Annual, 2025

Financial Disclosure Report (AO Form 10)

Filer's Information
Montecalvo, Lara E.
U.S. Court of Appeals - First Circuit
Circuit Judge

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. Â§ 13141 et. seq., 5 U.S.C. Â§ 7353, and Judicial Conference regulations.

/s/ Montecalvo, Lara E. [electronically signed on Aug 12, 2026 2:30pm by Montecalvo, Lara E. in JEFS]

I. Positions

	ORGANIZATION/ENTITY NAME	ORGANIZATION/ENTITY TYPE	POSITION HELD
1.	Fellow Rhode Island Bar Association Foundation	Non-Profit	Fellow Rhode Island Bar Association Foundation
2.	Co- personal residence trust - 1998	Trust	Trustee

II. Agreements

	EMPLOYER OR PARTY NAME	TERMS	AGREEMENT START MONTH	AGREEMENT START YEAR
1.	State of Rhode Island - state employee pension	until retirement age	September	2009

III A. Filer Non-Investment Income

I do not have any Filer Non-Investment Income to report
No entries in this section

III B. Spouse Non-Investment Income

	SOURCE	DESCRIPTION	HONORARIUM	HONORARIUM AMOUNT	HONORARIUM DATE
1.	CVM Properties, LLC Rental Income			$0.00	
2.	Self Employed Attorney			$0.00	

IV. Reimbursements

I do not have any Reimbursements to report
No entries in this section

V. Gifts

I do not have any Gifts to report
No entries in this section

VI. Liabilities

I do not have any Liabilities to report
No entries in this section

VII. Investments and Trusts

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
1.	**CVM Properties LLC, Providence RI**	$15,001 - $50,000	Rent	$100,001 - $250,000	Estimated
2.	**(H) State of RI Defined Contribution Plan TIAA-Self (H)**				
2-A.	Vanguard Target Retirement 2040 TR Pls	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
3.	**(H) State of RI Defined Contribution Plan TIAA-(H)**				
3-A.	Vanguard Target Retirement 2035 Tr Pls	$1,000 or less	Dividend	$50,001 - $100,000	Cash/Market
4.	**(H) Bank Accounts (H)**				
4-A.	Citizens Bank CD -	$1,001 - $2,500	Interest		

Additional Explanation: Previously reported as Citizens Bank Business account, matured and closed 3/4/2025

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Closed	Mar 4, 2025	$100,001 - $250,000

5.	**Citizens Bank- Money Market - Self**	$1,000 or less	Interest	$15,001 - $50,000	Cash/Market
6.	**Citizens Bank - Checking - Self**	$1,000 or less	Interest	$50,001 - $100,000	Cash/Market
7.	**Citizens Bank CD - Self**	$1,000 or less	Interest	$50,001 - $100,000	Cash/Market
8.	**Citizens Bank - LLC Account**		None	$50,001 - $100,000	Cash/Market
9.	**Citizens Bank Business Account-LL**	$2,501 - $5,000	Interest	$15,001 - $50,000	Cash/Market
10.	**Citizens Bank Business Account**		None	$100,001 - $250,000	Cash/Market
11.	**Citizens Bank Checking (2 accounts) -**	$1,000 or less	Interest	$15,000 or less	Cash/Market
12.	**Citizens Bank Savings -**	$1,000 or less	Interest	$15,000 or less	Cash/Market
13.	**(H) IRA #1 (H)**				
14.	**Fidelity Government Cash Reserves Fund (FDRXX)**	$1,000 or less	Interest	$15,000 or less	Cash/Market
15.	**Fidelity Puritan Fund (FPURX)**	$5,001 - $15,000	Dividend	$100,001 - $250,000	Cash/Market
16.	**(H) 529 (H)**				

	DESCRIPTION	INCOME AMOUNT	INCOME TYPE	GROSS VALUE	VALUE METHOD
16-A.	New Hampshire 2033 Fidelity Index Fund	$1,001 - $2,500	Dividend	$100,001 - $250,000	Cash/Market
17.	**(H) Individual - TOD#1 (H)**				
18.	**Fidelity Government Money Market Fund (SPAXX)**	$1,001 - $2,500	Dividend	$15,000 or less	Cash/Market
19.	**Fidelity 500 Index Fund (FXAIX)**	$5,001 - $15,000	Dividend	$500,001 - $1,000,000	Cash/Market
20.	**Fidelity Zero Total Market Index Fund (FZROX)**	$2,501 - $5,000	Dividend	$250,001 - $500,000	Cash/Market
21.	**Janus Henderson EnterpriseFund (JAENX)**	$1,001 - $2,500	Dividend	$15,001 - $50,000	Cash/Market
22.	**Janus Henderson ResearchFund (JAMRX)**	$2,501 - $5,000	Dividend	$15,001 - $50,000	Cash/Market
23.	**Allspring Opportunity Capital FDA Fund (SOPVX)**	$5,001 - $15,000	Dividend	$100,001 - $250,000	Cash/Market
24.	**Quad-Graphics, Inc. (QUAD)**	$5,001 - $15,000	Dividend	$100,001 - $250,000	Cash/Market
25.	**US Treasury Notes FIxed Coupon**	$1,000 or less	Interest		
26.	**US Treasury AB-2027 Fixed Coupon**	$1,000 or less	Interest		
27.	**US Treasury Ser AR-2026 Fixed Coupon**	$1,001 - $2,500	Interest		
28.	**US Treasury Bonds Fixed Coupon**	$1,001 - $2,500	Interest		
29.	**(H) SEP (H)**				
30.	**Fidelity Government Money Market Fund (SPAXX)**	$1,000 or less	Dividend	$15,000 or less	Cash/Market
31.	**Fidelity Multi Asset Index Fund (FFNOX)**	$5,001 - $15,000	Dividend	$250,001 - $500,000	Cash/Market
32.	**Fidelity 500 Index Fund (FXAIX)**	$2,501 - $5,000	Dividend	$250,001 - $500,000	Cash/Market
33.	**Fidelity Zero Total Market Index Fund (FZROX)**	$1,001 - $2,500	Dividend	$100,001 - $250,000	Cash/Market

Transactions	Transaction Type	Transaction Date	Transaction Value
(1).	Buy (add'l)	May 21, 2025	$50,001 - $100,000

VIII. Additional Information or Explanations

I do not have any Additional Information to report
No entries in this section