'l)	Jul 1, 2025	$15,000 or less	
	(9).	Buy (add'l)	Aug 1, 2025	$15,000 or less	
	(10).	Buy (add'l)	Sep 2, 2025	$15,000 or less	
	(11).	Buy (add'l)	Oct 1, 2025	$15,000 or less	
	(12).	Sold (part)	Oct 30, 2025	$15,000 or less	
	(13).	Buy (add'l)	Nov 3, 2025	$15,000 or less	
	(14).	Buy (add'l)	Dec 1, 2025	$15,000 or less	

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
14-C.	-Vanguard Developed Markets Index Trust		None	$15,001 - $50,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Jan 2, 2025	$15,000 or less
(2).	Sold (part)	Apr 28, 2025	$15,000 or less
(3).	Buy (add'l)	Oct 30, 2025	$15,000 or less

14-D.	-T. Rowe Price Mid-Cap Growth	$50,001 - $100,000	Dividend	$1,000,001 - $5,000,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Jan 2, 2025	$15,000 or less
(2).	Buy (add'l)	Feb 3, 2025	$15,000 or less
(3).	Buy (add'l)	Mar 3, 2025	$15,000 or less
(4).	Buy (add'l)	Apr 1, 2025	$15,000 or less
(5).	Buy (add'l)	May 1, 2025	$15,000 or less
(6).	Buy (add'l)	Jun 2, 2025	$15,000 or less
(7).	Buy (add'l)	Jul 1, 2025	$15,000 or less
(8).	Buy (add'l)	Aug 1, 2025	$15,000 or less
(9).	Buy (add'l)	Sep 2, 2025	$15,000 or less
(10).	Buy (add'l)	Oct 1, 2025	$15,000 or less
(11).	Buy (add'l)	Nov 3, 2025	$15,000 or less
(12).	Buy (add'l)	Dec 1, 2025	$50,001 - $100,000

14-E.	-Vanguard Institutional Total Bond	$1,000 or less	Dividend	$500,001 - $1,000,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Jan 2, 2025	$15,000 or less
(2).	Buy (add'l)	Feb 3, 2025	$15,000 or less
(3).	Buy (add'l)	Mar 3, 2025	$15,000 or less
(4).	Buy (add'l)	Apr 1, 2025	$15,000 or less
(5).	Buy (add'l)	May 1, 2025	$15,000 or less
(6).	Buy (add'l)	Jun 2, 2025	$15,000 or less
(7).	Buy (add'l)	Jul 1, 2025	$15,000 or less
(8).	Buy (add'l)	Aug 1, 2025	$15,000 or less
(9).	Buy (add'l)	Sep 2, 2025	$15,000 or less
(10).	Buy (add'l)	Oct 1, 2025	$15,000 or less
(11).	Buy (add'l)	Nov 3, 2025	$15,000 or less
(12).	Buy (add'l)	Dec 1, 2025	$15,000 or less

14-F.	-Vanguard Total Bond		None		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Jan 13, 2025	$15,000 or less

14-G.	-Vanguard Institutional 500 Index Trust		None	$1,000,001 - $5,000,000	Cash/Market

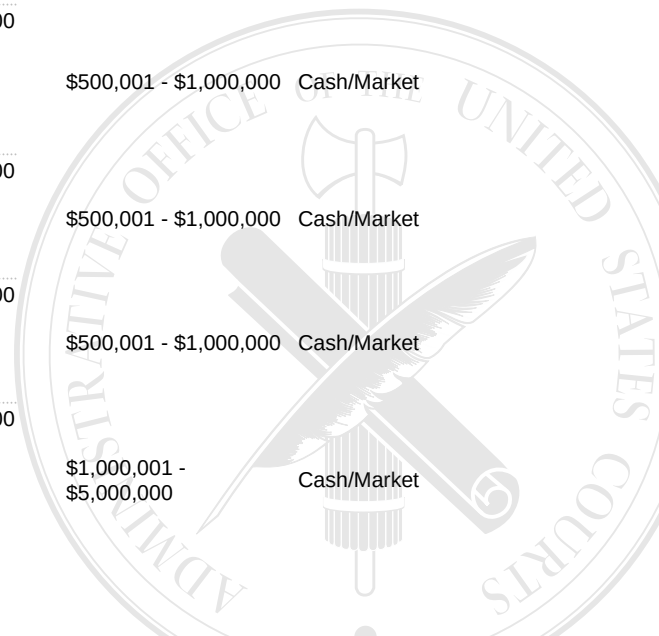
Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Jan 2, 2025	$15,000 or less
(2).	Sold (part)	Apr 28, 2025	$15,000 or less
(3).	Buy (add'l)	Oct 30, 2025	$15,000 or less

15.	**(H) Charles Schwab Account Transactions**				

Additional Explanation: I moved all of my assets from my Wells Fargo Account A (Brokerage) to the Charles Schwab Account Transactions on May 27, 2025.

15-A.	-Ulta Beauty		None	$250,001 - $500,000	Cash/Market
15-B.	-SPDR S&P Regional Bank (ETF)	$15,001 - $50,000	Dividend	$500,001 - $1,000,000	Cash/Market
15-C.	-NVIDIA	$1,000 or less	Dividend	$1,000,001 - $5,000,000	Cash/Market
15-D.	-Intuitive Surgical		None	$250,001 - $500,000	Cash/Market

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
15-E.	COMMUNICAT SVS SLCT SEC SPDR ETF		None	$500,001 - $1,000,000	Cash/Market
	Transactions	**Transaction Type**	**Transaction Date**	**Transaction Value**	
	(1).	Buy	Oct 1, 2025	$500,001 - $1,000,000	
15-F.	ENERGY SELECT SECTOR SPDR ETF		None	$250,001 - $500,000	Cash/Market
	Transactions	**Transaction Type**	**Transaction Date**	**Transaction Value**	
	(1).	Buy	Oct 1, 2025	$250,001 - $500,000	
15-G.	SPDR FUND MATERIALS SELECT SECTR ETF		None	$250,001 - $500,000	Cash/Market
	Transactions	**Transaction Type**	**Transaction Date**	**Transaction Value**	
	(1).	Buy	Oct 1, 2025	$250,001 - $500,000	
15-H.	SELECT SECTOR UTI SELECTSPDR ETF		None	$250,001 - $500,000	Cash/Market
	Transactions	**Transaction Type**	**Transaction Date**	**Transaction Value**	
	(1).	Buy	Oct 1, 2025	$250,001 - $500,000	
15-I.	ISHARES CORE S&P MID CAPETF		None	$500,001 - $1,000,000	Cash/Market
	Transactions	**Transaction Type**	**Transaction Date**	**Transaction Value**	
	(1).	Buy	Oct 1, 2025	$500,001 - $1,000,000	
15-J.	SPDR FUND CONSUMER DISCRE SELECT ETF		None	$250,001 - $500,000	Cash/Market
	Transactions	**Transaction Type**	**Transaction Date**	**Transaction Value**	
	(1).	Buy	Oct 1, 2025	$250,001 - $500,000	
15-K.	SPDR GOLD SHARES ETF		None	$250,001 - $500,000	Cash/Market
	Transactions	**Transaction Type**	**Transaction Date**	**Transaction Value**	
	(1).	Buy	Oct 1, 2025	$250,001 - $500,000	
15-L.	ISHARES CORE US AGGREGATE BOND ETF		None	$500,001 - $1,000,000	Cash/Market
	Transactions	**Transaction Type**	**Transaction Date**	**Transaction Value**	
	(1).	Buy	Oct 1, 2025	$500,001 - $1,000,000	
15-M.	VANGUARD EXTENDED MARKETETF		None	$500,001 - $1,000,000	Cash/Market
	Transactions	**Transaction Type**	**Transaction Date**	**Transaction Value**	
	(1).	Buy	Oct 1, 2025	$500,001 - $1,000,000	
15-N.	PIMCO INCOME INSTL (Mutual Fund)		None	$500,001 - $1,000,000	Cash/Market
	Transactions	**Transaction Type**	**Transaction Date**	**Transaction Value**	
	(1).	Buy	Oct 1, 2025	$500,001 - $1,000,000	
15-O.	JPMORGAN CORE PLUS BOND I (Mutual Fund)		None	$500,001 - $1,000,000	Cash/Market
	Transactions	**Transaction Type**	**Transaction Date**	**Transaction Value**	
	(1).	Buy	Oct 1, 2025	$500,001 - $1,000,000	
15-P.	ISHARES S&P 500 VALUE ETF		None	$500,001 - $1,000,000	Cash/Market
	Transactions	**Transaction Type**	**Transaction Date**	**Transaction Value**	
	(1).	Buy	Oct 23, 2025	$500,001 - $1,000,000	
15-Q.	ISHARES S&P 500 GROWTH ETF		None	$500,001 - $1,000,000	Cash/Market
	Transactions	**Transaction Type**	**Transaction Date**	**Transaction Value**	
	(1).	Buy	Oct 23, 2025	$500,001 - $1,000,000	
15-R.	-Cintas	$5,001 - $15,000	Dividend	$1,000,001 - $5,000,000	Cash/Market



	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
15-S.	SPDR S&P 500 ETF	$1,000 or less	Dividend	$1,000,001 - $5,000,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Feb 13, 2025	$100,001 - $250,000
(2).	Buy (add'l)	Oct 1, 2025	$1,000,001 - $5,000,000
(3).	Buy (add'l)	Oct 23, 2025	$250,001 - $500,000

15-T.	-"J&J" Snack Food	$5,001 - $15,000	Dividend		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Oct 1, 2025	$250,001 - $500,000

15-U.	-Stryker	$5,001 - $15,000	Dividend	$1,000,001 - $5,000,000	Cash/Market
15-V.	-Arista Networks, Inc.		None	$1,000,001 - $5,000,000	Cash/Market
15-W.	SCHWAB PRIME ADVANTAGE MONEY ULTRA		None		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Jul 22, 2025	$1,000,001 - $5,000,000
(2).	Sold	Oct 1, 2025	$1,000,001 - $5,000,000

15-X.	REAL ESTATE SELECT SCTR SPDR ETF		None	$100,001 - $250,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Oct 1, 2025	$250,001 - $500,000

15-Y.	Select Sector Health Care SPDR ETF	$5,001 - $15,000	Dividend		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Oct 1, 2025	$1,000,001 - $5,000,000

15-Z.	-Hershey Co.		None		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Sold	Feb 11, 2025	$500,001 - $1,000,000

15-AA.	INVSC QQQ Trust SRS ETF	$1,000 or less	Dividend	$100,001 - $250,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Feb 13, 2025	$50,001 - $100,000

15-AB.	IShares Expanded Tech Sector ETF	$1,001 - $2,500	Dividend	$1,000,001 - $5,000,000	Cash/Market

Additional Explanation: Formerly known as IShares ETF N. AM. Tech on my previous disclosures.

15-AC.	ISHARES S&P 500 VALUE ETF		None	$250,001 - $500,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Oct 23, 2025	$500,001 - $1,000,000

15-AD.	SELECT SECTOR UTI SELECTSPDR ETF		None	$250,001 - $500,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Oct 1, 2025	$250,001 - $500,000

15-AE.	Vanguard Extended Market ETF		None	$500,001 - $1,000,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy	Oct 1, 2025	$500,001 - $1,000,000

15-AF.	-Intuit Inc.	$100,001 - $1,000,000	Dividend,Gain		

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	Feb 11, 2025	$100,001 - $250,000
(2).	Sold	Oct 1, 2025	$1,000,001 - $5,000,000

15-AG.	-Powell Industries, Inc.	$15,001 - $50,000	Dividend,Gain		



	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold Oct 1, 2025 $500,001 - $1,000,000				
15-AH.	-Pepsico Incorporated	$100,001 - $1,000,000	Dividend,Gain		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold Oct 1, 2025 $500,001 - $1,000,000				
15-AI.	IShares US Industrials ETF	$2,501 - $5,000	Dividend,Gain		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Feb 13, 2025 $100,001 - $250,000				
	(2). Sold Oct 1, 2025 $100,001 - $250,000				
15-AJ.	DODGE & COX GLOBAL BOND I (Mutual Fund)	$1,001 - $2,500	Gain	$250,001 - $500,000	Cash/Market
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Oct 1, 2025 $500,001 - $1,000,000				
	(2). Sold (part) Dec 9, 2025 $100,001 - $250,000				
15-AK.	-Casey's General Store	$5,001 - $15,000	Dividend	$1,000,001 - $5,000,000	Cash/Market
15-AL.	-Coca-Cola	$1,001 - $2,500	Dividend		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Donated				
15-AM.	-Darden Restaurants	$100,001 - $1,000,000	Dividend,Gain		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold Mar 20, 2025 $1,000,001 - $5,000,000				
15-AN.	-Philip Morris	$1,001 - $2,500	Dividend		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Donated				
15-AO.	-JM Smucker	$15,001 - $50,000	Dividend		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Sold Oct 1, 2025 $500,001 - $1,000,000				
15-AP.	-United Rentals	$5,001 - $15,000	Dividend	$500,001 - $1,000,000	Cash/Market
15-AQ.	-Visa	$5,001 - $15,000	Dividend	$1,000,001 - $5,000,000	Cash/Market
15-AR.	Allspring Money Market Fund	$5,001 - $15,000	Dividend		
	Transactions **Transaction Type** **Transaction Date** **Transaction Value**				
	(1). Buy Mar 20, 2025 $1,000,001 - $5,000,000				
	(2). Buy (add'l) Apr 1, 2025 $15,000 or less				
	(3). Buy (add'l) May 1, 2025 $15,000 or less				
	(4). Buy (add'l) Jun 2, 2025 $15,000 or less				
	(5). Sold Jun 2, 2025 $1,000,001 - $5,000,000				
15-AS.	-McDonalds	$5,001 - $15,000	Dividend	$500,001 - $1,000,000	Cash/Market

16. **(H) WELLS FARGO ACCOUNT C**

Additional Explanation: This account was disclosed last year because it belonged to a minor that was listed as a dependent on my taxes. This person is no longer a minor and is not listed as a dependent on my taxes so I am omitting this account from my financial disclosure reporting.

VIII. Additional Information or Explanations

I do not have any Additional Information to report
No entries in this section

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