AO 10
Rev. 3/2023

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2024

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Lynch, Sandra L.	U.S. Court of Appeals, 1st Cir	06/06/2025
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. Circuit Judge (senior)	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2024 **to** 12/31/2024
7. Chambers or Office Address		
United States Courthouse 1 Courthouse Way, Suite 8710 Boston, MA 02210		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☑ NONE *(No reportable positions.)*

POSITION	NAME OF ORGANIZATION/ENTITY
1.	
2.	
3.	
4.	
5.	

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

DATE	PARTIES AND TERMS
1.	
2.	
3.	

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2024	Self-employed consultant-expert witness fees
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Lynch, Sandra L.	06/06/2025

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
1. Bank of America	A	Interest	O	T					
2. Fidelity-[redacted] (H)									
3. -Fidelity Investments Core Cash	A	Interest	M	T					
4. -FIMM Money Market Portfolio CL I	G	Interest	P1	T	Sold (part)	02/26/24	J	A	
5.					Sold (part)	04/16/24	J	A	
6.					Sold (part)	04/17/24	K	A	
7.					Sold (part)	04/18/24	K	A	
8.					Sold (part)	04/23/24	J	A	
9.					Sold (part)	04/29/24	N	A	
10.					Sold (part)	05/03/24	M	A	
11.					Sold (part)	05/09/24	J	A	
12.					Sold (part)	05/16/24	J	A	
13.					Sold (part)	06/04/24	J	A	
14.					Sold (part)	06/05/24	K	A	
15.					Sold (part)	07/11/24	J	A	
16.					Sold (part)	07/18/24	J	A	
17.					Sold (part)	08/09/24	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

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Lynch, Sandra L.	06/06/2025

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☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets). Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
18.					Sold (part)	09/09/24	K	A	
19.					Sold (part)	09/11/24	K	A	
20.					Sold (part)	09/12/24	J	A	
21.					Sold (part)	09/16/24	J	A	
22.					Sold (part)	10/31/24	J	A	
23.					Sold (part)	11/12/24	J	A	
24. TRADITIONAL IRA (H)									
25. - Fidelity Advisor Strategic Inc CL I	A	Dividend	J	T	Sold (part)	10/09/24	J	A	
26.									
27. - Fidelity Capital and Income	A	Dividend	J	T					
28. - Strategic Advisors Fidelity Core Income	E	Dividend	O	T	Sold (part)	01/19/24	K	A	
29.					Sold (part)	04/03/24	J	A	
30.					Sold (part)	05/10/24	J	A	
31.					Sold (part)	06/28/24	J	A	
32.					Sold (part)	09/10/24	K	A	
33.					Buy (add'l)	10/09/24	K		
34.					Sold (part)	10/29/24	J	A	

1. Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000
2. Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000
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35.					Buy (add'l)	11/21/24	J		
36.					Sold (part)	12/03/24	J	A	
37. -Fidelity SAI Inflation Protected Bond Index	A	Dividend	K	T	Buy	09/10/24	J		
38.					Buy (add'l)	10/09/24	K		
39.					Buy (add'l)	10/29/24	K		
40. - Fidelity SAI Short Term Bond Fund	C	Dividend	L	T	Buy (add'l)	01/19/24	J		
41.					Buy (add'l)	04/03/24	J		
42.					Buy (add'l)	10/09/24	J		
43.					Sold (part)	12/03/24	J	A	
44. - Fidelity SAI Low Duration Bond Fund (FORMER Low Duration Inc Fund)	D	Dividend	M	T	Buy (add'l)	01/19/24	J		
45.					Buy (add'l)	02/23/24	J		
46.					Buy (add'l)	04/03/24	K		
47.					Buy (add'l)	10/09/24	J		
48.					Sold (part)	10/29/24	J	A	
49. - Fidelity SAI High Income Fund	A	Dividend	K	T	Sold (part)	12/03/24	J	A	
50. - Fidelity SAI US Treasury Bond Index	A	Dividend			Buy (add'l)	01/19/24	J		
51.					Sold (part)	05/10/24	J	A	

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52.					Buy (add'l)	06/28/24	J		
53.					Sold (part)	09/10/24	J	A	
54.					Sold	10/09/24	K	A	
55. -Fidelity Government Cash Reserves	B	Dividend	K	T					
56. -Fidelity SAI Inflattion Focused FD	A	Dividend	J	T	Buy (add'l)	01/19/24	J		
57.					Buy (add'l)	02/23/24	J		
58.					Sold (part)	06/28/24	J	A	
59.					Sold (part)	10/09/24	J	A	
60. -Fidelity SAI Long Term Treasuary Bond Index Fund	A	Dividend			Sold	01/19/24	J	A	
61. -Fidelity SAI Canada Equity Index Fund	A	Dividend	J	T	Buy	09/10/24	J		
62.					Buy (add'l)	10/09/24	J		
63.					Buy (add'l)	11/21/24	J		
64. -Strategic Advisors FID Emerging Markets	C	Dividend	M	T	Buy (add'l)	01/19/24	J		
65.					Buy (add'l)	02/23/24	J		
66.					Sold (part)	05/10/24	J	A	
67.					Buy (add'l)	09/10/24	J		
68.					Sold (part)	10/19/24	J	A	

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69.					Buy (add'l)	10/29/24	J		
70.					Buy (add'l)	11/21/24	J		
71.					Sold (part)	12/03/24	J	A	
72. -Strategic Advisors FID US Total Stock	E	Dividend	O	T	Sold (part)	01/19/24	J	B	
73.					Sold (part)	02/23/24	J	B	
74.					Sold (part)	04/03/24	K	D	
75.					Buy (add'l)	05/10/24	J		
76.					Sold (part)	06/28/24	J	C	
77.					Sold (part)	10/09/24	K	D	
78.					Sold (part)	10/29/24	K	D	
79.					Sold (part)	11/21/24	K	D	
80.					Sold (part)	12/03/24	J	C	
81. -Strategic Advisers Fidelity Intl Fund	D	Dividend	N	T	Buy (add'l)	01/19/24	J		
82.					Sold (part)	04/03/24	J	A	
83.					Buy (add'l)	05/10/24	J		
84.					Buy (add'l)	06/28/24	J		
85.					Buy (add'l)	09/10/24	J		

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86.					Sold (part)	10/09/24	J	A	
87.					Buy (add'l)	10/29/24	J		
88.					Buy (add'l)	11/21/24	J		
89.					Sold (part)	12/03/24	J	A	
90. -Fidelity SAI Emerging Markets Index	A	Dividend	J	T	Buy (add'l)	02/23/24	J		
91.					Sold (part)	10/09/24	J	A	
92.					Sold (part)	10/29/24	J	A	
93.					Sold (part)	12/13/24	J	A	
94. -Fidelity SAI Real Estate Fund	A	Dividend	J	T	Buy	09/10/24	J		
95.									
96. Esplanade Capital Ptnrs I LLC (See note section VIII)	A	Int./Div.	N	U					
97. PAS BROKERAGE ACCOUNT(H)									
98. -DWS Strategic High Yld Tax Free		None	J	T					
99. -Fidelity Advisor Int'l Discovery CL I	A	Dividend	J	T					
100. -Champlain Small Co. Fund Adv CL Conf	A	Dividend	J	T					
101. -Artisan Intl Value Fund Inv CL	A	Dividend	J	T					
102. -Baron Growth	A	Dividend	J	T					

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103. -JPMorgan Mid-Cap Value Fn Select CL	A	Dividend	J	T					
104. -Hotchkins & Wiley Mid Cap Value CL A	A	Dividend	J	T					
105. -MFS International Intrinsic Value CL A	B	Dividend	J	T					
106. -MFS Research Int'l Cl A	A	Dividend	K	T					
107. -Primecap Odyssey Growth	B	Dividend	J	T					
108. -SPDR S&P 500 ETF	A	Dividend	K	T					
109. -IShares Russell 1000 Value ETF	A	Dividend	K	T					
110. -IShares Russell 1000 Growth ETF	A	Dividend	M	T					
111. -Fidelity Emerging Markets	A	Dividend	J	T					
112. -Acadian Emerging Markets Port Instl	A	Dividend	J	T					
113. -Ishares Russell 1000 Index Fund	B	Dividend	L	T	Buy (add'l)	02/08/24	J		
114. -Vanguard Index Fds Vanguard Value	A	Dividend	J	T					
115. -T Rowe Price Emerging Markets Stock Fund I	A	Dividend	J	T					
116. -T Rowe Price International STK I	A	Dividend	J	T					
117. -Fidelity Government Cash Reserves Fund	A	Interest	J	T					
118. -Strategic Adv Tax Sensitive Short Dura		None	L	T	Buy (add'l)	01/24/24	J		
119.					Sold (part)	02/20/24	J	A	

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

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120.					Buy (add'l)	07/09/24	J		
121.					Sold (part)	05/05/24	J	A	
122.					Buy (add'l)	11/18/24	J		
123. -Fidelity Advisor Intl Growth Cl Z	A	Dividend	J	T					
124. -Ishares Tr 3-7 YR Treas Bd	B	Dividend			Buy (add'l)	01/25/24	J		
125.					Sold (part)	04/23/24	J	A	
126.					Sold (part)	04/23/24	J	A	
127.					Sold (part)	09/11/24	J	A	
128.					Sold (part)	09/11/24	J	A	
129.					Sold (part)	12/27/24	J	A	
130.					Sold	12/27/24	J	A	
131. -Dodge & Cox Internatl Stock Fund	A	Dividend	J	T					
132. -Goldman Sachs Emerg Mrkts Eq Instl Cl	A	Dividend	J	T					
133. -Hotchkis & Wiley Large Cap Value Cl A	B	Dividend	J	T					
134. -Ishares Russell 2000 ETF	A	Dividend	J	T	Buy (add'l)	09/11/24	J		
135. -Ishares Tr Eafe Sml Cp ETF	A	Dividend	J	T					
136. -Ishares Tr Eafe Value ETF	A	Dividend	J	T					

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☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period (1) Amount Code 1 (A-H)	B. (2) Type (e.g., div., rent, or int.)	C. Gross value at end of reporting period (1) Value Code 2 (J-P)	C. (2) Value Method Code 3 (Q-W)	D. Transactions during reporting period (1) Type (e.g., buy, sell, redemption)	D. (2) Date mm/dd/yy	D. (3) Value Code 2 (J-P)	D. (4) Gain Code 1 (A-H)	
137. -Jpmorgan US Equity Fund Class	A	Dividend	J	T					
138. -DFA Emerging Mrkts Core Equity Portfolio	A	Dividend	J	T					
139. -T. Rowe Price Equity Income CL I	A	Dividend	J	T					
140. -SAI Municipal Bond Fund		None	M	T	Buy (add'l)	01/24/24	J		
141.					Buy (add'l)	02/20/24	J		
142.					Buy (add'l)	04/22/24	J		
143.					Sold (part)	09/11/24	J		
144. -William Blair INT'L Growth Fund CL N	A	Dividend	J	T					
145. -Hartford Growth Opp Fund CL A		None	J	T					
146. -Hartford Schrooders EM Mkts Eq SDR	A	Dividend	J	T	Sold (part)	01/24/24	J	A	
147.					Buy (add'l)	04/22/24	J		
148.					Buy (add'l)	09/11/24	J		
149.					Sold (part)	11/18/24	J	A	
150. -Pear Tree Polaris FRGN Value Fund	A	Dividend	J	T	Buy (add'l)	12/27/24	J		
151. -Vanguard Mass Tax Exempt Fund		None	L	T					
152. -Ishare TR MSCI EAFE MIN Vol Factor ETF	A	Dividend	J	T					
153. -Vanguard Scott Sdale FDS Inter Term Treas	A	Dividend	K	T	Buy (add'l)	04/23/24	J		

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154. -Fidelity International Index Fund	A	Dividend	J	T	Buy	02/20/24	J		
155. -Fidelity SAI Intl Low Volatility Index Fund	A	Dividend	J	T	Buy	12/27/24	J		
156. -Calvert Emerging Markets Equity CL A	A	Dividend	J	T	Buy	02/20/24	J		
157. -Harbor International Inst	A	Dividend	J	T	Buy	02/20/24	J		
158.					Buy (add'l)	09/11/24	J		
159.					Sold (part)	11/18/24	J		
160. -Fidelity Municipal Income Fund		None	K	T					
161.									
162. Charles Schwab Contributory IRA (H)									
163. -Charles Schwab Bank Money Fund (bank sweep)	E	Interest	O	T					
164. Sxchwab Premier Bank Money Fund (bank sweep)	C	Interest	M	T					
165. -American Express	B	Dividend	L	T					
166. -Apple Inc Com	B	Dividend	N	T					
167. -Caterpillar Inc Del	B	Dividend	L	T					
168. -Emerson Electric	B	Dividend	L	T					
169. -Exxon Mobil Corp	C	Dividend	L	T					
170. -Goldman Sachs Group Com	D	Dividend	M	T					

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171. -J P Morgan Chase & Co	C	Dividend	M	T					
172. -Mondelez Intl Inc Cl A	C	Dividend	M	T					
173. -Oracle Corp	B	Dividend	M	T					
174. -Salesforce Com Inc Com	A	Dividend	M	T					
175. -Schlumberger	A	Dividend	K	T					
176. -Thermo Fisher Scientific Inc	A	Dividend	L	T					
177. -Verizon Communications Com	D	Dividend	L	T					
178. -Alphabet Inc. CL C		None	M	T					
179. -Coca-Cola Company	C	Dividend	K	T					
180. -Diageo PL C Spon ADR new	B	Dividend	K	T					
181. -Johnson & Johnson Com	C	Dividend	L	T					
182. -Pfizer Inc	B	Dividend	K	T					
183. -Broadcom Ltd Shs	C	Dividend	N	T					
184. -Wal Mart Stores	B	Dividend	M	T					
185. -General Motors Corp Com	A	Dividend	K	T					
186. -US Treasury Bill 12/19/24	D	Interest			Buy	09/19/24	O		
187.					Matured	12/19/24	O		

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188. US Treasury Bill 08/01/24	D	Interest			Buy	04/30/24	O		
189.					Matured	10/19/24	O		
190. US Treasury Bill 04/18/24	D	Interest			Matured	04/18/24	O		
191.									
192. Traditional IRA Sandra Lynch - Co-Custodian (H)									
193. -Fidelity Gov Money Market	C	Dividend	J	T	Sold (part)	11/30/24	L		
194. Charles Schwab(H)									
195. -Cash	A	Interest	J	T					

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

PART VII-Esplande Capital ptnrs I LLC is a non-publically trade LLC. The net income from the investment is reported as dividend.

PART VII--Charles Schwab Contributory IRA was previously referred to as "SI Invest Account" in the 2023 report. It represents the same account---a contributory IRA in the name of the filer's [redacted].

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Sandra L. Lynch

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544