AO 10
Rev. 1/2022

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2021

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Lynch, Sandra L.	U.S. Court of Appeals, 1st Cir	06/02/2022
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
U.S. Circuit Judge (active)	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2021 **to** 12/31/2021
7. Chambers or Office Address		
United States Courthouse 1 Courthouse Way, Suite 8710 Boston, MA 02210		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☑ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE
1.	2021	Self-employed consultant-expert witness fees
2.		
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Lynch, Sandra L.	06/02/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
1. Fidelity Mass Muni MM	A	Dividend	M	T	Buy (add'l)	11/24/21	L		
2. Bank of America	A	Interest	K	T					
3. ROLLOVER IRA (H)									
4. - Fidelity Disciplined Equity	D	Dividend	O	T					
5. - Fidelity Government Cash Reserves Fund	A	Interest	K	T					
6. Fidelity Investments Core Cash	A	Interest	K	T					
7. TRADITIONAL IRA (H)									
8. - Fidelity Capital and Income	B	Dividend	J	T	Sold (part)	05/24/21	J	A	
9.					Sold (part)	06/28/21	J	A	
10.					Buy (add'l)	07/28/21	J		
11.					Sold (part)	10/06/21	J	A	
12. - Fidelity Advisor Strategic Inc CL I	A	Dividend	J	T	Sold (part)	05/24/21	J	A	
13.					Sold (part)	06/28/21	J	A	
14. - Strategic ADV Int'l II FD	D	Dividend	N	T	Buy (add'l)	01/21/21	J		
15.					Buy (add'l)	02/04/21	J		
16.					Sold (part)	02/23/21	J	B	
17.					Sold (part)	04/21/21	J	B	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3 Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

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☐ NONE *(No reportable income, assets, or transactions.)*

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Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
18.					Buy (add'l)	05/24/21	J		
19.					Buy (add'l)	06/28/21	K		
20.					Buy (add'l)	07/28/21	J		
21.					Sold (part)	09/09/21	J	A	
22.					Buy (add'l)	10/06/21	J		
23.					Sold (part)	11/15/21	J	A	
24.					Sold (part)	11/24/21	J	A	
25.					Buy (add'l)	12/13/21	J		
26. -Fidelity Real Estate Income	A	Dividend	J	T	Sold (part)	10/06/21	J	A	
27.					Buy (add'l)	11/15/21	J		
28.					Sold (part)	11/24/21	J	A	
29. -Fidelity SAI Emerg Markets Index	A	Dividend	J	T	Sold (part)	01/21/21	J	A	
30.					Sold (part)	04/21/21	J	A	
31.					Buy (add'l)	05/24/21	J		
32.					Sold (part)	06/28/21	J	A	
33.					Buy (add'l)	07/28/21	J		
34.					Sold (part)	11/24/21	J	A	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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35.					Buy (add'l)	12/13/21	J		
36. - Fidelity Government Cash Reserves Fund	A	Interest	K	T					
37. - Strategic Advisers Fid Emerging Markets	A	Dividend	L	T	Sold (part)	01/21/21	J	A	
38.					Sold (part)	02/23/21	J	A	
39.					Buy (add'l)	04/21/21	J		
40.					Buy (add'l)	07/28/21	J		
41.					Sold (part)	09/09/21	J	A	
42.					Buy (add'l)	11/15/21	J		
43.					Sold (part)	11/24/21	J	A	
44.					Buy (add'l)	12/13/21	J		
45. - Strategic Advisers Fid US Total Stock	F	Dividend	O	T	Sold (part)	01/21/21	K	D	
46.					Sold (part)	02/23/21	J	B	
47.					Sold (part)	04/21/21	K	D	
48.					Sold (part)	05/24/21	J	C	
49.					Sold (part)	06/28/21	K	D	
50.					Sold (part)	07/28/21	K	D	
51.					Sold (part)	09/09/21	J	C	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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52.					Buy (add'l)	10/06/21	J		
53.					Sold (part)	11/15/21	K	D	
54.					Sold (part)	11/24/21	K	D	
55.					Buy (add'l)	12/13/21	J		
56. - Strategic Adviser Fidelity Core Income	E	Dividend	O	T	Buy (add'l)	01/21/21	K		
57.					Sold (part)	02/04/21	J	A	
58.					Buy (add'l)	02/23/21	J		
59.					Buy (add'l)	04/21/21	K		
60.					Buy (add'l)	05/24/21	J		
61.					Buy (add'l)	06/28/21	J		
62.					Buy (add'l)	07/28/21	J		
63.					Sold (part)	09/09/21	K	A	
64.					Buy (add'l)	10/06/21	J		
65.					Sold (part)	11/15/21	K	A	
66.					Sold (part)	11/24/21	K	A	
67.					Buy (add'l)	12/13/21	J		
68. - Fidelity Advisor High Income Fd Cl	B	Dividend			Buy (add'l)	02/04/21	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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69.					Sold	06/28/21	L	D	
70. -Fidelity Real Estate Investment	A	Dividend	K	T	Buy (add'l)	01/21/21	J		
71.					Sold (part)	02/04/21	J	A	
72.					Sold (part)	06/28/21	J	A	
73.					Sold (part)	11/24/21	J	A	
74. -Fidelity Sai Short Term Bond Fund	A	Dividend	K	T	Sold (part)	01/21/21	J	A	
75.					Buy (add'l)	02/23/21	J		
76.					Buy (add'l)	04/21/21	J		
77.					Sold (part)	05/24/21	J	A	
78.					Buy (add'l)	06/28/21	J		
79.					Sold (part)	12/13/21	J	A	
80. -Fidelity Sai Low Duration Income Fund	A	Dividend	L	T	Buy (add'l)	02/23/21	J		
81.					Buy (add'l)	04/21/21	J		
82.					Buy (add'l)	06/28/21	J		
83.					Sold (part)	07/28/21	J	A	
84.					Buy (add'l)	09/09/21	J		
85.					Sold (part)	10/06/21	J	A	

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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86.					Buy (add'l)	11/15/21	J		
87.					Sold (part)	11/24/21	J	A	
88. -FID SAI Long Term Treasury Bond Index Fund	A	Dividend	K	T	Buy	10/06/21	K		
89.					Sold (part)	11/24/21	J	A	
90. -Fidelity SAI High Income Fund	B	Dividend	K	T	Buy	06/28/21	L		
91.					Sold (part)	07/28/21	J	A	
92.					Sold (part)	09/09/21	J	A	
93.					Sold (part)	10/06/21	J	A	
94.					Sold (part)	11/15/21	J	A	
95.					Sold (part)	12/13/21	J	A	
96. -Fidlity SAI Inflation Focused Fund	B	Dividend			Buy	01/21/21	J		
97.					Buy (add'l)	02/23/21	J		
98.					Buy (add'l)	04/21/21	J		
99.					Sold (part)	07/28/21	J	A	
100.					Sold (part)	09/09/21	J	A	
101.					Sold	10/06/21	J	C	
102. Fidelity SAI US Treasury Bond Index Fund	D	Dividend			Buy	02/23/21	J		

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103.					Sold	10/06/21	J	A	
104. Esplanade Capital Ptnrs I LLC (See note section VIII)	D	Int./Div.	N	U					
105. PAS BROKERAGE ACCOUNT(H)									
106. - Fidelity Municipal Income	B	Dividend	K	T					
107. -DWS Strategic High Yld Tax	A	Dividend	K	T					
108. -DWS Managed Muni Bond FD S	B	Dividend	L	T					
109. -Fidelity Advisor Int'l Discovery CL I	B	Dividend	J	T					
110. -Champlain Small Co. Fund Adv CL Conf	A	Dividend	J	T					
111. -Artisan Intl Value Fund Inv CL	B	Dividend	J	T					
112. -Baron Growth	A	Dividend	J	T					
113. -JPMorgan Mid-Cap Value Fn Select CL	B	Dividend	J	T					
114. -Hotchkins & Wiley Mid Cap Value CL A	A	Dividend	J	T					
115. -T Rowe Price Equity Income Advisor CL					Merged (with line 183)	03/03/21	J		
116. -Fidelity Mass Muni Income	B	Dividend	K	T	Buy (add'l)	02/18/21	J		
117.					Buy (add'l)	04/08/21	J		
118.					Sold (part)	05/20/21	J	A	
119.					Sold (part)	10/12/21	J	A	

1 Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

2 Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

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Name of Person Reporting	Date of Report
Lynch, Sandra L.	06/02/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
120. -MFS Int'l Val Fd Cl A	A	Dividend	J	T					
121. -MFS Muni Mass Cl A		None	K	T					
122. -MFS Research Int'l Cl A	A	Dividend	J	T					
123. -Primecap Odyssey Growth	B	Dividend	J	T	Sold (part)	04/06/21	J	B	
124. -SPDR S&P 500 ETF	A	Dividend	K	T					
125. -IShares Russell 1000 Value ETF	A	Dividend	K	T					
126. -IShares Russell 1000 Growth ETF	A	Dividend	L	T					
127. -Ishares Core S&P Small-cap ETF	A	Dividend	J	T	Sold (part)	07/28/21	J	A	
128.					Sold (part)	10/13/21	J	A	
129. -Fidelity Emerging Markets	A	Dividend	J	T					
130. -Acadian emerging Markets Port Instl	A	Dividend	J	T					
131. -Janus Henderson Enterprise Fund Class	A	Dividend	J	T					
132. -Ishares Russell 1000 Index Fund	A	Dividend	L	T	Sold (part)	02/19/21	J	C	
133.					Sold (part)	04/07/21	J	B	
134.					Sold (part)	05/21/21	J	B	
135.					Sold (part)	07/28/21	J	C	
136.					Sold (part)	09/10/21	J	A	

1 Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

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Lynch, Sandra L.	06/02/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period (1) Amount Code 1 (A-H)	B (2) Type (e g , div , rent, or int)	C Gross value at end of reporting period (1) Value Code 2 (J-P)	C (2) Value Method Code 3 (Q-W)	D Transactions during reporting period (1) Type (e g , buy, sell, redemption)	D (2) Date mm/dd/yy	D (3) Value Code 2 (J-P)	D (4) Gain Code 1 (A-H)	
137. -Vanguard Index Fds Vanguard Value	A	Dividend	K	T					
138. -T Rowe Price Emerg Markets Stock Fund I	A	Dividend	J	T					
139. -T Rowe Price International STK I	A	Dividend	J	T	Sold (part)	07/27/21	J	A	
140. -Mainstay Mackay Tax Free Bond Class A	A	Dividend	J	T	Buy (add'l)	05/20/21	J		
141.					Sold (part)	09/09/21	J	A	
142. -Fidelity Government Cash Reserves Fund	A	Interest	K	T					
143. -Strategic Adv Tax Sensitive Short Dura		None	M	T	Buy (add'l)	01/05/21	J		
144.					Buy (add'l)	02/18/21	J		
145.					Buy (add'l)	05/20/21	J		
146.					Buy (add'l)	07/27/21	J		
147.					Sold (part)	10/12/21	J	A	
148.					Buy (add'l)	12/16/21	J		
149. -Fidelity Advisor Intl Growth Cl Z	A	Dividend	J	T	Sold (part)	02/18/21	J	A	
150. -Hartford Growth Oppt Fund Cl Y		None			Merged (with line 181)	04/27/21	J		
151. -T Rowe Price Tax Free Income Ad	A	Dividend			Merged (with line 187)	03/03/21	J		
152. -Ishares Tr US Treas Bd EEF	A	Dividend	J	T	Sold (part)	05/21/21	J	A	
153. -Dodge & Cox Internatl Stock Fund	A	Dividend	J	T					

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2 Value Codes (See Columns C1 and D3) — J =$15,000 or less; K =$15,001 - $50,000; L =$50,001 - $100,000; M =$100,001 - $250,000; N =$250,001 - $500,000; O =$500,001 - $1,000,000; P1 =$1,000,001 - $5,000,000; P2 =$5,000,001 - $25,000,000; P3 =$25,000,001 - $50,000,000; P4 =More than $50,000,000

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Lynch, Sandra L.	06/02/2022

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

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A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
154. -Goldman Sachs Emerg Mrkts Eq Instl Cl	A	Dividend	J	T					
155. -Harbor Intl Inst					Sold (part)	09/09/21	J	B	
156.					Sold	10/12/21	J	A	
157. -Hotchkis & Wiley Large Cap Value Cl A	A	Dividend	J	T					
158. -Ishares Russell 2000 ETF	A	Dividend	J	T	Sold (part)	05/21/21	J	A	
159. -Ishares Tr Eafe Sml Cp ETF	A	Dividend	J	T					
160. -Ishares Tr Eafe Value ETF	A	Dividend	J	T					
161. -Jpmorgan US Equity Fund Class	A	Dividend	J	T					
162. -Mfs Municipal Income Class A	B	Dividend	L	T	Buy (add'l)	02/18/21	J		
163.					Buy (add'l)	04/06/21	J		
164.					Sold (part)	09/09/21	J	A	
165.					Sold (part)	10/12/21	J	A	
166. -Mainstay Mackay high Yield Muni BD Cl A	A	Dividend			Sold (part)	02/18/21	J	A	
167.					Sold (part)	04/06/21	J	A	
168.					Sold (part)	05/20/21	J	A	
169.					Sold	07/27/21	J	A	
170. -Vanguard Real Estate ETF	A	Dividend	J	T	Buy (add'l)	01/06/21	J		

1 Income Gain Codes: (See Columns B1 and D4) — A =$1,000 or less; B =$1,001 - $2,500; C =$2,501 - $5,000; D =$5,001 - $15,000; E =$15,001 - $50,000; F =$50,001 - $100,000; G =$100,001 - $1,000,000; H1 =$1,000,001 - $5,000,000; H2 =More than $5,000,000

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A	B		C		D				
Description of Assets (including trust assets)	Income during reporting period		Gross value at end of reporting period		Transactions during reporting period				
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171.					Sold (part)	02/19/21	J	A	
172.					Buy (add'l)	07/28/21	J		
173.					Buy (add'l)	12/17/21	J		
174. -William Blair Internat'l Growth	A	Dividend	J	T					
175. -DFA Emerging MRKTS CORE EQU PORTF	A	Dividend	J	T	Buy	05/20/21	J		
176.					Buy (add'l)	07/27/21	J		
177.					Buy (add'l)	09/09/21	J		
178.					Buy (add'l)	10/12/21	J		
179.					Sold (part)	12/16/21	J	A	
180. -Dimensional Emerging MKTS Val Prtf Instl			J	T	Buy	12/16/21	J		
181. -Hartford Growth Opport FD CL I	B	Dividend	J	T					
182. -Hartford Schroder Emerg Mkts EQ CL Y	A	Dividend	J	T	Buy	12/16/21	J		
183. -T. Rowe Price Equity Income CL I	A	Dividend	J	T					
184. -SAI Municipal Bond Fund	A	Dividend	K	T	Buy	09/09/21	J		
185.					Buy (add'l)	10/12/21	J		
186.					Buy (add'l)	12/16/21	J		
187. -T Rowe Price Tax free income cl I	A	Dividend	J	T					

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188. IRA ROLLOVER ACCT NO 2(H)									
189. -Fidelity Government Cash Reserves Fund	A	Interest	J	T					
190. SI INVEST ACCOUNT (IRA) (H)									
191. -Charles Schwab Bank Accounts (formerly Schwab US Treas Money Fund)	A	Interest	N	T					
192. -American Express	A	Dividend	L	T					
193. -Apple Inc Com	B	Dividend	N	T	Sold (part)	04/28/21	L	F	
194. -Caterpillar Inc Del	B	Dividend	L	T					
195. -Emerson Electric	B	Dividend	L	T					
196. -Exxon Mobil Corp	C	Dividend	L	T					
197. -Goldman Sachs Group Com	C	Dividend	M	T					
198. -J P Morgan Chase & Co	C	Dividend	M	T					
199. -Mondelez Intl Inc Cl A	B	Dividend	L	T					
200. -Oracle Corp	B	Dividend	M	T					
201. -Salesforce Com Inc Com		None	M	T					
202. -Schlumberger	A	Dividend	K	T					
203. -Thermo Fisher Scientific Inc	A	Dividend	M	T					
204. -Verizon Communications Com	D	Dividend	M	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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205. -Alphabet Inc. CL C		None	M	T	Sold (part)	04/28/21	L	F	
206. -Coca-Cola Company	B	Dividend	L	T					
207. -Diageo PL C Spon ADR new	B	Dividend	L	T					
208. -Johnson & Johnson Com	C	Dividend	M	T					
209. -Pfizer Inc	B	Dividend	L	T					
210. -Broadcom Ltd Shs	C	Dividend	M	T					
211. -Wal Mart Stores	B	Dividend	L	T					
212. -Viatris, Inc.					Sold	04/28/21	J	A	
213. -General Motors Corp Com		None	K	T	Buy	04/29/21	K		
214. First Republic Bank	A	Interest	K	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII - Esplanade Capital ptnrs I LLC is a non-publically trade LLC. The net income from the investment is reported as dividend.

Name of Person Reporting	Date of Report
Lynch, Sandra L.	06/02/2022

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Sandra L. Lynch

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
Suite G-330
One Columbus Circle, N.E.
Washington, D.C. 20544